

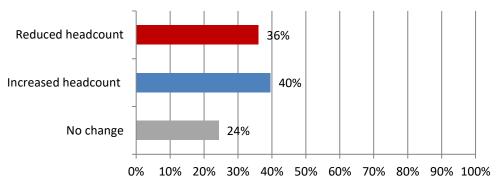


2025 Workforce Survey Results

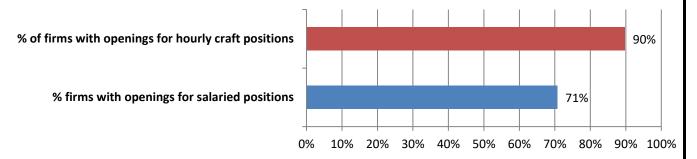
\$50 Million or Less Results

Total responses: 486, but number varies by question.

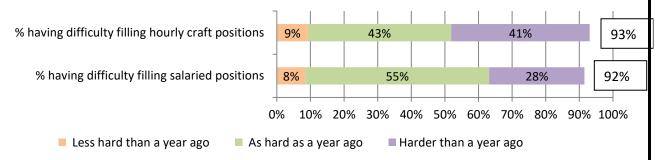
1. By what percentage has your firm's headcount changed in the past 12 months? Responses: 485



2. Do you currently have an open hourly craft or salaried position? Responses: 484 Salaried; 484 Craft

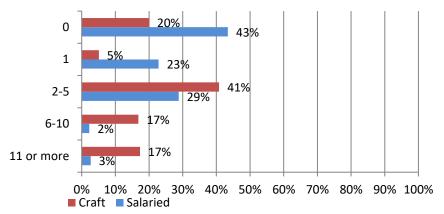


3. Describe your difficulty in filling open positions: Responses: 484 Salaried; 484 Craft*

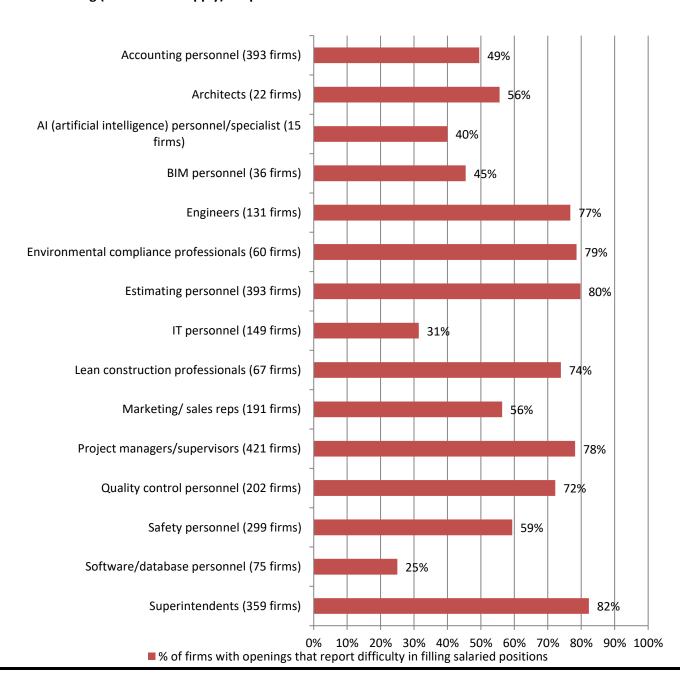


^{*}Percentages shown in bars are rounded individually to whole numbers, so totals may not equal 100%.

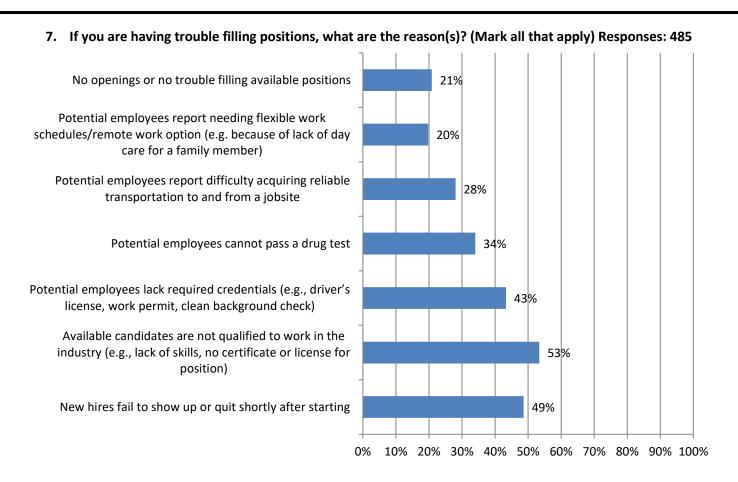
4. How many unfilled hourly craft or salaried positions did you have on June 30, 2025? Responses: 486 Salaried; 451 Craft



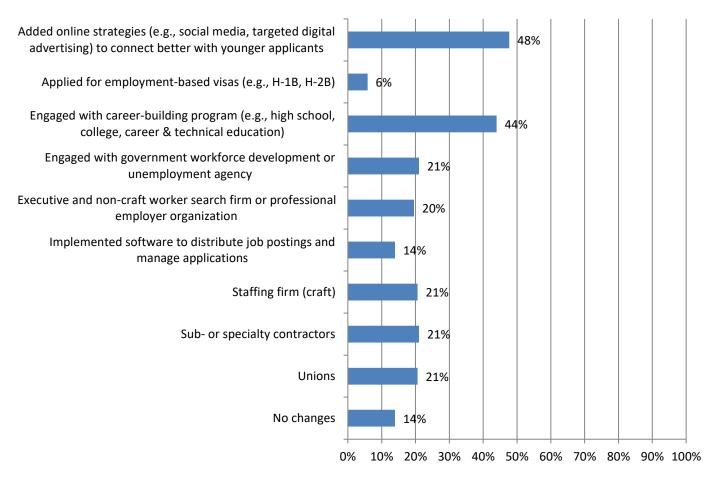
5. If your firm is having trouble filling <u>salaried</u> positions, please indicate all the position types you are having trouble filling (Mark all that apply) Responses: 477



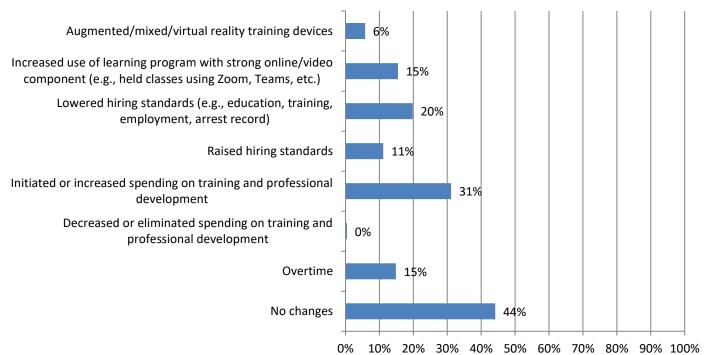
If your firm is having trouble filling hourly craft positions, please indicate all the position types you are having trouble filling (Mark all that apply). Responses: 478 Carpenters (201 firms) 79% Cement masons (92 firms) 80% Concrete workers (160 firms) 77% Electricians (68 firms) 73% Equipment operators-cranes, heavy equipment (224 firms) 75% Equipment operators—drones, robots, other remote 75% operations (58 firms) Installers-drywall (65 firms) 82% Installers-other (94 firms) 78% Iron workers (70 firms) 89% Laborers (359 firms) 63% Mechanics (196 firms) 77% Pipefitters/welders (79 firms) 78% Pipelayers (76 firms) 80% Plumbers (47 firms) 83% Sheet metal workers (44 firms) 76% Surveyors (65 firms) 79% Traffic control personnel (65 firms) 54% Truck drivers (222 firms) 70% 10% 20% 30% 40% 50% 60% 70% 80% 90% 100% ■ % of firms with openings that report difficulty in filling hourly craft positions



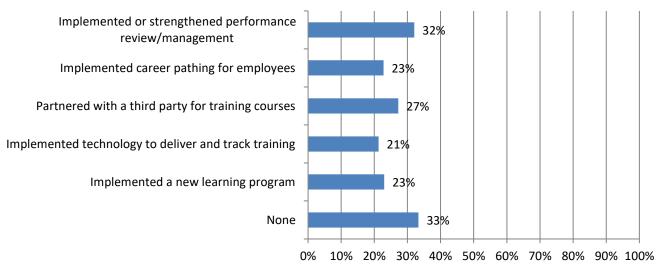
8. Has your firm added or increased use of the following to acquire workers in the past 12 months? (Mark all that apply) Responses: 480



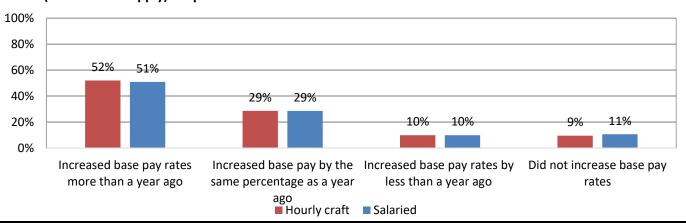
9. Has your firm made changes in hiring, training or scheduling in the past 12 months? (Mark all that apply) Responses: 485



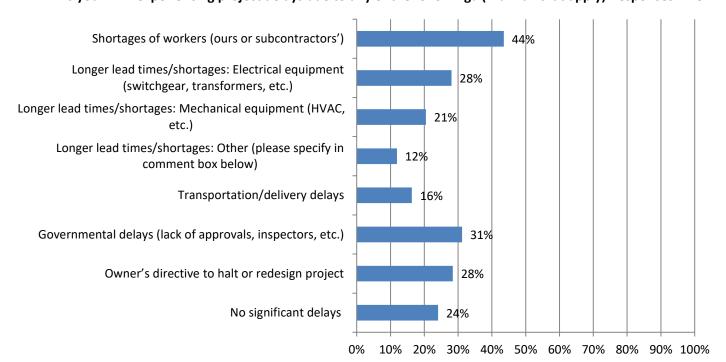
10. What techniques, if any, have you implemented to upskill employees? (Mark all that apply) Responses: 474



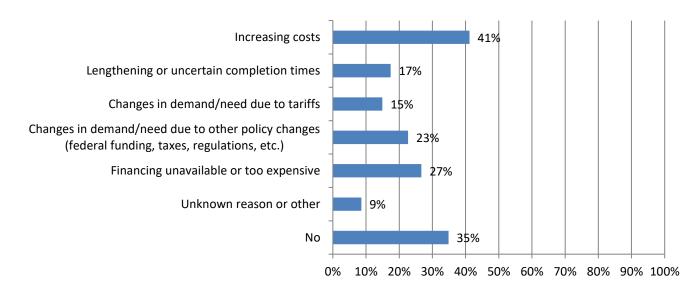
11. Has your firm adjusted pay and/or benefits for <u>hourly craft</u>, <u>salaried</u> personnel or both in the past 12 months? (Mark all that apply) Responses: 474



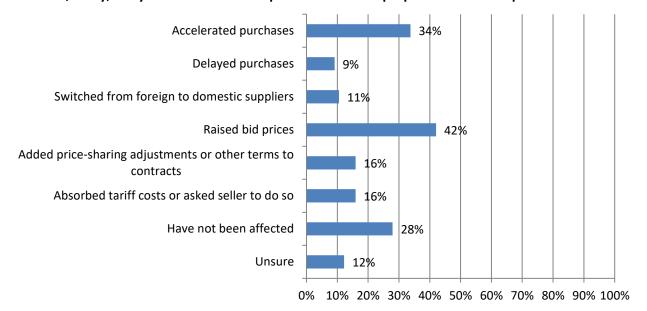
12. Is your firm experiencing project delays due to any of the following? (Mark all that apply) Responses: 478



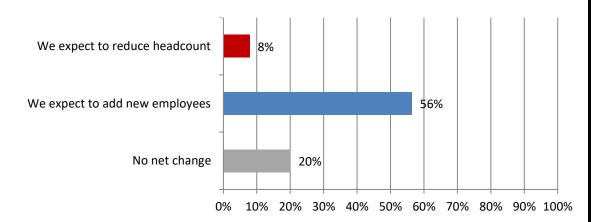
13. In the past six months, did you have projects canceled, postponed, or scaled back for any of the reasons below? (Mark all that apply) Responses: 476



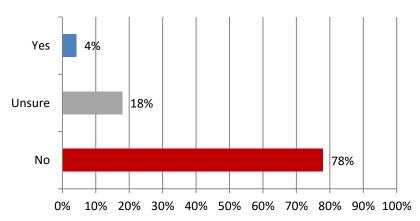
14. What actions, if any, has your firm taken in response to actual or proposed tariffs? Responses: 483



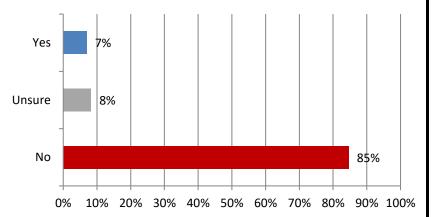
15. How do you expect your firm's headcount to change in the next 12 months? Responses: 484



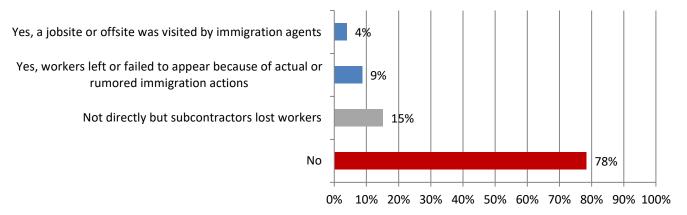
16. Does your firm employ individuals who are authorized to work in the U.S as part of the Deferred Action for Childhood Arrivals (DACA, or Dreamers) program or the Temporary Protected Status program? Responses: 481



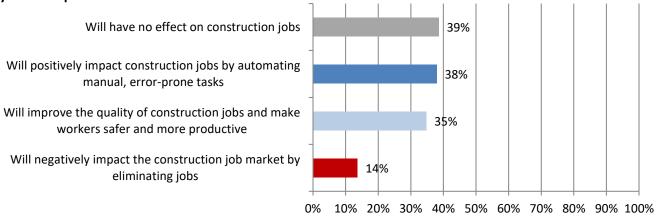
17. Does your firm use the H-2B visa program or other temporary work visa programs to secure either salaried or hourly employees? Responses: 482



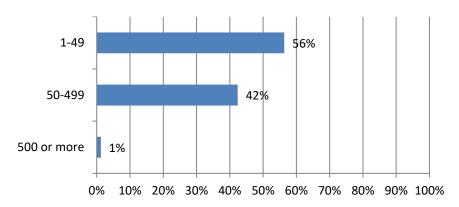
18. Has your firm been affected by immigration enforcement actions in the past six months? (mark all that apply) Responses: 482



19. Regarding Al and robotics, which statements do you believe when it comes to construction jobs in the next 5 years? Responses: 469



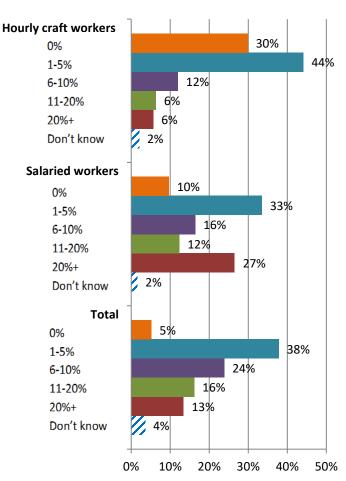
20. How many total employees did your firm employ at all of its locations as of June 30, 2025? Responses: 486

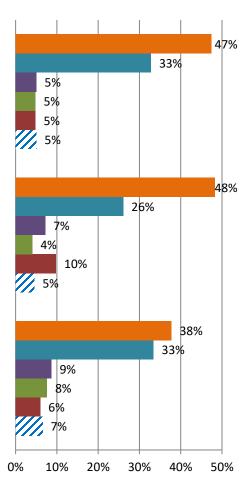


21. As of June 30, what percentage of your firm's total employees were female? (Please select an option for "Hourly craft", "Salaried" and "Total")? Responses: 484 / Responses: 478

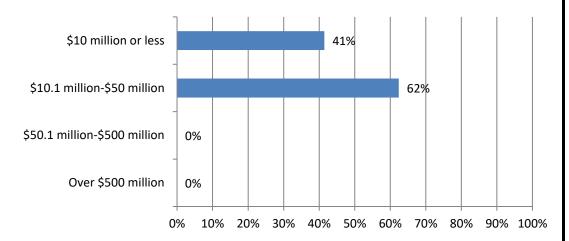
Female Share of Current Workforce (as of June 30)

Female Share of Employees Hired in the Past 12 Months

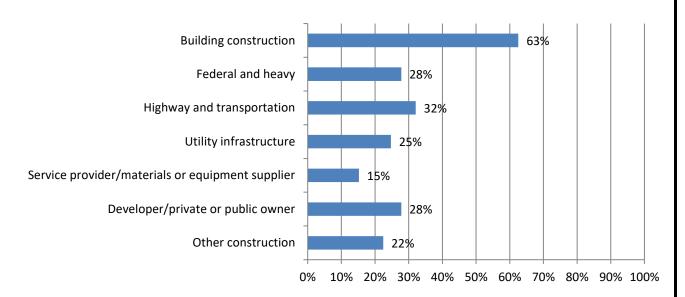




22. Estimate the total dollar amount of work your firm performed during the past 12 months. Responses: 468



23. Please indicate which of the following types of construction projects your firm performs (Mark all that apply) Responses: 486



24. When you self-perform construction work, do you operate as a union contractor or an open-shop contractor? Responses: 478

