



**AGC**  
THE CONSTRUCTION  
ASSOCIATION

**Sage**

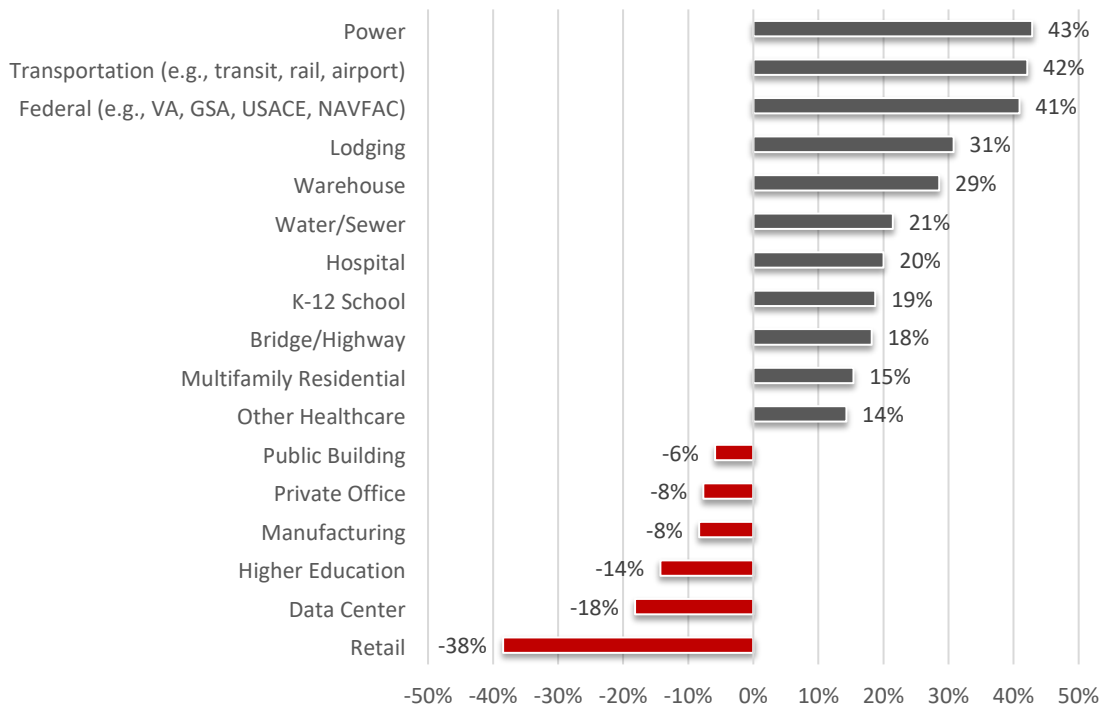
## 2024 Construction Outlook Arkansas Survey Results

*Total Responses: 27. Responses varied for some questions. Percentages are based on responses to each question and may not sum to 100 due to rounding.*

1. Compared to 2023, do you expect the available dollar value of projects you compete for in 2024 to be higher/lower/about the same (answer for all market areas in which your business operates)

Responses: 27

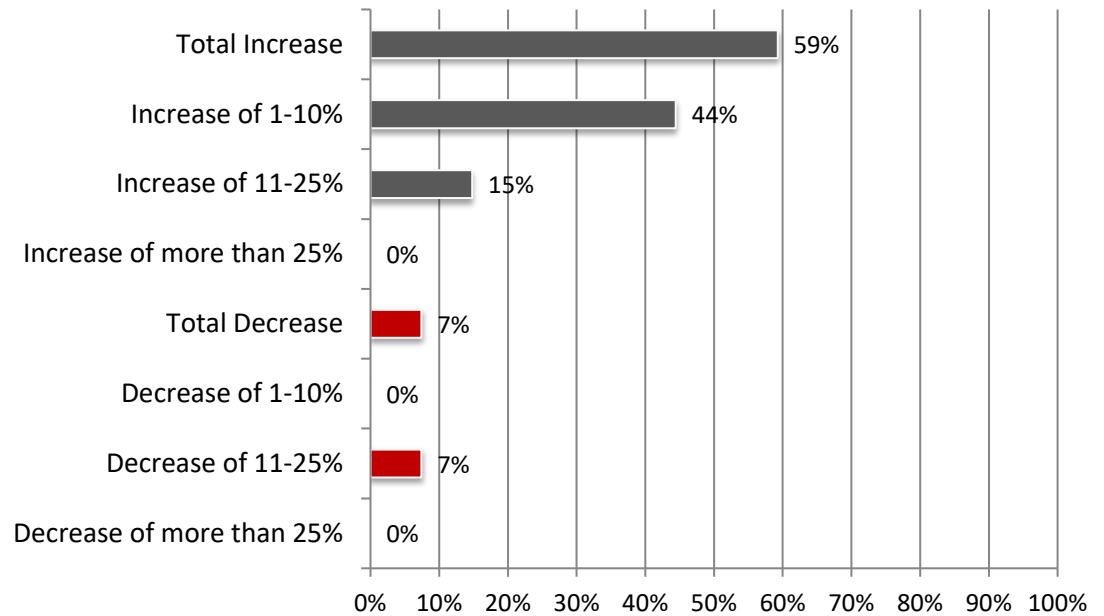
Net % expecting 2024 value of projects to be Higher or Lower than 2023



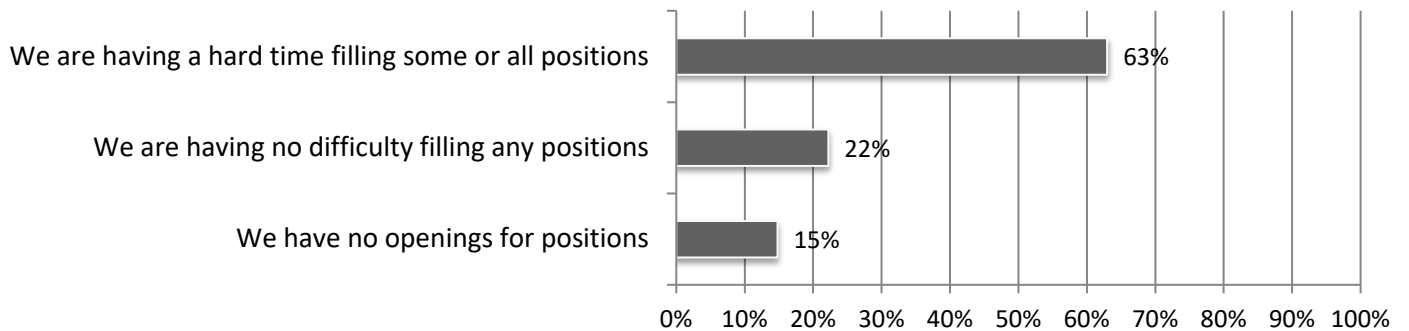
Higher	Lower	Same
50%	7%	43%
53%	11%	37%
45%	5%	50%
46%	15%	38%
43%	14%	43%
29%	7%	64%
27%	7%	67%
31%	13%	56%
45%	27%	27%
38%	23%	38%
14%	0%	86%
24%	29%	47%
23%	31%	46%
17%	25%	58%
14%	29%	57%
9%	27%	64%
15%	54%	31%

*\*Net equals difference between number of "Higher" and "Lower" responses as percent of total.*

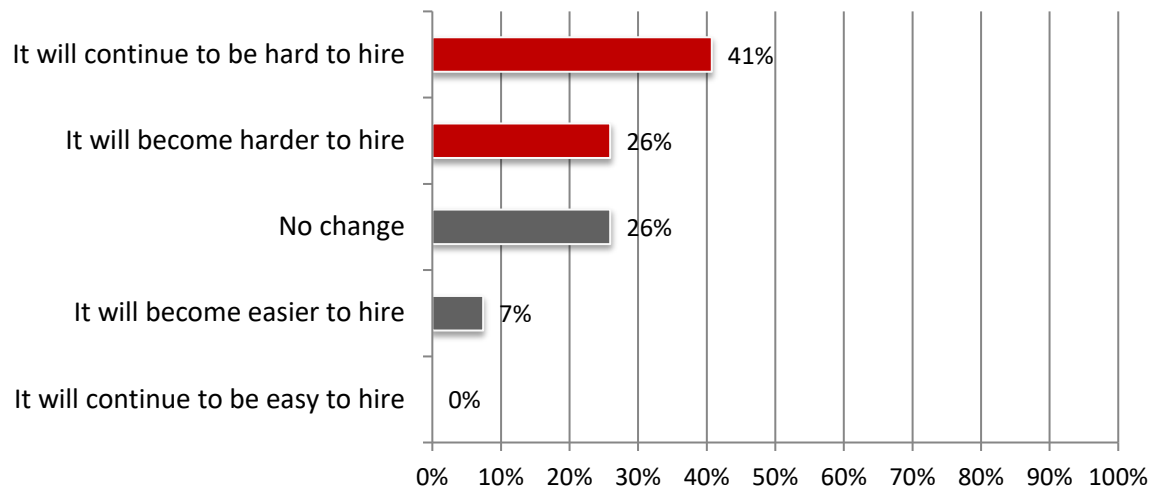
**2. What percentage change do you expect in your headcount in 2024? Responses: 27**



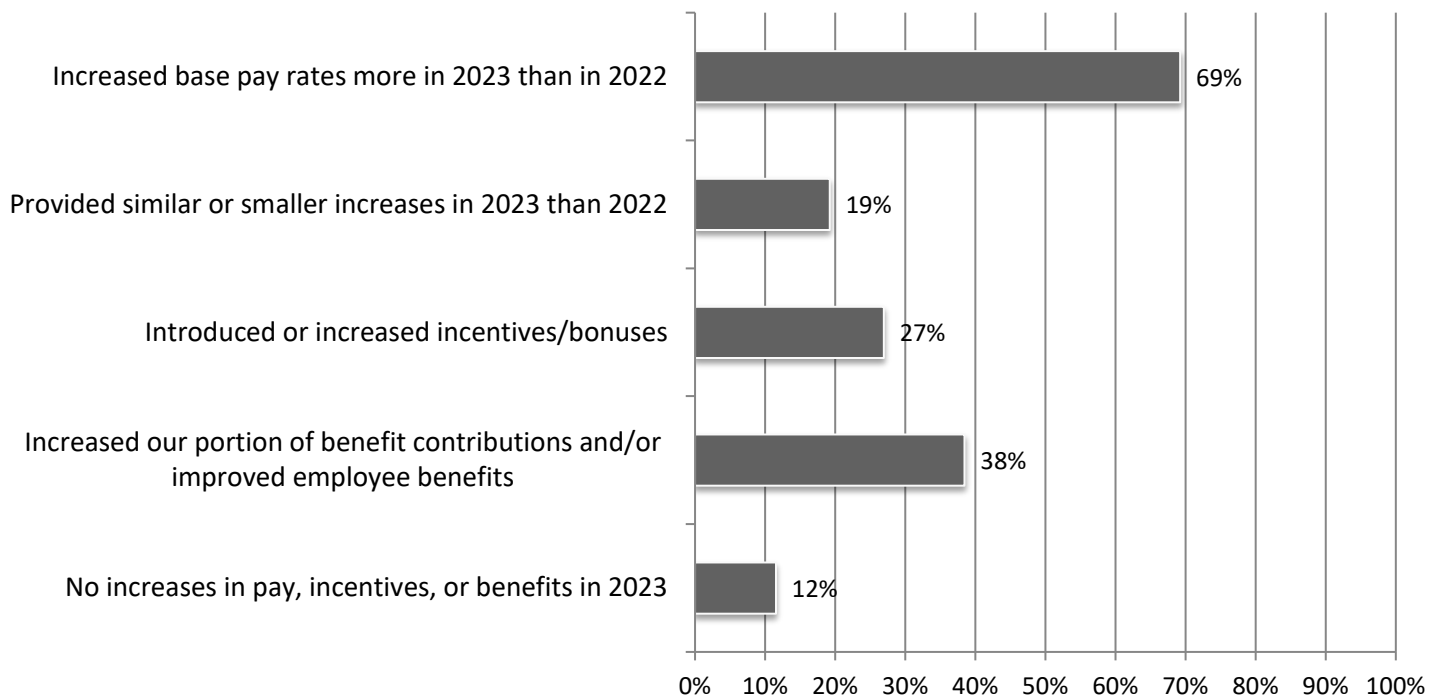
**3. How would you describe your current situation in filling salaried and hourly craft positions? Responses: 27**



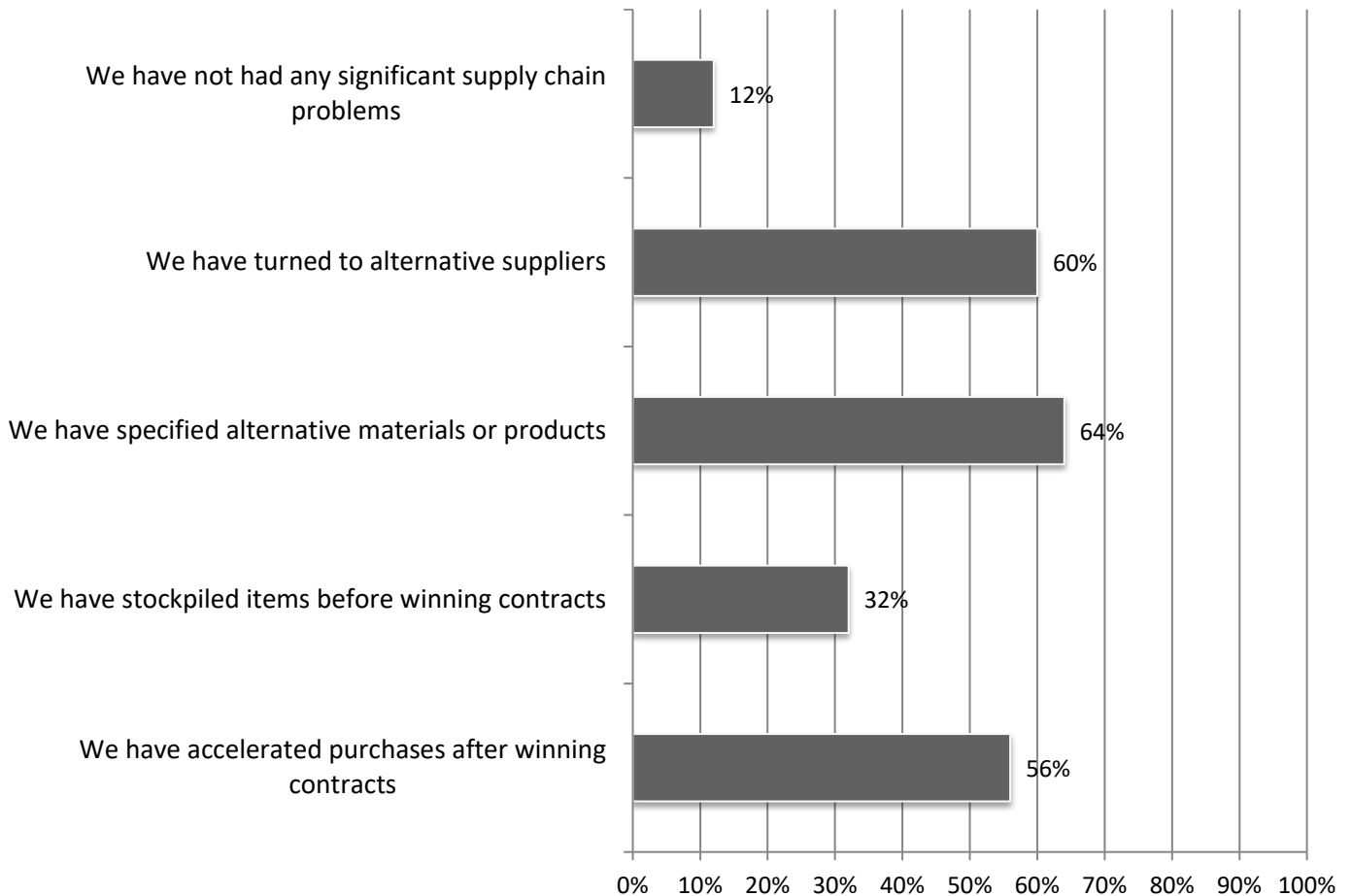
**4. Do you expect any changes in the availability of hourly craft or salaried personnel over the coming 12 months? Responses: 27**



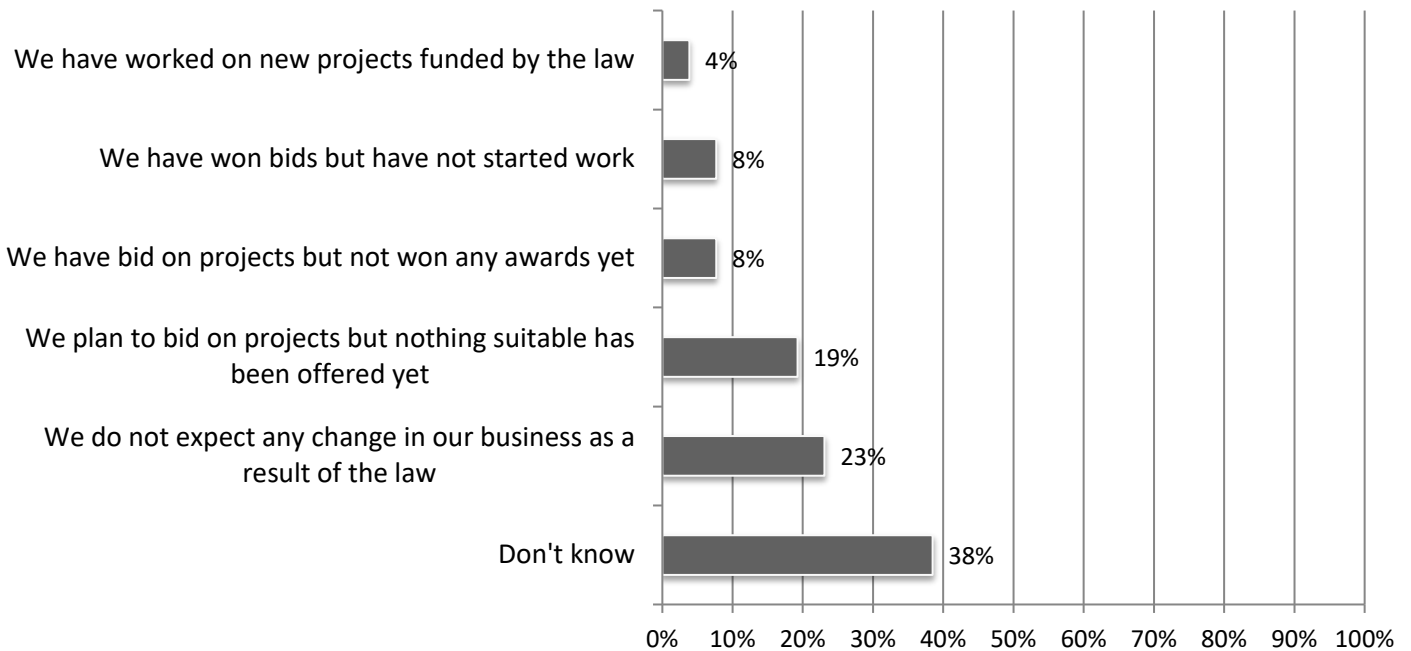
**5. What changes did your firm make in pay or benefits in 2023? (mark all that apply) Responses: 26**



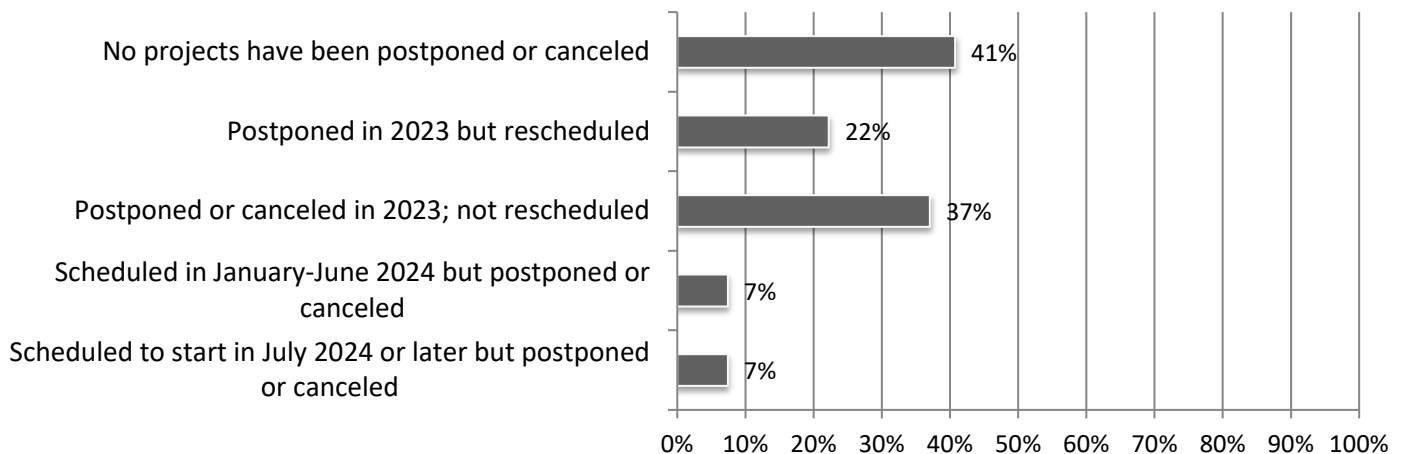
**6. How has your firm responded to supply-chain issues, if any? (mark all that apply) Responses: 25**



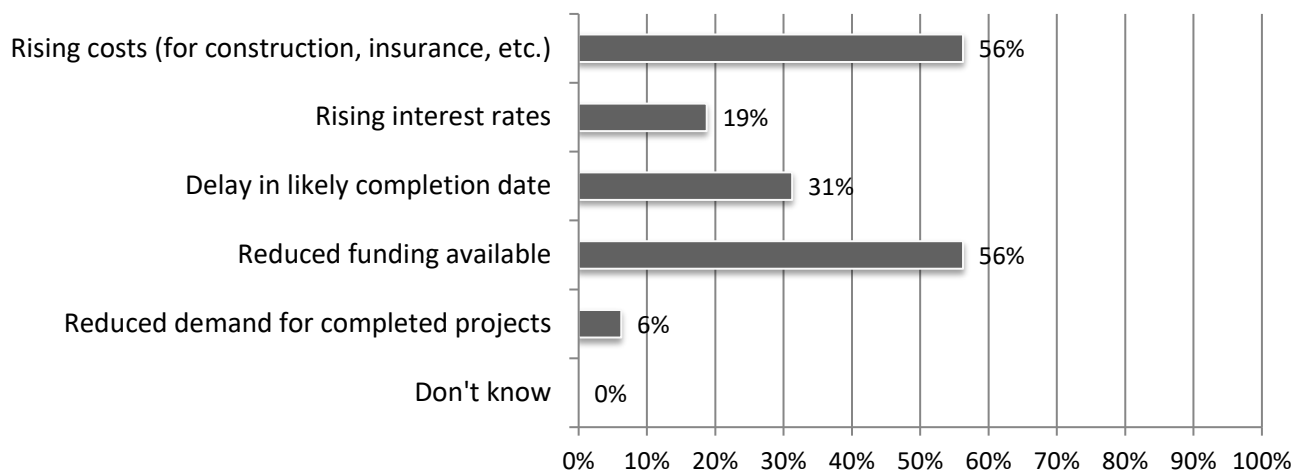
**7. What difference, if any, has the Infrastructure Investment and Jobs Act (also known as the Bipartisan Infrastructure Law), made to your business? Responses: 26**



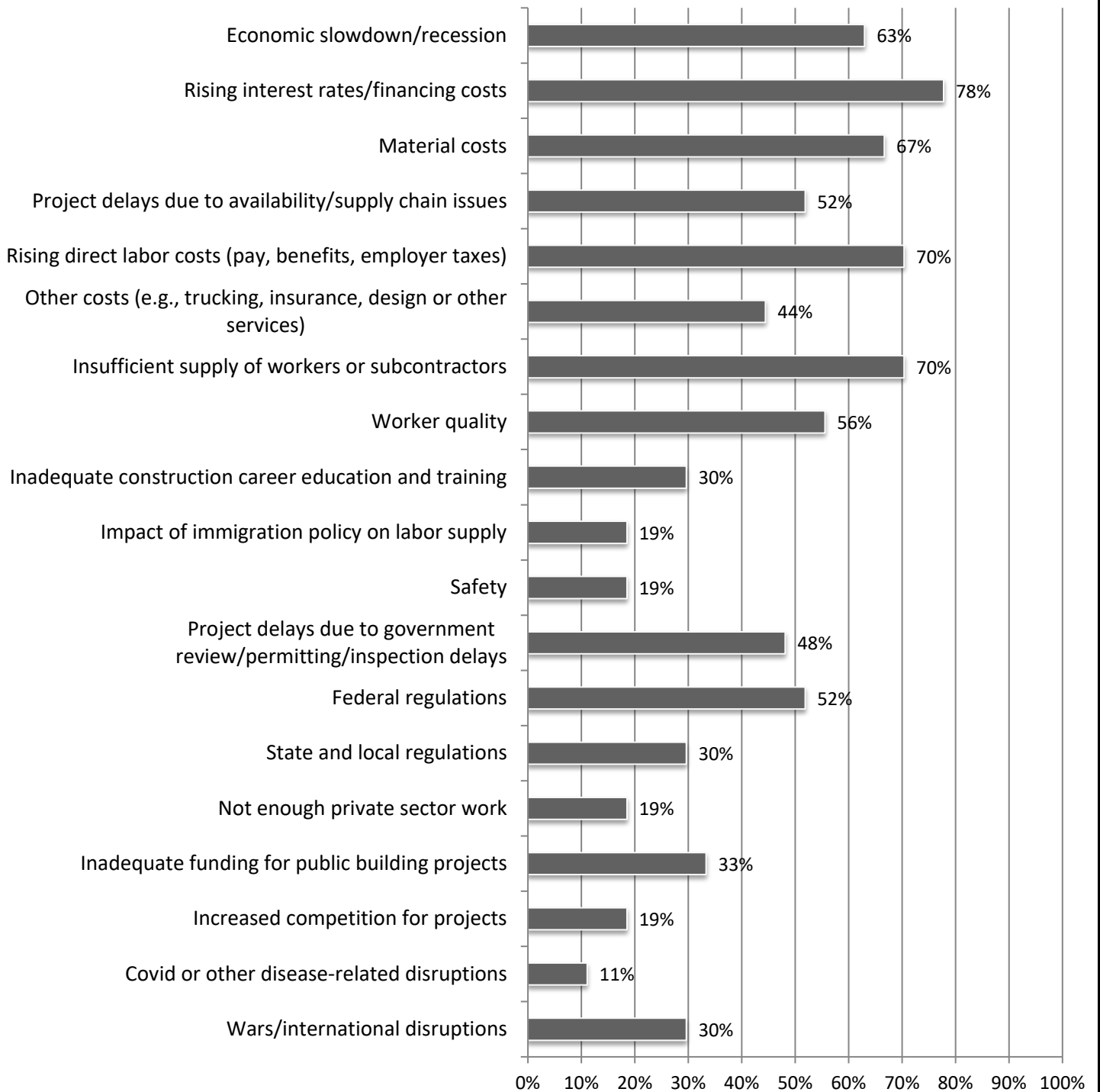
**8. Did an owner postpone or cancel any projects that were scheduled to start in 2023 or 2024? (mark all that apply) Responses: 27**



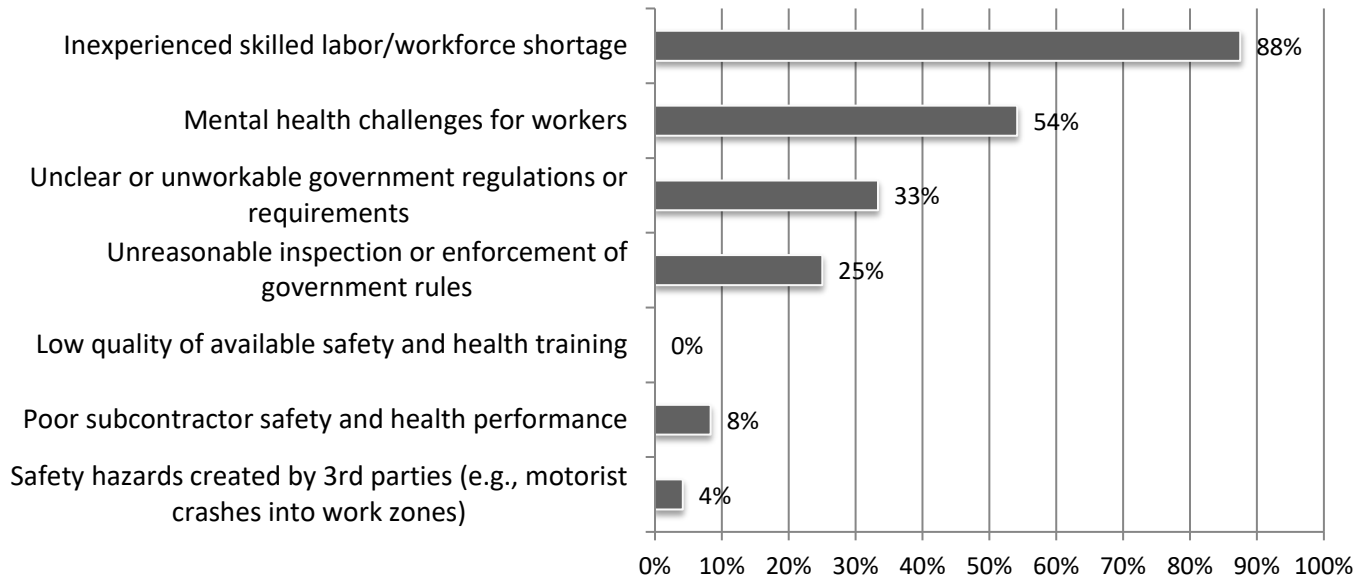
**9. If projects were postponed or canceled, what was the main reason? Responses: 16**



**10. What are your biggest concerns for 2024? (mark all that apply) Responses: 27**



**11. What challenges, if any, do you see regarding the safety and health of your firm's workers? (mark all that apply) Responses: 24**



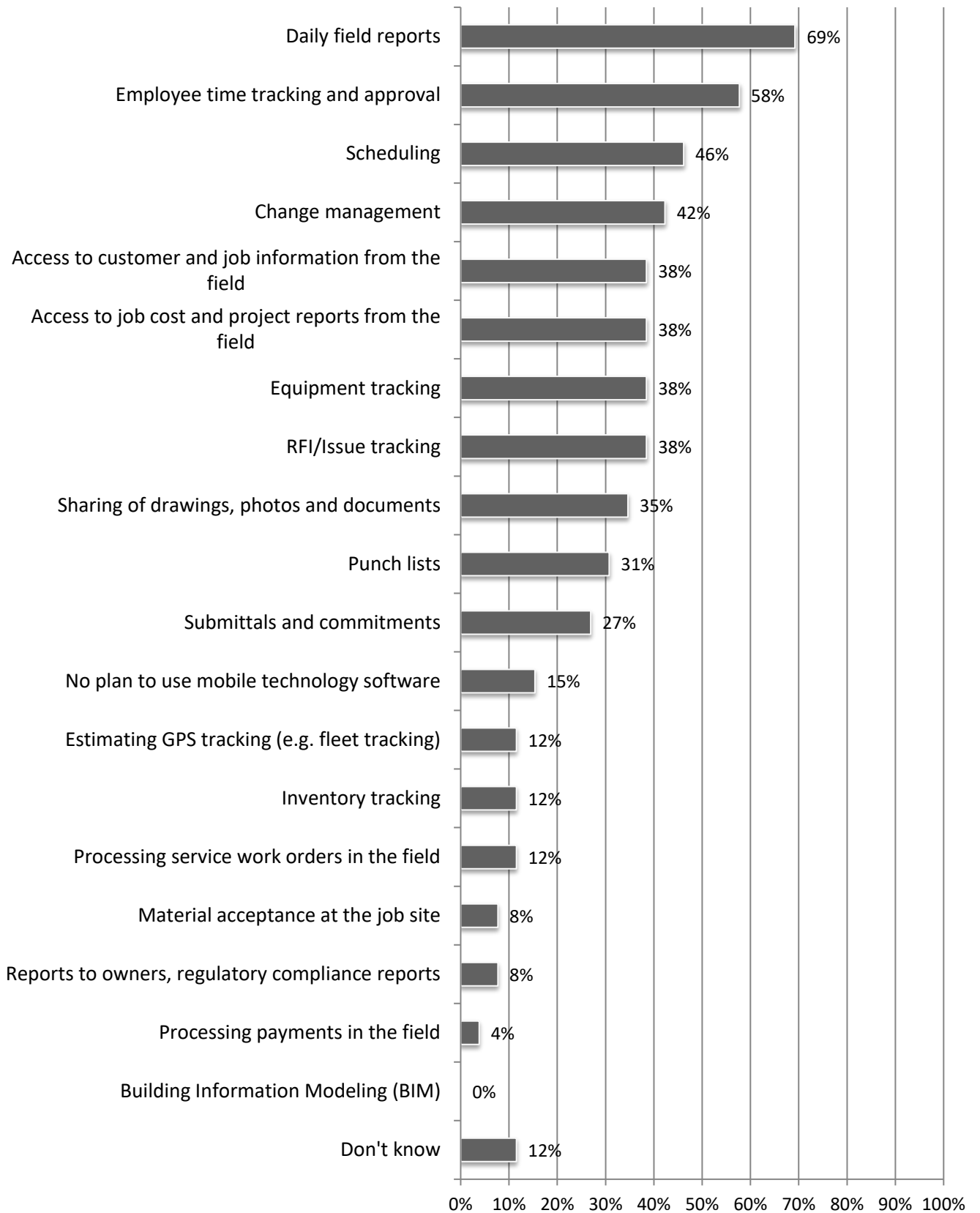
**12. Does your company invest in: Responses: 25**

	Initial Investment	Increased Investment	Decreased Investment	No Investment
Artificial intelligence	13%	13%	0%	75%
Robotics	9%	5%	0%	86%
Drones	17%	25%	0%	58%
Autonomous equipment or vehicles	0%	5%	0%	95%
3-D printing	10%	5%	0%	86%
Offsite production	5%	10%	0%	86%

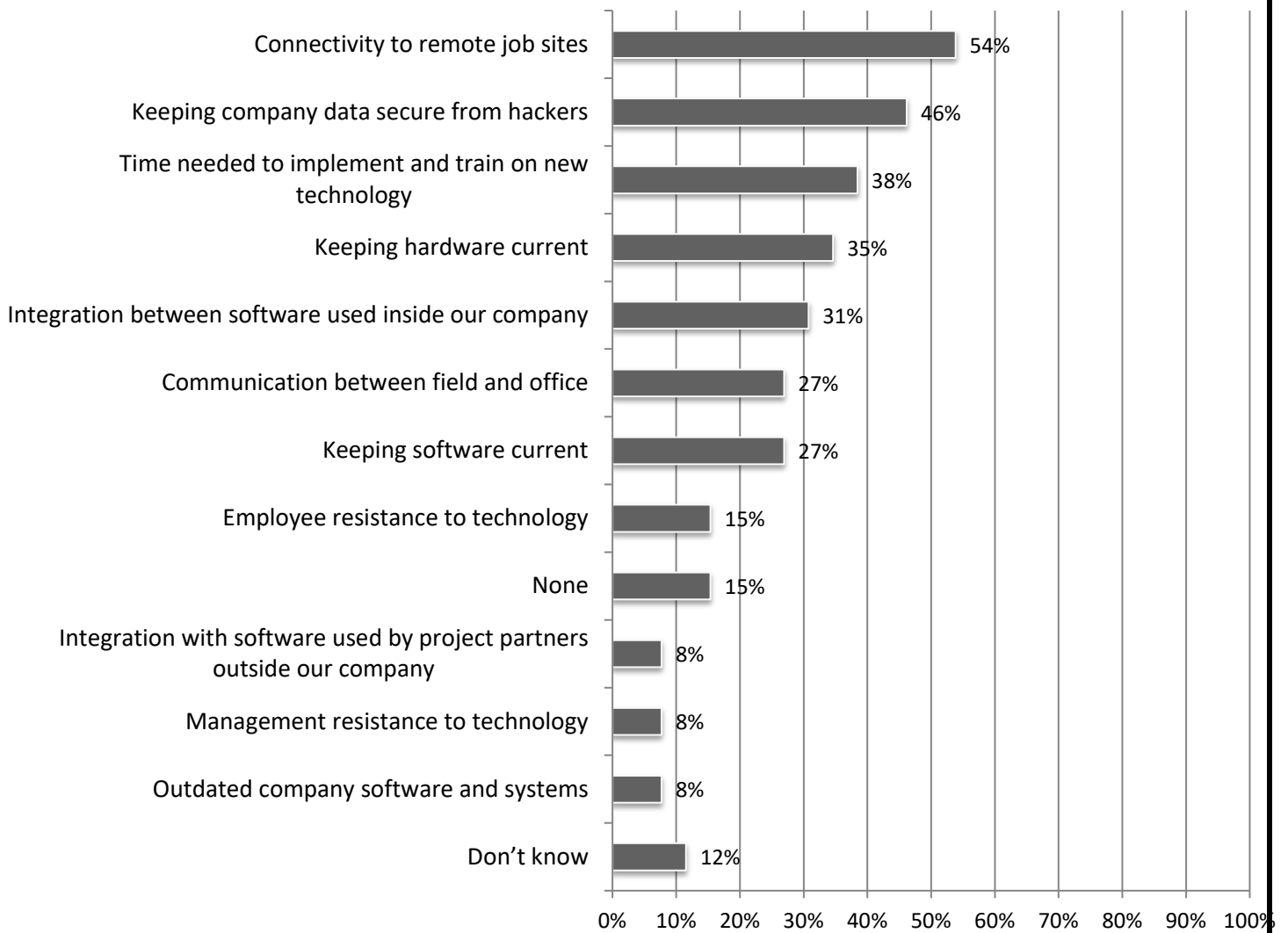
**13. Compared to 2024, will your firm's 2023 investment in the following technologies change? (mark all that apply) Responses: 25**

	Increase	Decrease	No change
Document management software	41%	5%	55%
Project management software	41%	0%	59%
Estimating software	41%	0%	59%
Tool/asset management/tracking	36%	0%	64%
Accounting software	35%	0%	65%
Human resources (HR) software	33%	5%	62%
Fleet tracking/management software	32%	0%	68%
Scheduling software	32%	0%	68%
Client relationship management (CRM) software	24%	5%	71%
Building Information Modeling (BIM)	20%	0%	80%
Project collaboration software	20%	0%	80%
Payroll software	15%	5%	80%
Subcontractor bid management/ITB software	14%	0%	86%
Service management software	10%	0%	90%
Prequalification software	5%	0%	95%

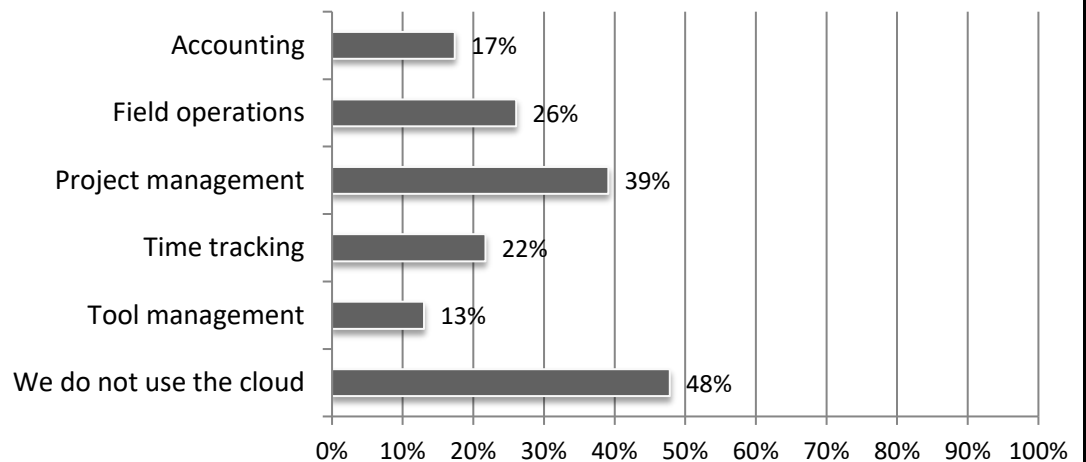
14. How does your company plan to use mobile software technology? (mark all that apply) Responses: 26



**15. What are your biggest IT challenges (mark all that apply)? Responses: 26**

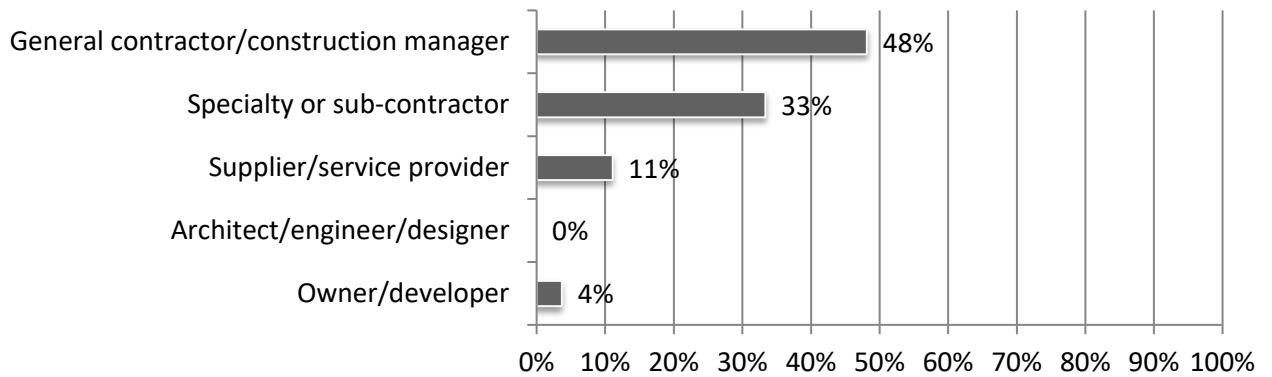


**16. Does your firm use cloud-hosted technology in any of the following ways (mark all that apply)? Responses: 23**

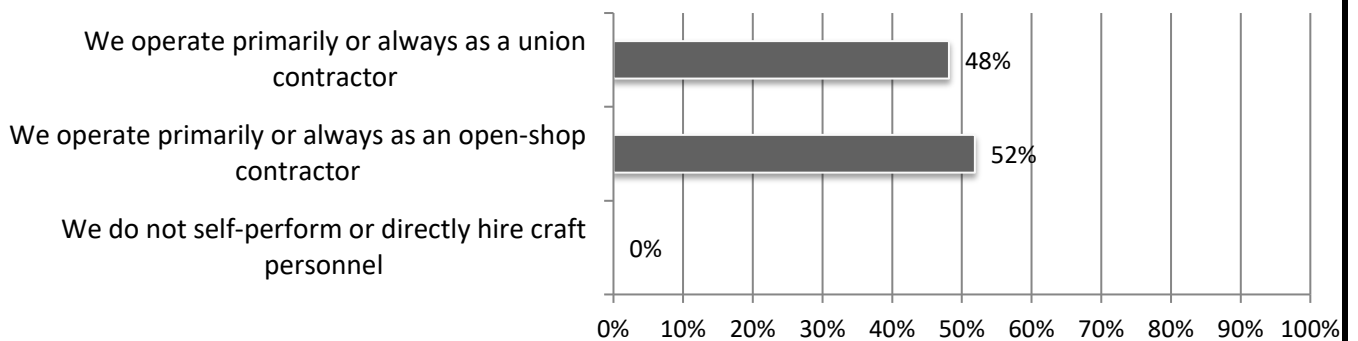




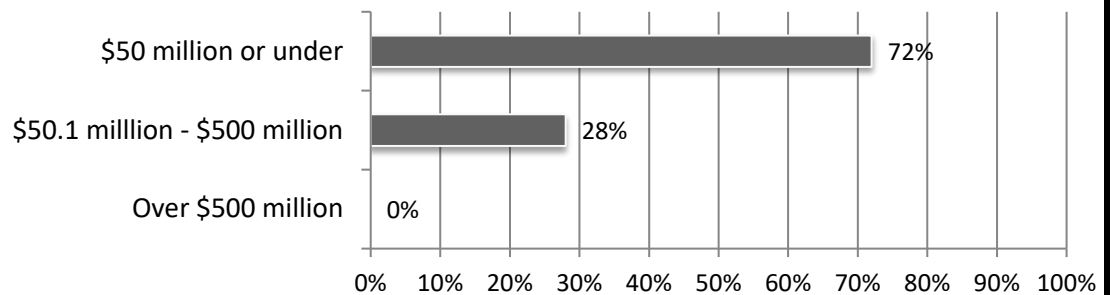
**17. What best describes your firm? Responses: 27**



**18. When you self-perform construction work, do you operate as a union contractor or an open-shop contractor? Responses: 27**



**19. Estimate the total dollar amount of work your firm performed in 2023. Responses: 25**



**20. How many total employees does your firm employ at all of its locations? Responses: 26**

