



AGC
THE CONSTRUCTION
ASSOCIATION

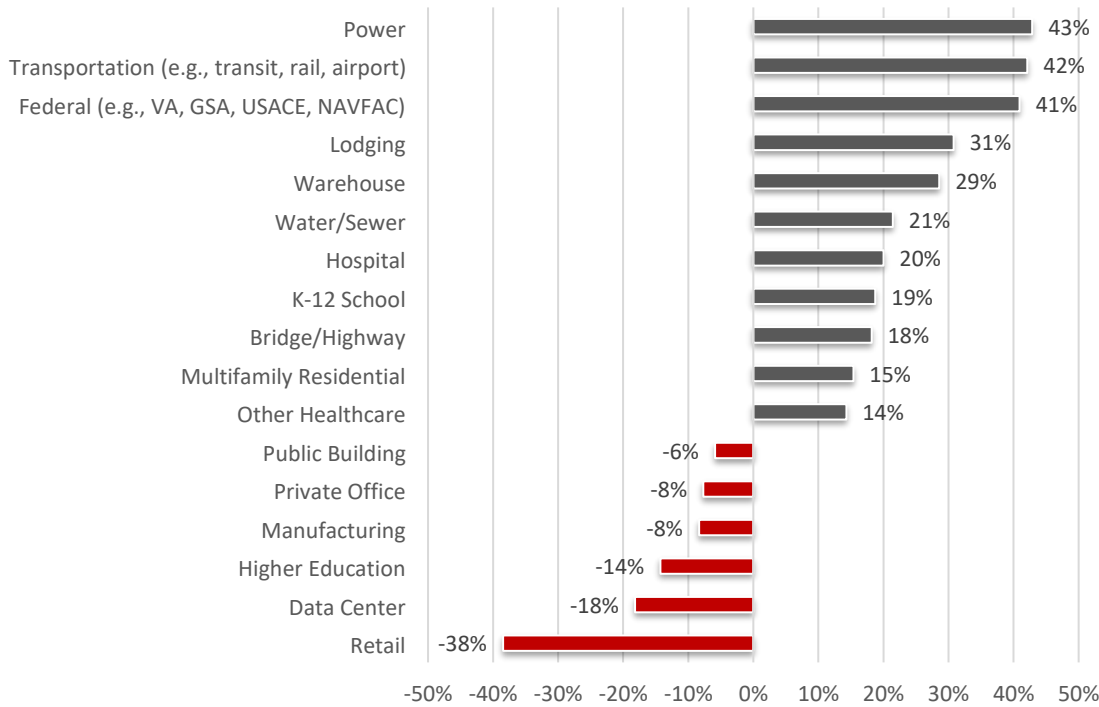
Sage

**2024 Construction Outlook
Alaska Survey Results**

Total Responses: 27. Responses varied for some questions. Percentages are based on responses to each question and may not sum to 100 due to rounding.

- 1. Compared to 2023, do you expect the available dollar value of projects you compete for in 2024 to be higher/lower/about the same (answer for all market areas in which your business operates)
Responses: 27**

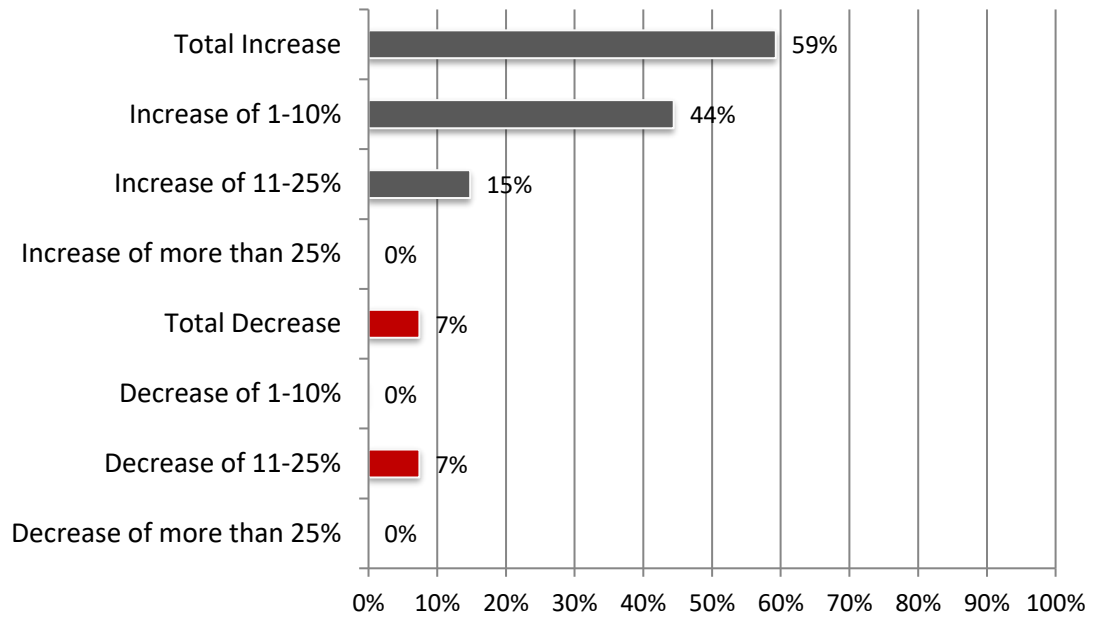
Net % expecting 2024 value of projects to be Higher or Lower than 2023



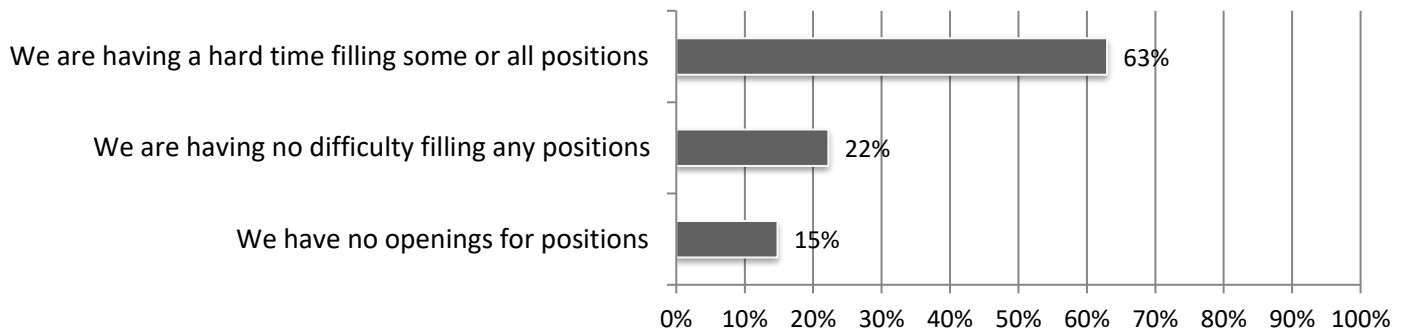
| Higher | Lower | Same |
|--------|-------|------|
| 50% | 7% | 43% |
| 53% | 11% | 37% |
| 45% | 5% | 50% |
| 46% | 15% | 38% |
| 43% | 14% | 43% |
| 29% | 7% | 64% |
| 27% | 7% | 67% |
| 31% | 13% | 56% |
| 45% | 27% | 27% |
| 38% | 23% | 38% |
| 14% | 0% | 86% |
| 24% | 29% | 47% |
| 23% | 31% | 46% |
| 17% | 25% | 58% |
| 14% | 29% | 57% |
| 9% | 27% | 64% |
| 15% | 54% | 31% |

**Net equals difference between number of "Higher" and "Lower" responses as percent of total.*

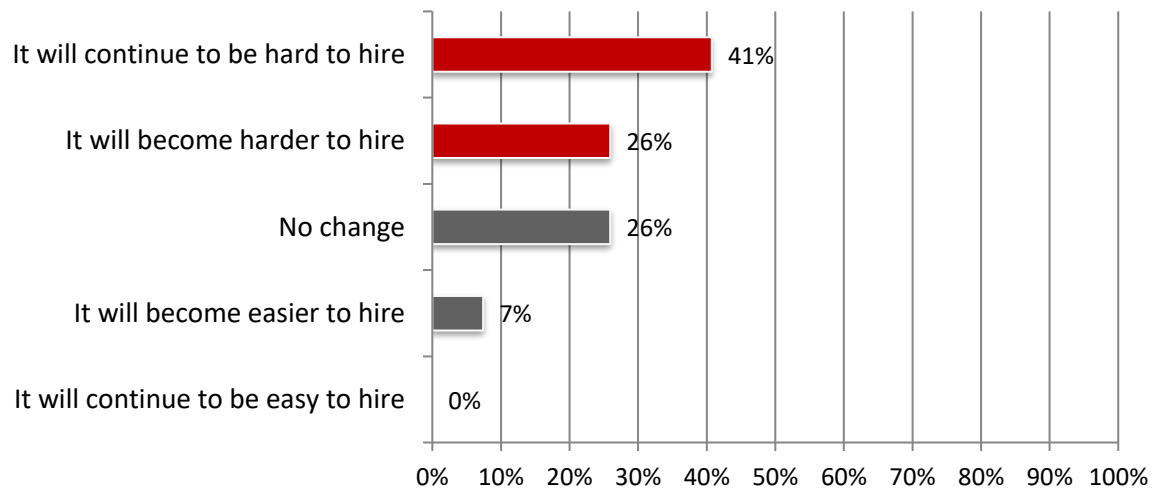
2. What percentage change do you expect in your headcount in 2024? Responses: 27



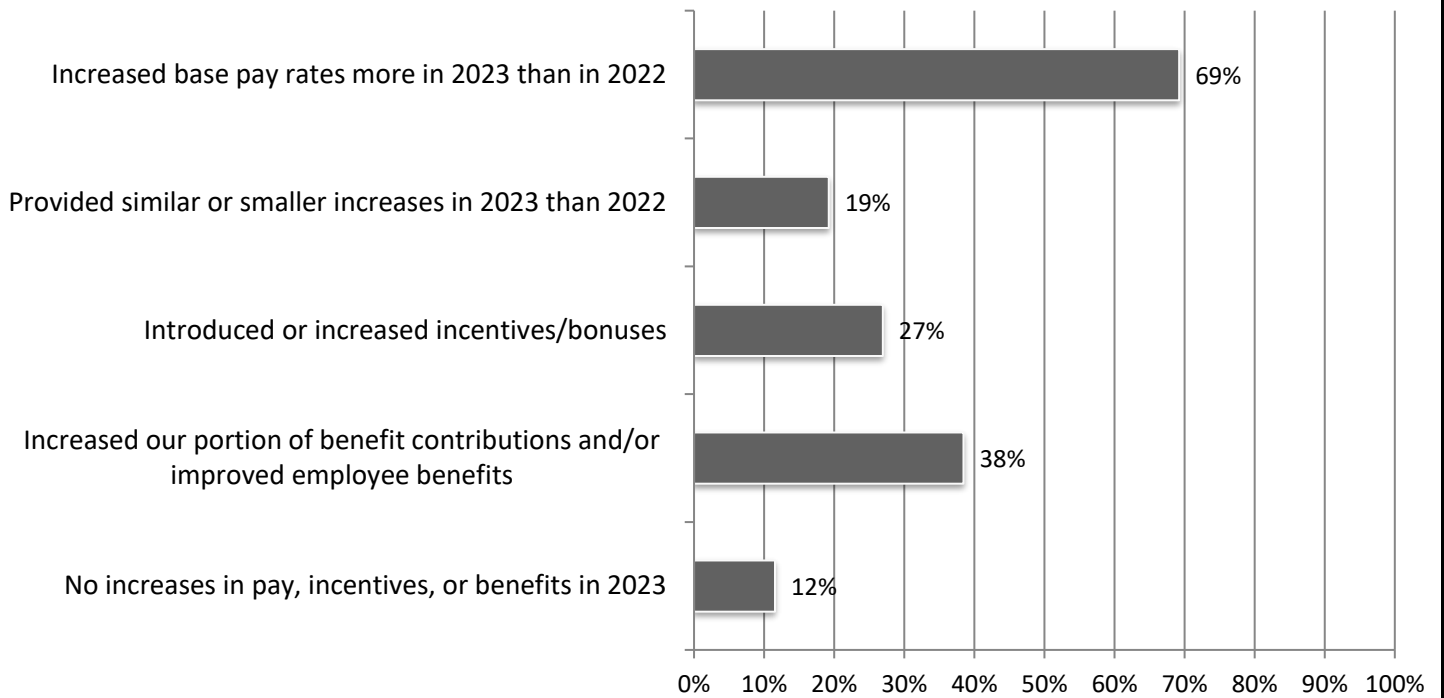
3. How would you describe your current situation in filling salaried and hourly craft positions? Responses: 27



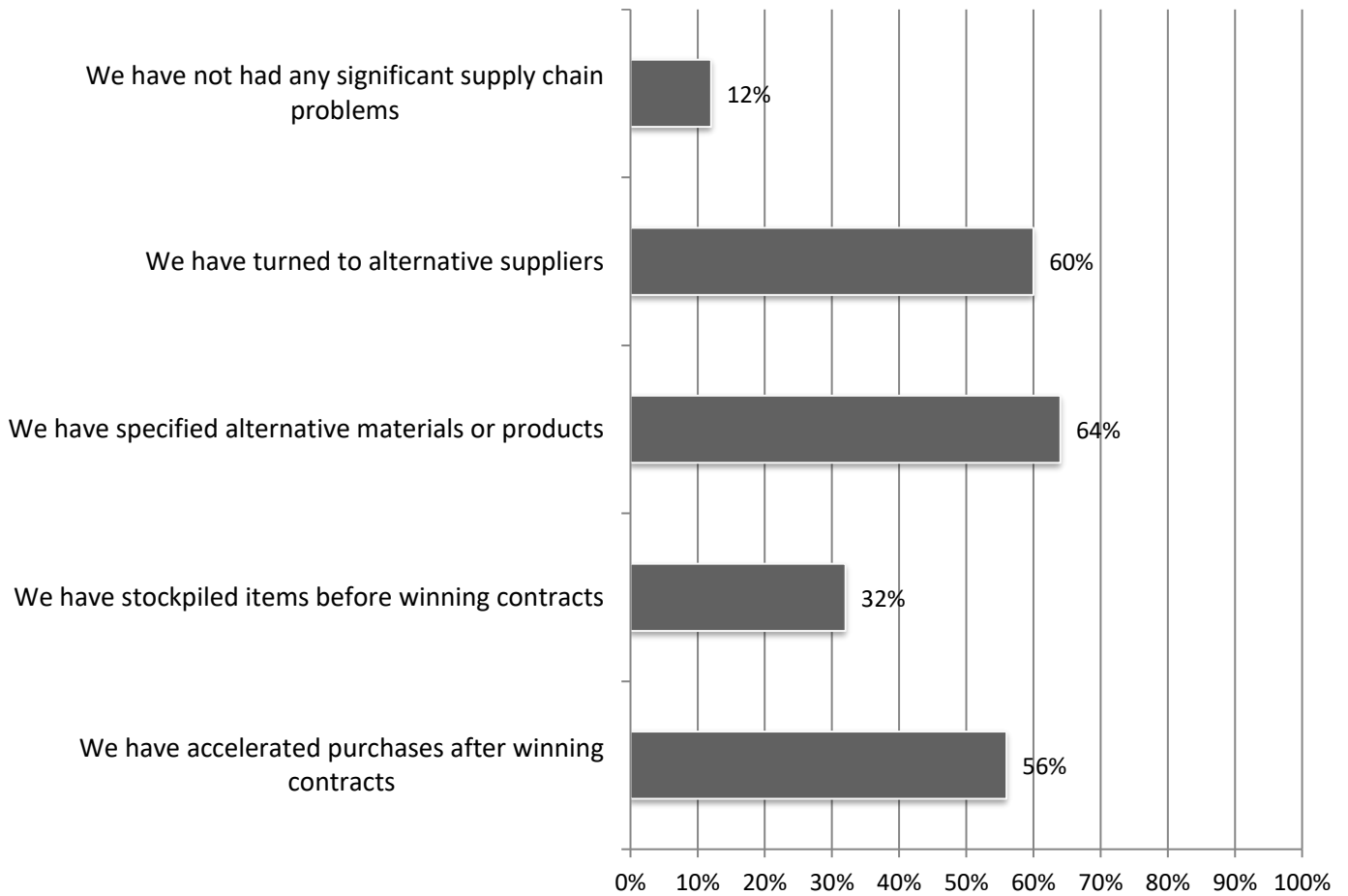
4. Do you expect any changes in the availability of hourly craft or salaried personnel over the coming 12 months? Responses: 27



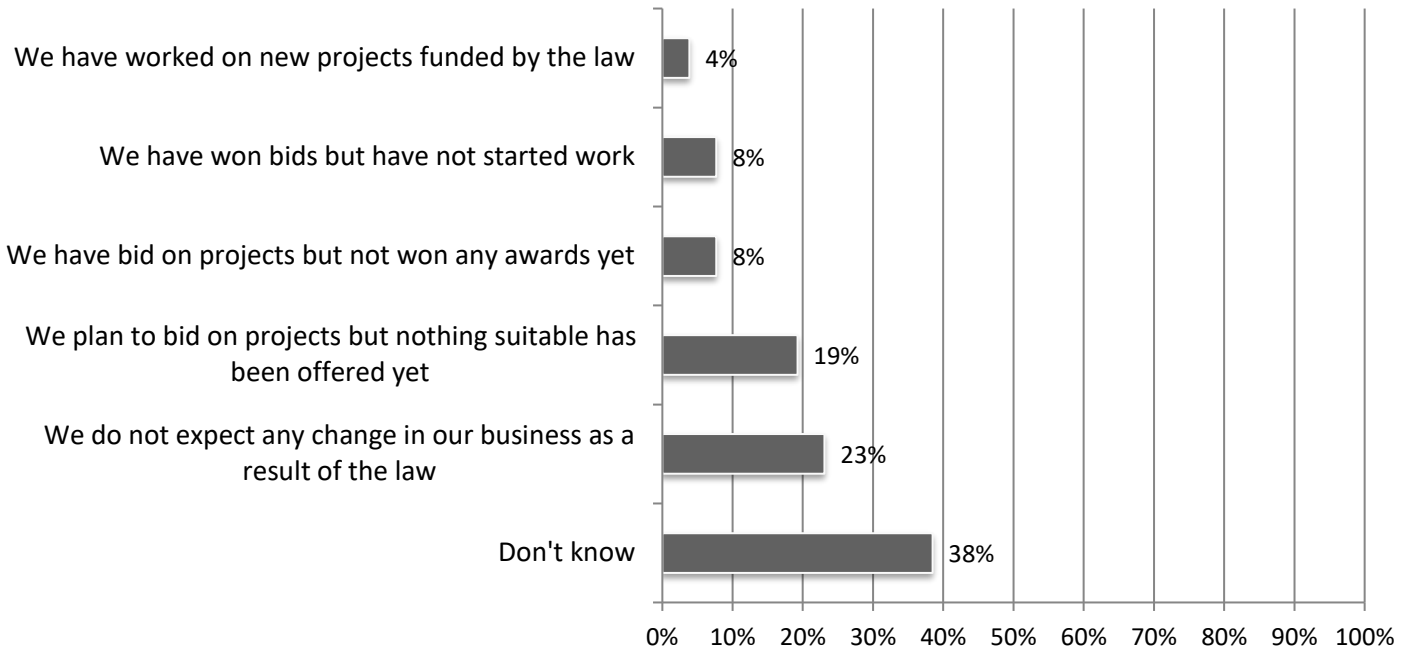
5. What changes did your firm make in pay or benefits in 2023? (mark all that apply) Responses: 26



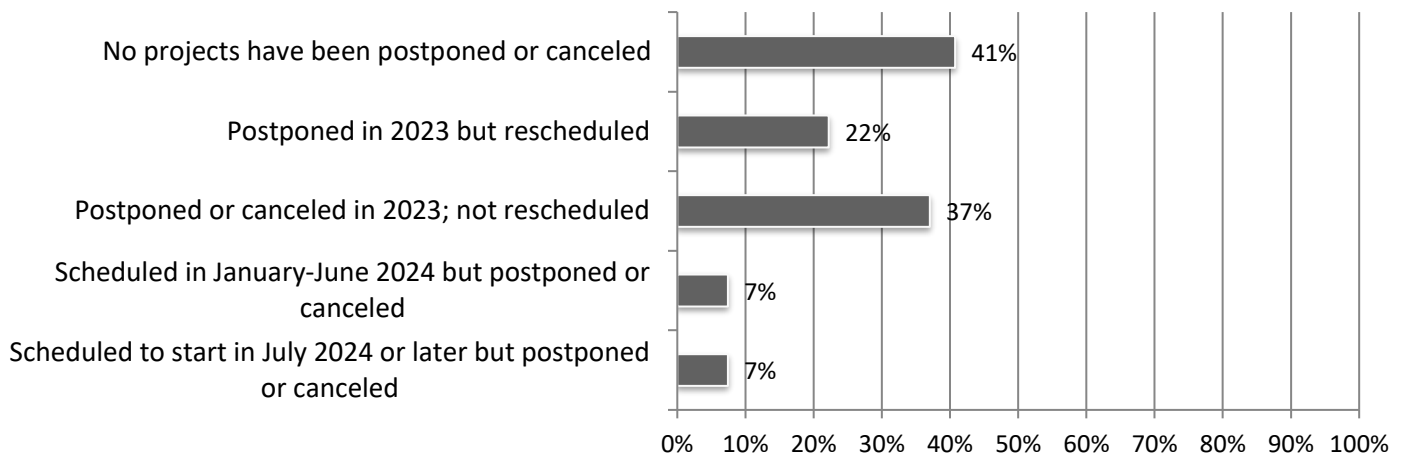
6. How has your firm responded to supply-chain issues, if any? (mark all that apply) Responses: 25



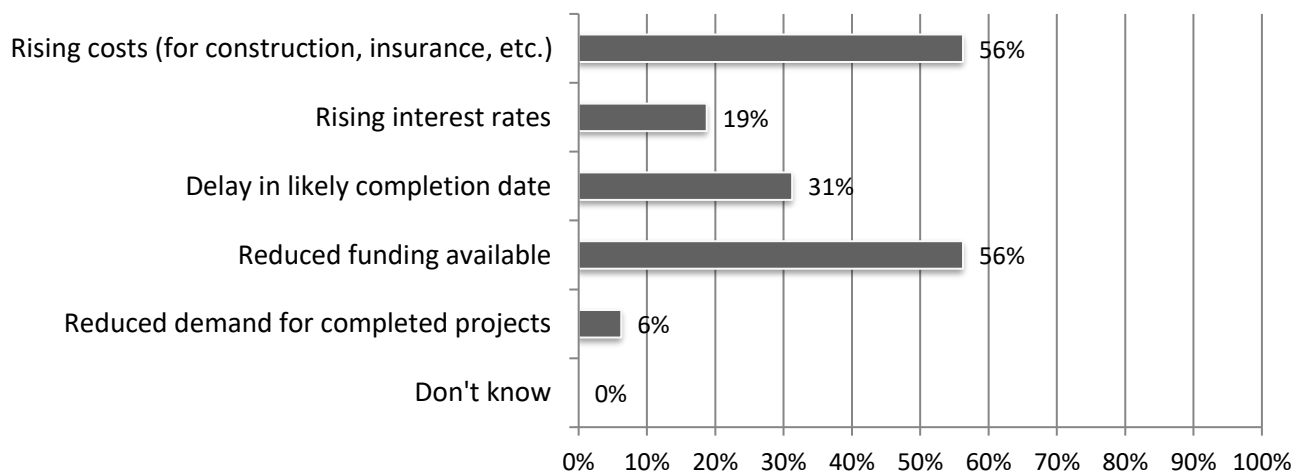
7. What difference, if any, has the Infrastructure Investment and Jobs Act (also known as the Bipartisan Infrastructure Law), made to your business? Responses: 26



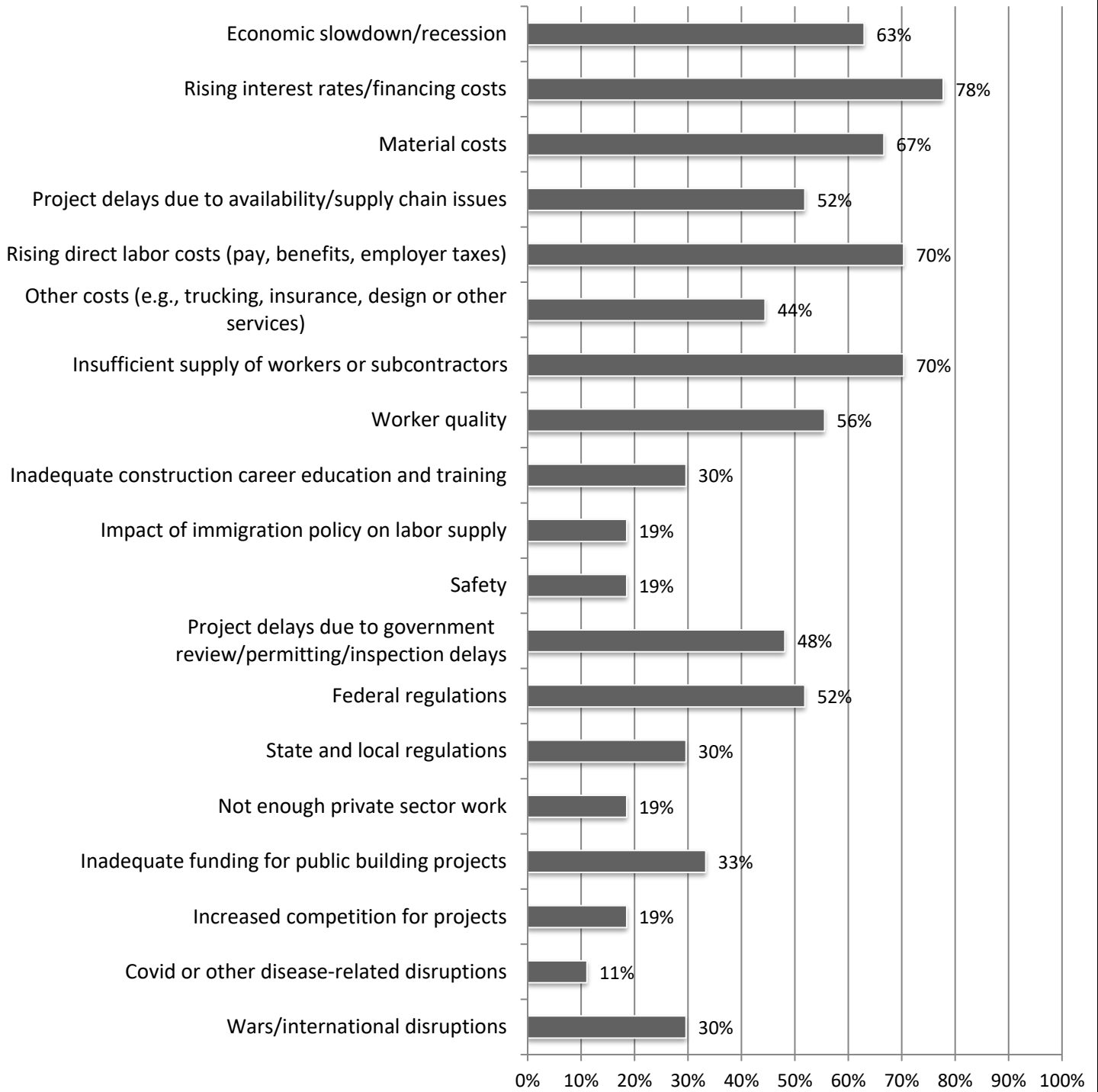
8. Did an owner postpone or cancel any projects that were scheduled to start in 2023 or 2024? (mark all that apply) Responses: 27



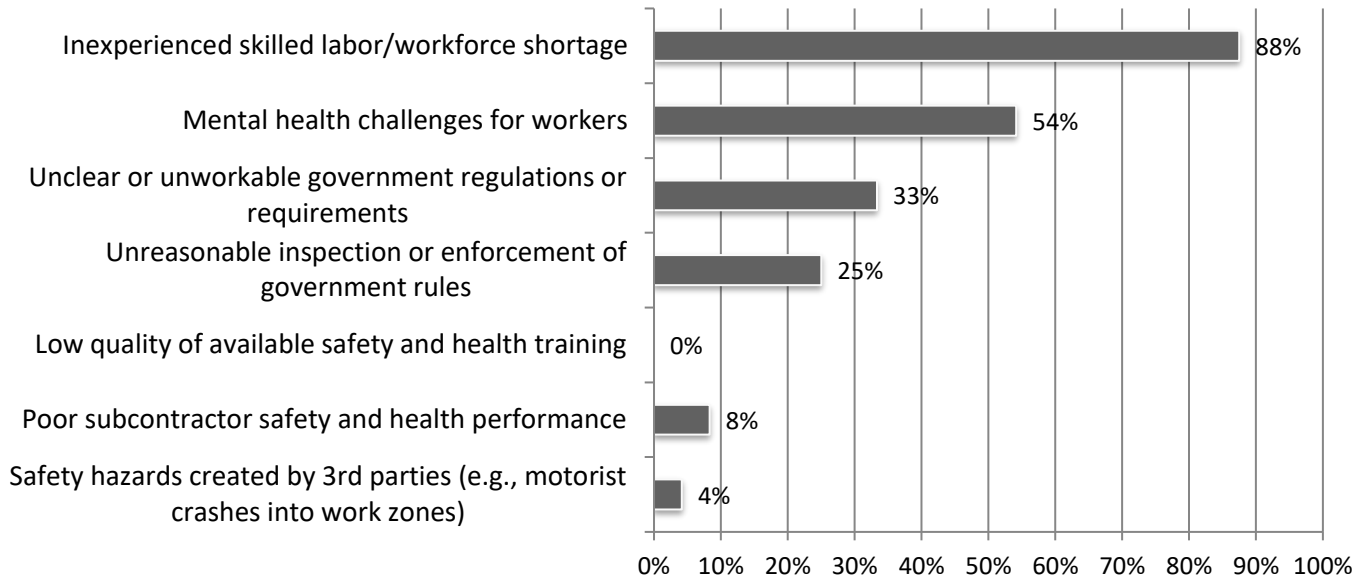
9. If projects were postponed or canceled, what was the main reason? Responses: 16



10. What are your biggest concerns for 2024? (mark all that apply) Responses: 27



11. What challenges, if any, do you see regarding the safety and health of your firm's workers? (mark all that apply) Responses: 24



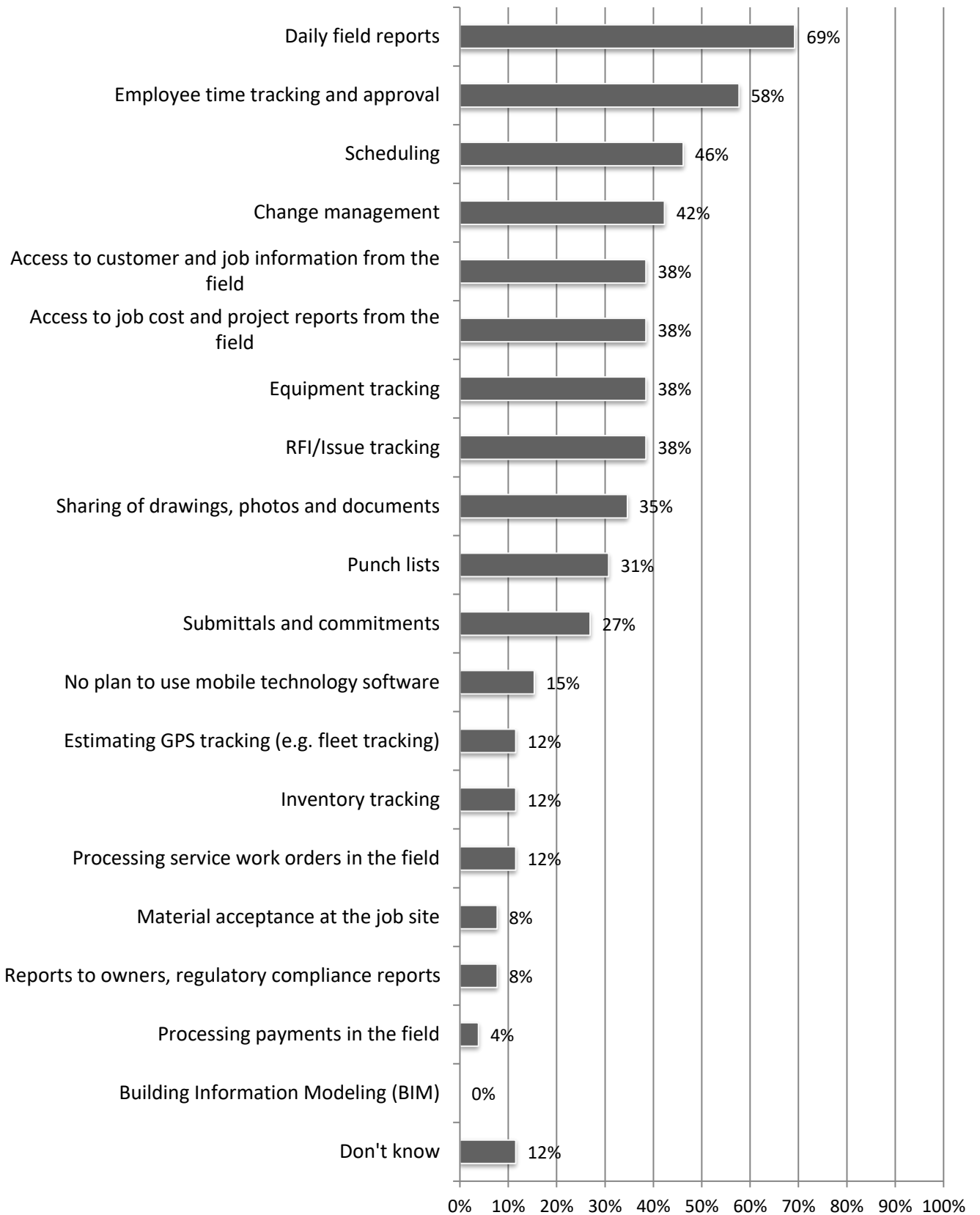
12. Does your company invest in: Responses: 25

| | Initial Investment | Increased Investment | Decreased Investment | No Investment |
|----------------------------------|--------------------|----------------------|----------------------|---------------|
| Artificial intelligence | 13% | 13% | 0% | 75% |
| Robotics | 9% | 5% | 0% | 86% |
| Drones | 17% | 25% | 0% | 58% |
| Autonomous equipment or vehicles | 0% | 5% | 0% | 95% |
| 3-D printing | 10% | 5% | 0% | 86% |
| Offsite production | 5% | 10% | 0% | 86% |

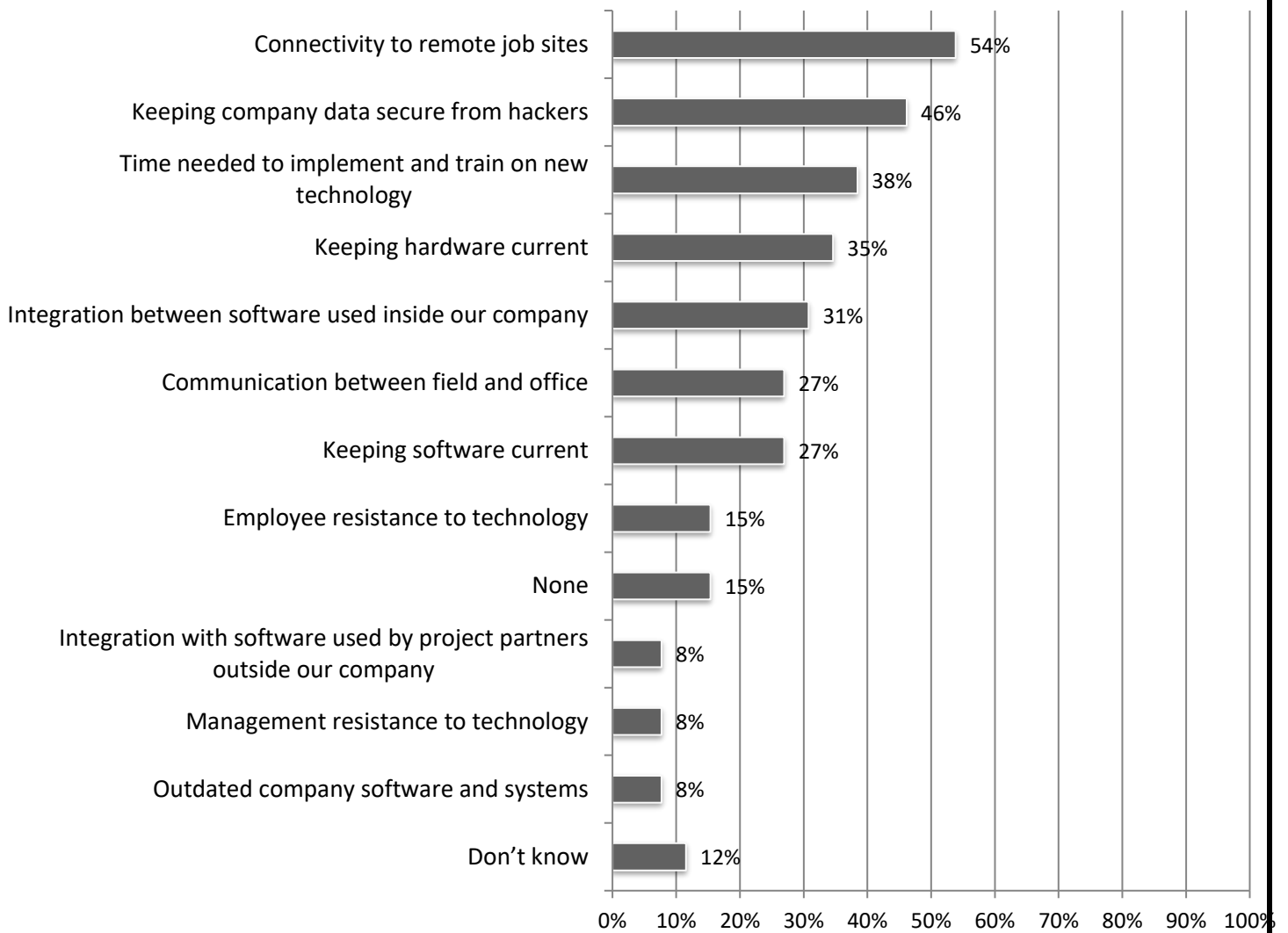
13. Compared to 2024, will your firm's 2023 investment in the following technologies change? (mark all that apply) Responses: 25

| | Increase | Decrease | No change |
|---|----------|----------|-----------|
| Document management software | 41% | 5% | 55% |
| Project management software | 41% | 0% | 59% |
| Estimating software | 41% | 0% | 59% |
| Tool/asset management/tracking | 36% | 0% | 64% |
| Accounting software | 35% | 0% | 65% |
| Human resources (HR) software | 33% | 5% | 62% |
| Fleet tracking/management software | 32% | 0% | 68% |
| Scheduling software | 32% | 0% | 68% |
| Client relationship management (CRM) software | 24% | 5% | 71% |
| Building Information Modeling (BIM) | 20% | 0% | 80% |
| Project collaboration software | 20% | 0% | 80% |
| Payroll software | 15% | 5% | 80% |
| Subcontractor bid management/ITB software | 14% | 0% | 86% |
| Service management software | 10% | 0% | 90% |
| Prequalification software | 5% | 0% | 95% |

14. How does your company plan to use mobile software technology? (mark all that apply) Responses: 26

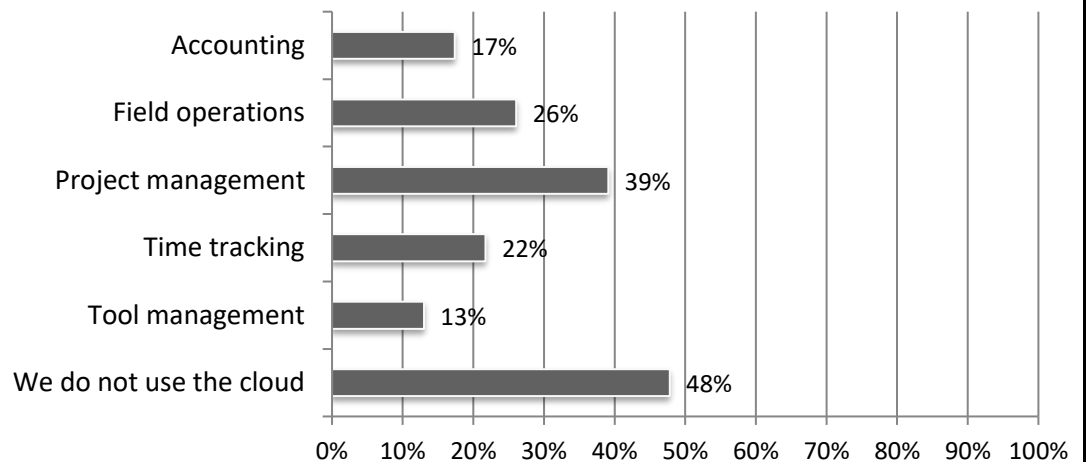


15. What are your biggest IT challenges (mark all that apply)? Responses: 26

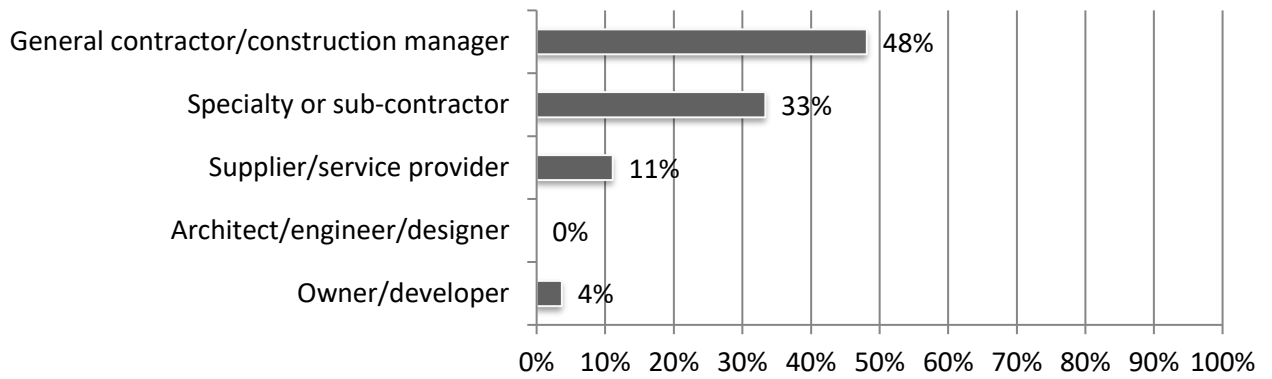


16. Does your firm use cloud-hosted technology in any of the following ways (mark all that apply)?

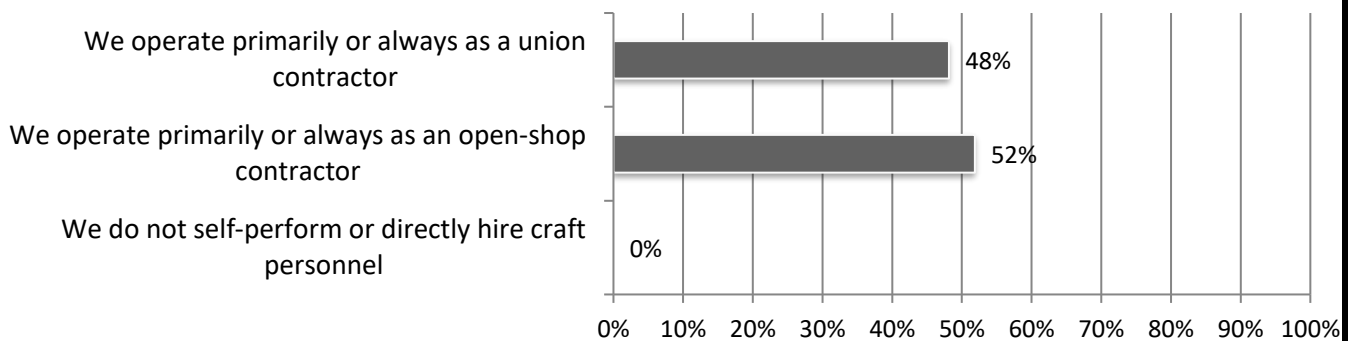
Responses: 23



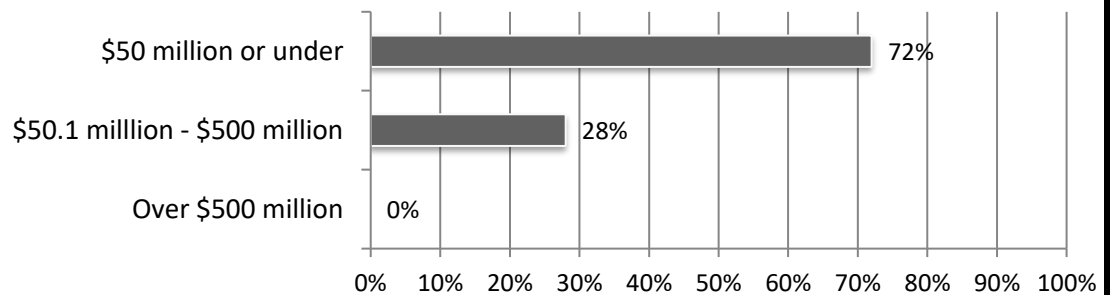
17. What best describes your firm? Responses: 27



18. When you self-perform construction work, do you operate as a union contractor or an open-shop contractor? Responses: 27



19. Estimate the total dollar amount of work your firm performed in 2023. Responses: 25



20. How many total employees does your firm employ at all of its locations? Responses: 26

