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## 2022 Construction Outlook Texas Survey Results

*Total Responses: 83. Responses varied for some questions. Percentages are based on responses to each question and may not sum to 100 due to rounding.*

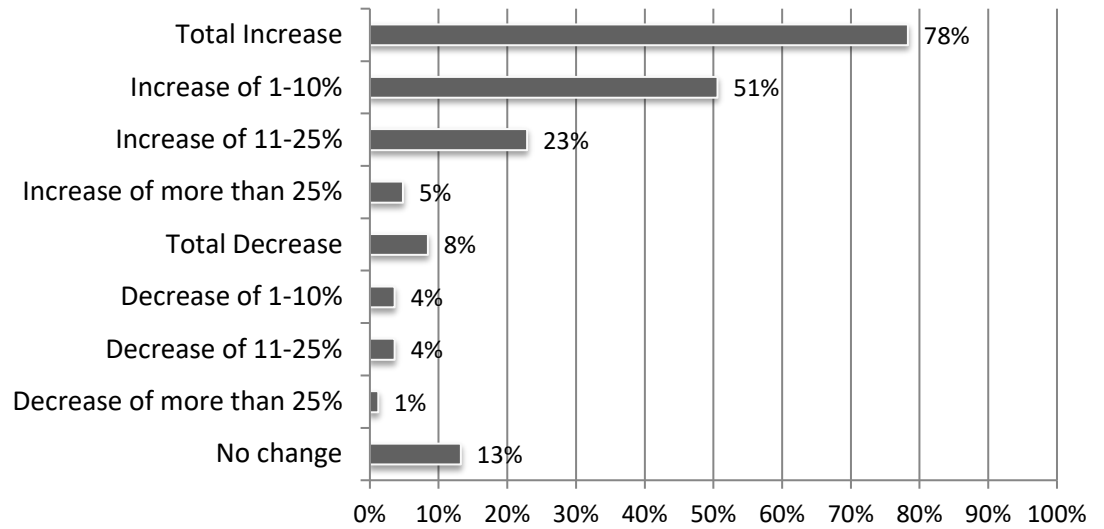
- 1. Compared to 2021, do you expect the available dollar value of projects you compete for in 2022 to be higher/lower/about the same (answer for all market areas in which your business operates):**

**Responses: 83**

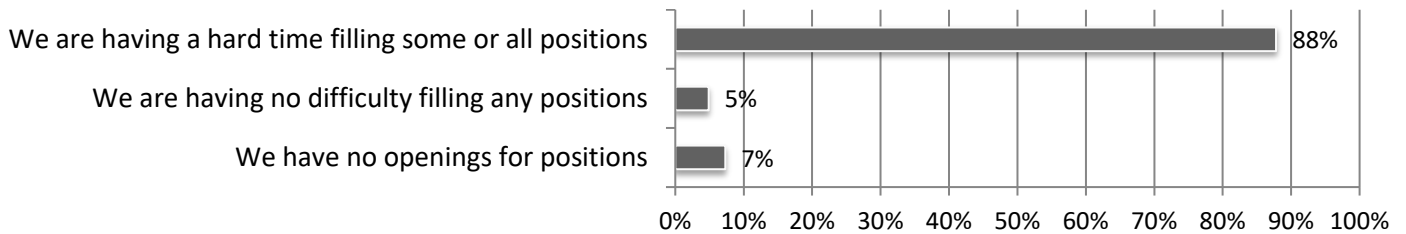
Market	Higher	Lower	Same	Net*	US Net
Hospital	72%	0%	28%	72%	38%
Bridge/Highway	71%	2%	27%	69%	57%
Other Healthcare (e.g., clinic, testing or screening facility, medical lab)	67%	2%	31%	65%	41%
Warehouse	65%	2%	33%	63%	41%
Transportation	63%	2%	35%	61%	51%
Water/Sewer	59%	2%	39%	57%	50%
Data Center	54%	9%	37%	46%	31%
Federal (e.g., VA, GSA, USACE, NAVFAC)	53%	8%	39%	45%	37%
Multifamily Residential	53%	20%	27%	33%	32%
Manufacturing	50%	12%	38%	38%	27%
K-12 School	45%	10%	45%	34%	19%
Retail	42%	31%	27%	11%	-8%
Power	41%	5%	54%	35%	35%
Public Building	37%	14%	49%	24%	20%
Higher Education	36%	15%	49%	22%	16%
Private Office	36%	29%	36%	7%	-8%
Lodging	31%	21%	48%	10%	6%

*\*Net equals difference between number of "Higher" and "Lower" responses as percent of total.*

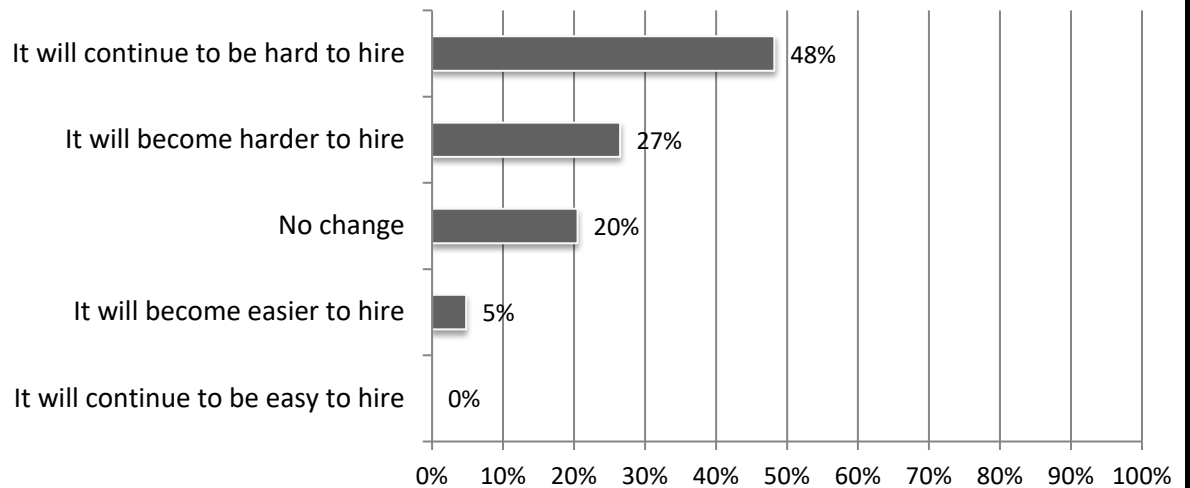
**2. What percent change do you expect in your headcount in 2022? Responses: 83**



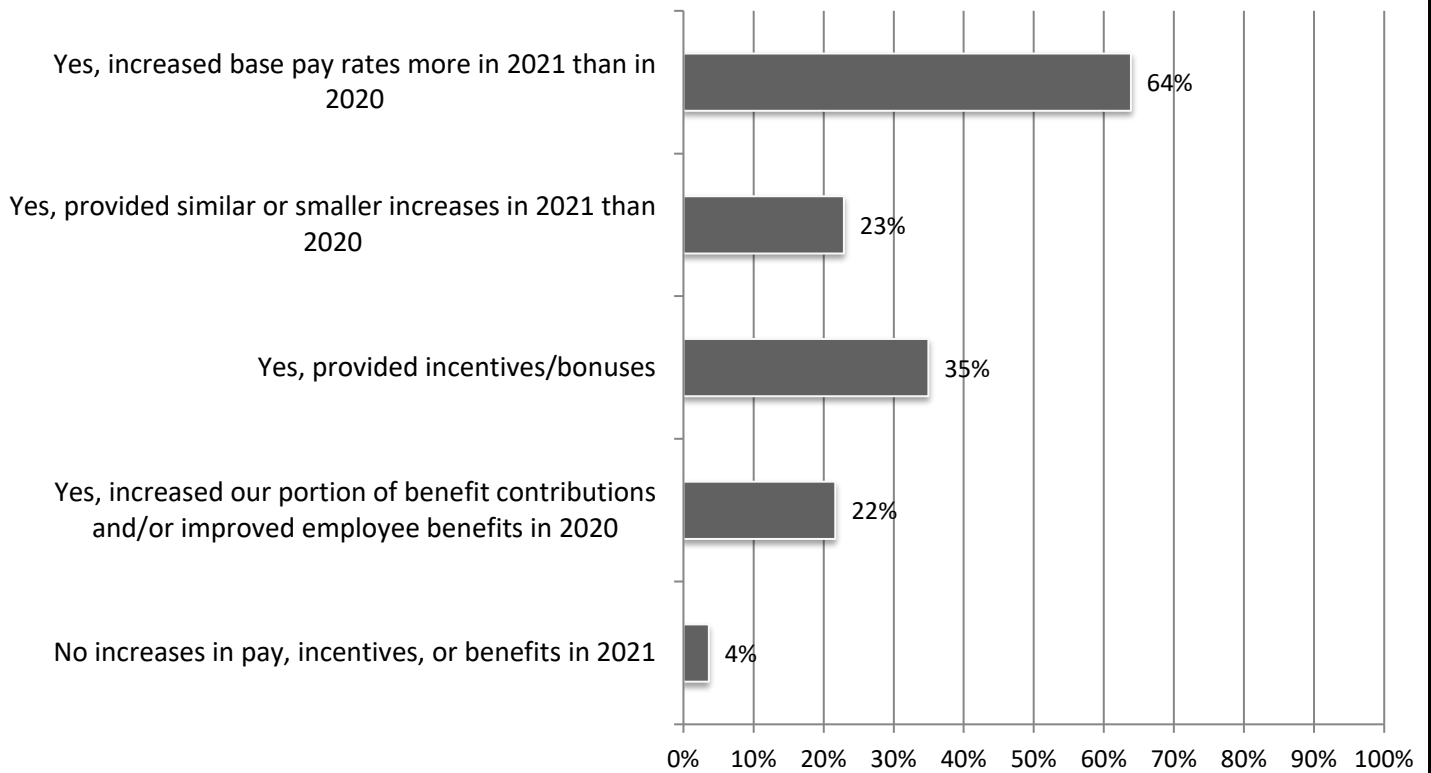
**3. How would you describe your current situation in filling salaried and hourly craft positions? Responses: 82**



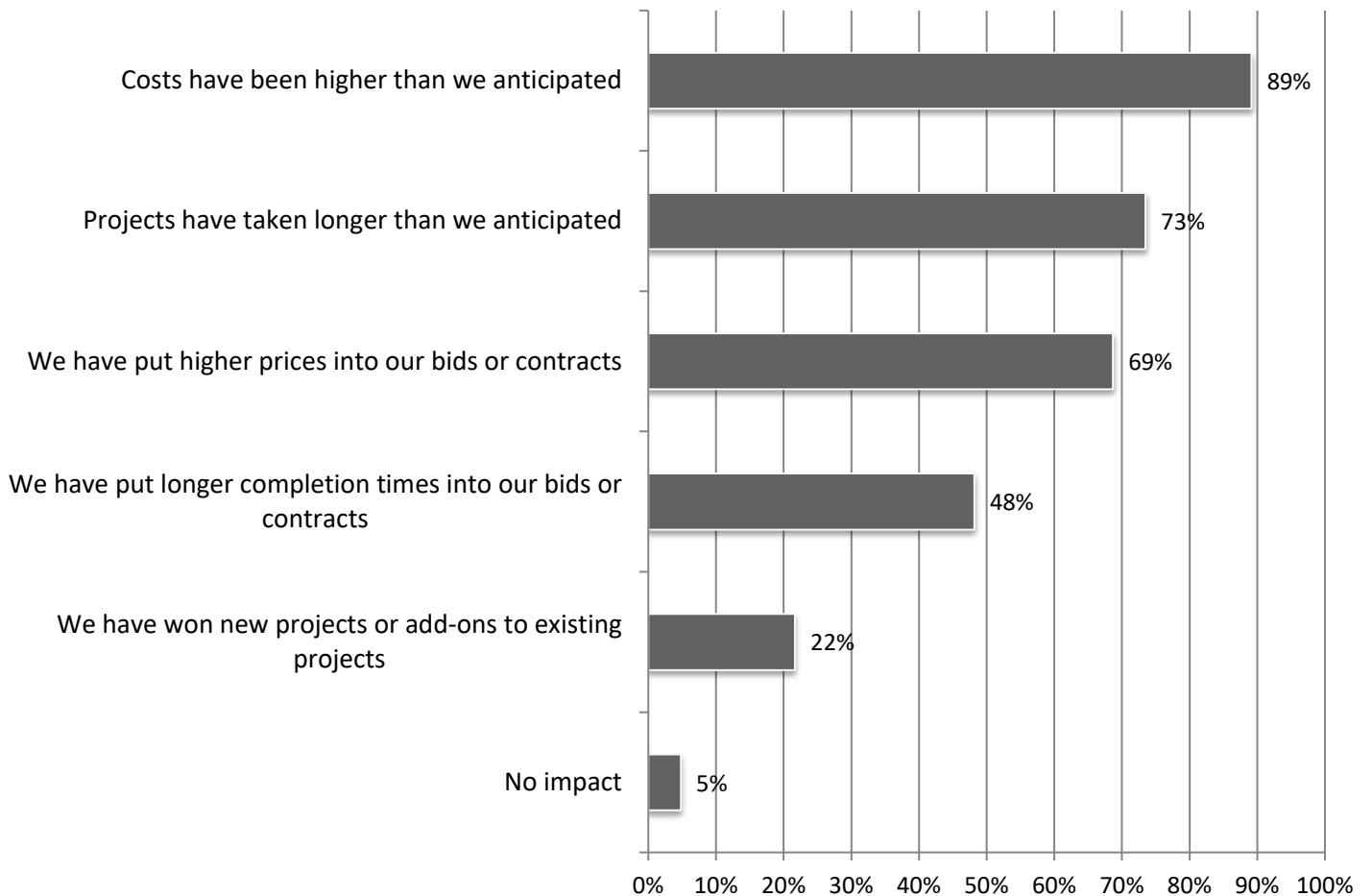
**4. Do you expect any changes in the availability of hourly craft or salaried personnel over the coming 12 months? Responses: 83**



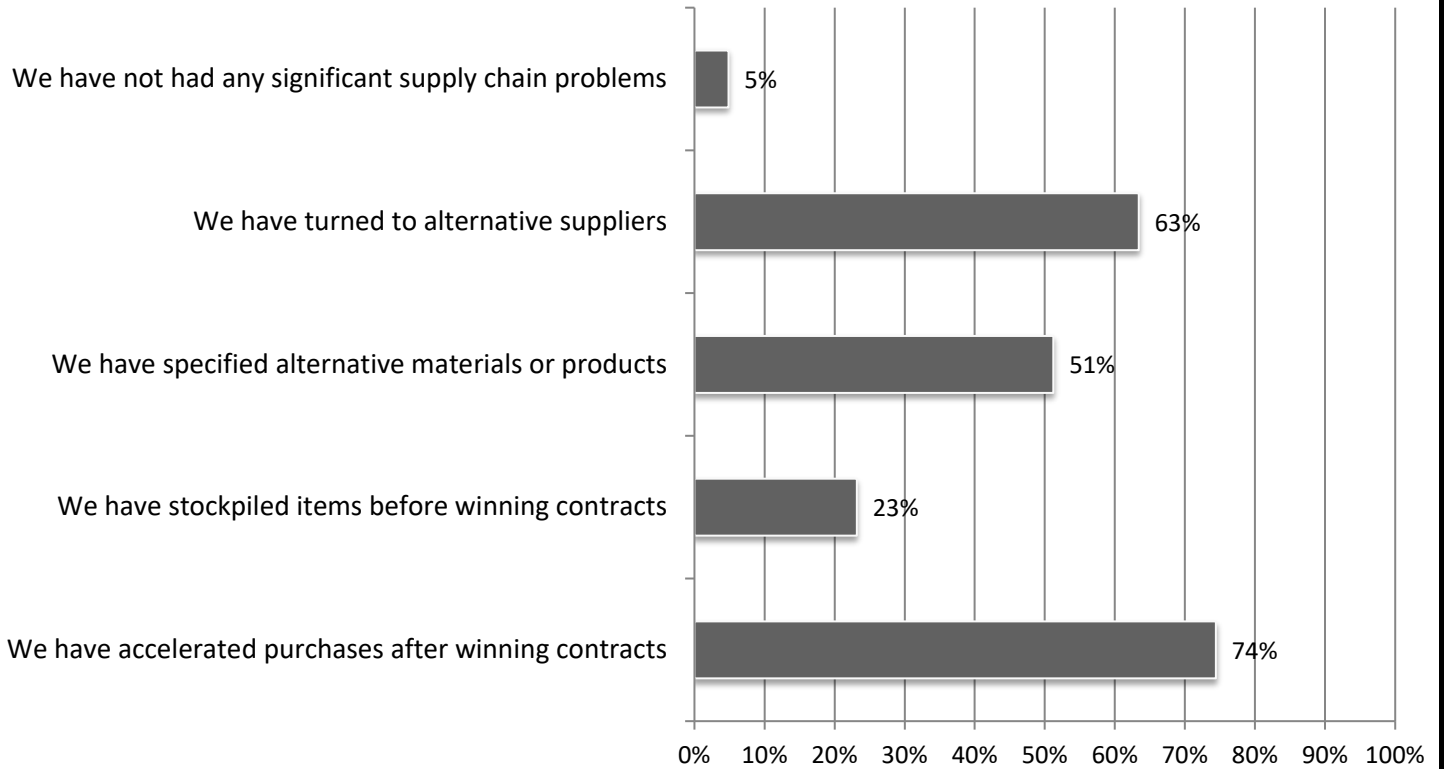
**5. Did your firm increase or decrease pay or benefits in 2021? (mark all that apply) Responses: 83**



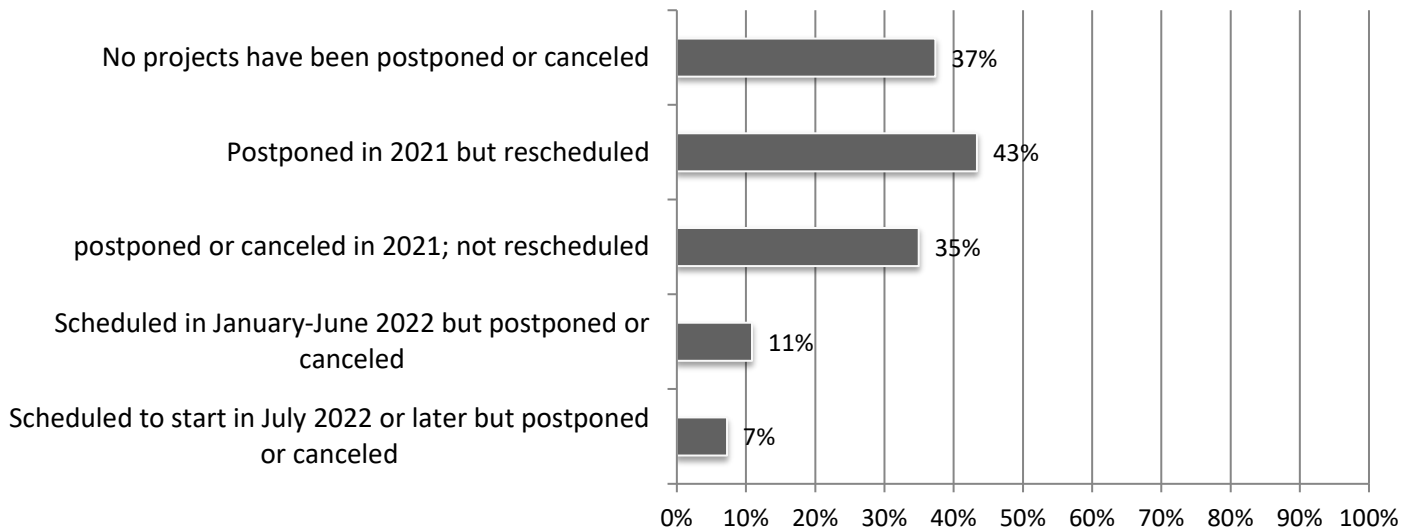
**6. What impact, if any, has the pandemic had on your projects this year? (mark all that apply) Responses: 83**



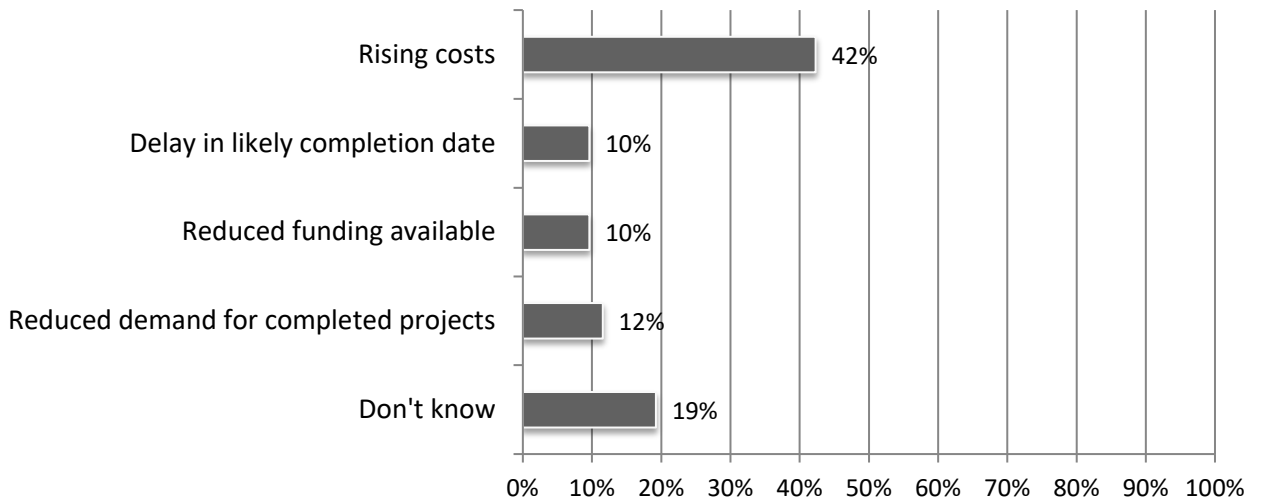
**7. How has your firm responded to supply-chain issues, if any? (mark all that apply) Responses: 82**



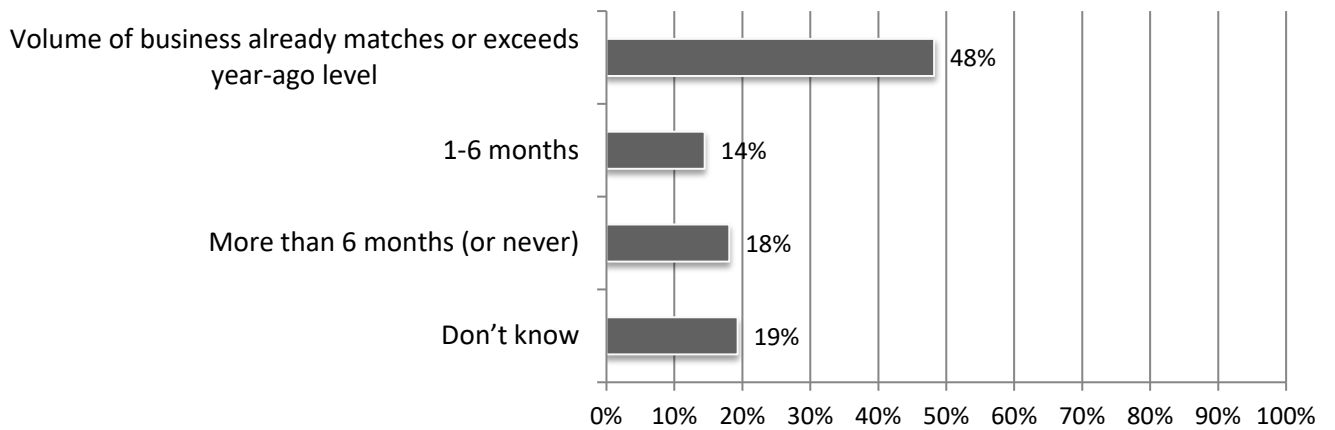
**8. Did an owner postpone or cancel any projects that were scheduled to start in 2021 or 2022? (mark all that apply) Responses: 83**



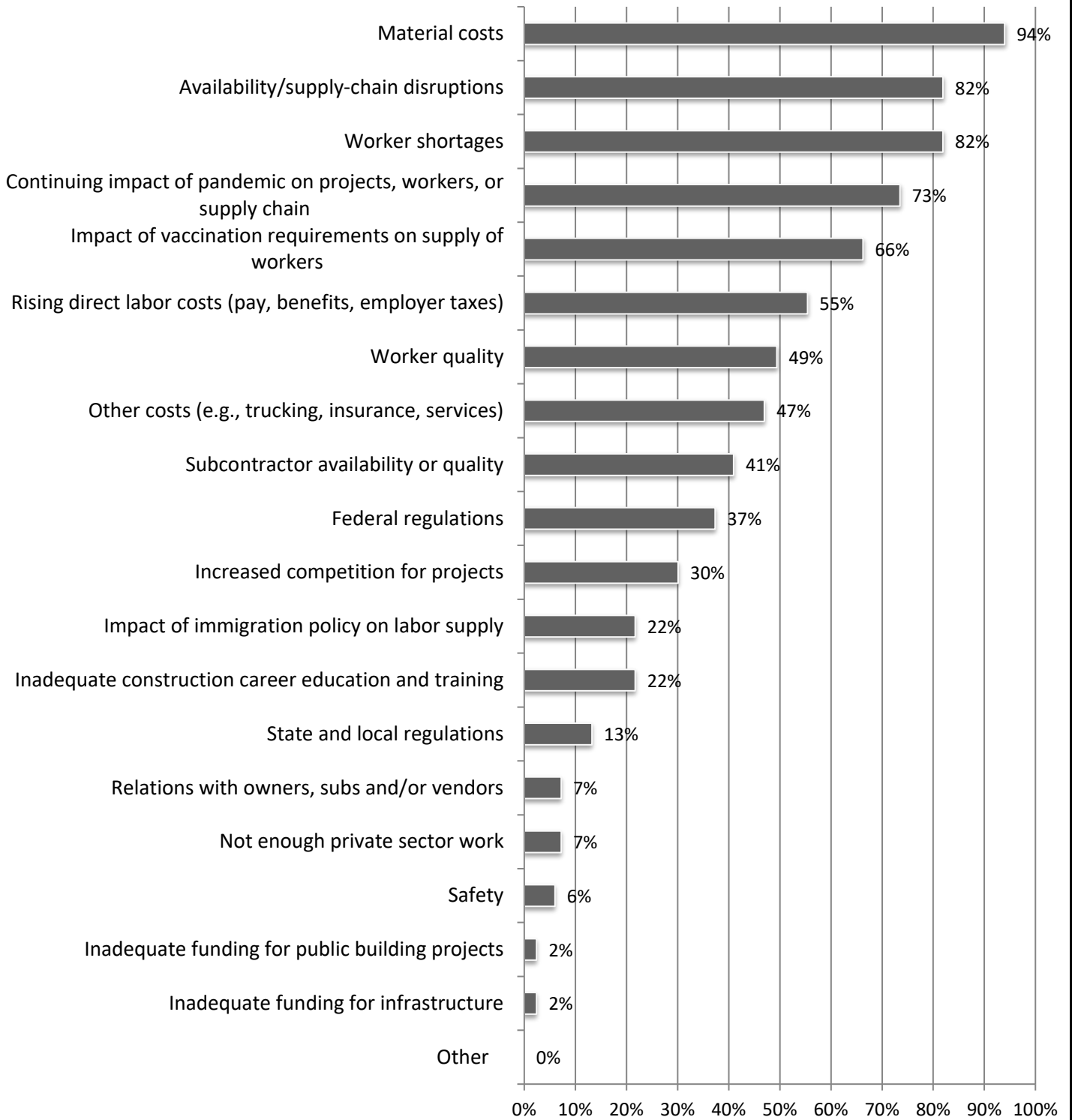
**9. If projects were postponed or canceled, what was the main reason? Responses: 52**



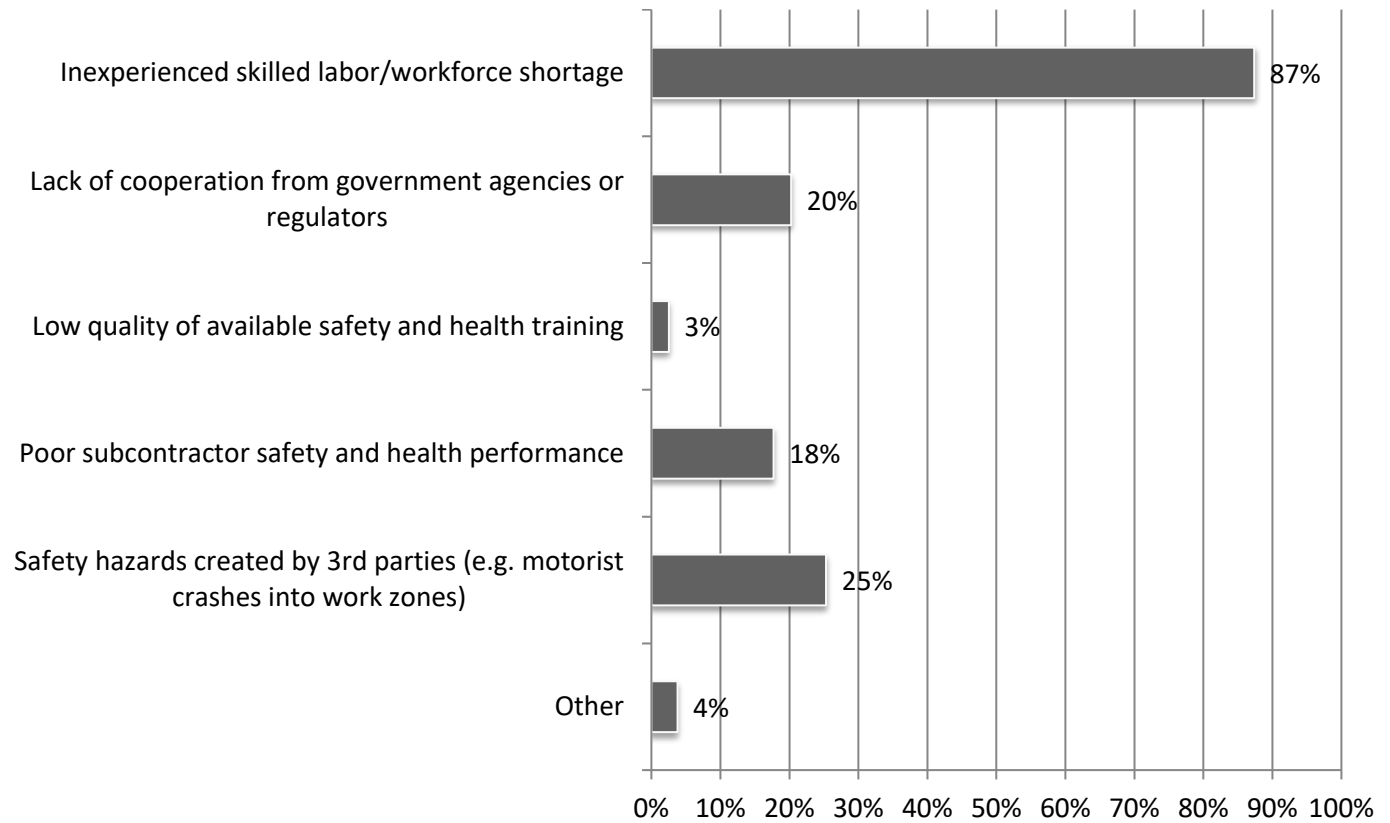
**10. When do you expect your firm's volume of business will return to its normal level relative to one year earlier? Responses: 83**



11. What are your biggest concerns for 2022? (mark all that apply) Responses: 83



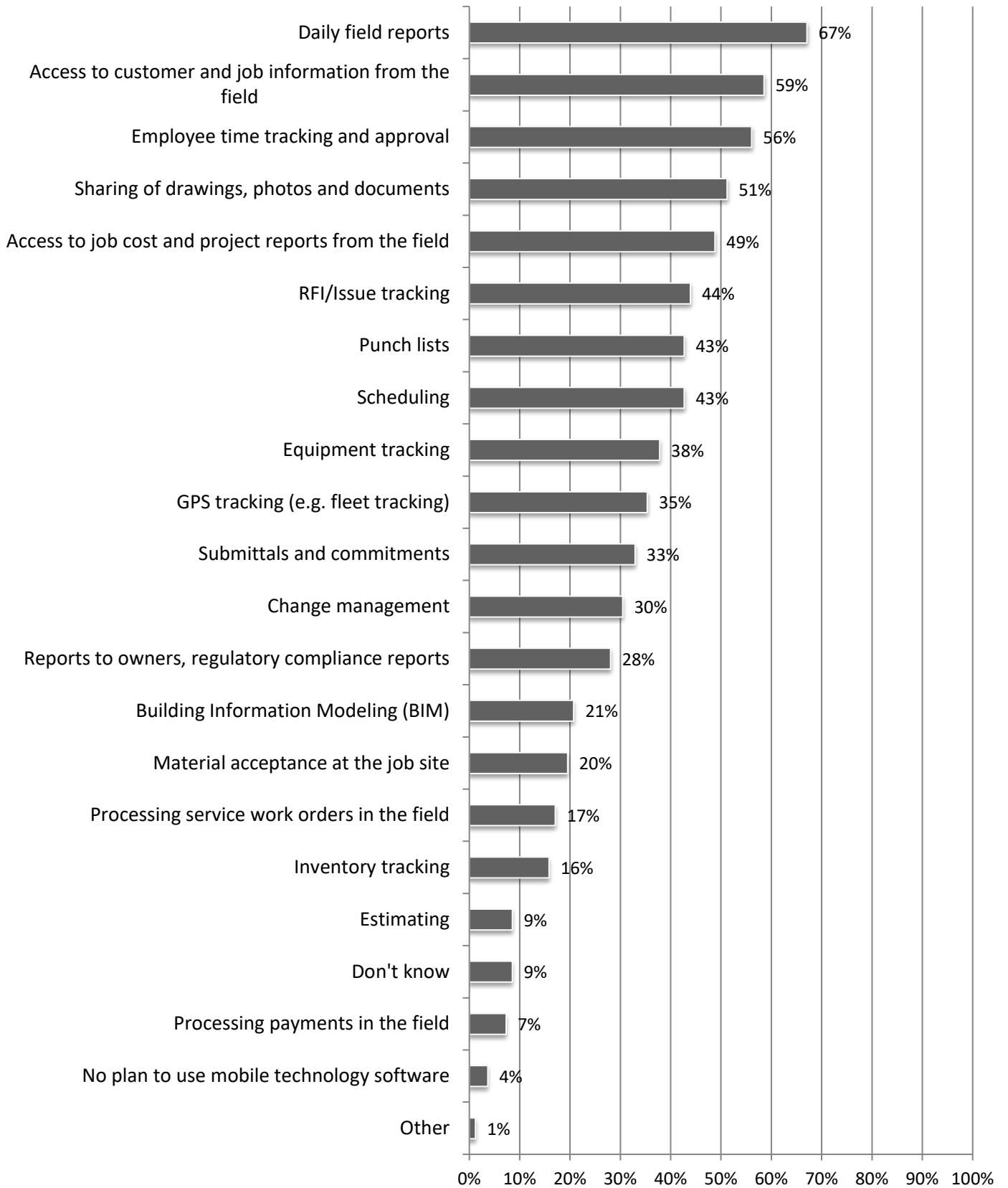
**12. What challenges, if any, do you see regarding the safety and health of your firm's workers (mark all that apply)? Responses: 79**



**13. Compared to 2021, will your firm's 2022 investment in the following technologies change? (mark all that apply) Responses: 81**

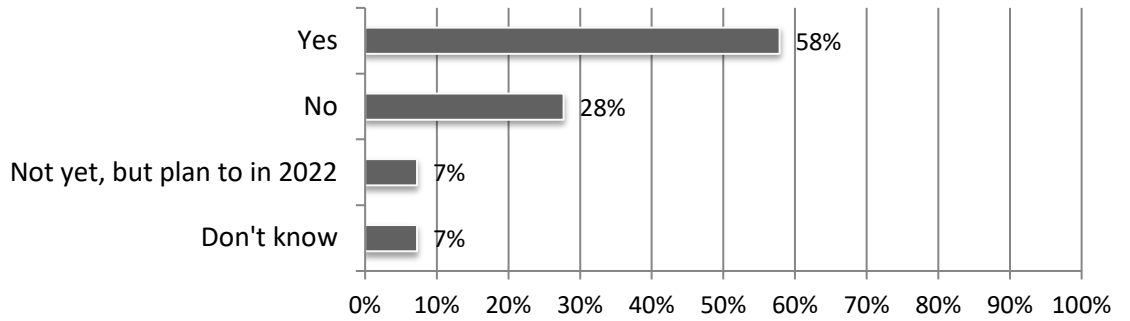
	Increase	Decrease	No change
Document management software	40%	3%	58%
Estimating software	37%	3%	60%
Project management software	36%	5%	58%
Accounting software	36%	3%	62%
Human resources (HR) software	31%	3%	66%
Client relationship management (CRM) software	28%	4%	68%
Scheduling software	26%	4%	70%
Payroll software	24%	1%	75%
Tool/asset management/tracking	23%	3%	74%
Project collaboration software	23%	3%	74%
Service management software	20%	3%	77%
Fleet tracking/management software	20%	3%	77%
Building Information Modeling (BIM)	16%	3%	81%
Prequalification software	12%	6%	82%
Subcontractor bid management/ITB software	11%	3%	86%

14. How does your company plan to use mobile software technology? (Mark all that apply) Responses: 82

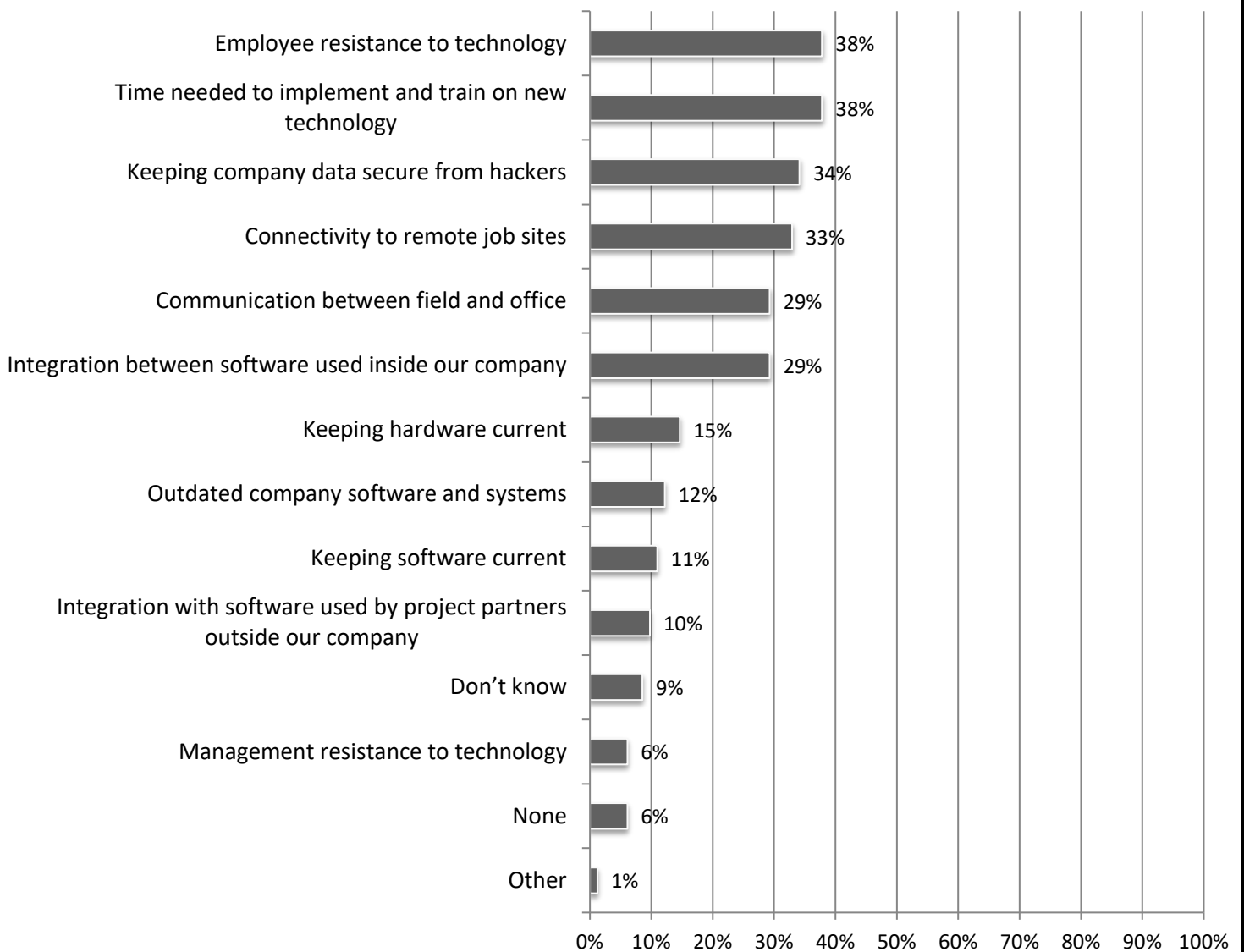




**15. Does your firm currently have a formal IT plan to support your business objectives? Responses: 83**

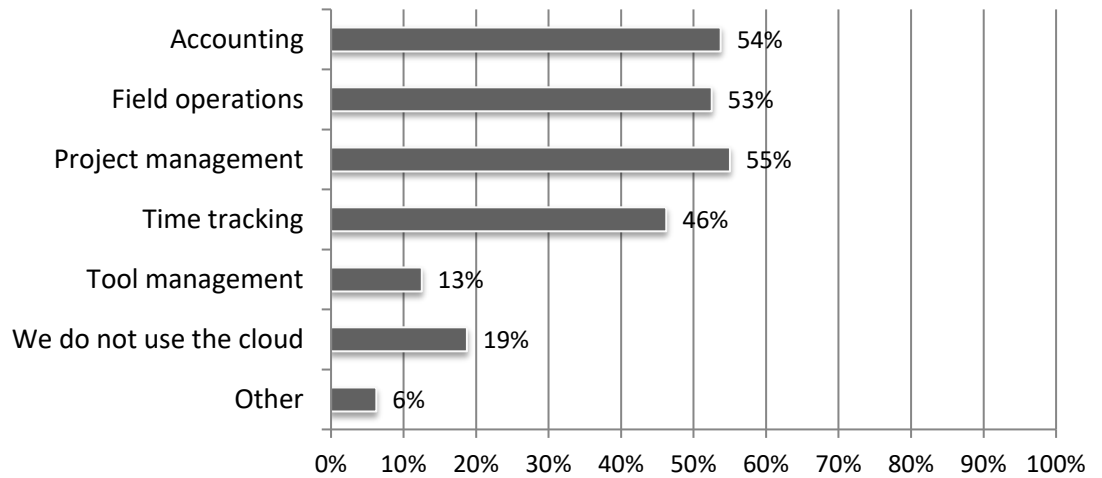


**16. What are your biggest IT challenges (mark all that apply)? Responses: 82**

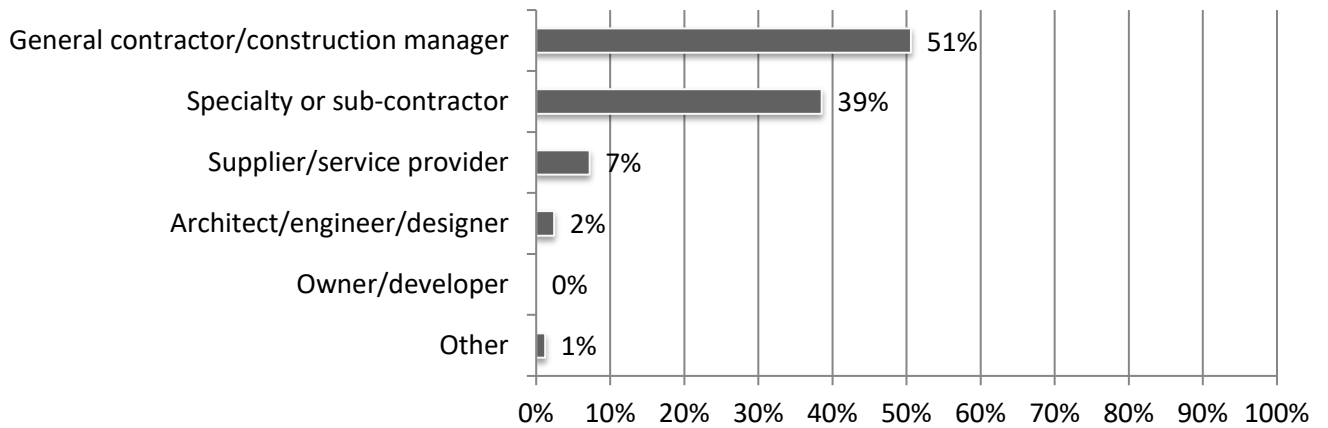


**17. Does your firm use cloud-hosted technology in any of the following ways (mark all that apply)?**

**Responses: 80**

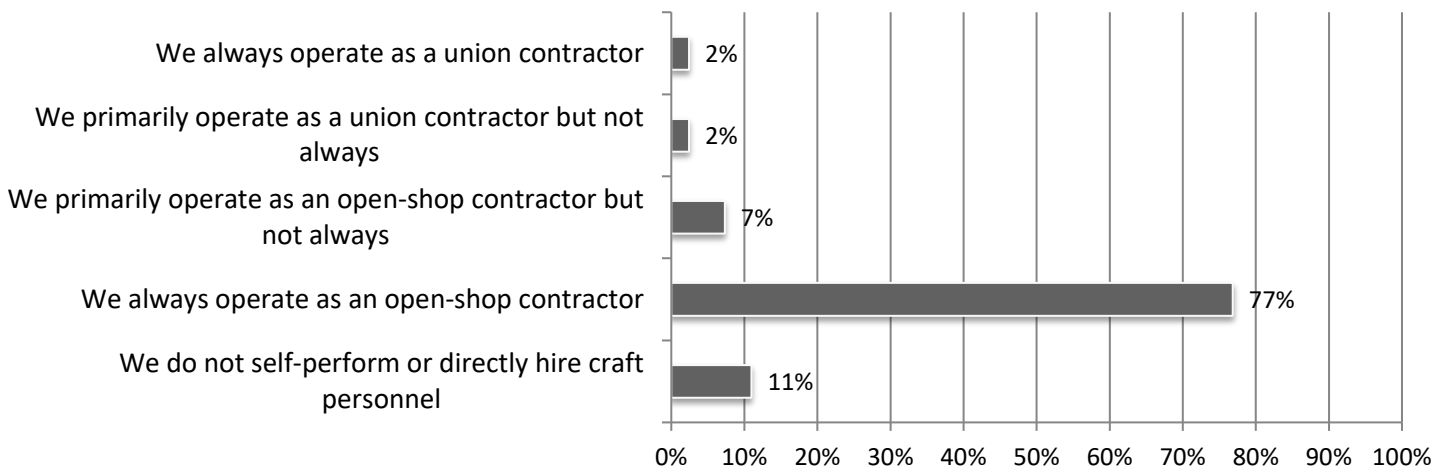


**18. What best describes your firm? Responses: 83**

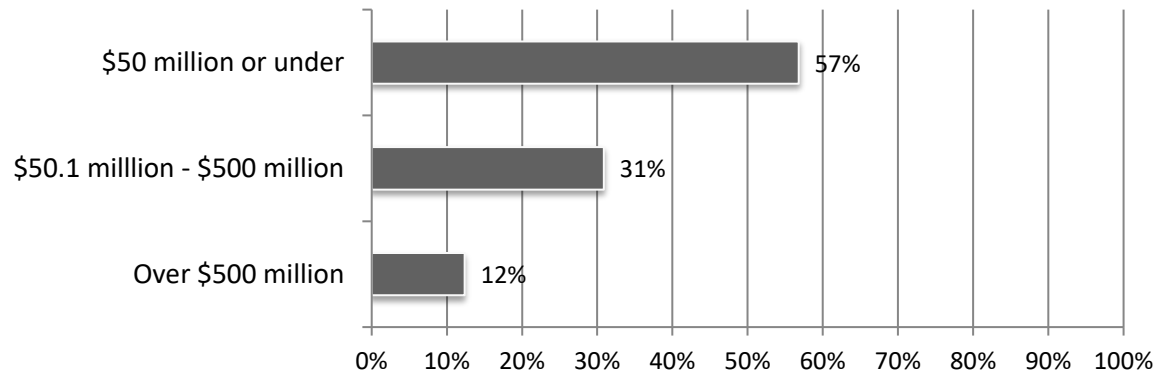


**19. When you self-perform construction work, do you operate as a union contractor or an open-shop contractor?**

**Responses: 82**



**20. Estimate the total dollar amount of work your firm performed in 2021. Responses: 81**



**21. How many total employees does your firm employ at all of its locations? Responses: 82**

