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## 2022 Construction Outlook Nevada Survey Results

*Total Responses: 20. Responses varied for some questions. Percentages are based on responses to each question and may not sum to 100 due to rounding.*

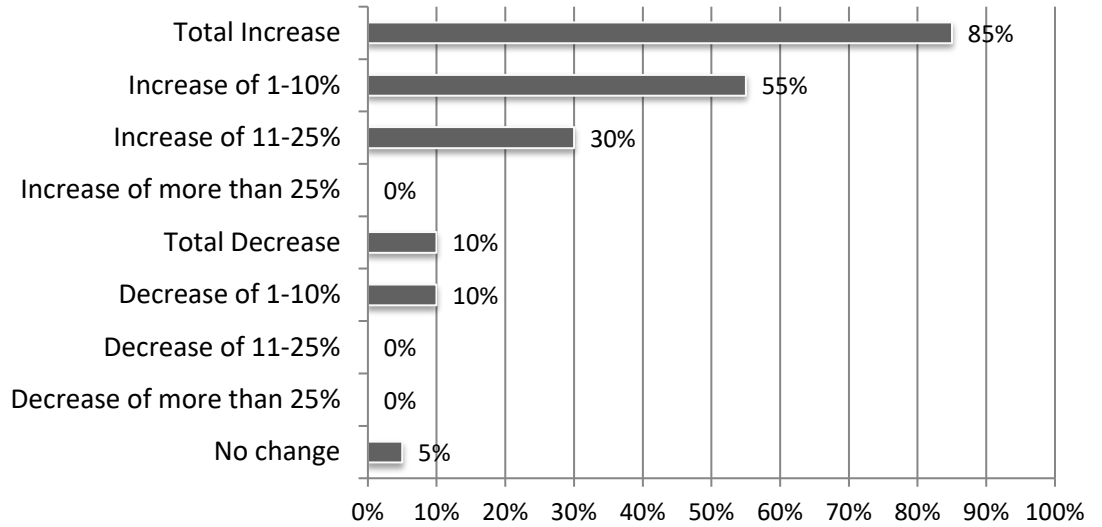
- 1. Compared to 2021, do you expect the available dollar value of projects you compete for in 2022 to be higher/lower/about the same (answer for all market areas in which your business operates):**

**Responses: 20**

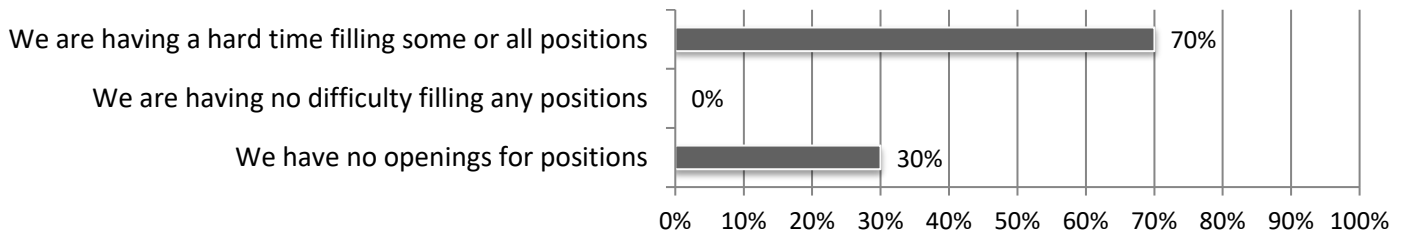
Market	Higher	Lower	Same	Net*	US Net
Bridge/Highway	71%	0%	29%	71%	57%
Transportation	64%	7%	29%	57%	51%
Multifamily Residential	60%	13%	27%	47%	32%
Water/Sewer	60%	0%	40%	60%	50%
Warehouse	56%	17%	28%	39%	41%
Federal (e.g., VA, GSA, USACE, NAVFAC)	53%	24%	24%	29%	37%
Manufacturing	50%	17%	33%	33%	27%
Power	43%	7%	50%	36%	35%
Public Building	29%	24%	47%	6%	20%
Private Office	28%	17%	56%	11%	-8%
Retail	26%	42%	32%	-16%	-8%
K-12 School	24%	35%	41%	-12%	19%
Higher Education	22%	39%	39%	-17%	16%
Data Center	21%	14%	64%	7%	31%
Other Healthcare (e.g., clinic, testing or screening facility, medical lab)	18%	24%	59%	-6%	41%
Hospital	17%	22%	61%	-6%	38%
Lodging	13%	13%	75%	0%	6%

*\*Net equals difference between number of "Higher" and "Lower" responses as percent of total.*

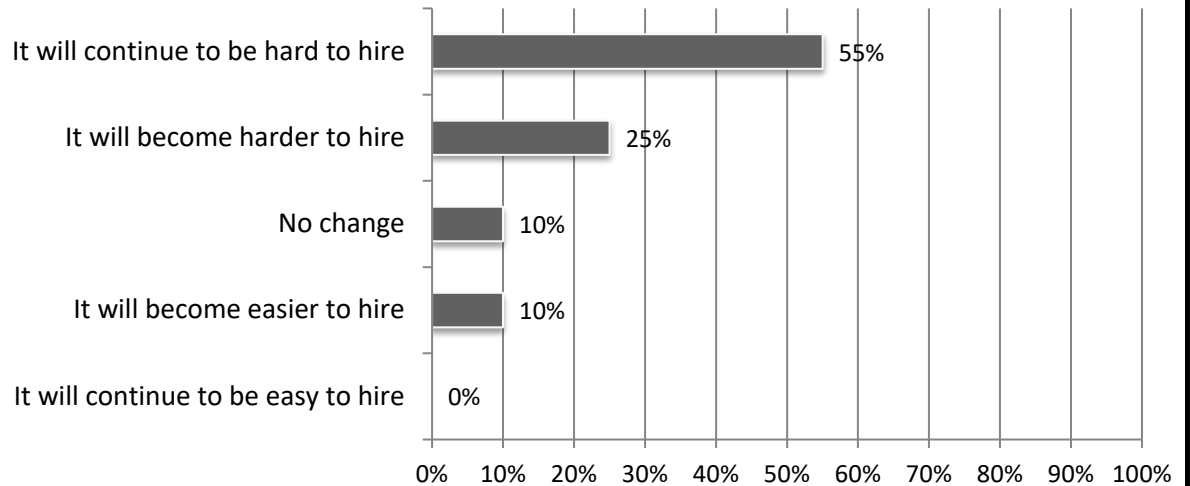
**2. What percent change do you expect in your headcount in 2022? Responses: 20**



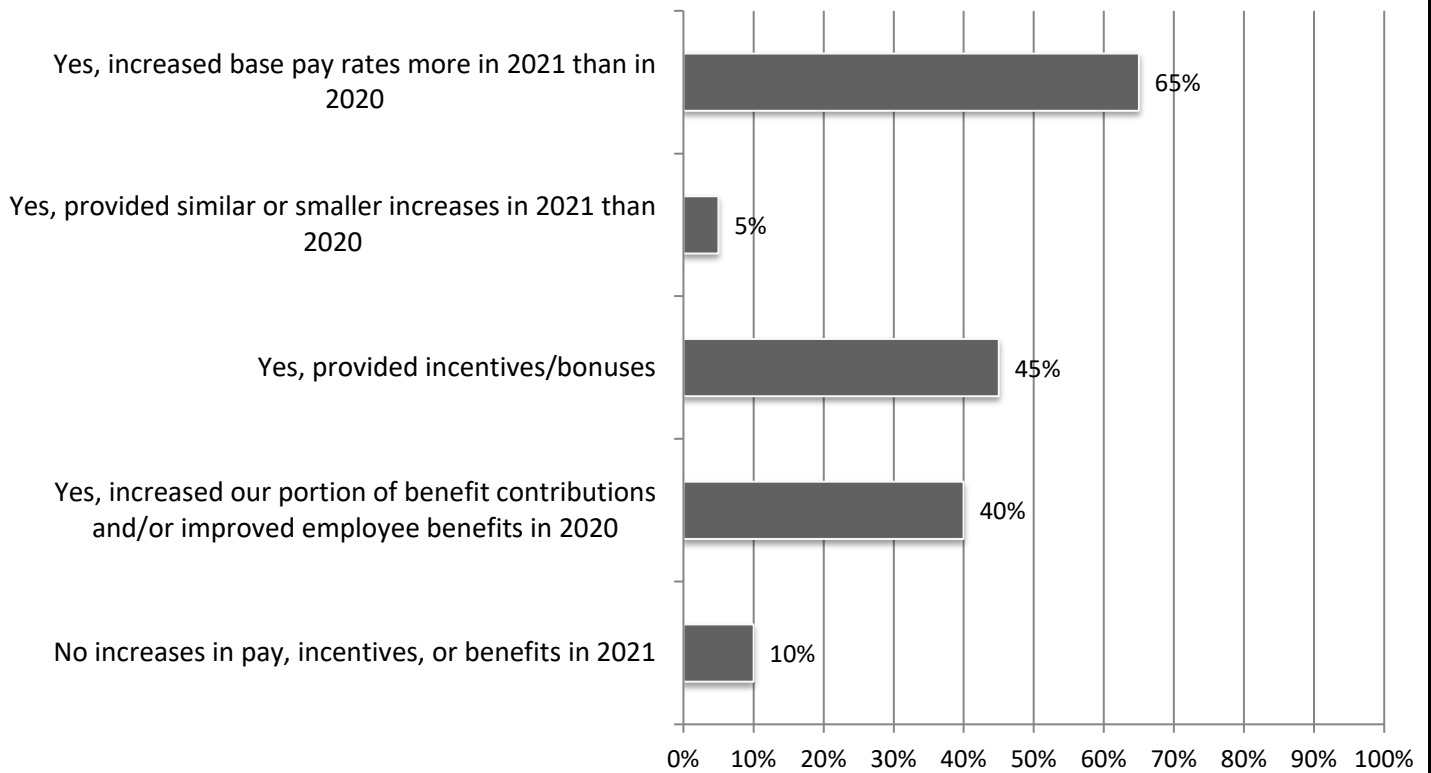
**3. How would you describe your current situation in filling salaried and hourly craft positions? Responses: 20**



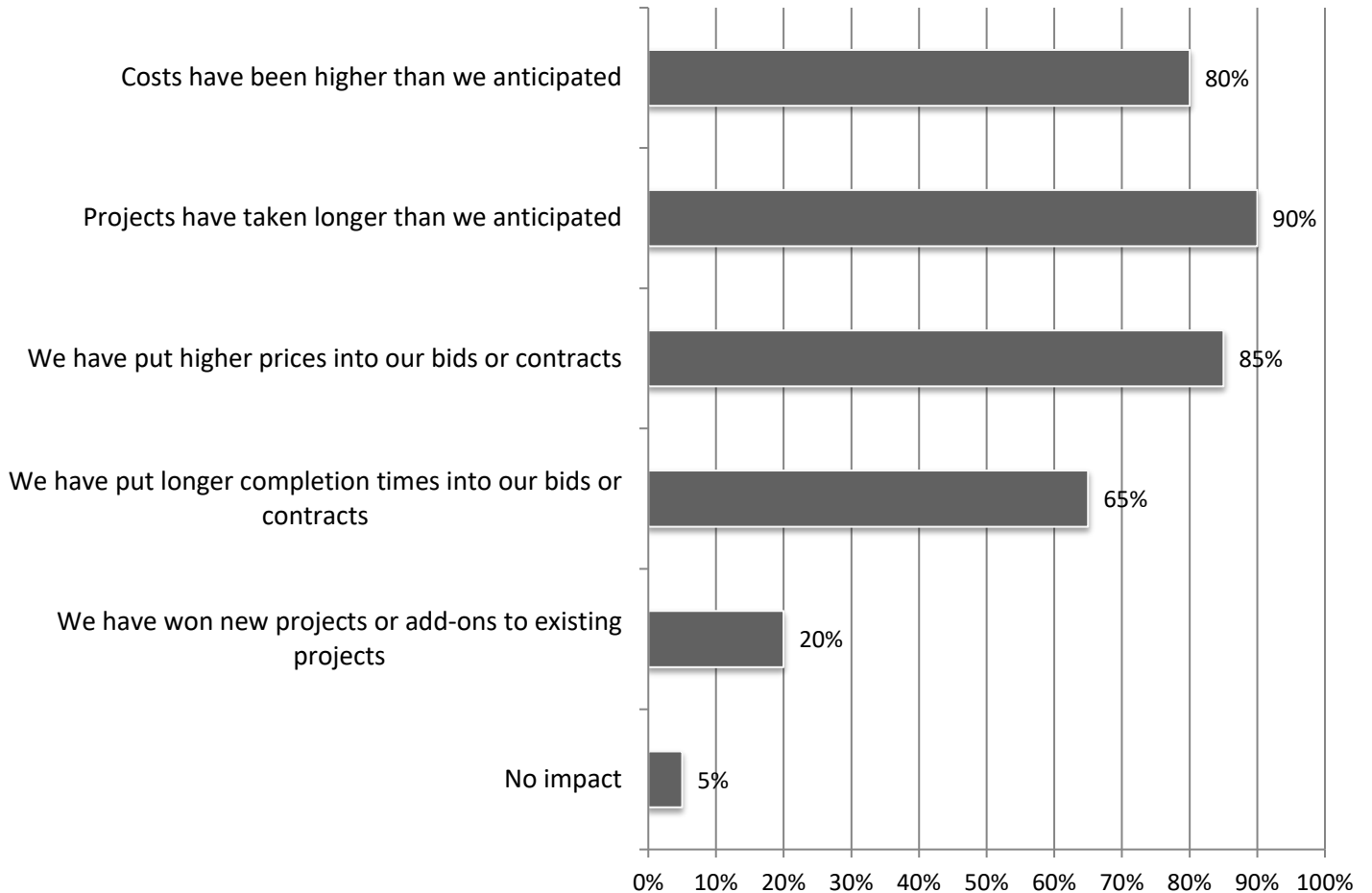
**4. Do you expect any changes in the availability of hourly craft or salaried personnel over the coming 12 months? Responses: 20**



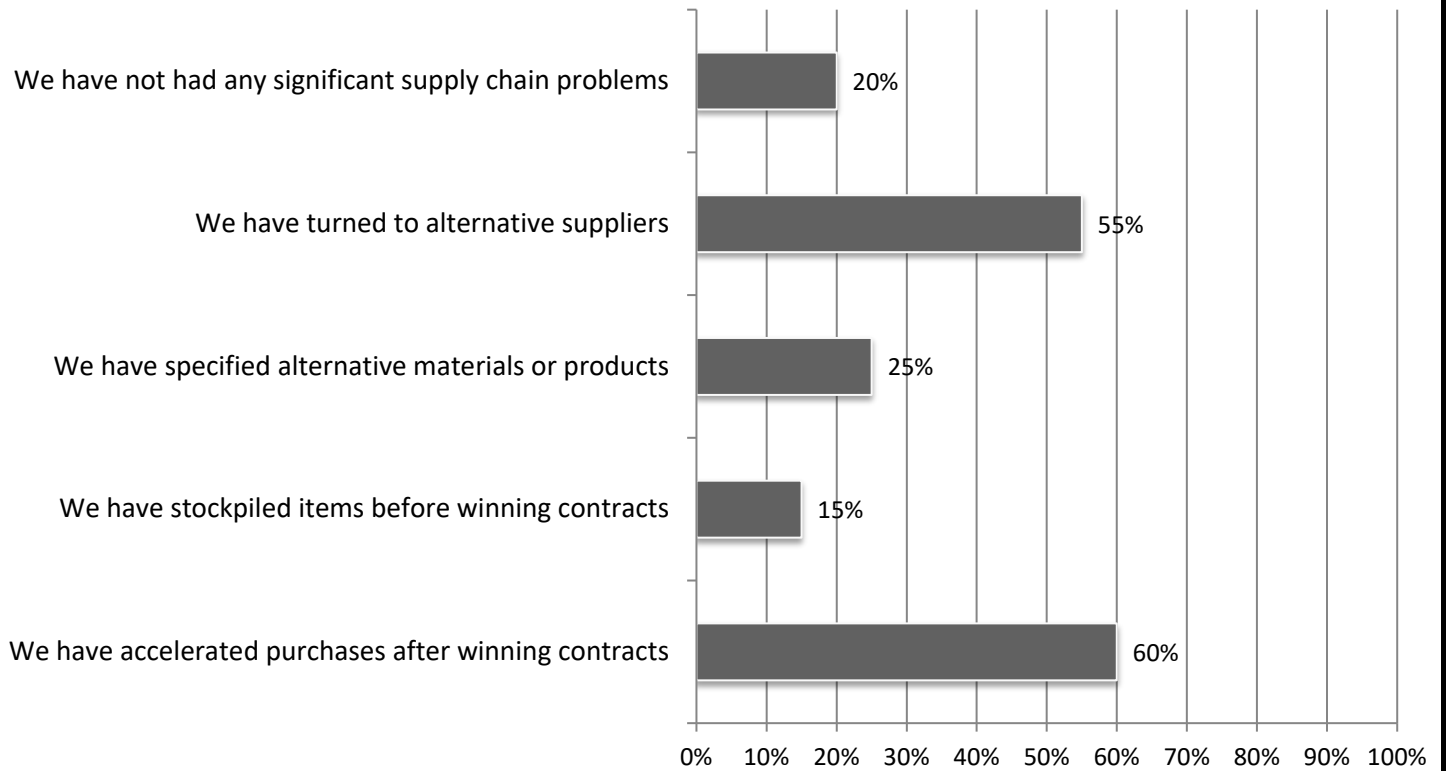
**5. Did your firm increase or decrease pay or benefits in 2021? (mark all that apply) Responses: 20**



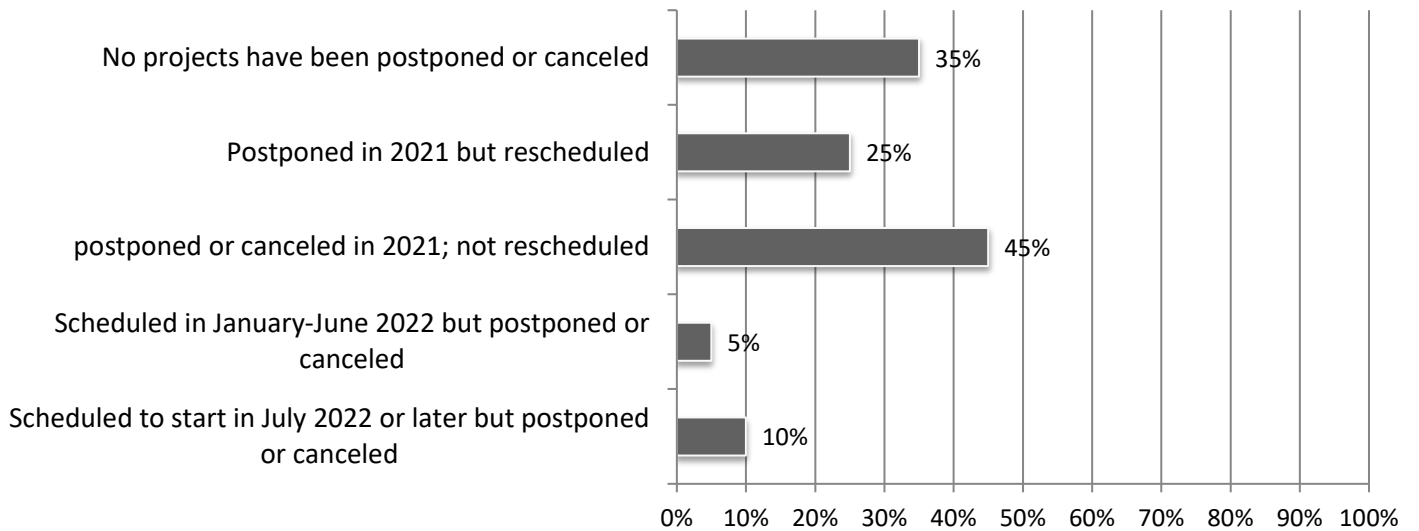
**6. What impact, if any, has the pandemic had on your projects this year? (mark all that apply) Responses: 20**



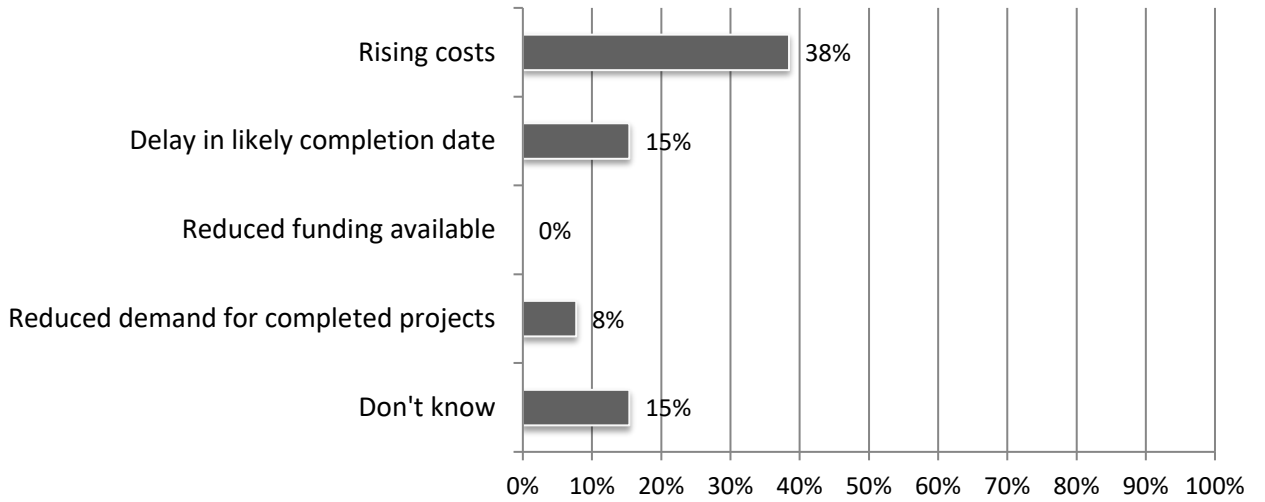
**7. How has your firm responded to supply-chain issues, if any? (mark all that apply) Responses: 20**



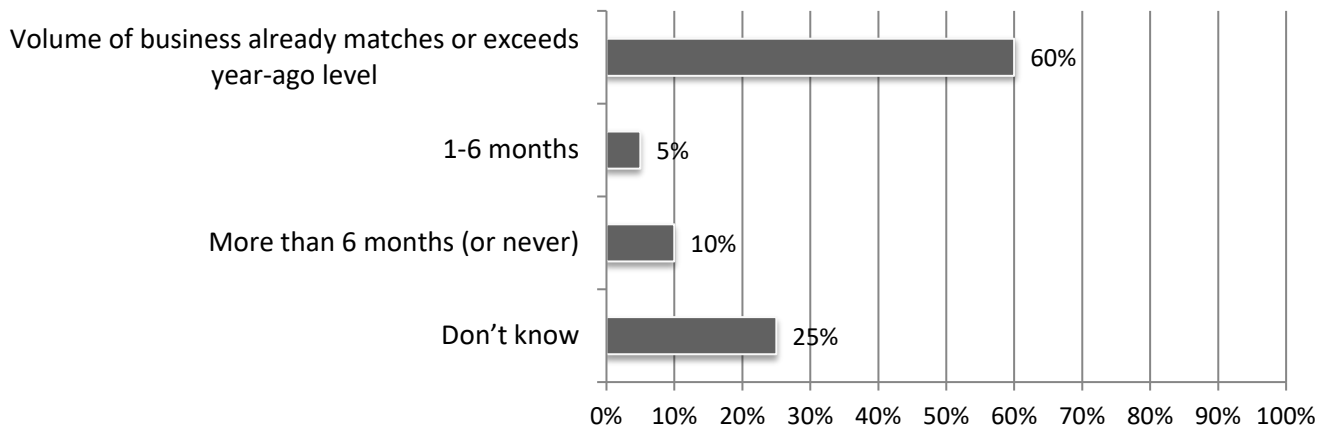
**8. Did an owner postpone or cancel any projects that were scheduled to start in 2021 or 2022? (mark all that apply) Responses: 20**



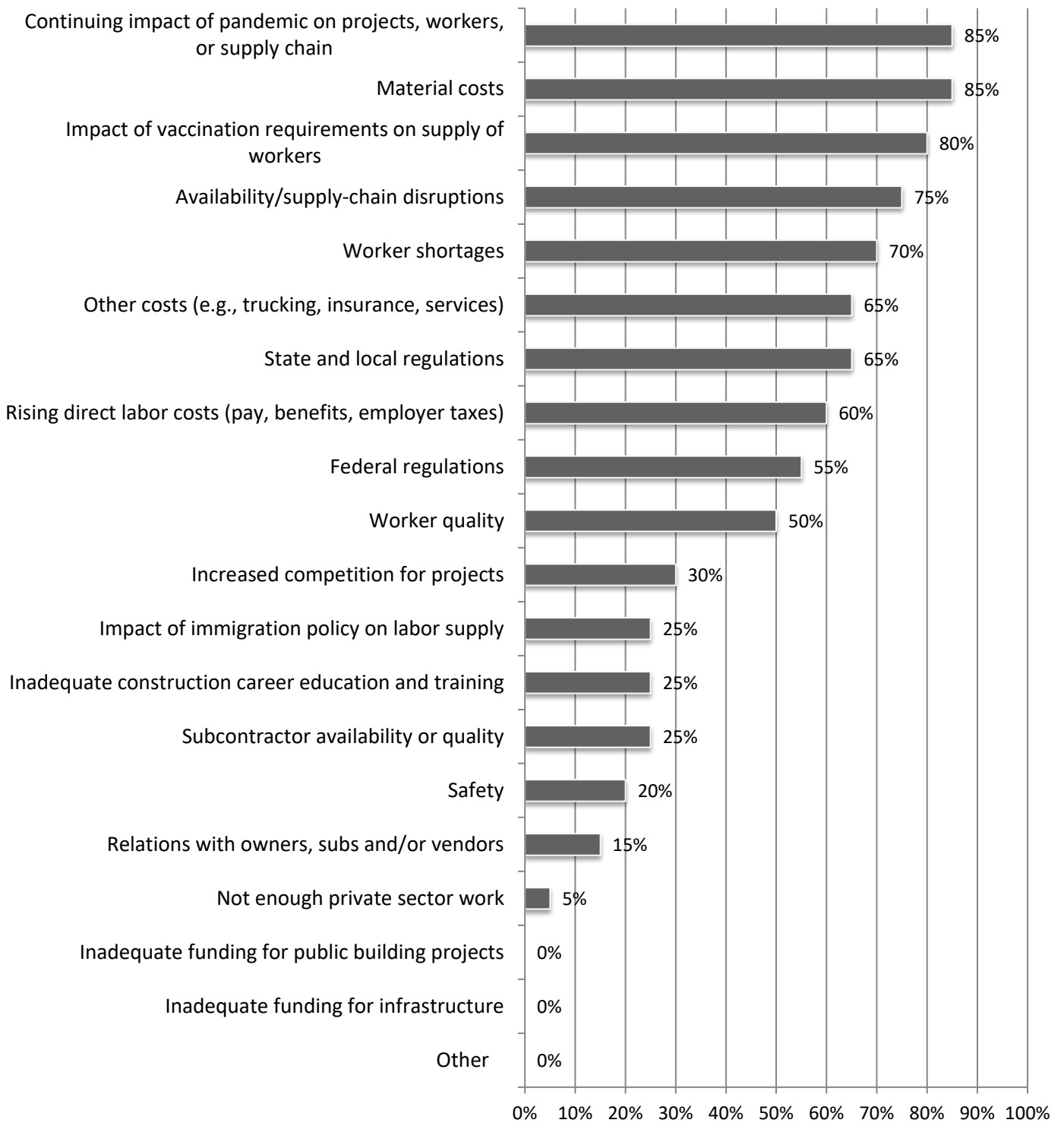
**9. If projects were postponed or canceled, what was the main reason? Responses: 13**



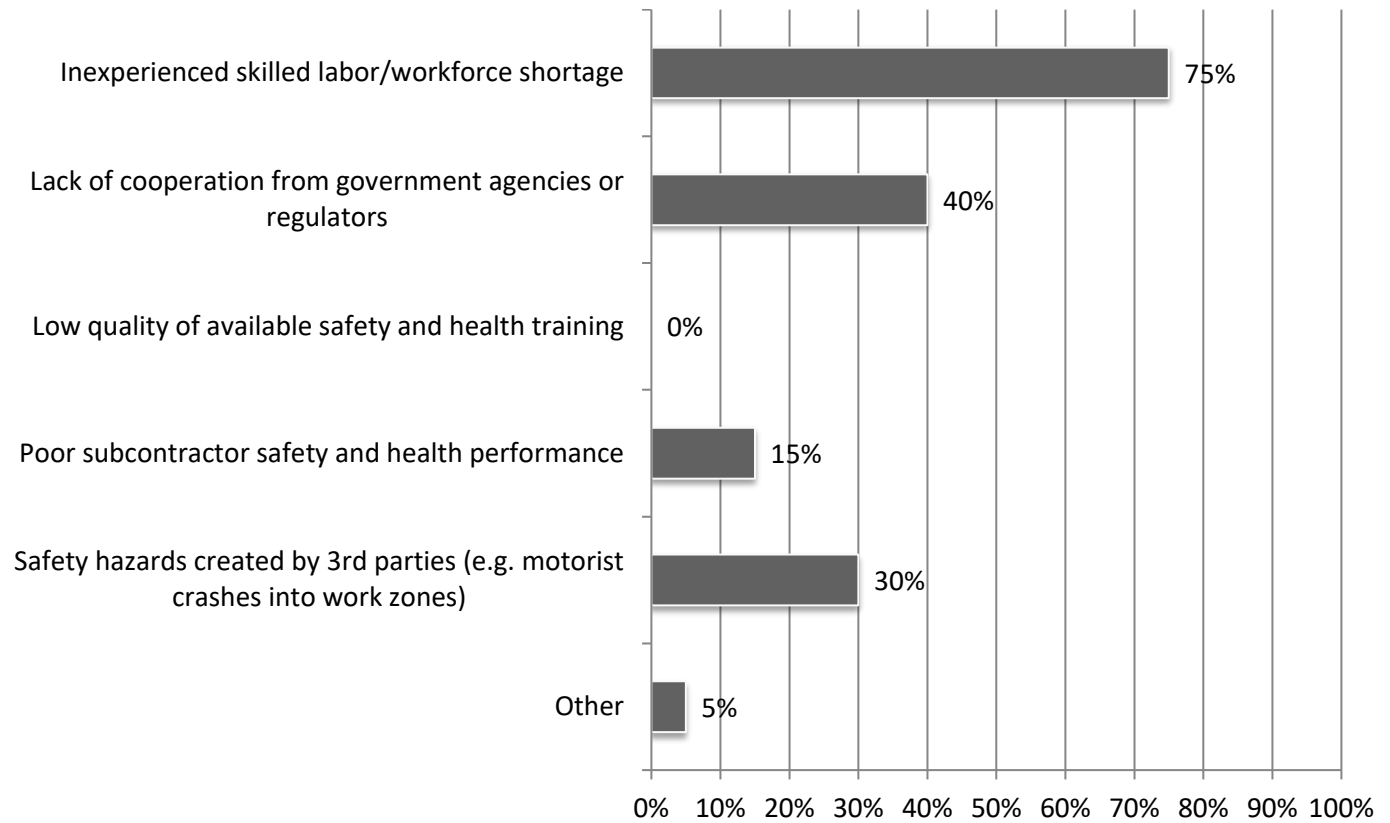
**10. When do you expect your firm's volume of business will return to its normal level relative to one year earlier? Responses: 20**



**11. What are your biggest concerns for 2022? (mark all that apply) Responses: 20**



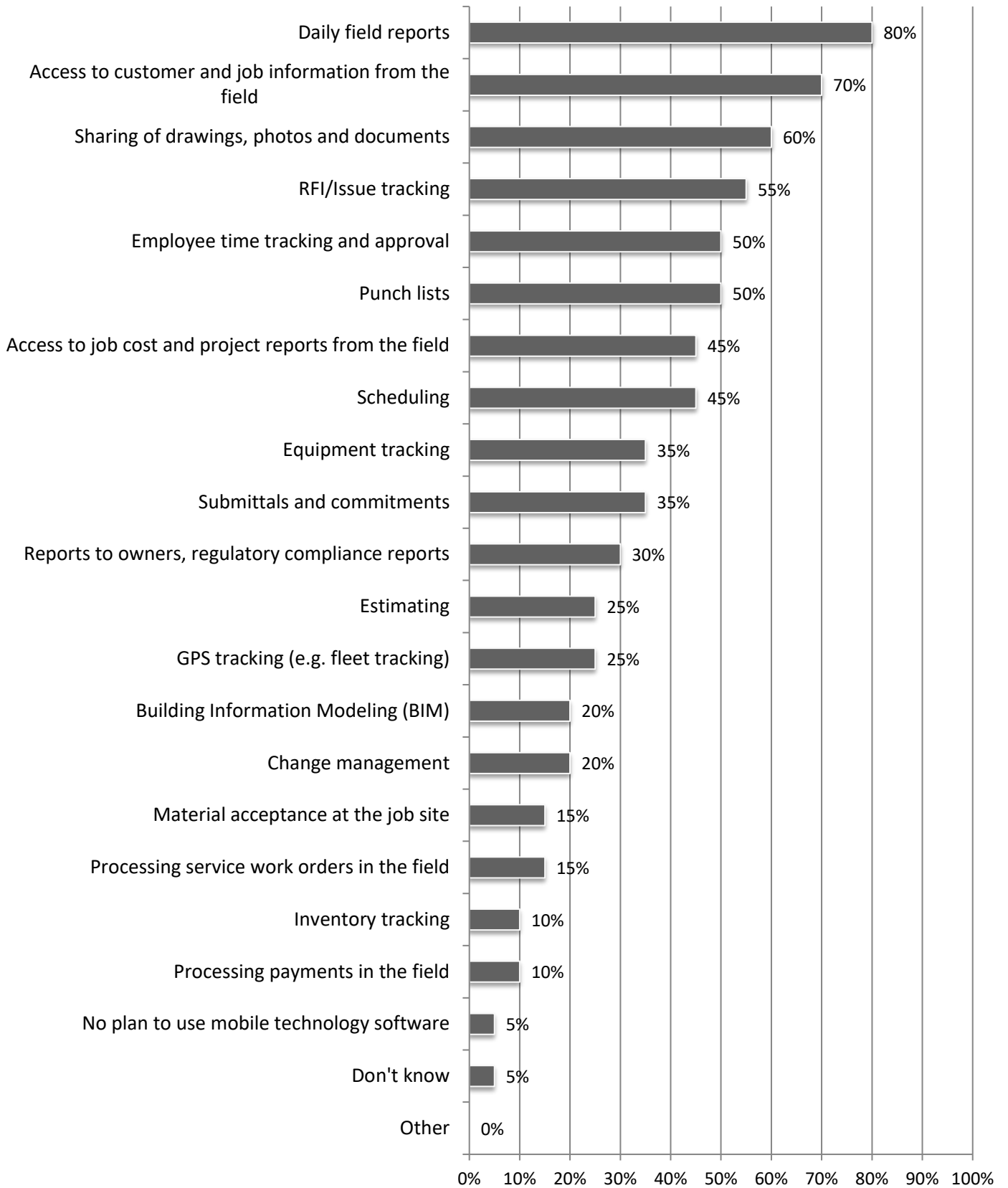
**12. What challenges, if any, do you see regarding the safety and health of your firm's workers (mark all that apply)? Responses: 20**



**13. Compared to 2021, will your firm's 2022 investment in the following technologies change? (mark all that apply) Responses: 20**

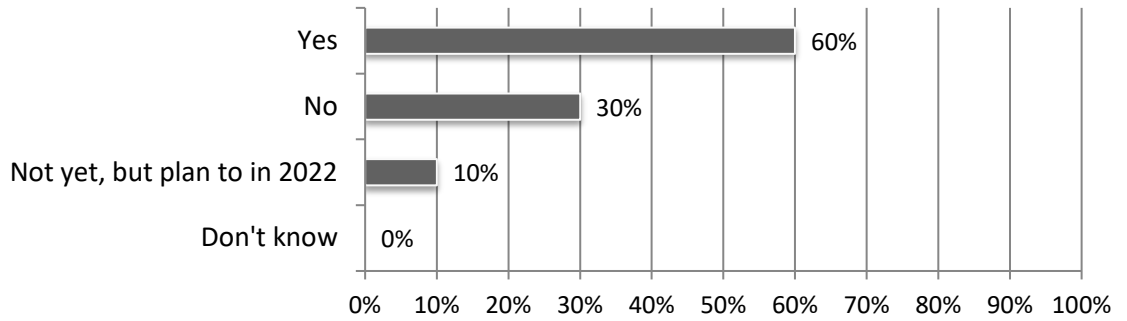
	Increase	Decrease	No change
Document management software	35%	0%	65%
Fleet tracking/management software	25%	5%	70%
Project collaboration software	21%	0%	79%
Scheduling software	21%	5%	74%
Accounting software	20%	5%	75%
Building Information Modeling (BIM)	20%	0%	80%
Client relationship management (CRM) software	20%	0%	80%
Project management software	20%	5%	75%
Tool/asset management/tracking	16%	0%	84%
Estimating software	10%	0%	90%
Payroll software	5%	0%	95%
Service management software	5%	5%	89%
Human resources (HR) software	0%	5%	95%
Prequalification software	0%	0%	100%
Subcontractor bid management/ITB software	0%	0%	100%

14. How does your company plan to use mobile software technology? (Mark all that apply) Responses: 20

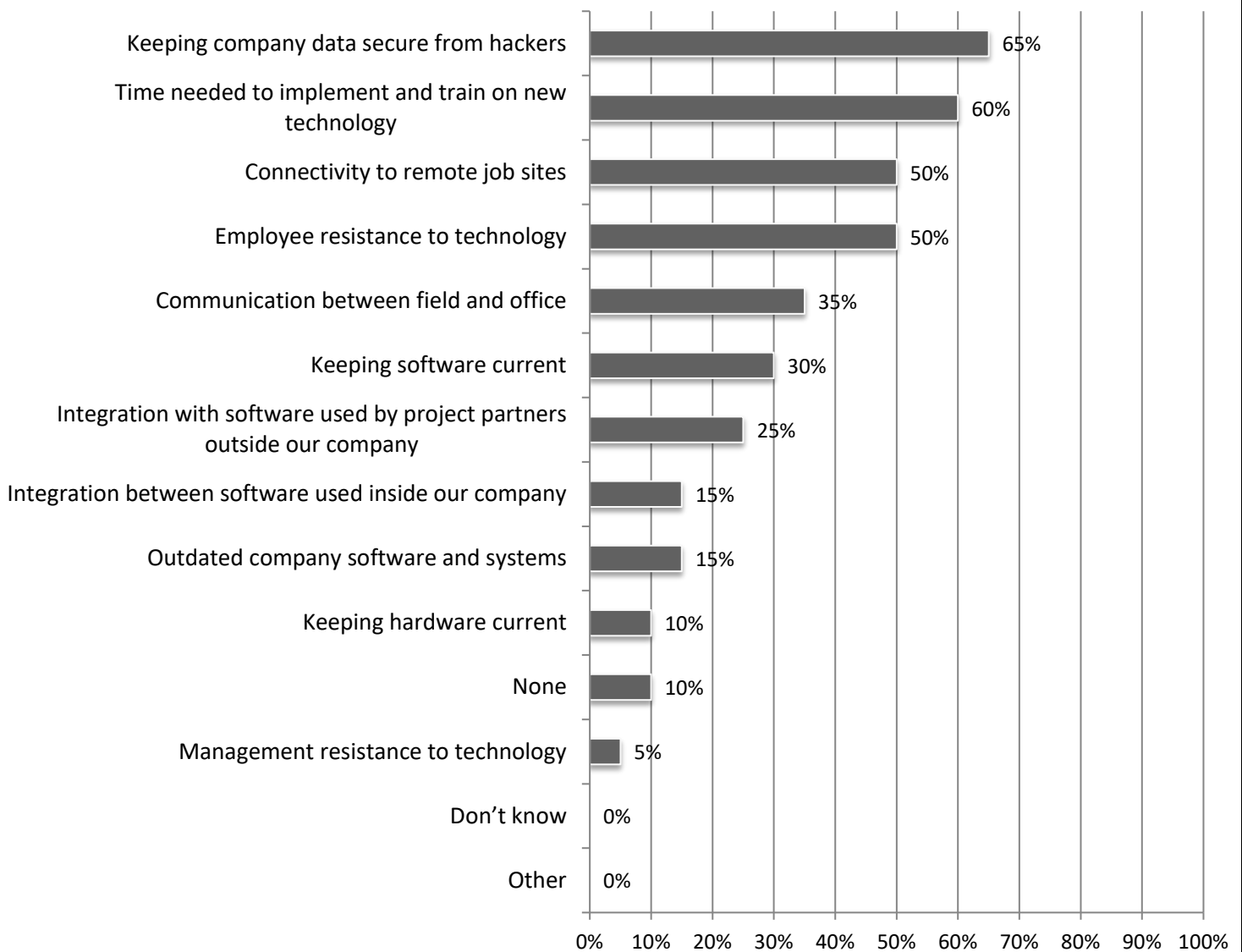




**15. Does your firm currently have a formal IT plan to support your business objectives? Responses: 20**

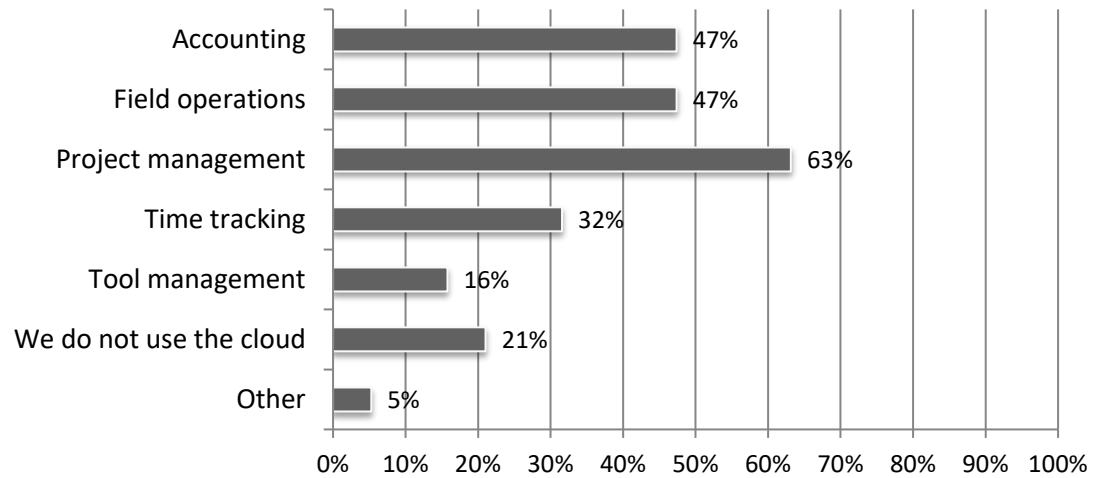


**16. What are your biggest IT challenges (mark all that apply)? Responses: 20**

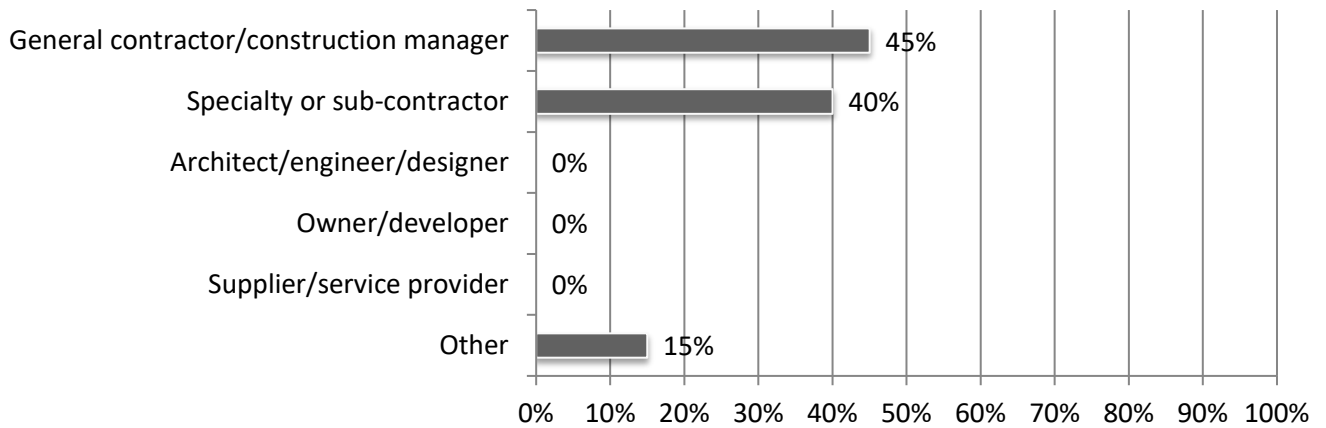


**17. Does your firm use cloud-hosted technology in any of the following ways (mark all that apply)?**

**Responses: 19**

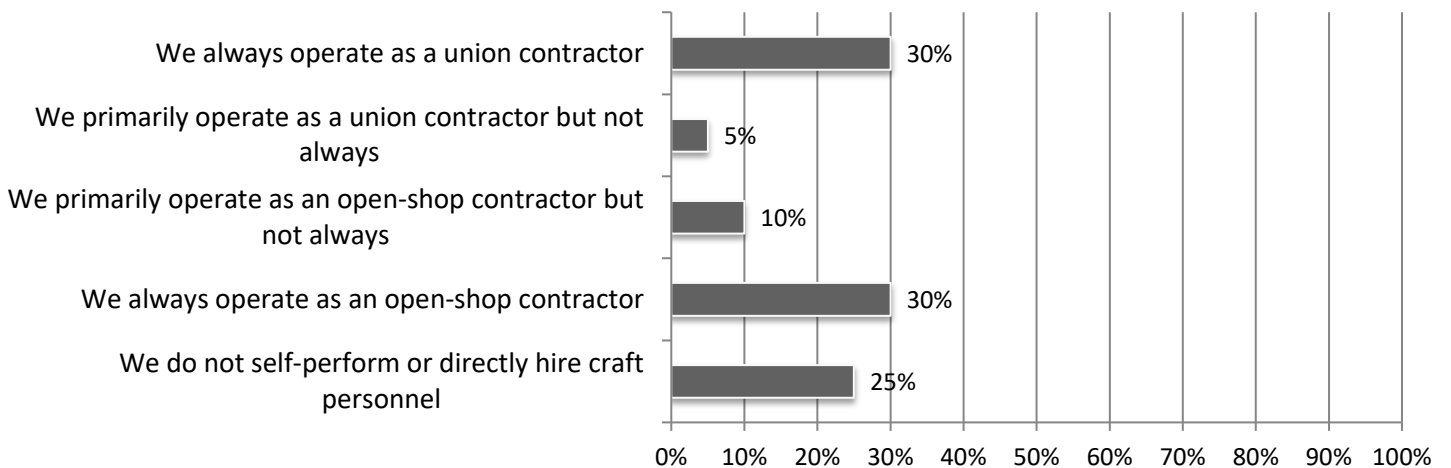


**18. What best describes your firm? Responses: 20**

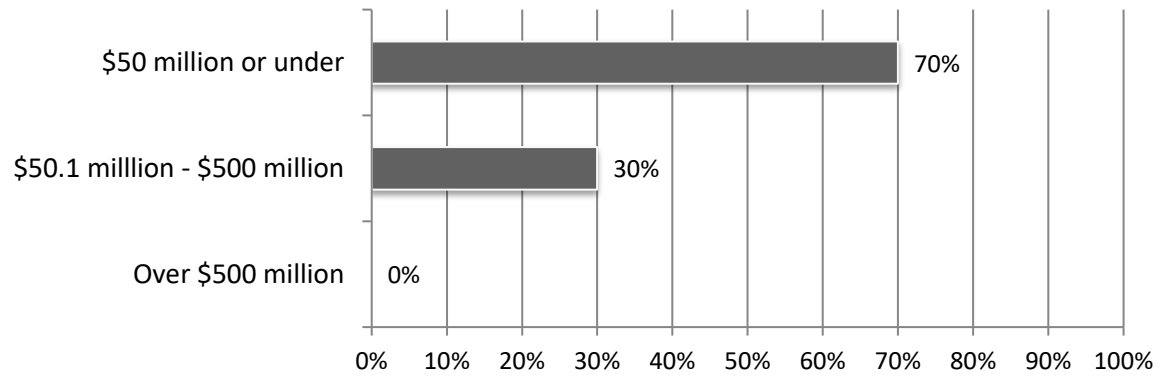


**19. When you self-perform construction work, do you operate as a union contractor or an open-shop contractor?**

**Responses: 20**



**20. Estimate the total dollar amount of work your firm performed in 2021. Responses: 20**



**21. How many total employees does your firm employ at all of its locations? Responses: 20**

