

Summary of Results for AGC Coronavirus Surveys

		3/17-19	3/23-3/26	3/30-4/2	4/6-4/9	4/20-4/23				
		Total	Total	Total	Total	Total	Building	Highway	Water/ Sewer	Federal
		909	1640	1296	830	849	548	218	230	201
Q1. Did an owner (including a public owner regarding its own projects) direct or cancel work on any current or upcoming projects? (check all that apply)	Yes	28%	39%	55%	53%	68%	78%	59%	73%	74%
	Halted project underway in March underway in April Canceled project scheduled to start in March scheduled to start in April scheduled to start in May scheduled to start in June or later			53%	41%	50%	47%	30%	42%	48%
	No	72%	61%	45%	47%	32%	22%	41%	27%	26%
Q2. To the best of your knowledge, why did the owner halt construction? (check all that apply)	To comply with state/local order to halt "non-essential" activity					35%	34%	32%	36%	38%
	Owner's concern about covid-19 danger surrounding project					39%	40%	39%	48%	45%
	Owner's expectation of reduced demand for project					24%	28%	24%	22%	24%
	Loss of private funding (for ex., from owner/investor/lenders/donors)					19%	23%	20%	17%	19%
	Loss of current or expected tax/fee/toll revenue					9%	9%	10%	11%	9%
	Don't know					13%	11%	14%	11%	13%
	Other					13%	11%	15%	12%	14%
Q3. Are you currently experiencing any project delays or disruptions due to the following (check all that apply):	Yes		45%	59%	65%	67%	71%	64%	66%	70%
	Any cause Shortage of personal protective equipment Shortage of const. materials, equip. or parts Shortage of craftworkers/subcontractors Shortage of government workers Potentially infected person visited jobsite	16%	23%	35%	39%	33%	34%	34%	30%	34%
	No		55%	41%	35%	33%	29%	36%	34%	30%
Q4. Have any suppliers notified you or your subcontractors that their deliveries will be late or	Yes	22%	35%	38%	42%	49%	53%	39%	48%	48%
	No	78%	65%	62%	58%	51%	47%	61%	52%	52%
Q5. Did you begin working on any new or expanded construction as a result of the pandemic?	Yes		8%	13%	18%	18%	20%	15%	16%	19%
	Medical (e.g. hosp. remodel, screening/testing facility, lab) in March in April		4%	9%	11%	6%	7%	3%	5%	8%
	Other building (e.g. manufacturing, distribution, shelter) in March in April		2%	2%	4%	8%	9%	1%	6%	9%
	Highway (e.g. more hours or lane closure allowed) in March in April		<0.5%	2%	3%	3%	3%	1%	3%	3%
	Utility infrastructure (e.g. new, maint., repair) in March in April				3%	1%	1%	5%	1%	3%
	Other		4%	3%	3%	2%	3%	4%	6%	2%
	No		92%	87%	82%	82%	80%	85%	84%	81%
Q6. Has your firm's headcount changed as a result of project delays, cancellations, new federal emergency paid leave requirements, or booking new projects? (check all that apply)	Furloughed or terminated workers in March (incl. firms that added workers in April) in April			31%	40%	35%	25%	29%	18%	27%
	Added workers in March in April (incl. firms that furloughed/terminated workers in March)			4%	4%	13%	4%	4%	7%	4%
	Furloughed/terminated workers in March; added in April					12%	11%	18%	15%	13%
	No change in headcount			66%	58%	3%	3%	3%	3%	5%
Q8. The Coronavirus Aid, Relief, and Economic Security Act (CARES Act) created a new forgivable loan program for businesses with 500 or fewer employees, called the Paycheck Protection Program (PPP). Did your firm apply or intend to apply for a PPP loan?	Yes, applied and received funds				10%	44%	45%	43%	43%	40%
	Yes, approved but did not receive funds yet					15%	16%	16%	18%	15%
	Yes, have applied and are awaiting an answer				54%	8%	8%	5%	9%	9%
	Yes, applied but told no more funds available					7%	7%	5%	7%	7%
	Yes, have applied and been rejected				<0.5%	<0.5%	<0.5%	<0.5%	1%	1%
	Yes, intend to apply				10%	1%	1%	2%	1%	3%
	No; not eligible or not interested				14%	17%	16%	20%	14%	20%
	Wasn't aware of program				1%					
	Don't know/need more information before deciding				11%	7%	7%	7%	7%	8%
Q9. The Federal Reserve announced that is is establishing the Main Street Lending Program to support lending for small- and mid-sized businesses by offering 4-year loans to companies employing up to 500 employees.	In need of loans, but not interested in this new lending program					3%	2%	2%	3%	4%
	Not in need of loans at this time					44%	44%	43%	35%	36%
	Currently investigating this new lending program					18%	19%	19%	22%	22%
	Aware of this new lending program, but not interested in it					15%	14%	16%	17%	13%
	Unaware of this new lending program, but interested in learning more					21%	21%	20%	22%	26%
Q10. If Congress takes further action to address the economic fallout from the coronavirus, which of these measures would be helpful to your business? (check all that apply)	No additional legislation is needed				16%	14%	16%	6%	13%	9%
	Multi-year surface transportation reauthorization with higher funding levels				22%	25%	17%	69%	40%	36%
	Larger federal investment in infrastructure (in addition to surface transportation)				41%	43%	36%	75%	62%	58%
	Subsidies for employees utilizing COBRA continuation health coverage				16%	13%	14%	11%	11%	17%
	Addressing the funding shortfalls for multi-employer pension plans				12%	14%	15%	14%	17%	17%
	Funding for direct federal and federal-aid construction projects to compensate employers during project delays or shutdowns due to coronavirus				33%	27%	26%	34%	30%	45%
	More funding for loan programs to maintain cash flow				48%	33%	36%	22%	26%	36%
	A pandemic risk insurance/covid-19 business and employee continuity and recovery fund					35%	38%	25%	34%	39%
	Other				5%	7%	8%	3%	4%	7%

Note: Results from various surveys may not be comparable due to changes in some questions, mix of respondents, etc. Blank cells indicate question or answer choice was not included in that survey.