## Pricing Impacts by Trade

## Data from Q2 2025

TRADE NAME	AVG. CUMULATIVE INCREASE	MAX REPORTED INCREASE
Air Distribution	<b>↑↑↑</b>	<b>+</b> ††
Cement & Aggregates	<b>^</b> 11	<b>^</b> ***
Central Cooling Equipment	<b>↑</b> ↑↑	<b>+11</b>
Central Heating Equipment	<b>↑</b> ↑↑	<b>^</b> ^^
Central HVAC Equipment	<b>^</b> 11	<b>+</b> 11
Communications	<b>+†</b> †	<b>+</b> ††
Compressed Air Systems	<b>↑</b> ↑↑	<b>+1</b>
Decentralized HVAC Equipment	<u>+</u> ††	<b>^††</b>
Electrical Accessories	<b>+†</b> †	+11
Electrical Distribution Gear	411	<b>+</b> ††
Electrical Protection	411	+11
Electronic Safety and Security	<b>+</b> ††	<b>+††</b>
Equipment	<u>+</u> 11	<b>↑</b> ↑↑
Facility Drainage	411	<b>+1</b>
Facility Electrical Power Generating and Storing Equipment	***	***
Facility Fuel Systems	<b>^</b> 11	<b>^</b> 11
Finishes	<b>*††</b>	<b>+</b> 11
Fire Suppression Piping	***	***
Fire Suppression Pumping & Storage	<u>^</u> 11	<b>↑</b> ↑↑
Fire Suppression Sprinkler Systems	<u></u>	<b>+</b> 11
Fixtures	411	+11

TRADE NAME	AVG. CUMULATIVE INCREASE	MAX REPORTED INCREASE
Furnishings	<b>*</b>	411
Gas and Vacuum systems	<b>*</b>	<b>*</b> 11
Grounding and Bonding for Electrical	<b>*</b> ***	411
Instrumentation for Electrical	<b>***</b>	<u>+</u> 11
Integrated Automation	411	411
Lighting	<b>111</b>	<b>^</b> 11
Metals	***	411
Openings	***	411
Piping and Fittings	<b>111</b>	<b>^</b> 11
Plumbing Fixtures	***	<b>+11</b>
Potable Water Storage	<b>***</b>	<b>411</b>
Semiconductor Equipment	<b>^</b>	<b>+††</b>
Site Utilities	<b>**</b>	<b>411</b>
Specialty Equipment	***	<b>411</b>
Thermal, Moisture, Sound Protection	<b>*</b> ***	411
Valves	***	*11
Water Heaters and Exchangers	411	<b>411</b>
Water Treatment	<b>1</b>	411
Wire and Cables	411	<b>^</b> 11
Wood, Plastics, and Composites	411	<b>^</b> 11



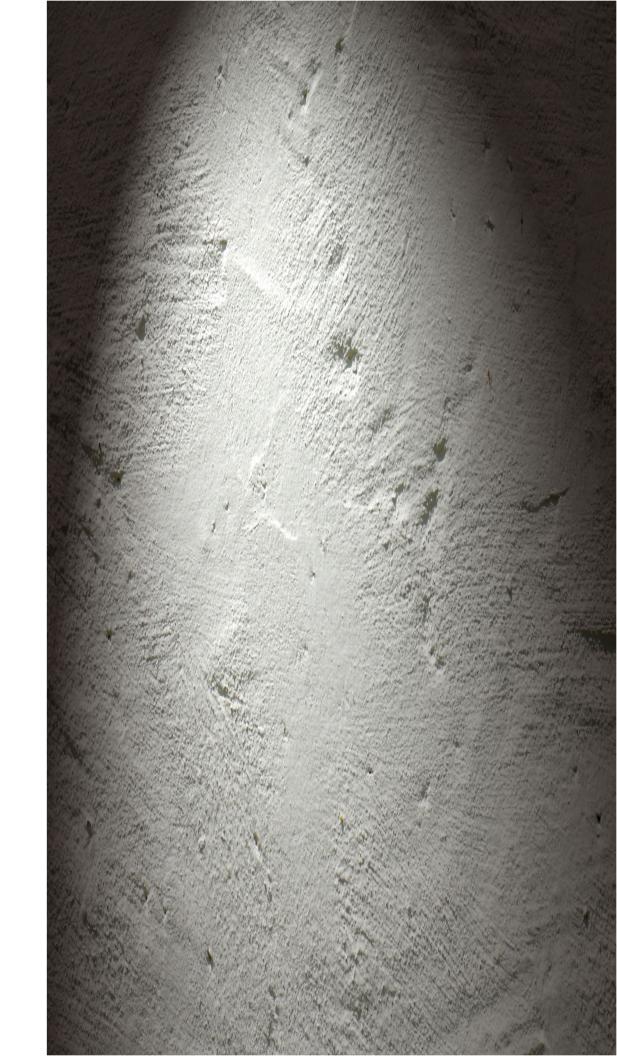
## **Example Drywall**

Material info:

Gypsum is a component of a piece of sheetrock, often comes from Mexico for West Coast.

## Drywall

Gypsum Rock	\$20
Other materials	\$80
MEX tariff for rock (25%)*	\$5 (or 5%)
% of subcontract	<3%



<sup>\*</sup>Note: gypsum not currently tariffed under USMCA exclusion