















































# Pricing Impacts by Trade

## Data from Q2 2025

-  No change
-  Small change
-  Medium change
-  Large change

TRADE NAME	AVG. CUMULATIVE INCREASE	MAX REPORTED INCREASE
Air Distribution		
Cement & Aggregates		
Central Cooling Equipment		
Central Heating Equipment		
Central HVAC Equipment		
Communications		
Compressed Air Systems		
Decentralized HVAC Equipment		
Electrical Accessories		
Electrical Distribution Gear		
Electrical Protection		
Electronic Safety and Security		
Equipment		
Facility Drainage		
Facility Electrical Power Generating and Storing Equipment		
Facility Fuel Systems		
Finishes		
Fire Suppression Piping		
Fire Suppression Pumping & Storage		
Fire Suppression Sprinkler Systems		
Fixtures		

TRADE NAME	AVG. CUMULATIVE INCREASE	MAX REPORTED INCREASE
Furnishings		
Gas and Vacuum systems		
Grounding and Bonding for Electrical		
Instrumentation for Electrical		
Integrated Automation		
Lighting		
Metals		
Openings		
Piping and Fittings		
Plumbing Fixtures		
Potable Water Storage		
Semiconductor Equipment		
Site Utilities		
Specialty Equipment		
Thermal, Moisture, Sound Protection		
Valves		
Water Heaters and Exchangers		
Water Treatment		
Wire and Cables		
Wood, Plastics, and Composites		



# Example Drywall

## Material info:

Gypsum is a component of a piece of sheetrock, often comes from Mexico for West Coast.

## Drywall

Gypsum Rock	\$20
Other materials	\$80
MEX tariff for rock (25%)*	\$5 (or 5%)
% of subcontract	<3%

*\*Note: gypsum not currently tariffed under USMCA exclusion*

