

Summary of results for AGC Coronavirus Surveys

			3/17-3/19	3/23-3/26	3/30-4/2				
			Total	Total	Total	Building	Highway	Water/ Sewer	Federal
			909	1640	1294	946	313	323	298
Q1. Did a government official or government agency order you to halt or cancel construction on current projects or ones expected to start in the next 30 days? (check all that apply)	Yes	Any state or local official or agency	18%	26%	27%	23%	28%	37%	
		Governor or statewide agency	11%	16%	16%	15%	13%	15%	
		City or county executive or local agency	7%	11%	12%	10%	14%	11%	
		Fed agency (incl. regional director, base commander, etc.)	1%	3%	3%	3%	4%	10%	
		Other state or local agency	4%						
	No		82%	74%	73%	77%	72%	63%	
Q2. Did an owner direct you to halt or cancel construction on their own current project or one expected to start in the next 30 days?	Yes		28%	39%	55%	61%	41%	41%	61%
		Delayed			53%	59%	39%	57%	58%
		Canceled			7%	8%	5%	8%	8%
No		72%	61%	45%	39%	59%	64%	39%	
Q3. Have you experienced any project delays or disruptions due to the following (check all that apply):	Yes	Any cause	45%	59%	62%	50%	57%	58%	
		Shortage of materials, equipment or parts	16%	23%	35%	35%	28%	33%	28%
		Shortage of craftworkers	11%	18%	28%	29%	20%	24%	25%
		Shortage of government workers	18%	16%	16%	16%	17%	18%	18%
		Potentially infected person visited jobsite	8%	13%	18%	20%	11%	17%	22%
	No		55%	41%	38%	50%	43%	42%	
Q4. Have any suppliers notified you or (to the best of your knowledge) your subcontractors that their deliveries will be late or cancelled?	Yes		22%	35%	38%	41%	29%	37%	37%
	No		78%	65%	62%	59%	71%	63%	63%
Q5. Have you contracted to work on any additional projects as a result of the pandemic? (check all that apply)	Yes	Any	8%	13%	14%	11%	13%	13%	
		Medical (e.g. hosp. remodel, screening/testing facility, lab)	4%	9%	10%	3%	8%	11%	
		Other building (e.g. manufacturing, distribution, shelter)	2%	2%	2%	2%	2%	2%	
		Highway (e.g. more hours or lane closure allowed)	<0.5%	2%	1%	5%	2%	0%	
		Other	4%	3%	3%	3%	4%	4%	
	No		92%	87%	86%	89%	87%	87%	
Q6. Have you reduced or increased your firm's headcount as a result of project delays, cancellations, and/or new federal emergency paid leave requirements? (check all that apply)	Yes			34%	36%	28%	36%	34%	
		Furloughed or terminated job site workers			27%	28%	18%	27%	25%
		Furloughed or terminated office or other workers			16%	17%	16%	20%	16%
		Added job site workers			3%	3%	4%	3%	2%
		Added office or other workers			1%	1%	1%	1%	1%
	No			66%	64%	72%	64%	66%	
Q7. Which of the following safety measures have been implemented on your job site? (check all that apply)		Increased number of hand washing and/or hand sanitizer stations			81%	83%	79%	82%	83%
		Integrated social distancing guidelines into operations			93%	94%	95%	96%	95%
		Implemented job site access screening			42%	44%	32%	42%	47%
		Following guidelines on group size (<10 people)			82%	82%	88%	86%	84%
		Increased frequency of cleaning/disinfection of high-touch surfaces			76%	78%	81%	85%	81%
		Increased use of personal protective equipment (PPE)			58%	59%	54%	59%	60%
	Other			10%	10%	8%	9%	12%	
Q8. Please list the principal types of owners you construct for (check all that apply).		Private (incl. institutional building)			80%	93%	57%	79%	85%
		State and local building			59%	69%	57%	68%	82%
		Highway			28%	23%	100%	53%	32%
		Utility infrastructure			29%	29%	54%	100%	46%
		Federal civilian agencies			19%	20%	23%	32%	69%
		Federal military			20%	21%	23%	33%	75%
		Other			8%	5%	8%	6%	8%

Note: Results from various surveys may not be comparable due to changes in some questions, mix of respondents, etc. Blank cells indicate question was not asked in that survey.