

Summary of results for AGC Coronavirus Surveys

		3/17-3/19	3/23-3/26	3/30-4/2	4/6-4/9
		Total	Total	Total	Total
		909	1640	1296	830
Q1. Did a government official or government agency order you to halt or cancel construction on current projects or ones scheduled to start in the next 30 days? (check all that apply)	<b>Yes Any state or local official or agency</b>		18%	26%	27%
	Governor or statewide agency <sup>58</sup>		11%	16%	18%
	City or county executive or local agency		7%	11%	13%
	Fed agency (incl. regional director, base commander, etc.)		1%	3%	4%
	Other state or local agency		4%		
	<b>No</b>		82%	74%	73%
Q2. Did an owner (including a public owner regarding its own projects) direct you to halt or cancel work on any current or upcoming projects?	<b>Yes</b>	28%	39%	55%	53%
	Halted current project			53%	41%
	Cancelled current project or one scheduled to start within 30 days			7%	19%
	Cancelled project in preconstruction				11%
	<b>No</b>	72%	61%	45%	47%
Q3. Have you experienced any project delays or disruptions due to the following (check all that apply):	<b>Yes Any cause</b>		45%	59%	65%
	Shortage of personal protective equipment				39%
	Shortage of const. materials, equip. or parts	16%	23%	35%	23%
	Shortage of craftworkers	11%	18%	28%	26%
	Shortage of government workers	18%	16%	16%	16%
	Potentially infected person visited jobsite	8%	13%	18%	17%
	<b>No</b>		55%	41%	35%
Q4. Have any suppliers notified you or (to the best of your knowledge) your subcontractors that their deliveries will be late or cancelled?	<b>Yes</b>	22%	35%	38%	42%
	<b>No</b>	78%	65%	62%	58%
Q5. Are you working on any new or expanded construction as a result of the pandemic? (check all that apply)	<b>Yes Any</b>		8%	13%	18%
	Medical (e.g. hosp. remodel, screening/testing facility, lab)		4%	9%	11%
	Other building (e.g. manufacturing, distribution, shelter)		2%	2%	4%
	Highway (e.g. more hours or lane closure allowed)		<0.5%	2%	3%
	Utility infrastructure (e.g. new, maint., repair)				3%
	Other		4%	3%	3%
	<b>No</b>		92%	87%	82%
Q6. Has your firm's headcount changed as a result of project delays, cancellations, new federal emergency paid leave requirements, or booking new projects? (check all that apply)	<b>Furloughed or terminated ANY workers</b>			31%	40%
	job site workers			27%	36%
	office or other workers			16%	18%
	<b>Added ANY workers</b>			4%	4%
	job site workers			3%	3%
	office or other workers			1%	1%
	<b>No change in headcount</b>			66%	58%
Q7. Which of the following safety measures have been implemented on your job site? (check all that apply)	Increased number of hand washing and/or hand sanitizer stations			81%	82%
	Integrated social distancing guidelines into operations			93%	95%
	Implemented job site access screening			42%	50%
	Following guidelines on group size (<10 people)			82%	83%
	Increased frequency of cleaning/disinfection of high-touch surfaces			76%	81%
	Increased use of personal protective equipment (PPE)			58%	78%
Q8. The Coronavirus Aid, Relief, and Economic Security Act (CARES Act) created a new forgivable loan program for businesses with 500 or fewer employees, called the Paycheck Protection Program (PPP). Did/will your firm apply for a PPP loan?	Yes, have applied and been approved				10%
	Yes, have applied and are awaiting an answer				54%
	Yes, have applied and been rejected				<0.5%
	Yes, intend to apply				10%
	No; not eligible or not interested				14%
	Wasn't aware of program				1%
	Don't know/need more information before deciding				11%
Q9. If Congress takes further action to address the economic fallout from the coronavirus, which of these measures would be helpful to your business? (check all that apply)	No additional legislation is needed				16%
	Multi-year surface transportation reauthorization with higher funding levels				22%
	Larger federal investment in infrastructure (in addition to surface transportation)				41%
	Subsidies for employees utilizing COBRA continuation health coverage				16%
	Addressing the funding shortfalls for multi-employer pension plans				12%
	Funding for direct federal and federal-aid construction projects to compensate employers				33%
	More funding for loan programs to maintain cash flow				48%
	Other				5%

Note: Results from various surveys may not be comparable due to changes in some questions, mix of respondents, etc. Blank cells indicate question was not asked in