AGC Coronavirus West Survey Results (May 18-21)

Total Responses: 192. Responses varied for some questions. Percentages are based on responses to each question and may not sum to 100 due to rounding.

1. Did an owner (including a public owner regarding its own projects) direct you to halt or cancel work on any current or upcoming projects? (check all that apply) Responses: 190.

- No: 28%
- Halted project that was underway in April: 45%
- Halted project that was underway in May: 22%
- Canceled project that was scheduled to start in April: 16%
- Canceled project that was scheduled to start in May: 20%
- Canceled project that was scheduled to start in June or later: 25%

2. To the best of your knowledge, why did the owner halt construction? (check all that apply) Responses: 165.

- To comply with state/local order to halt "non-essential" activity: 35%
- Owner’s concern about covid-19 danger surrounding project: 32%
- Owner’s expectation of reduced demand for project: 30%
- Loss of private funding (for example, from owner/investor/lenders/donors): 23%
- Loss of current or expected tax/fee/toll revenue: 10%
- Don’t know: 12%
- Other: 11%
3. Are you currently experiencing any project delays or disruptions due to the following? (check all that apply) Responses: 190.

- Shortage of personal protective equipment: 25%
- Any shortage of construction materials, equipment or parts: 24%
- Any shortage of the craftworkers that either you or your subcontractor require: 23%
- Any lack of needed government action or workers: 15%
- Any information that an infected individual has potentially infected a jobsite: 16%
- Difficulties securing financing or covering cash flow needs: 9%
- None of above: 38%

4. Have any suppliers notified you or (to the best of your knowledge) your subcontractors that their deliveries will be late or canceled? Responses: 189.

- No: 53%
- Yes: 47%
5. Did you begin working on any new or expanded construction as a result of the pandemic? Responses: 185.

- Medical (for example, hospital remodel, screening/testing facility, lab) in April
  - 5%
- Medical (for example, hospital remodel, screening/testing facility, lab) in May
  - 3%
- Other building (for example, manufacturing, distribution, shelter) in April
  - 3%
- Other building (for example, manufacturing, distribution, shelter) in May
  - 3%
- Highway (for example, more hours or lane closure allowed) in April
  - 2%
- Highway (for example, more hours or lane closure allowed) in May
  - 3%
- Utility infrastructure (new construction, maintenance, repair) in April
  - 3%
- Utility infrastructure (new construction, maintenance, repair) in May
  - 4%
- Other
  - 2%

6. Has your firm’s headcount changed as a result of project delays, cancellations, new federal emergency paid leave requirements, or booking new projects? (check all that apply) Responses: 190.

- Anticipate adding employees in next 4 weeks: 18%
- Added employees in May: 29%
- Added employees in April: 15%
- Added employees in March: 7%
- Anticipate needing to furlough or terminate employees in next 4 weeks: 11%
- Furloughed or terminated employees in May: 12%
- Furloughed or terminated employees in April: 25%
- Furloughed or terminated employees in March: 28%
- No change in headcount: 38%
7. By what percentage has your firm’s headcount changed between March 1 and May 15? Responses: 188

- No change: 36%
- Down 1% to 10%: 18%
- Down 11% to 25%: 10%
- Down 26% to 50%: 6%
- Down more than 50%: 3%
- Up 1% to 10%: 20%
- Up more than 10%: 7%

8. What has been your experience since March 1 in terms of worker availability? (check all that apply)
Responses: 191.

- All employees continue to be available: 41%
- Some employees refuse to work, citing coronavirus concerns or family responsibilities: 39%
- Some employees refuse to work, citing other reasons (or unknown): 9%
- Recalled laid-off employees have reported when recalled: 21%
- Recalled laid-off employees have refused to work, citing preference for unemployment benefits: 12%
- Recalled laid-off employees have refused to work, citing coronavirus concerns or family responsibilities: 13%
- Recalled laid-off employees have refused to work, citing other reasons (or unknown): 2%
- It has been easier than before to hire qualified applicants: 8%
- It has been harder than before to hire qualified applicants: 11%
- No change in availability of qualified applicants: 18%
- Have not tried to hire: 17%
9. The Coronavirus Aid, Relief, and Economic Security Act (CARES Act) created a new forgivable loan program for businesses with 500 or fewer employees, called the Paycheck Protection Program (PPP). Did your firm apply or intend to apply for a PPP loan? Responses: 190.

10. If Congress takes further action to address the economic fallout from the coronavirus, which of these measures would be helpful to your business? (check all that apply) Responses: 185.
11. Please list the principal types of owners you construct for (check all that apply) Responses: 192.

- Building: 73%
- Highway: 30%
- Utility infrastructure: 32%
- Federal: 32%
- Other: 13%