AGC Coronavirus South Survey Results (May 18-21)

Total Responses: 221. Responses varied for some questions. Percentages are based on responses to each question and may not sum to 100 due to rounding.

1. Did an owner (including a public owner regarding its own projects) direct you to halt or cancel work on any current or upcoming projects? (check all that apply) Responses: 221.

- Halted project that was underway in April: 38%
- Halted project that was underway in May: 18%
- Canceled project that was scheduled to start in April: 19%
- Canceled project that was scheduled to start in May: 19%
- Canceled project that was scheduled to start in June or later: 21%
- No: 36%

2. To the best of your knowledge, why did the owner halt construction? (check all that apply) Responses: 176.

- To comply with state/local order to halt "non-essential" activity: 11%
- Owner’s concern about covid-19 danger surrounding project: 35%
- Owner’s expectation of reduced demand for project: 35%
- Loss of private funding (for example, from owner/investor/lenders/donors): 19%
- Loss of current or expected tax/fee/toll revenue: 11%
- Don’t know: 14%
- Other: 19%
3. Are you currently experiencing any project delays or disruptions due to the following? (check all that apply) Responses: 218.

- Shortage of personal protective equipment: 18%
- Any shortage of construction materials, equipment or parts: 28%
- Any shortage of the craftworkers that either you or your subcontractor require: 20%
- Any lack of needed government action or workers: 13%
- Any information that an infected individual has potentially infected a jobsite: 20%
- Difficulties securing financing or covering cash flow needs: 7%
- None of above: 38%

4. Have any suppliers notified you or (to the best of your knowledge) your subcontractors that their deliveries will be late or canceled? Responses: 220.

- Yes: 47%
- No: 53%
5. Did you begin working on any new or expanded construction as a result of the pandemic? Responses: 218.

- Medical (for example, hospital remodel, screening/testing facility, lab) in April: 6%
- Medical (for example, hospital remodel, screening/testing facility, lab) in May: 5%
- Other building (for example, manufacturing, distribution, shelter) in April: 5%
- Other building (for example, manufacturing, distribution, shelter) in May: 6%
- Highway (for example, more hours or lane closure allowed) in April: 3%
- Highway (for example, more hours or lane closure allowed) in May: 3%
- Utility infrastructure (new construction, maintenance, repair) in April: 3%
- Utility infrastructure (new construction, maintenance, repair) in May: 3%
- Other: 3%

6. Has your firm’s headcount changed as a result of project delays, cancellations, new federal emergency paid leave requirements, or booking new projects? (check all that apply) Responses: 219.

- Anticipate adding employees in next 4 weeks: 13%
- Added employees in May: 18%
- Added employees in April: 13%
- Added employees in March: 6%
- Anticipate needing to furlough or terminate employees in next 4 weeks: 12%
- Furloughed or terminated employees in May: 7%
- Furloughed or terminated employees in April: 11%
- Furloughed or terminated employees in March: 10%
- No change in headcount: 58%
7. By what percentage has your firm’s headcount changed between March 1 and May 15? Responses: 221.

8. What has been your experience since March 1 in terms of worker availability? (check all that apply)
   Responses: 221.
9. The Coronavirus Aid, Relief, and Economic Security Act (CARES Act) created a new forgivable loan program for businesses with 500 or fewer employees, called the Paycheck Protection Program (PPP). Did your firm apply or intend to apply for a PPP loan? Responses: 217.

- Yes, received and using funds: 77%
- Yes, received funds but decided to return them: 4%
- Yes, approved but did not receive funds yet: 3%
- Yes, applied and awaiting an answer: 1%
- Yes, applied but told no more funds are available: 0%
- Yes, applied but was rejected: 0%
- Intend to apply: 1%
- No; not eligible or not interested: 14%
- Don't know/need more information before deciding: 0%

10. If Congress takes further action to address the economic fallout from the coronavirus, which of these measures would be helpful to your business? (check all that apply) Responses: 217.

- No additional legislation is needed: 18%
- Multi-year surface transportation reauthorization with higher funding levels: 20%
- Larger federal investment in infrastructure (in addition to surface transportation): 35%
- Addressing the funding shortfalls for multi-employer pension plans: 5%
- Funding for state departments of transportation to help prevent project delays as a result of lost revenue from the pandemic: 26%
- More funding for loan programs to maintain cash flows: 21%
- Enact a pandemic risk insurance/covid-19 business and employee continuity and recovery fund: 29%
- Enact a “safe harbor” set of protocols to provide firms with protection from tort or employment liability for failing to prevent a covid-19 infection: 60%
- Other: 7%
11. Please list the principal types of owners you construct for (check all that apply) Responses: 221.

- Building: 78%
- Highway: 24%
- Utility infrastructure: 24%
- Federal: 22%
- Other: 14%