AGC Coronavirus Survey Results (April 6-9)

Total Responses: 830. Responses varied for some questions. Percentages are based on responses to each question and may not sum to 100 due to rounding.

1. Did a government official or agency order you to halt or cancel construction on current projects or ones scheduled to start in the next 30 days? (Check all that apply) Responses: 830.

   - No: 73%
   - Governor or statewide agency: 18%
   - City or county executive or local agency: 13%
   - Federal agency (incl. regional director, base commander, etc.): 4%

2. Did an owner (including a public owner regarding its own projects) direct you to halt or cancel work on any current or upcoming projects? (Check all that apply) Responses: 799.

   - No: 47%
   - Halted current project: 41%
   - Canceled current project or one scheduled to start within 30 days: 19%
   - Canceled project in presconstruction: 11%
3. Are you currently experiencing any project delays or disruptions due to the following? (Check all that apply) Responses: 779

- Shortage of personal protective equipment: 39%
- Any shortage of construction materials, equipment or parts: 23%
- Any shortage of the craftworkers that either you or your subcontractor require: 26%
- Any lack of needed government action or workers: 16%
- Any information that an infected individual has entered a jobsite and at least potentially infected it: 17%
- None of above: 35%

4. Have any suppliers notified you or (to the best of your knowledge) your subcontractors that their deliveries will be late or cancelled? Responses: 759.

- No: 58%
- Yes: 42%
5. Are you working on any new or expanded construction as a result of the pandemic? Responses: 745.

- No: 82%
- Medical (e.g. hospital remodel, screening/testing facility, lab): 11%
- Other building (e.g. manufacturing, distribution, shelter): 4%
- Highway (e.g. more hours or lane closure allowed): 3%
- Utility infrastructure (e.g. new construction, maintenance, repair): 3%
- Other: 3%

6. Has your firm’s headcount changed as a result of project delays, cancellations, new federal emergency paid leave requirements, or booking new projects? (Check all that apply) Responses: 740.

- Added office or other workers: 1%
- Added jobsite workers: 3%
- Furloughed or terminated office or other workers: 18%
- Furloughed or terminated jobsite workers: 36%
- No change in headcount on jobsite: 58%
7. Which of the following safety measures have been implemented on your jobsite? (Check all that apply) Responses: 735.

- Increased number of hand washing and/or hand sanitizer stations: 82%
- Integrated social distancing guidelines into operations: 95%
- Implemented jobsite access screening: 50%
- Following guidelines on group size (<10 people): 83%
- Increased frequency of cleaning/disinfection of high-touch surfaces: 81%
- Increased use of personal protective equipment (PPE): 78%
- Other: 7%

8. The Coronavirus Aid, Relief, and Economic Security Act (CARES Act) created a new forgivable loan program for businesses with 500 or fewer employees, called the Paycheck Protection Program (PPP). Did/will your firm apply for a PPP loan? (NOTE: size definition differs from that used for paid-leave mandate) Responses: 720.

- Yes, have applied and been approved: 10%
- Yes, have applied and are awaiting an answer: 54%
- Yes, have applied and been rejected: 0%
- Yes, intend to apply: 10%
- No; not eligible or not interested: 14%
- Wasn’t aware of program: 1%
- Don’t know/need more information before deciding: 11%
9. If Congress takes further action to address the economic fallout from the coronavirus, which of these measures would be helpful to your business? (Check all that apply) Responses: 682.

- No additional legislation is needed: 16%
- Multi-year surface transportation reauthorization with higher funding levels: 22%
- Larger federal investment in infrastructure (in addition to surface transportation): 41%
- Subsidies for employees utilizing COBRA continuation health coverage: 16%
- Addressing the funding shortfalls for multi-employer pension plans: 12%
- Funding for the direct federal and federal-aid construction projects to compensate employers during project delays or shutdowns due to coronavirus: 33%
- More funding for loan programs to maintain cash flows: 48%
- Other: 5%

11. Please list the principal types of owners you construct for (Check all that apply) Responses: 713.

- Building: 75%
- Highway: 28%
- Utility infrastructure: 31%
- Federal: 25%
- Other: 16%