AGC Coronavirus Survey Results (April 20-23)

Total Responses: 849. Responses varied for some questions. Percentages are based on responses to each question and may not sum to 100 due to rounding.

1. Did an owner (including a public owner regarding its own projects) direct or cancel work on any current or upcoming projects? (Check all that apply) Responses: 844.

- No: 32%
- Halted project that was underway in March: 38%
- Halted project that was underway in April: 31%
- Canceled project that was scheduled to start in March: 10%
- Canceled project that was scheduled to start in April: 19%
- Canceled project that was scheduled to start in May: 16%
- Canceled project that was scheduled to start in June or later: 16%

2. To the best of your knowledge, why did the owner halt construction? (Check all that apply) Responses: 644.

- To comply with state/local order to halt "non-essential" activity: 35%
- Owner’s concern about covid-19 danger surrounding project: 39%
- Owner’s expectation of reduced demand for project: 24%
- Loss of private funding (for example, from owner/investor/lenders/donors): 19%
- Loss of current or expected tax/fee/toll revenue: 9%
- Don’t know: 13%
- Other: 13%
3. Are you currently experiencing any project delays or disruptions due to the following? (Check all that apply) Responses: 784

- Shortage of personal protective equipment: 33%
- Any shortage of construction materials, equipment or parts: 26%
- Any shortage of the craftworkers that either you or your subcontractor require: 28%
- Any lack of needed government action or workers: 18%
- Any information that an infected individual has entered a jobsite and potentially infected it: 15%
- None of above: 33%

4. Have any suppliers notified you or your subcontractors that their deliveries will be late or canceled? Responses: 771.

- Yes: 49%
- No: 51%
5. Did you begin working on any new or expanded construction as a result of the pandemic? Responses: 750.

6. Has your firm’s headcount changed as a result of project delays, cancellations, new federal emergency paid leave requirements, or booking new projects? (Check all that apply) Responses: 754.
7. The Coronavirus Aid, Relief, and Economic Security Act (CARES Act) created a new forgivable loan program for businesses with 500 or fewer employees, called the Paycheck Protection Program (PPP). Did your firm apply or intend to apply for a PPP loan? Responses: 741.

8. The Federal Reserve announced that it is establishing the Main Street Lending Program to support lending for small- and mid-sized businesses by offering 4-year loans to companies employing up to 10,000 workers or with revenues of less than $2.5 billion. Is your firm? Responses: 719.
9. If Congress takes further action to address the economic fallout from the coronavirus, which of these measures would be helpful to your business? (Check all that apply) Responses: 702.

- No additional legislation is needed: 14%
- Multi-year surface transportation reauthorization with higher funding levels: 25%
- Larger federal investment in infrastructure (in addition to surface transportation): 43%
- Subsidies for employees utilizing COBRA continuation health coverage: 13%
- Addressing the funding shortfalls for multi-employer pension plans: 14%
- Funding for the direct federal and federal-aid construction projects to compensate employers during project delays or shutdowns due to coronavirus: 27%
- More funding for loan programs to maintain cash flows: 33%
- A pandemic risk insurance/covid-19 business and employee continuity and recovery fund: 35%
- Other: 7%

10. Please list the principal types of owners you construct for (Check all that apply) Responses: 729.

- Building: 75%
- Highway: 30%
- Utility infrastructure: 32%
- Federal: 28%
- Other: 14%