



## 2019 Construction Outlook Survey Results Nevada Results

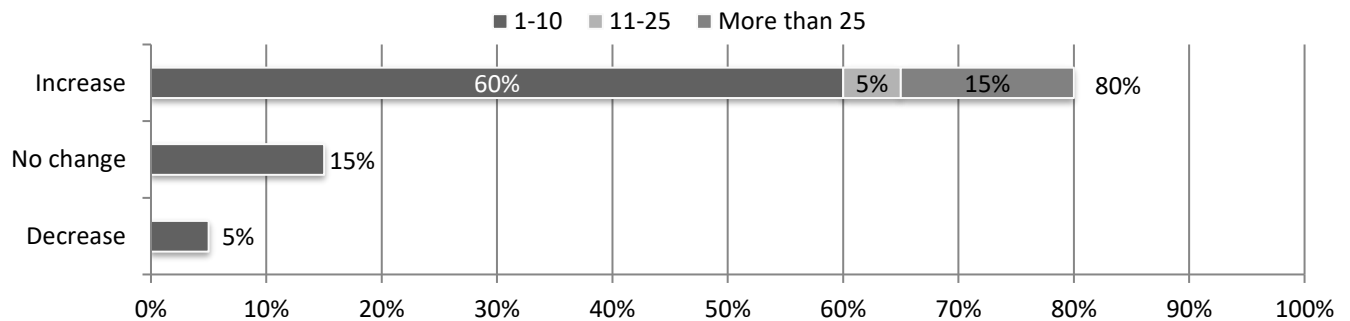
Total Responses: 22. Responses varied for some questions. Percentages are based on responses to each question and may not sum to 100 due to rounding.

### 1. Compared to 2018, do you expect the available dollar volume of projects you compete for in 2019 to be (answer for all market areas in which your business operates):

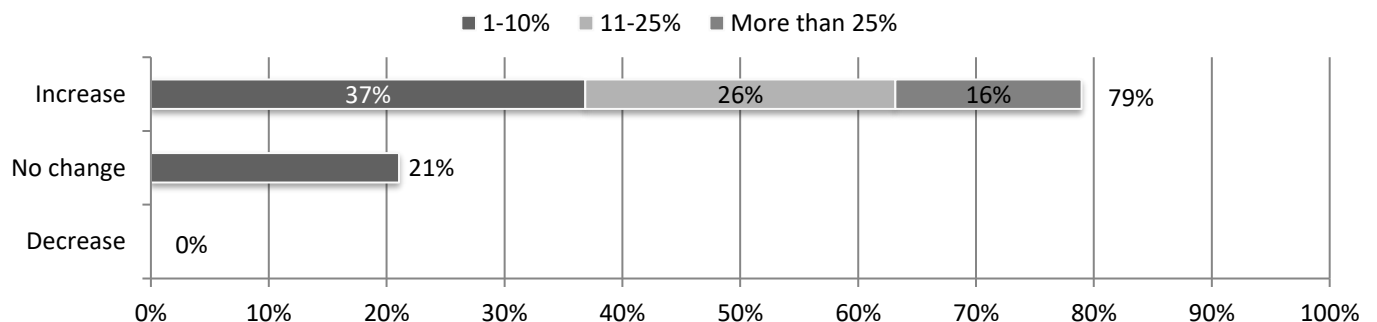
Market	Higher	Lower	Same	Net*
K-12 School	75%	0%	25%	75%
Retail, Warehouse, Lodging	47%	0%	53%	47%
Transportation (e.g., transit, rail, airport)	46%	8%	46%	38%
Manufacturing	55%	18%	27%	36%
Power	42%	8%	50%	33%
Higher Education	38%	8%	54%	31%
Hospital	46%	23%	31%	23%
Water/Sewer	33%	13%	53%	20%
Private Office	31%	15%	54%	15%
Public Building	31%	15%	54%	15%
Multifamily Residential	29%	29%	43%	0%
Federal (e.g., VA, GSA, USACE, NAVFAC)	24%	24%	53%	0%
Highway	21%	21%	57%	0%
Other	33%	17%	50%	17%

\*Net equals difference between number of "Higher" and "Lower" responses as percent of total.

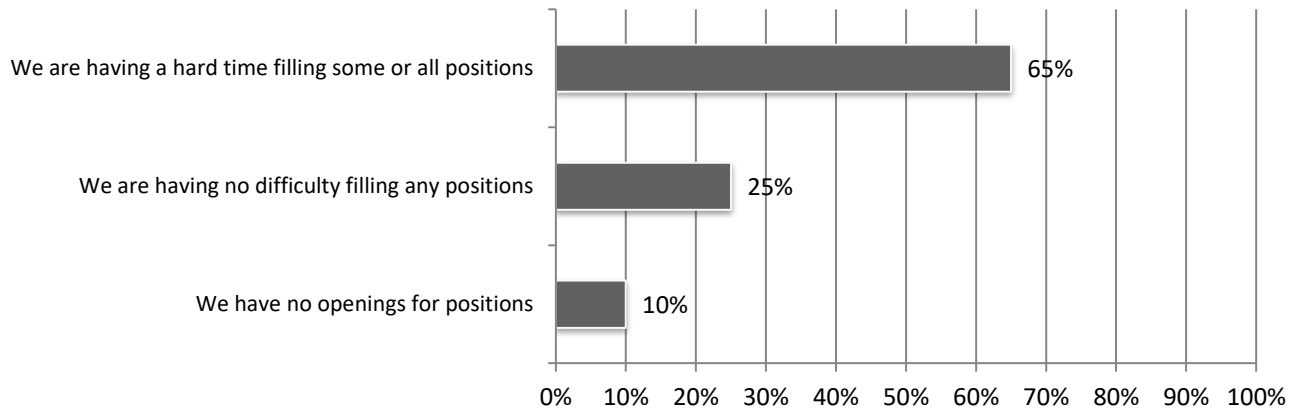
### 2. What numerical change do you expect in your headcount in 2019?



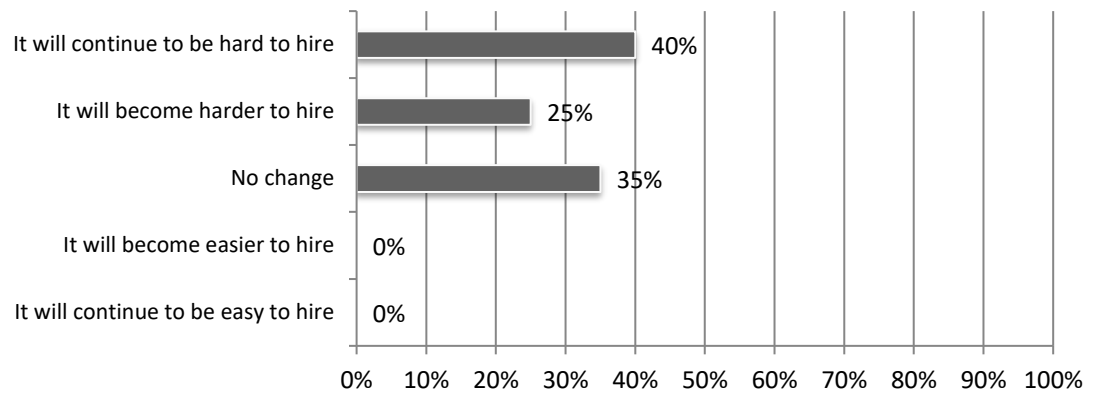
### 3. What percentage change do you expect in your headcount in 2019?



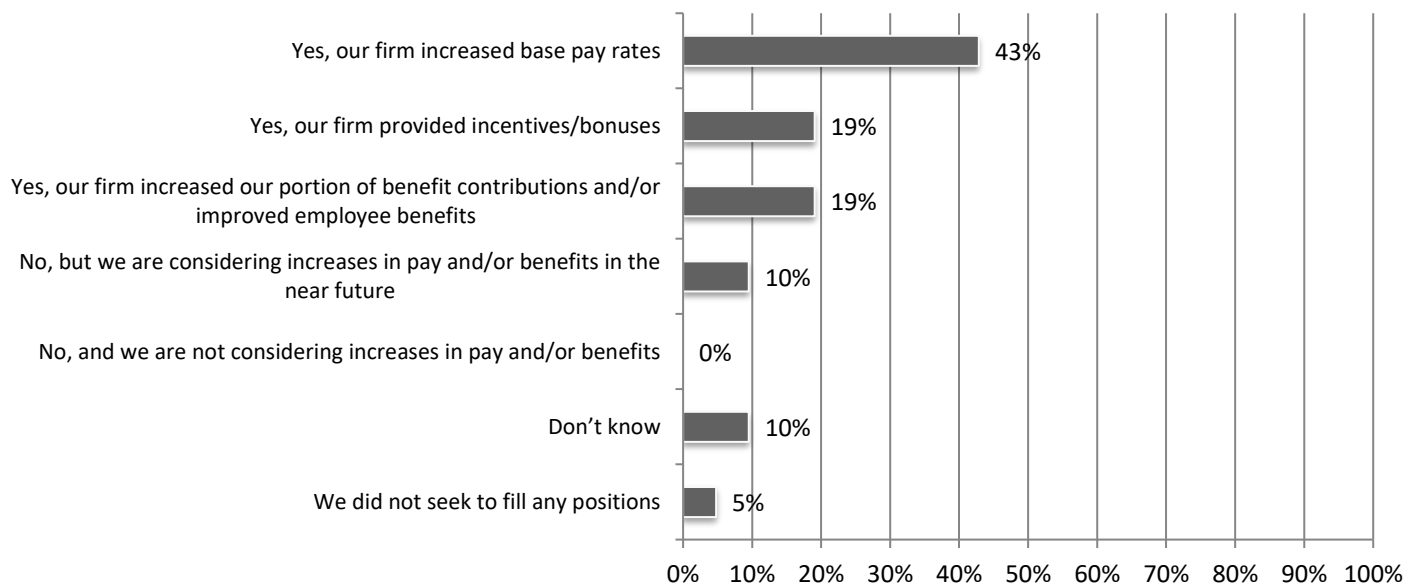
#### 4. How would you describe your current situation in filling salaried and hourly craft positions?



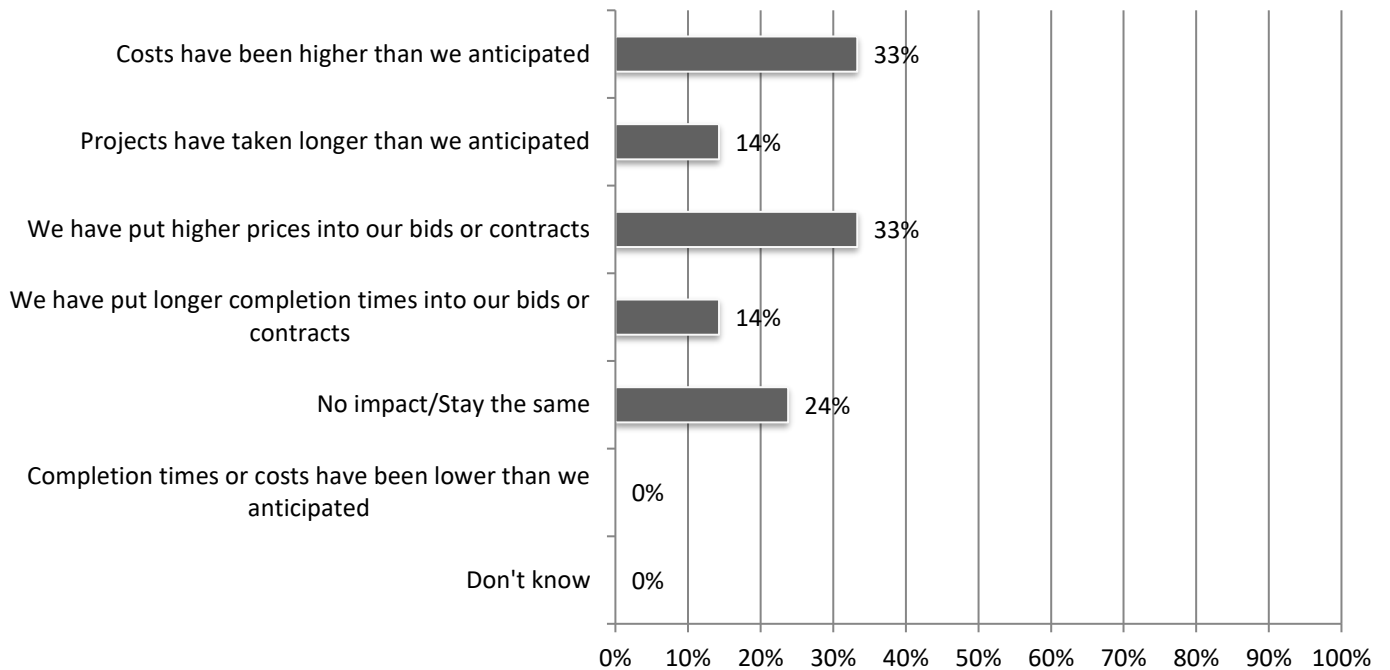
#### 5. Do you expect any changes in the availability of hourly craft or salaried personnel over the coming 12 months?



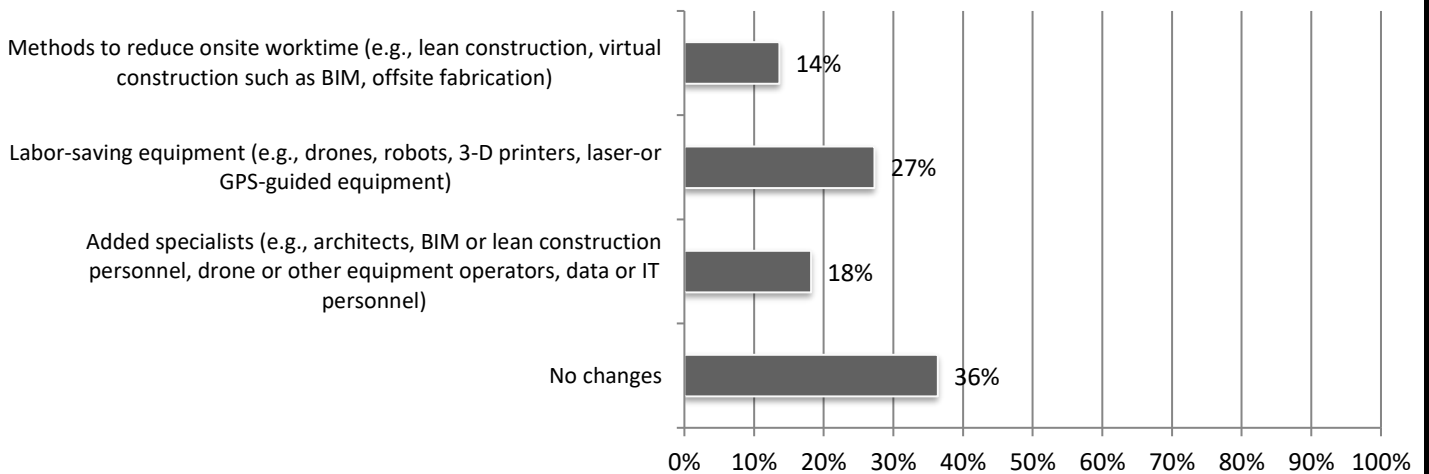
#### 6. Did your firm increase pay or benefits for salaried or hourly craft personnel in 2018 because of difficulty filling positions? (mark all that apply)



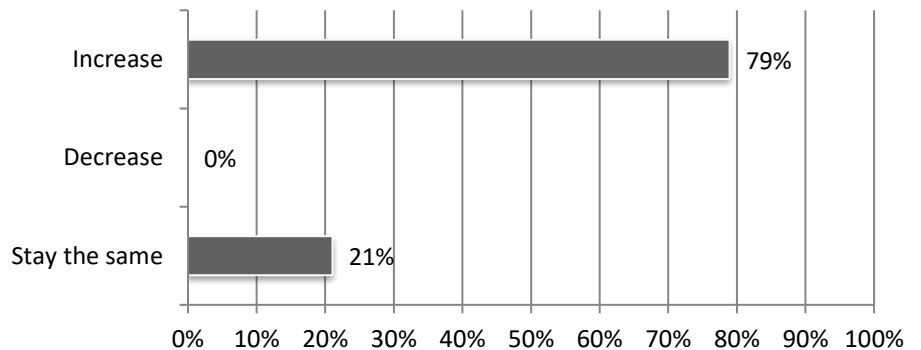
**7. If your firm is experiencing staffing challenges, how would you describe the impact on your projects? (mark all that apply)**



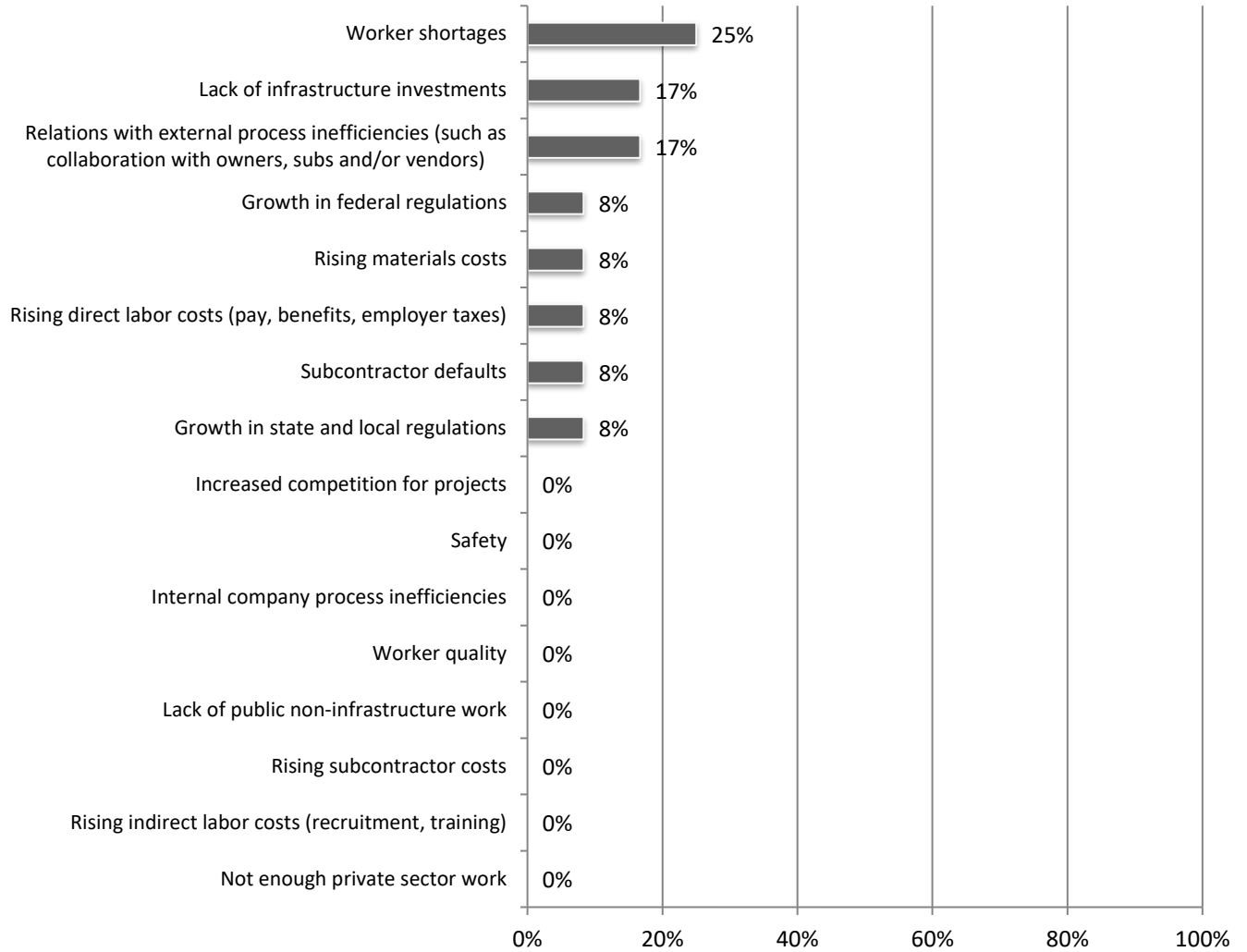
**8. Has your firm adopted or increased use of the following to replace workers or skills? (mark all that apply)**



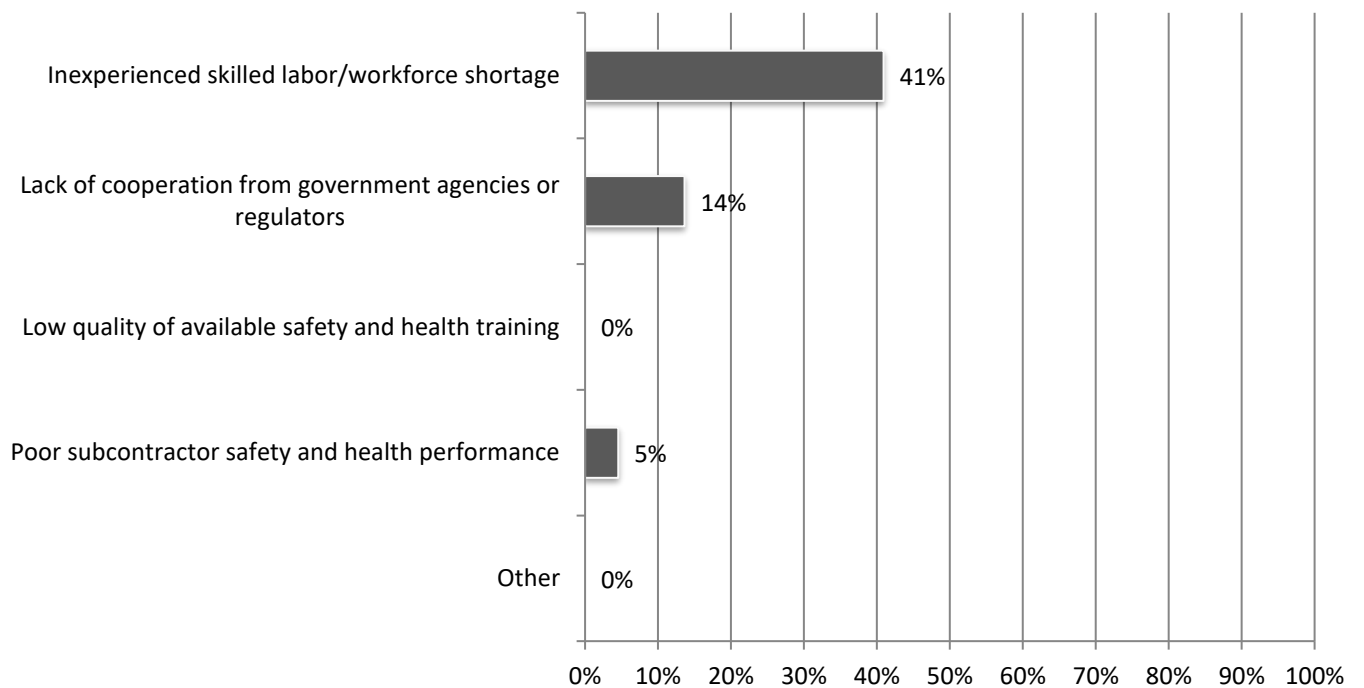
**9. Compared to 2018, how will your firm's 2019 investment in training and development change?**



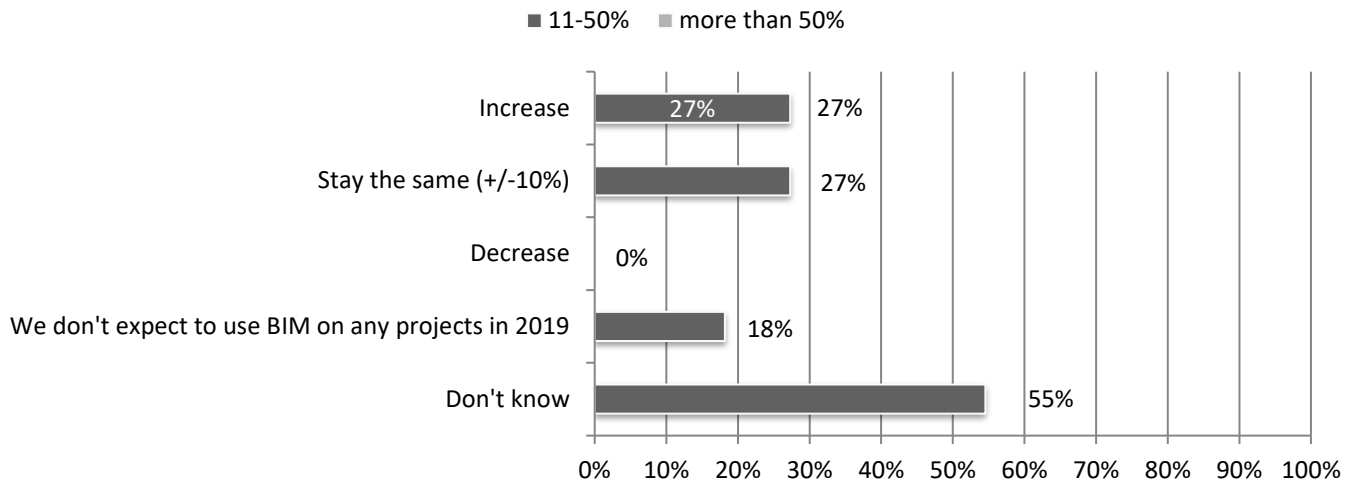
**10. Which of the following issues is the biggest concern to your firm?**



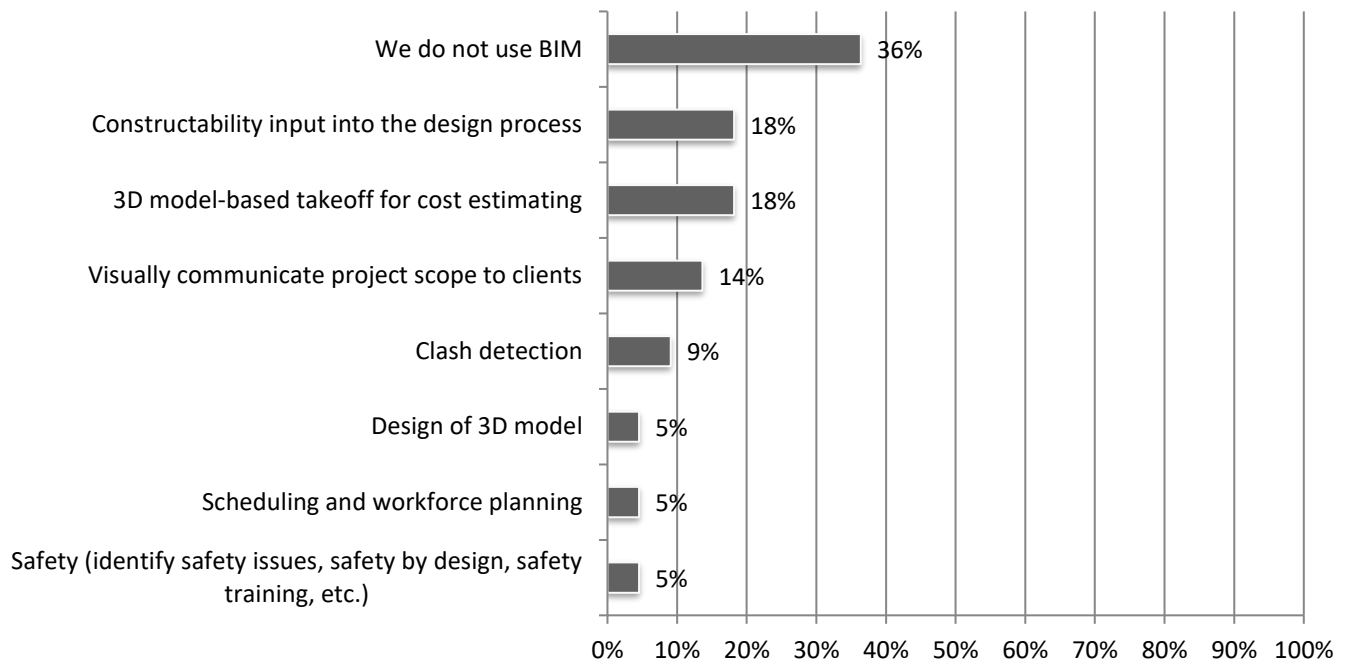
**11. What challenges, if any, do you see regarding the safety and health of your firm's workers? (mark all that apply)**



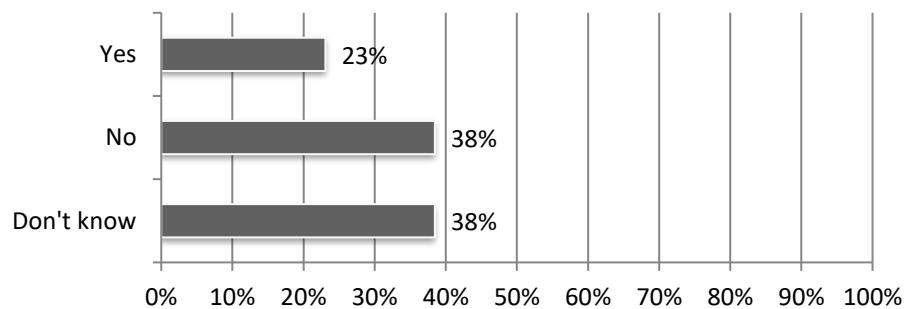
**12. What change do you expect in 2019 in the number of your firm's projects that involve Building Information Modeling (BIM)?**



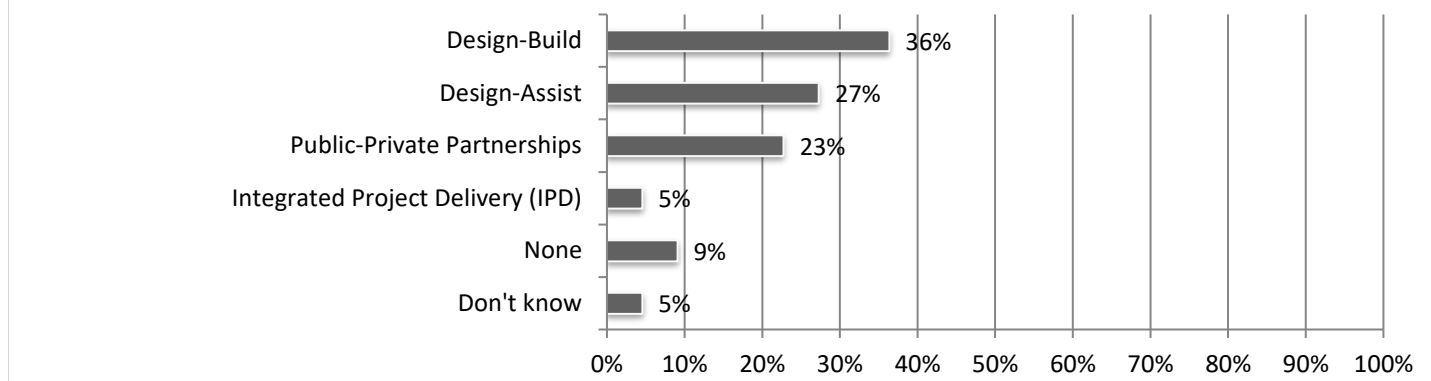
**13. What is your firm using BIM for? (mark all that apply)**



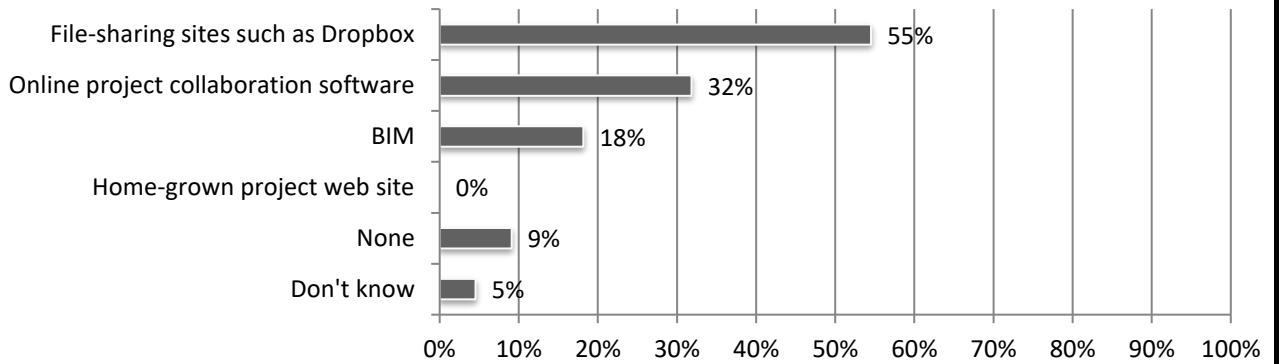
**14. Does your firm utilize lean construction principles on its projects and/or in its operation?**



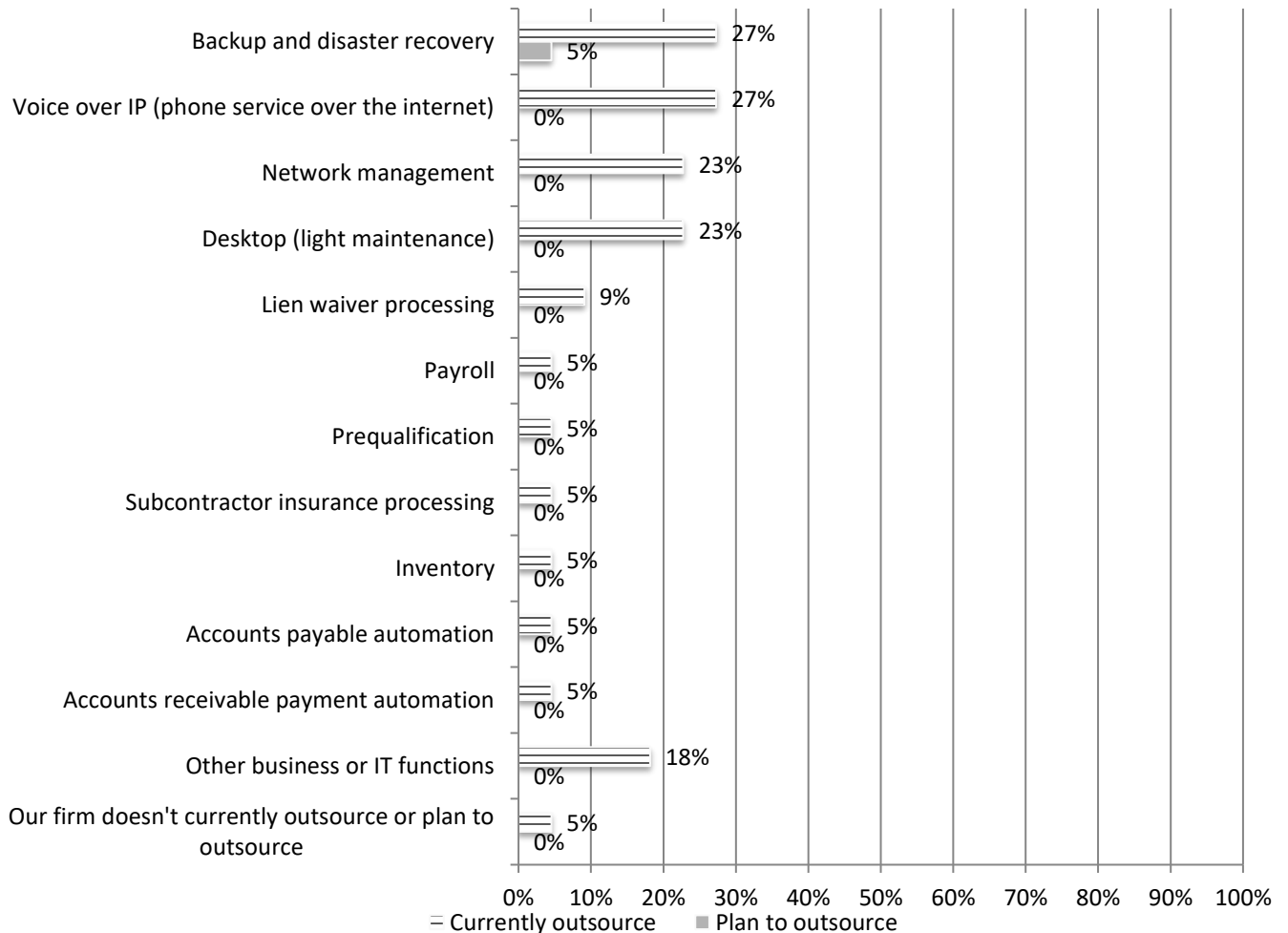
**15. Does your firm use any of the following collaborative project delivery methods? (mark all that apply)**



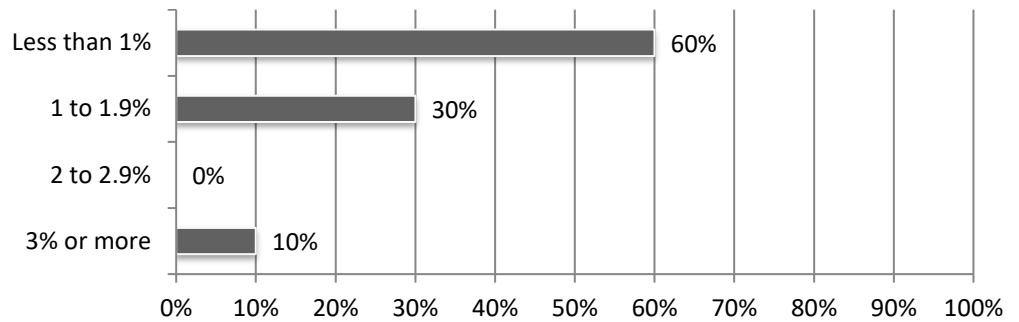
**16. Does your firm use any of the following to collaborate with project partners? (mark all that apply)**



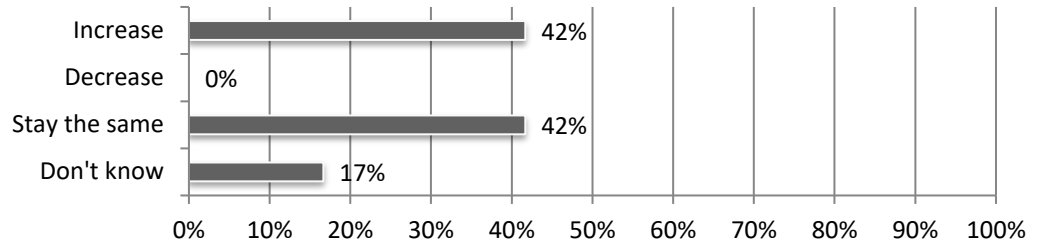
**17. What business of IT functions does your firm outsource or plan to outsource to a technology provider? (mark all that apply)**



**18. Approximately what percent of your firm's gross annual revenue is spent on IT?**



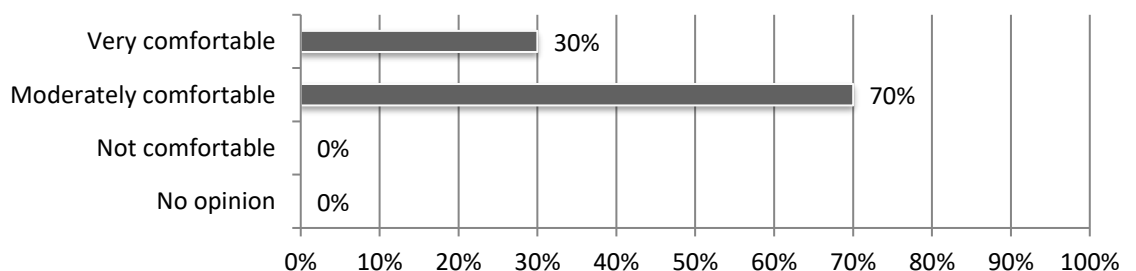
**19. Compared to 2018, how will your firm's 2018 investment in IT change?**



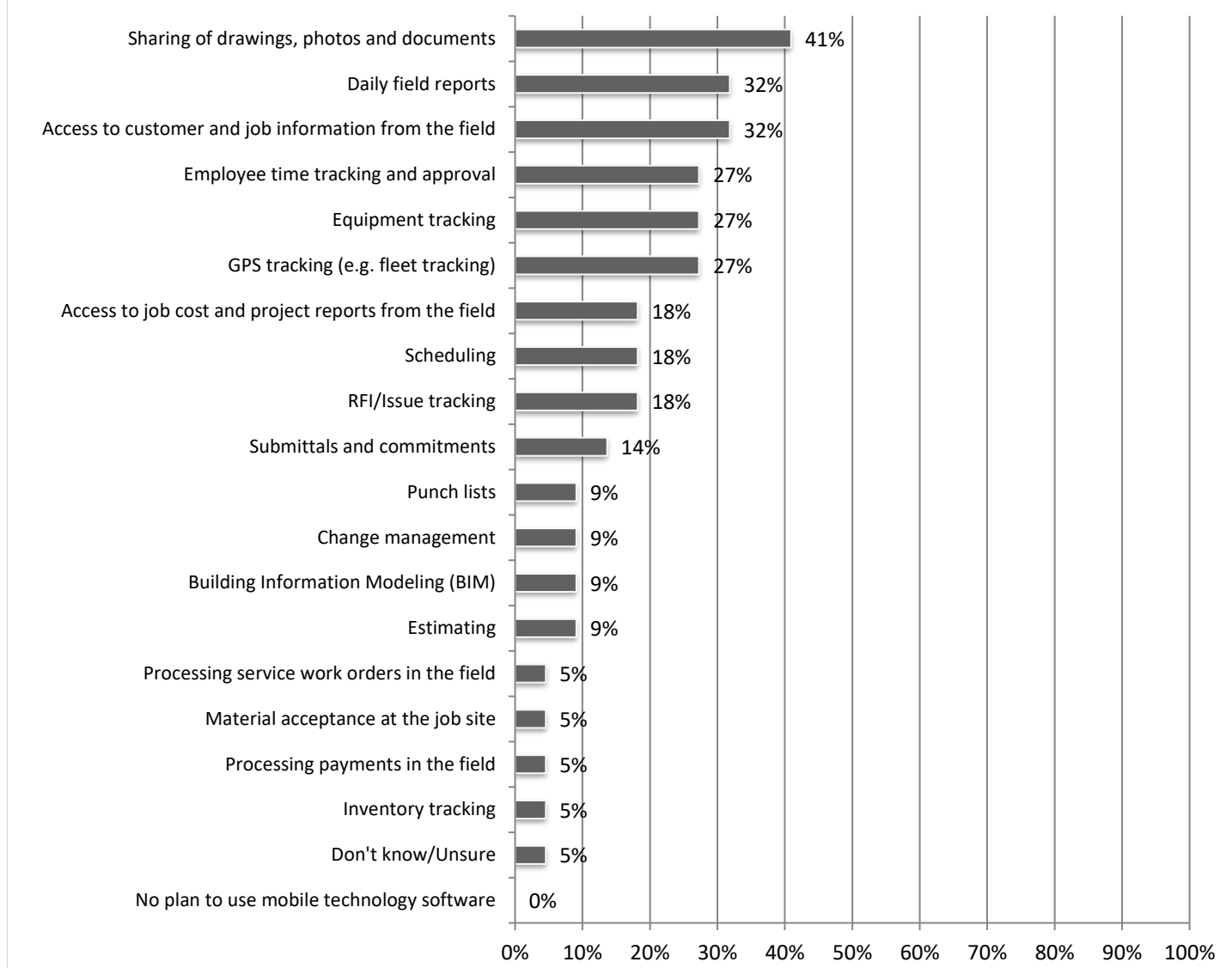
**20. Compared to 2018, how will your firm's 2019 investment in the following technologies change? (mark all that apply)**

Technologies	Increase	Stay the same	Decrease	Unsure
Estimating software	44%	44%	0%	11%
Document management software	36%	36%	0%	27%
Scheduling software	33%	33%	0%	33%
Fleet tracking/management software	33%	44%	0%	22%
Client relationship management (CRM) software	30%	40%	0%	30%
Project collaboration software	25%	38%	0%	38%
Service management software	14%	43%	0%	43%
Prequalification software	14%	29%	0%	57%
Subcontractor bid management/IT B software	13%	38%	0%	50%
Project management software	11%	67%	0%	22%
Accounting software	10%	80%	0%	10%
Building Information Modeling (BIM)	0%	14%	0%	86%
Payroll software	0%	88%	0%	13%
Human resources (HR) software	0%	78%	0%	22%

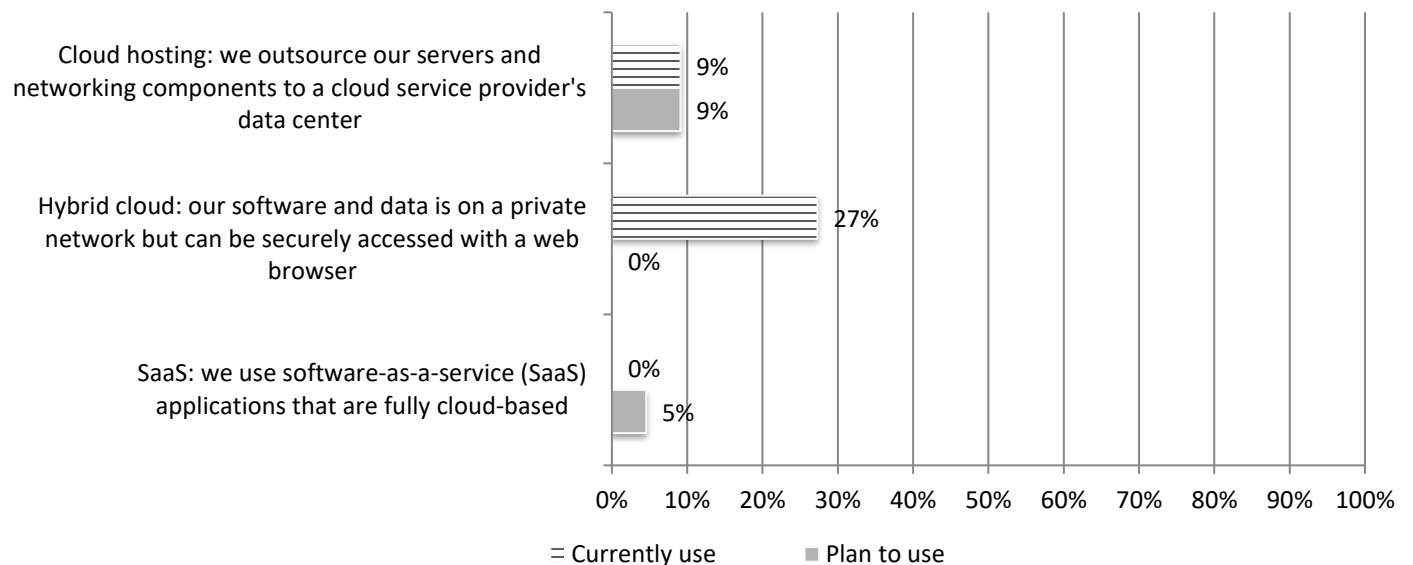
**21. How comfortable is your firm with moving its data to the cloud?**



**22. How does your firm plan to use mobile software technology? (mark all that apply)**

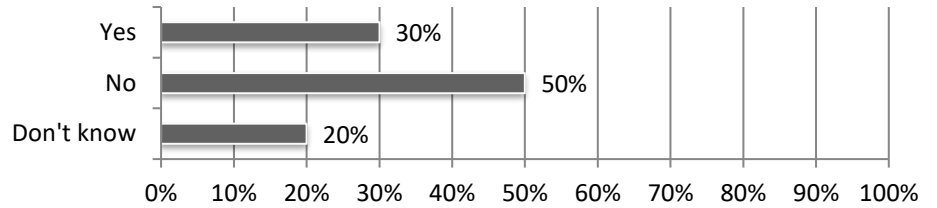


**23. Which of the following cloud service models does your firm plan to use? (mark all that apply)**

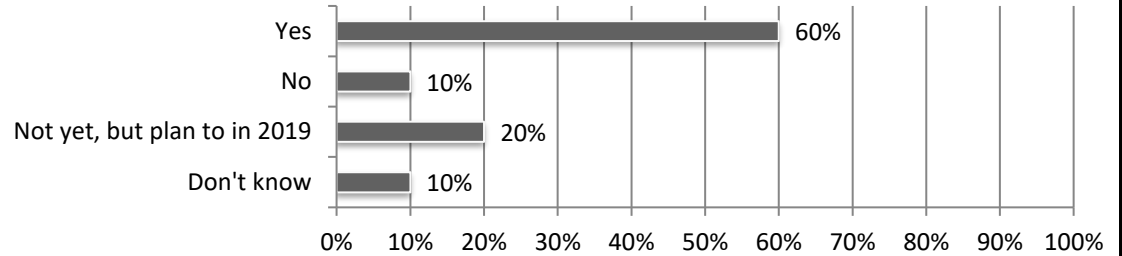




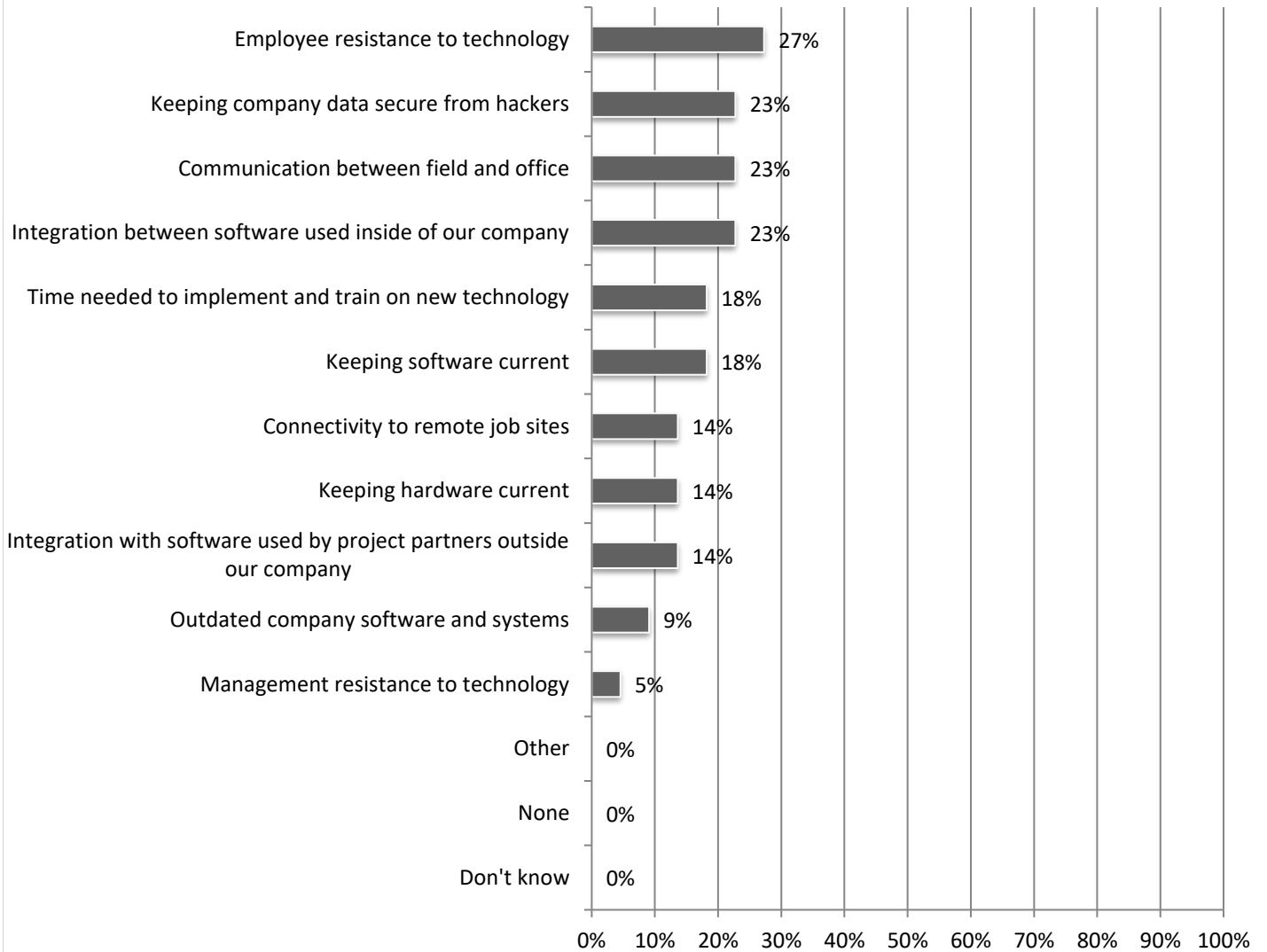
**24. Does your firm currently have a mobile security plan in place?**



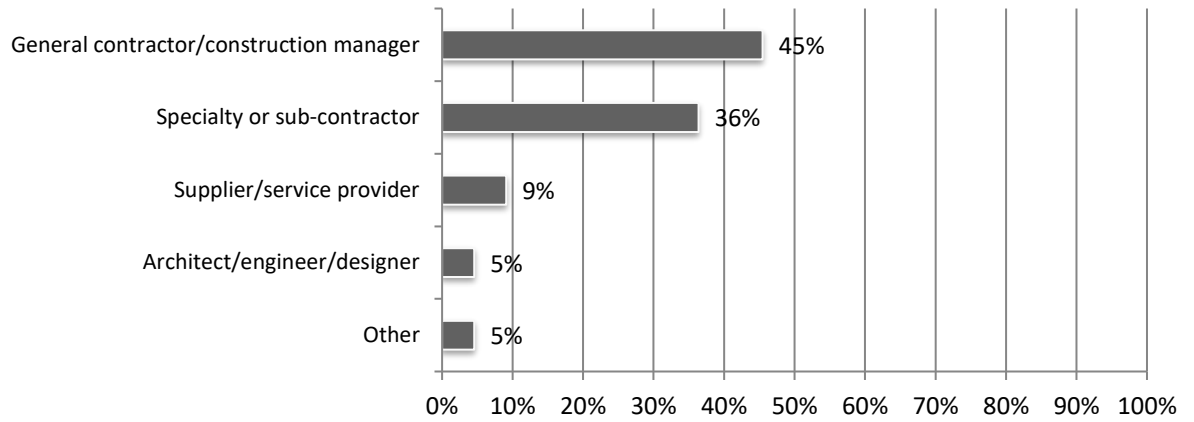
**25. Does your firm currently have a formal IT plan that support your business objectives?**



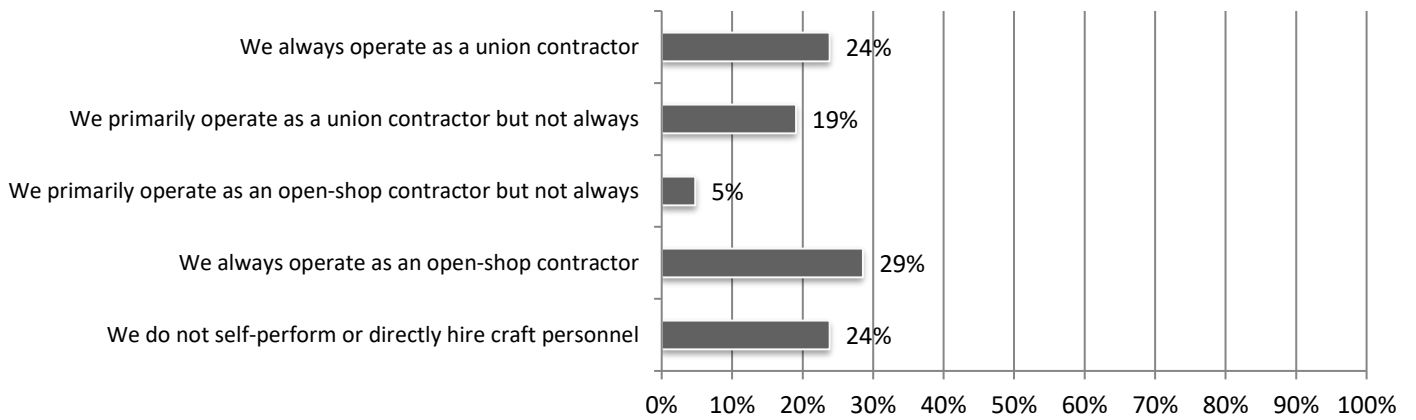
**26. What are your firm's biggest IT challenges? (mark all that apply)**



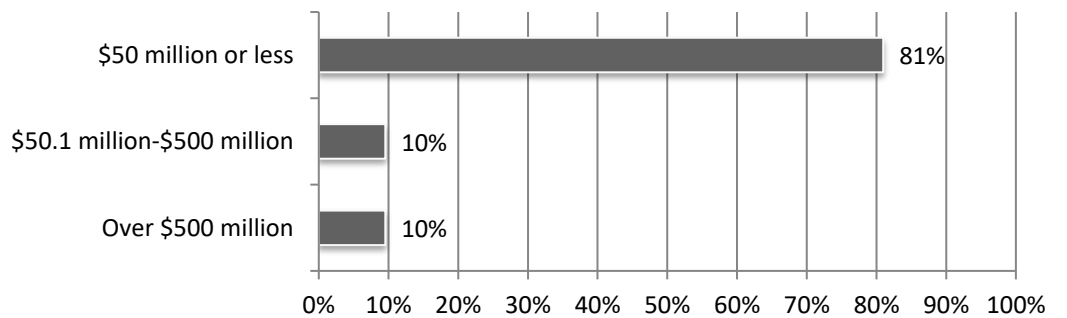
**27. What best describes your firm:**



**28. When you self-perform construction work, do you operate as a union contractor or an open-shop contractor?**



**29. Estimate the total dollar amount of work your firm performed in 2018.**



**30. How many total employees does your firm employ at all of its locations?**

