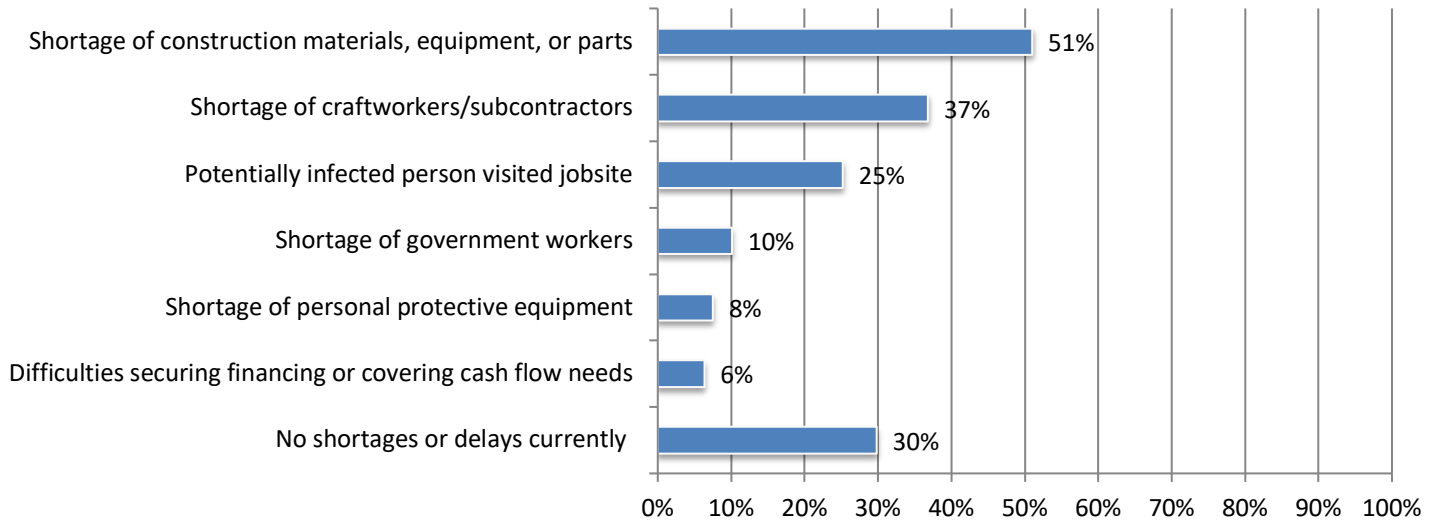




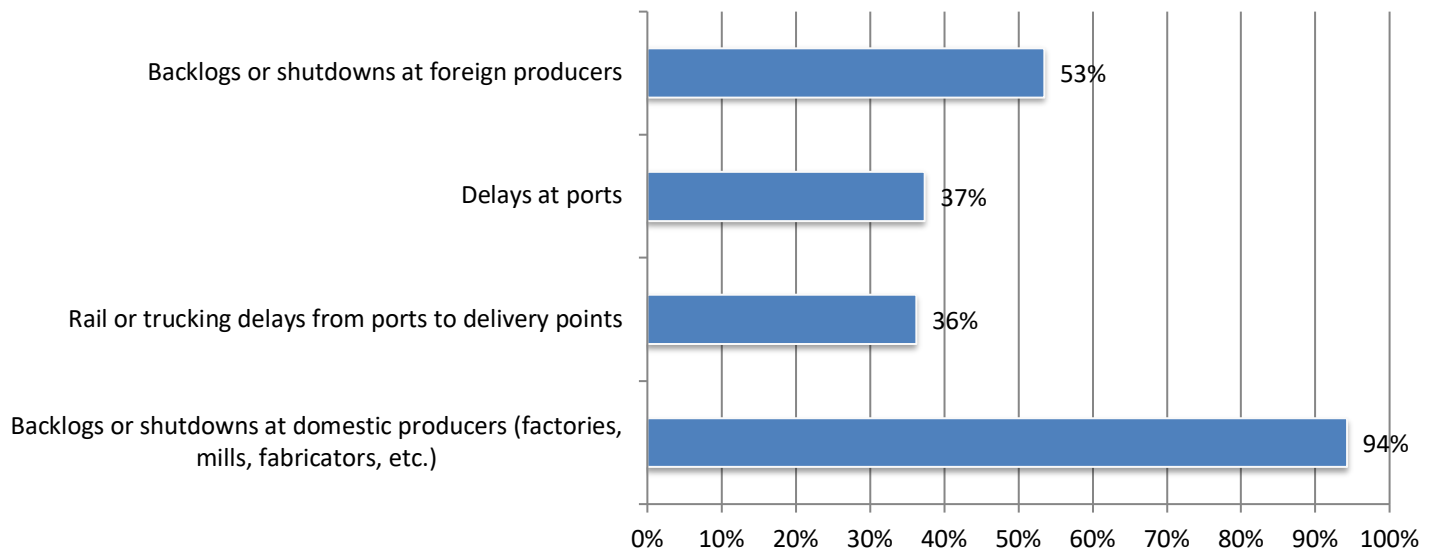
AGC Coronavirus Survey Utility Infrastructure Results (Feb 19- Mar 4, 2021)

Total Responses: 347. Responses varied for some questions. Percentages are based on responses to each question and may not sum to 100 due to rounding.

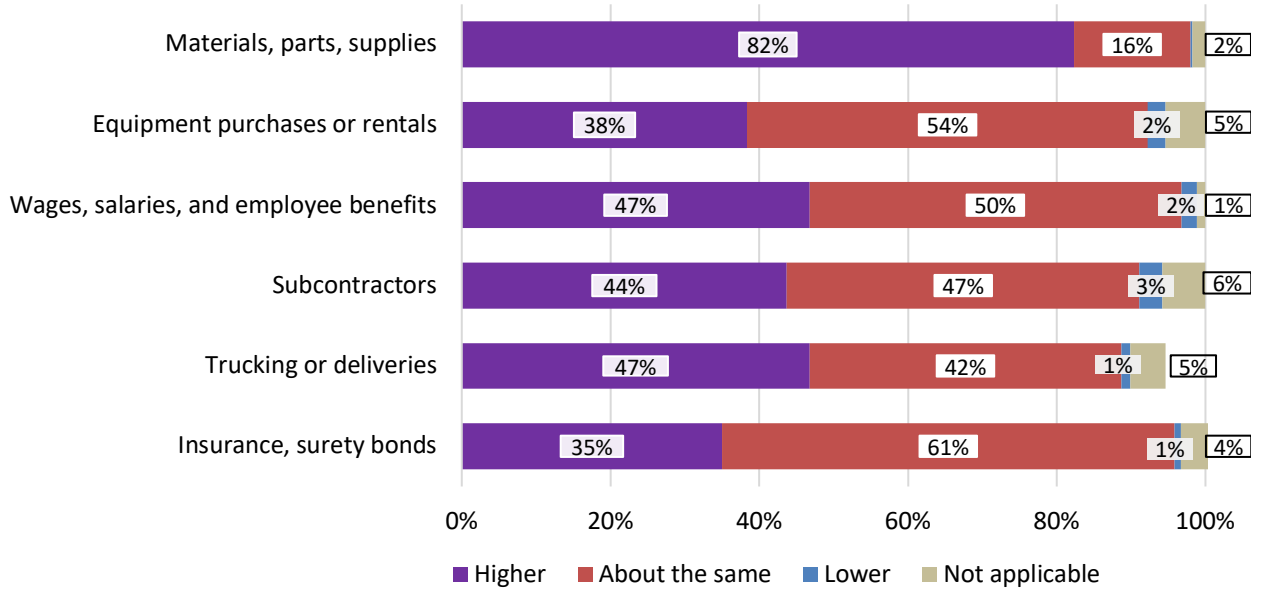
1. Are you currently experiencing any project delays or disruptions due to the following (mark all that apply):



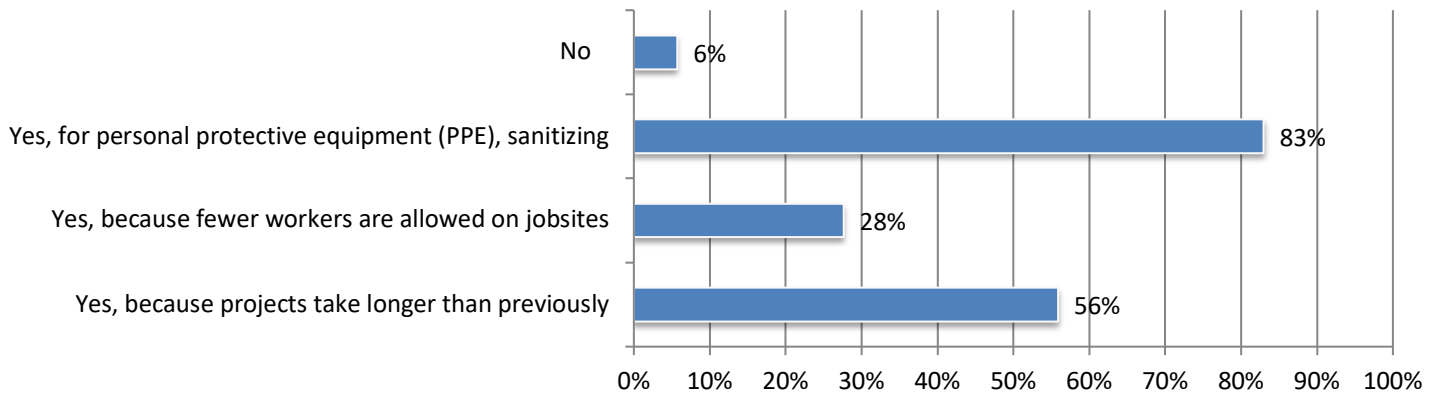
2. What reasons do you believe are responsible for delays of materials, equipment, or parts? (mark all that apply):



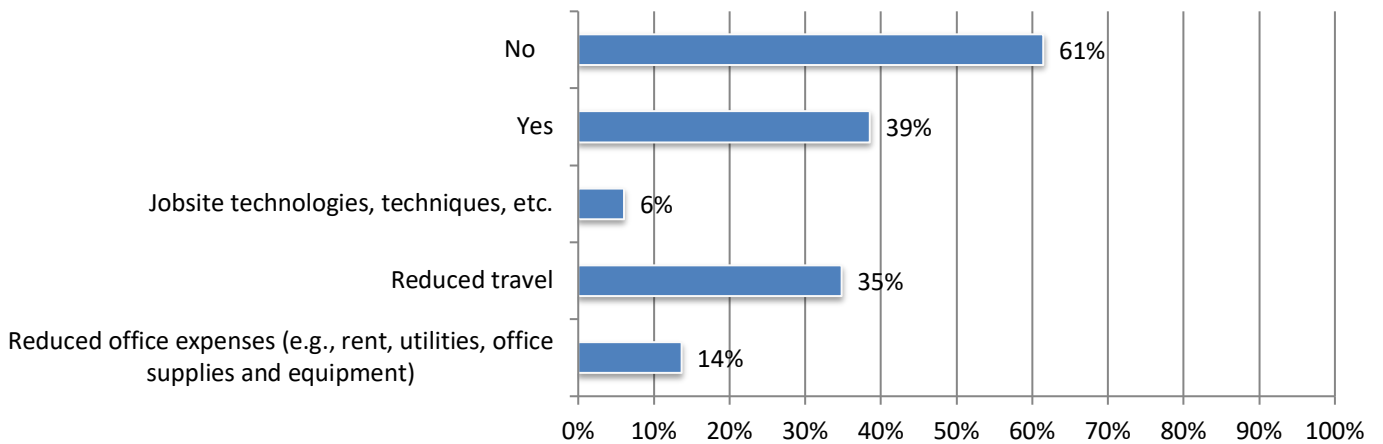
3. How have your costs changed for the following items from one year ago?



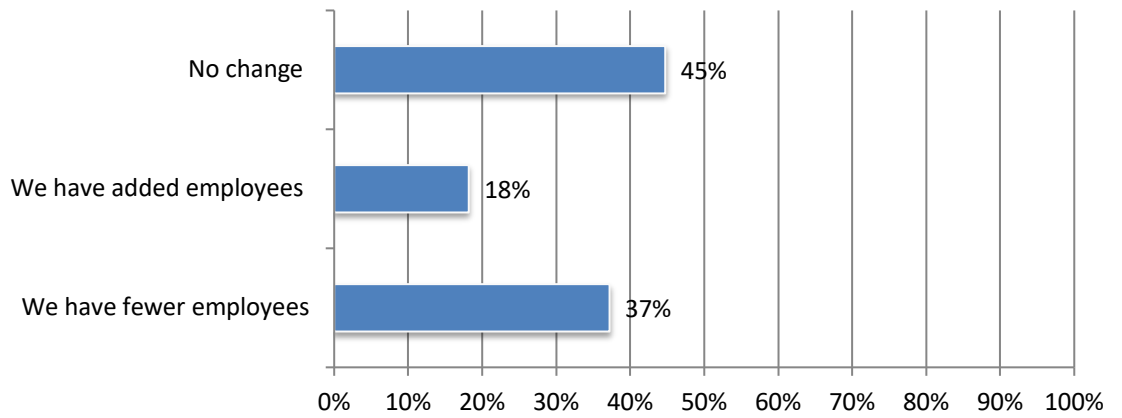
4. Have you incurred additional costs as a result of the pandemic? (mark all that apply)



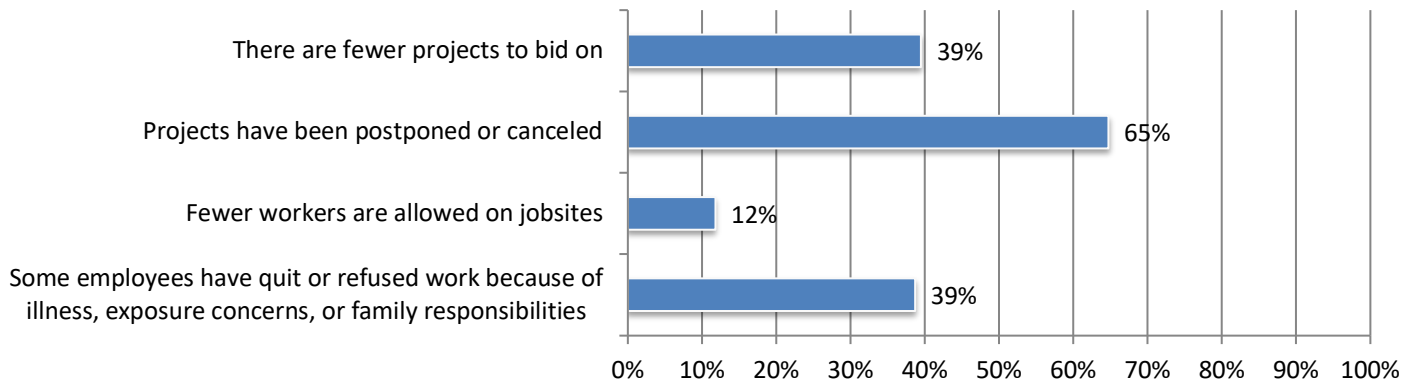
5. Have you achieved any cost savings as a result of the pandemic? (If yes, mark all that apply)



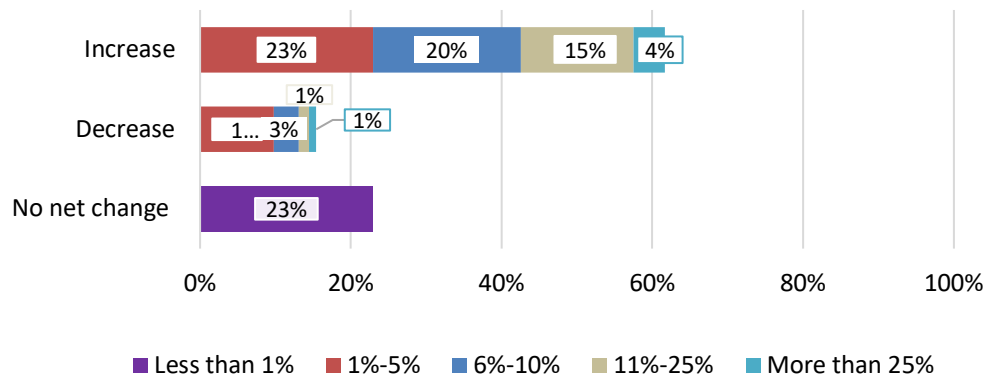
6. Has the pandemic caused your firm's headcount to change from one year ago?



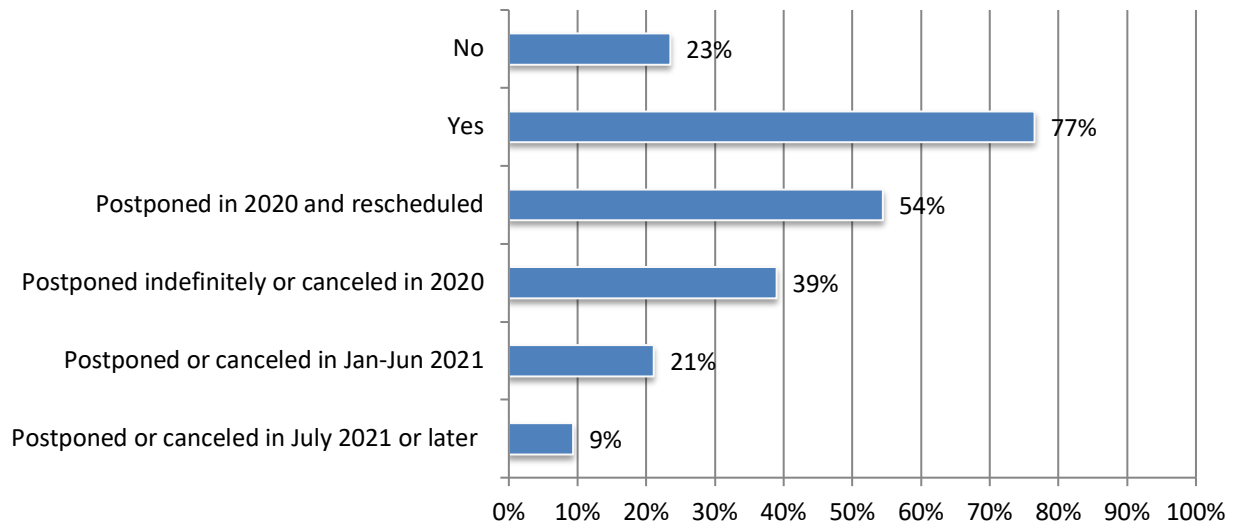
7. If you have fewer employees than one year ago because of the pandemic, please say why (mark all that apply):



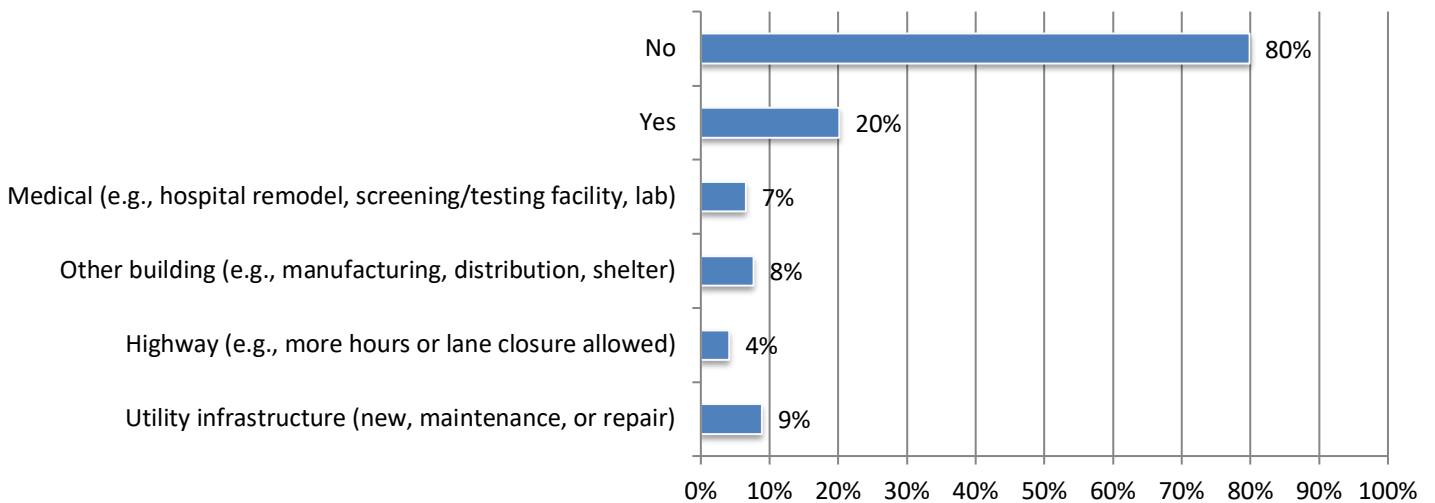
8. How do you expect your firm's headcount to change in the next 12 months?



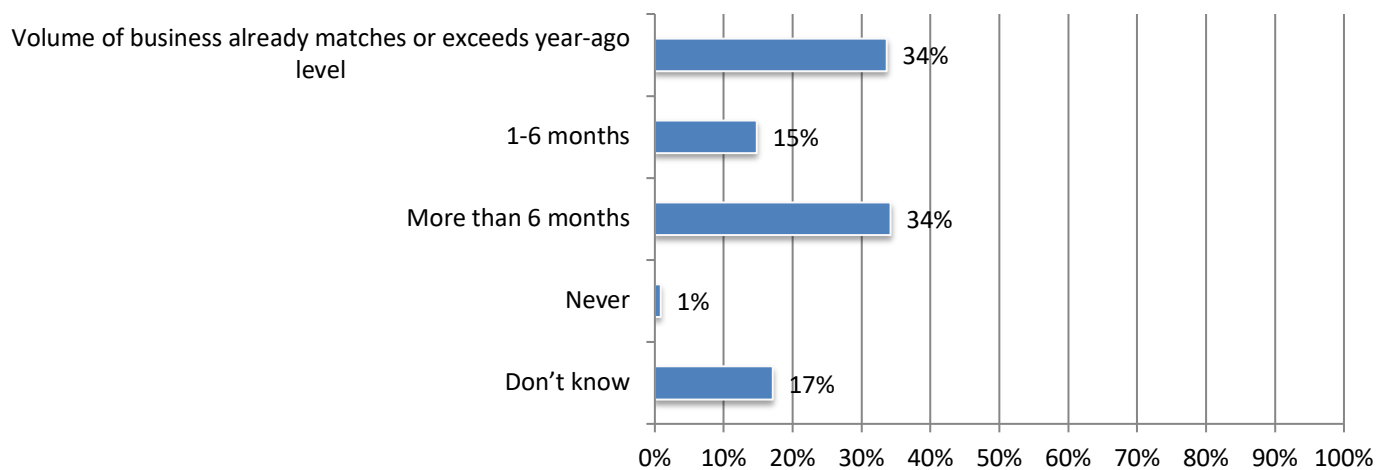
9. Did an owner postpone or cancel any projects that were scheduled to start in 2020 or 2021?



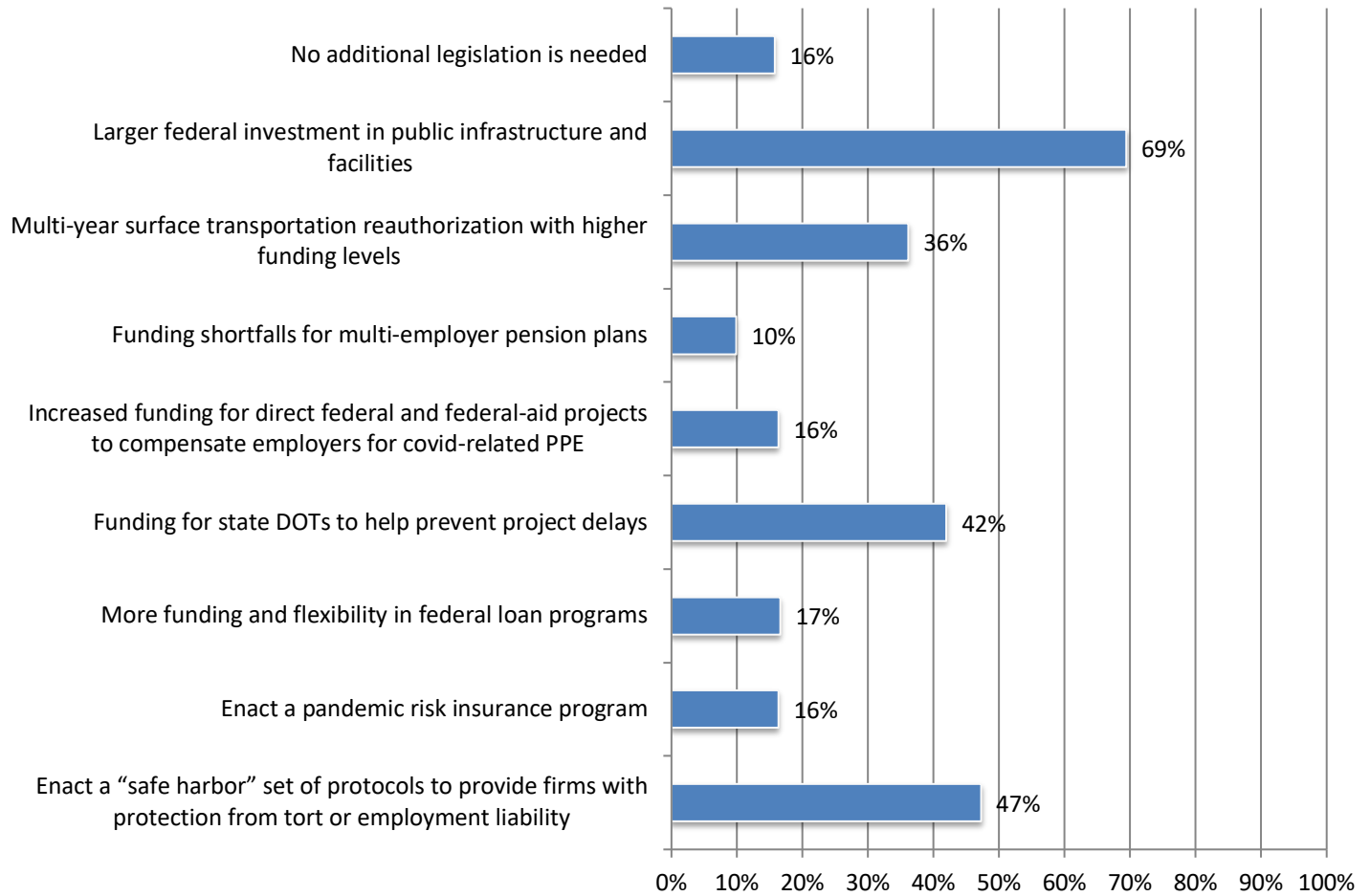
10. In the past 2 months, have you been awarded any new or expanded construction as a result of the pandemic? (mark all that apply)



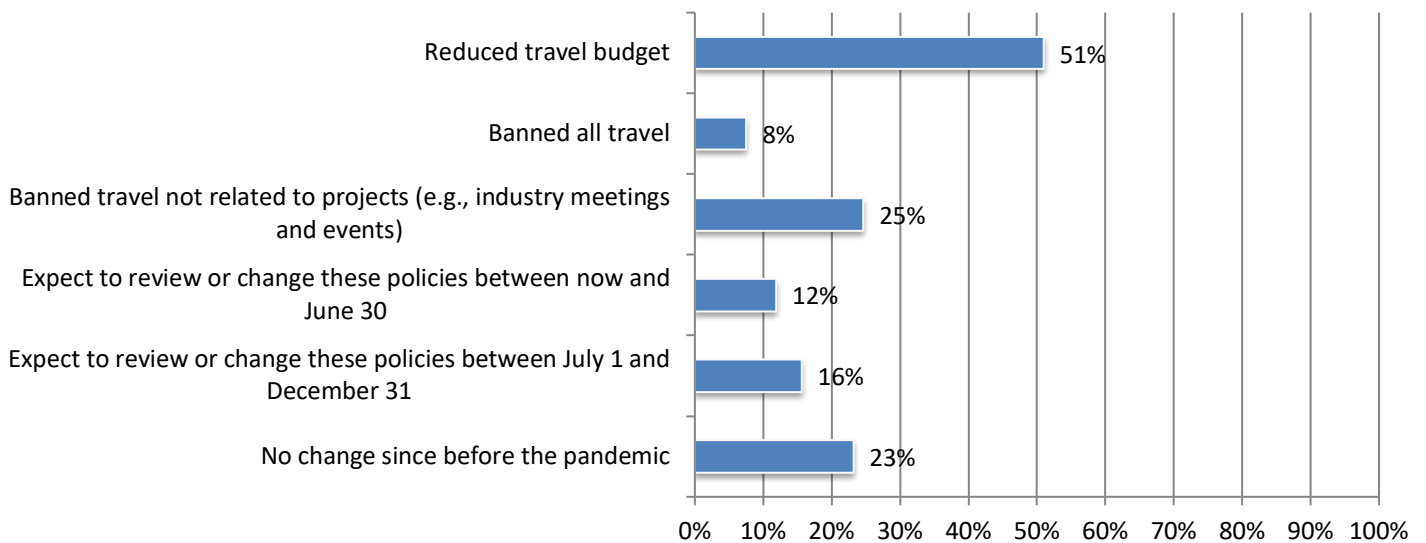
11. When do you expect your firm's volume of business will return to its normal level relative to one year earlier?



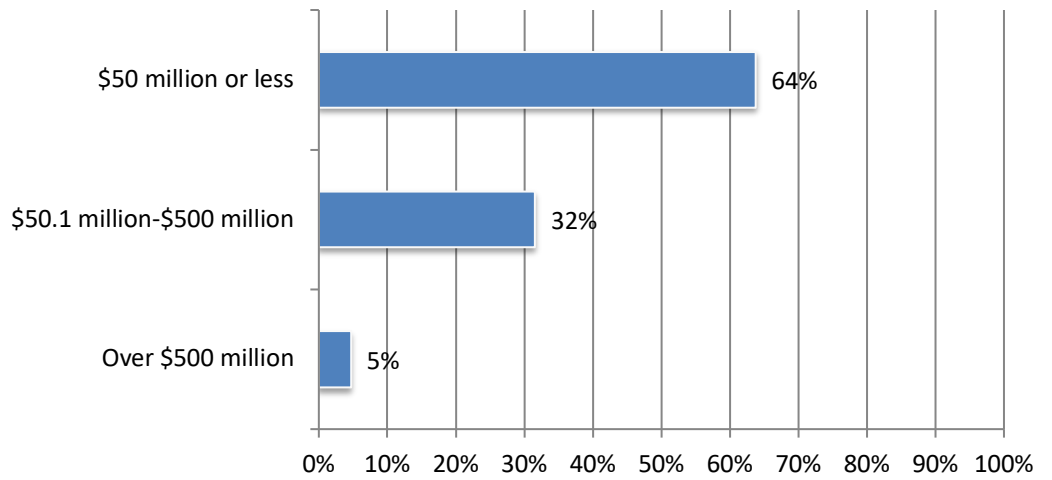
12. If Congress takes further action to address the economic fallout from the coronavirus, which of these measures would be helpful to your business? (mark all that apply)



13. What impact, if any, has the pandemic had on your travel budget policies for the remainder of 2021? (mark all that apply)



14. Estimate the total dollar amount of work your firm performed during the past 12 months?



15. Please indicate which of the following types of construction projects your firm performs (mark all that apply):

