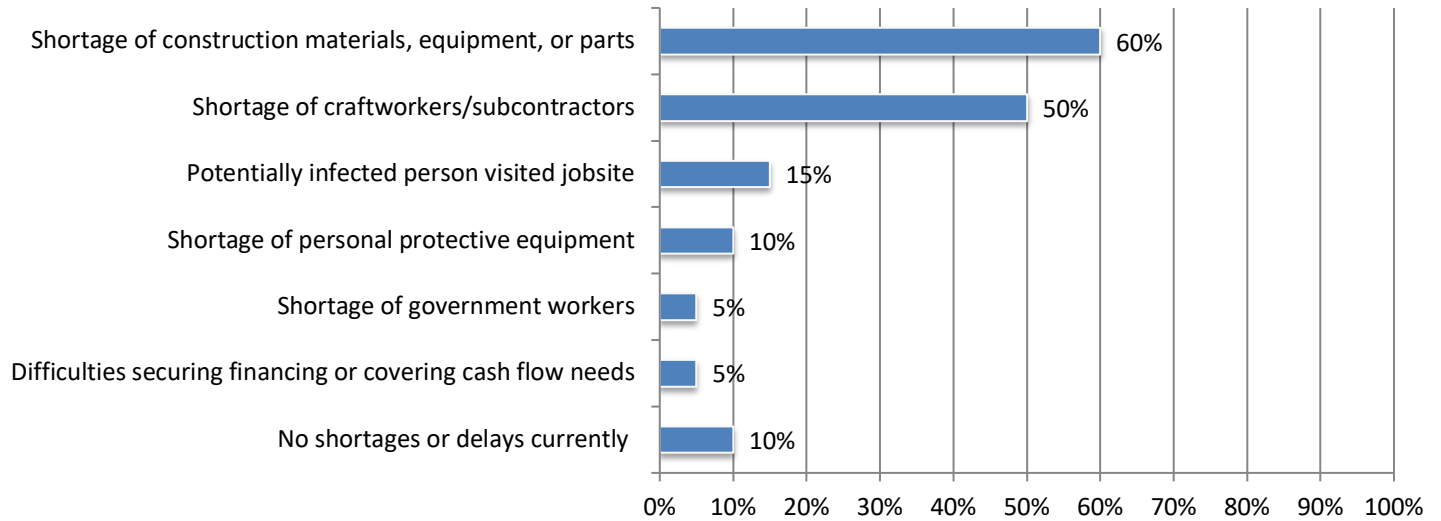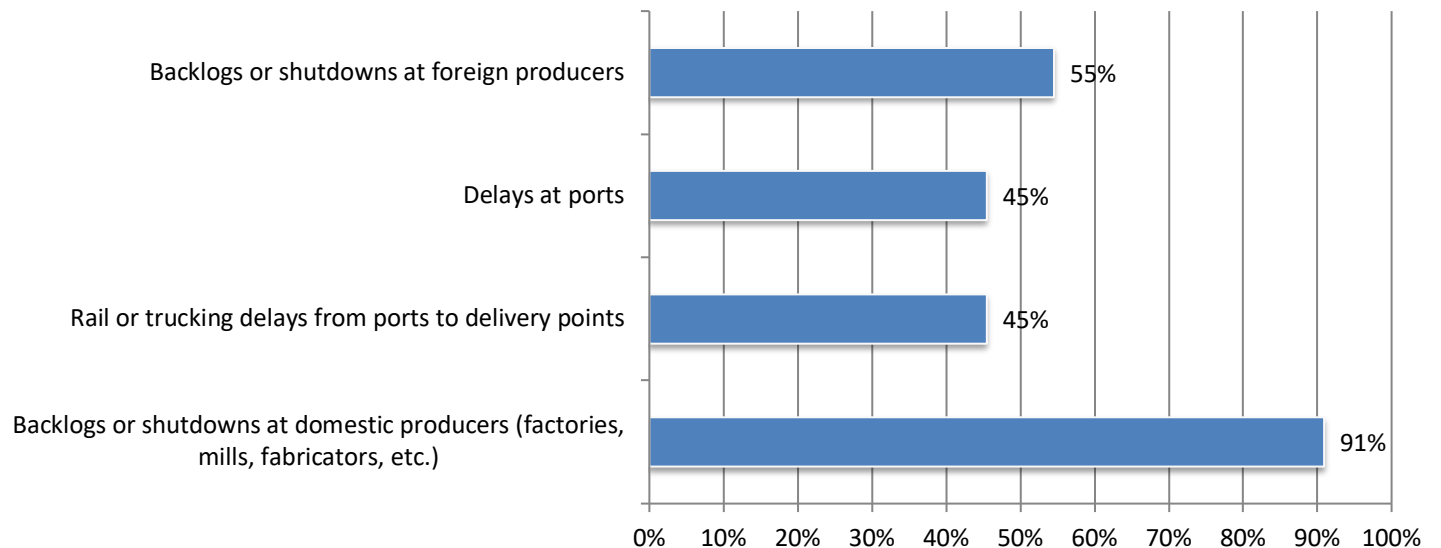# AGC Coronavirus Survey Utah Results (Feb 19- Mar 4, 2021)

Total Responses:20 . Responses varied for some questions. Percentages are based on responses to each question and may not sum to 100 due to rounding.
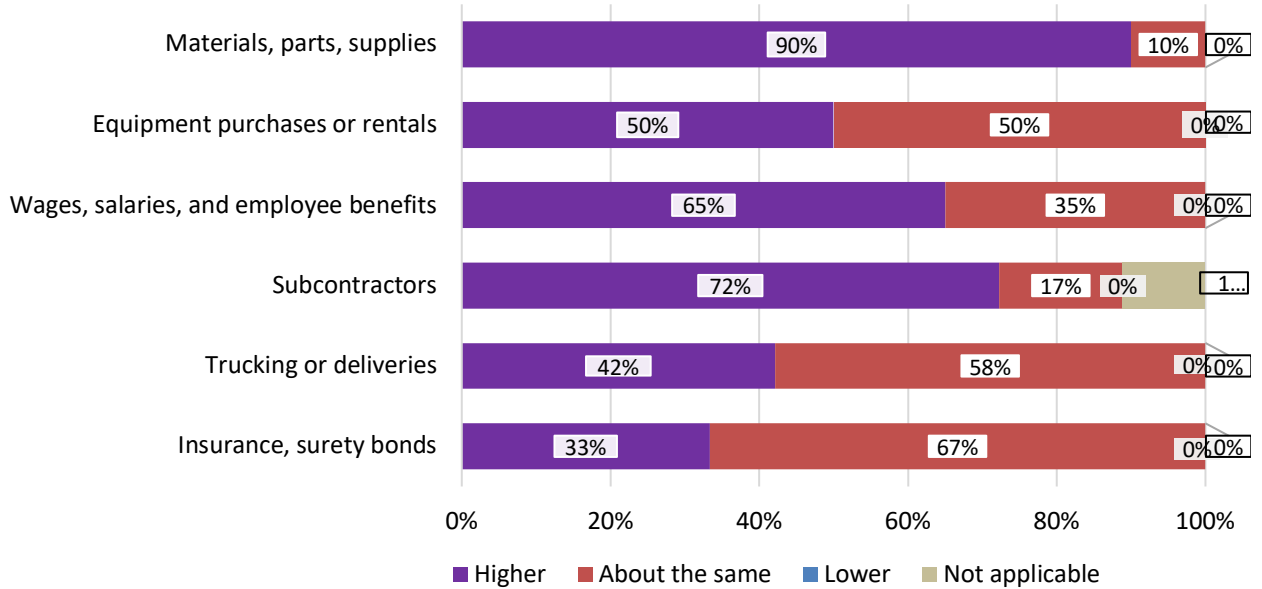
1. Are you currently experiencing any project delays or disruptions due to the following (mark all that apply):

Category	Percentage
Shortage of construction materials, equipment, or parts	60%
Shortage of craftworkers/subcontractors	50%
Potentially infected person visited jobsite	15%
Shortage of personal protective equipment	10%
Shortage of government workers	5%
Difficulties securing financing or covering cash flow needs	5%
No shortages or delays currently	10%

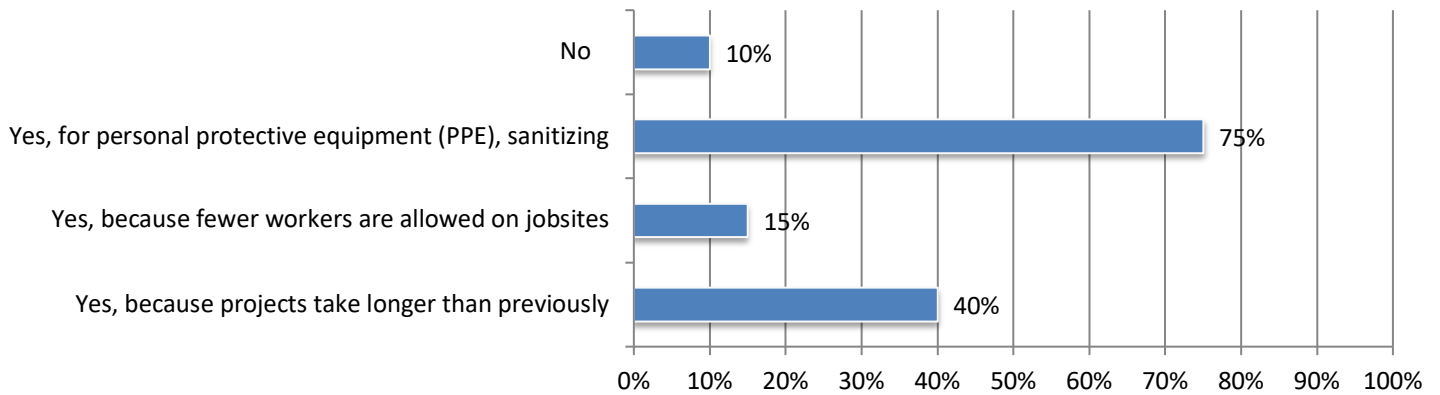**2. What reasons do you believe are responsible for delays of materials, equipment, or parts? (mark all that apply):**

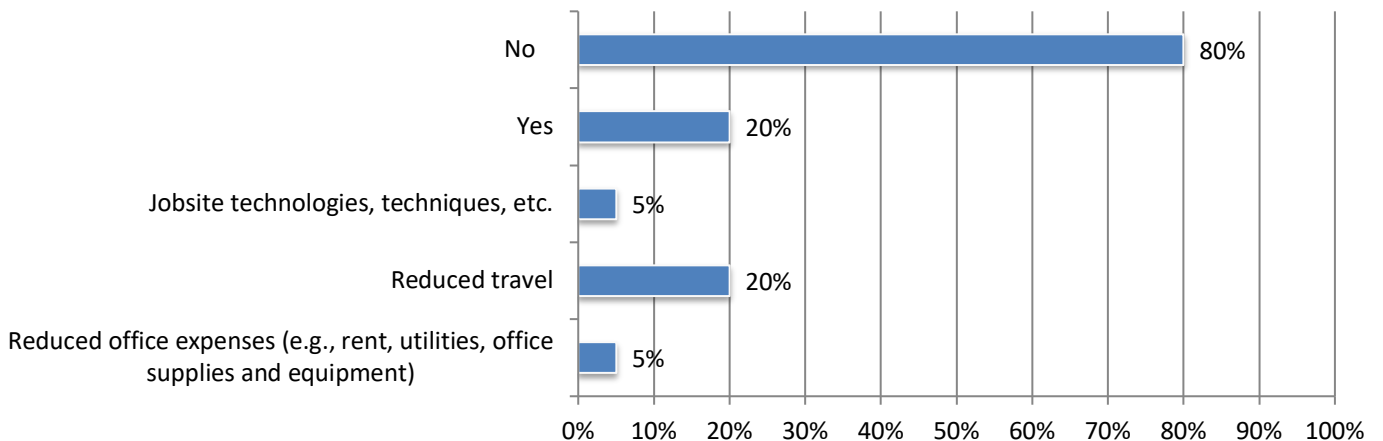| Category	Percentage
Backlogs or shutdowns at foreign producers	55%
Delays at ports	45%
Rail or trucking delays from ports to delivery points	45%
Backlogs or shutdowns at domestic producers (factories, mills, fabricators, etc.)	91%

3. How have your costs changed for the following items from one year ago?

Item	Higher	About the same	Lower	Not applicable
Materials, parts, supplies	90%	10%	0%	
Equipment purchases or rentals	50%	50%	0%	0%
Wages, salaries, and employee benefits	65%	35%	0%	0%
Subcontractors	72%	17%	0%	1...
Trucking or deliveries	42%	58%	0%	0%
Insurance, surety bonds	33%	67%	0%	0%

Legend: ■ Higher ■ About the same ■ Lower ■ Not applicable

4. Have you incurred additional costs as a result of the pandemic? (mark all that apply)

Response	Percentage
No	10%
Yes, for personal protective equipment (PPE), sanitizing	75%
Yes, because fewer workers are allowed on jobsites	15%
Yes, because projects take longer than previously	40%

5. Have you achieved any cost savings as a result of the pandemic? (If yes, mark all that apply)

Response	Percentage
No	80%
Yes	20%
Jobsite technologies, techniques, etc.	5%
Reduced travel	20%
Reduced office expenses (e.g., rent, utilities, office supplies and equipment)	5%

6. Has the pandemic caused your firm's headcount to change from one year ago?

Response	Percentage
No change	64%
We have added employees	29%
We have fewer employees	7%
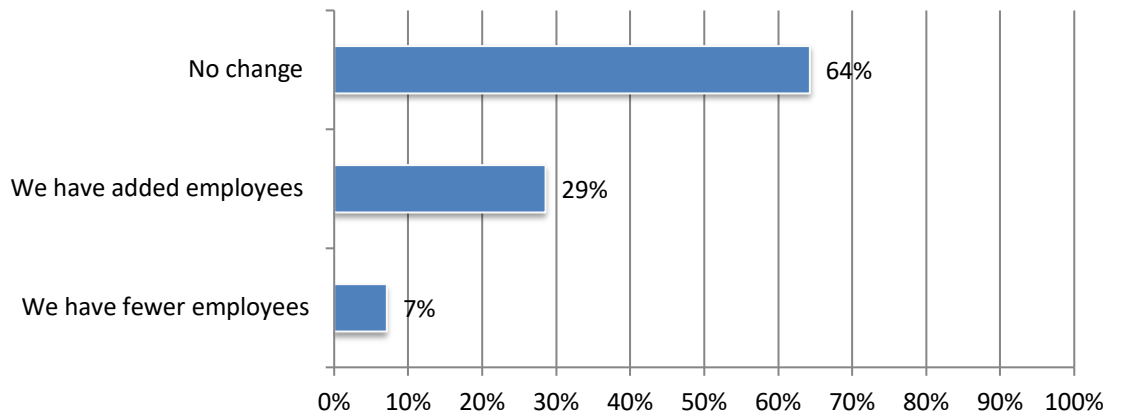
7. If you have fewer employees than one year ago because of the pandemic, please say why (mark all that apply):

Response	Percentage
There are fewer projects to bid on	17%
Projects have been postponed or canceled	67%
Fewer workers are allowed on jobsites	0%
Some employees have quit or refused work because of illness, exposure concerns, or family responsibilities	33%
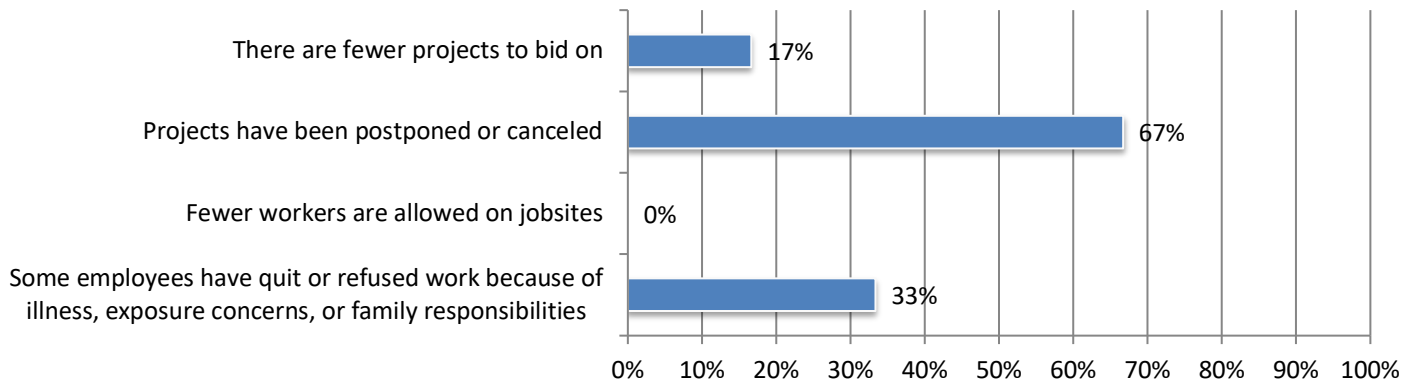
8. How do expect your firm's headcount to change in the next 12 months?

	Less than 1%	1%-5%	6%-10%	11%-25%	More than 25%
Increase		21%	43%	14%	0%
Decrease	0%	1...	0%	0%	
No net change	7%				

Legend: ■ Less than 1% ■ 1%-5% ■ 6%-10% ■ 11%-25% ■ More than 25%
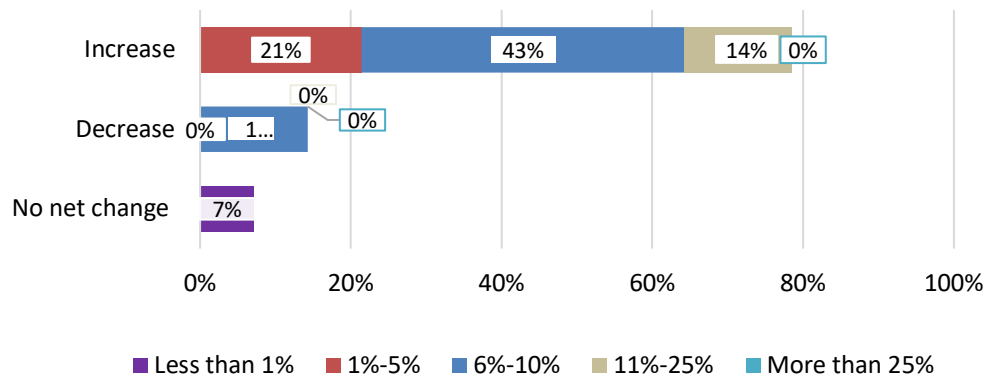
9. Did an owner postpone or cancel any projects that were scheduled to start in 2020 or 2021?

Response	Percentage
No	43%
Yes	57%
Postponed in 2020 and rescheduled	36%
Postponed indefinitely or canceled in 2020	21%
Postponed or canceled in Jan-Jun 2021	7%
Postponed or canceled in July 2021 or later	0%
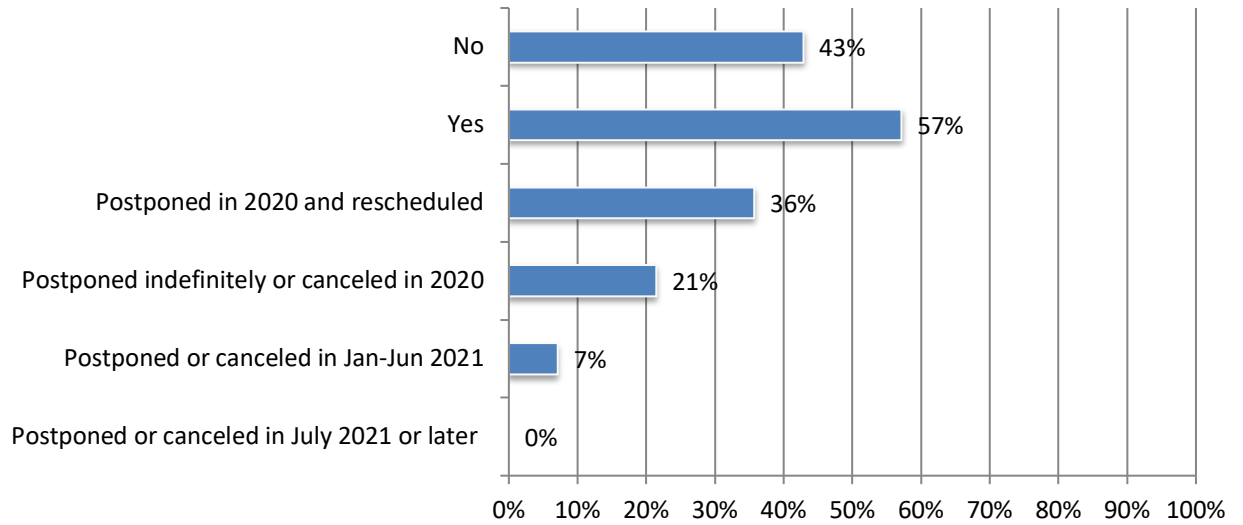
10. In the past 2 months, have you been awarded any new or expanded construction as a result of the pandemic? (mark all that apply)

Response	Percentage
No	90%
Yes	10%
Medical (e.g., hospital remodel, screening/testing facility, lab)	5%
Other building (e.g., manufacturing, distribution, shelter)	5%
Highway (e.g., more hours or lane closure allowed)	0%
Utility infrastructure (new, maintenance, or repair)	0%
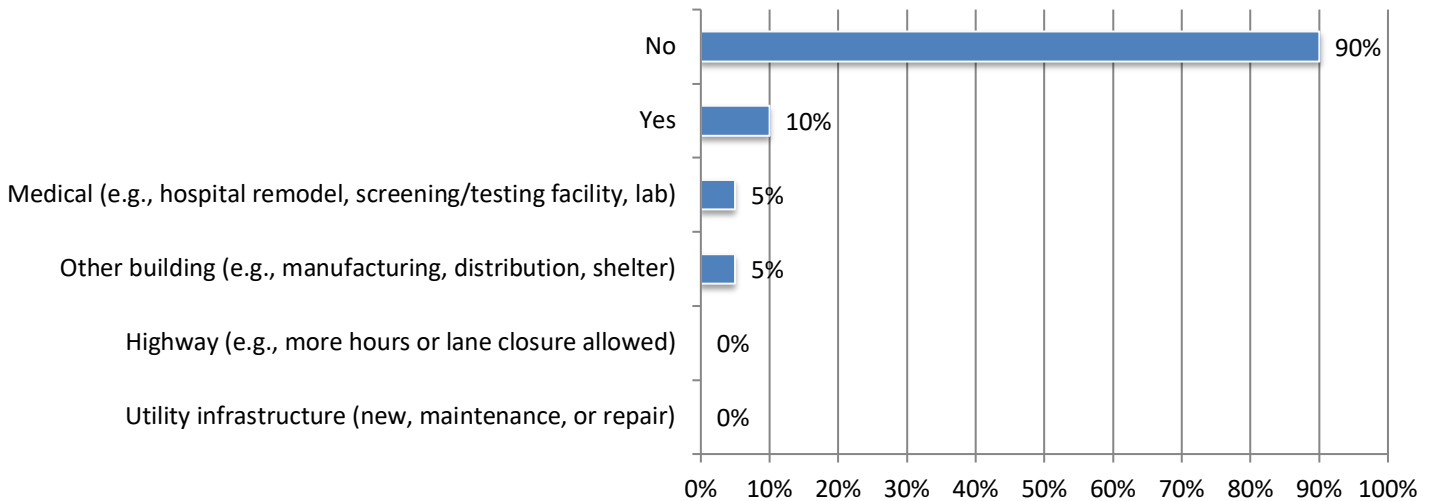
11. When do you expect your firm's volume of business will return to its normal level relative to one year earlier?

Response	Percentage
Volume of business already matches or exceeds year-ago level	65%
1-6 months	0%
More than 6 months	20%
Never	0%
Don't know	15%
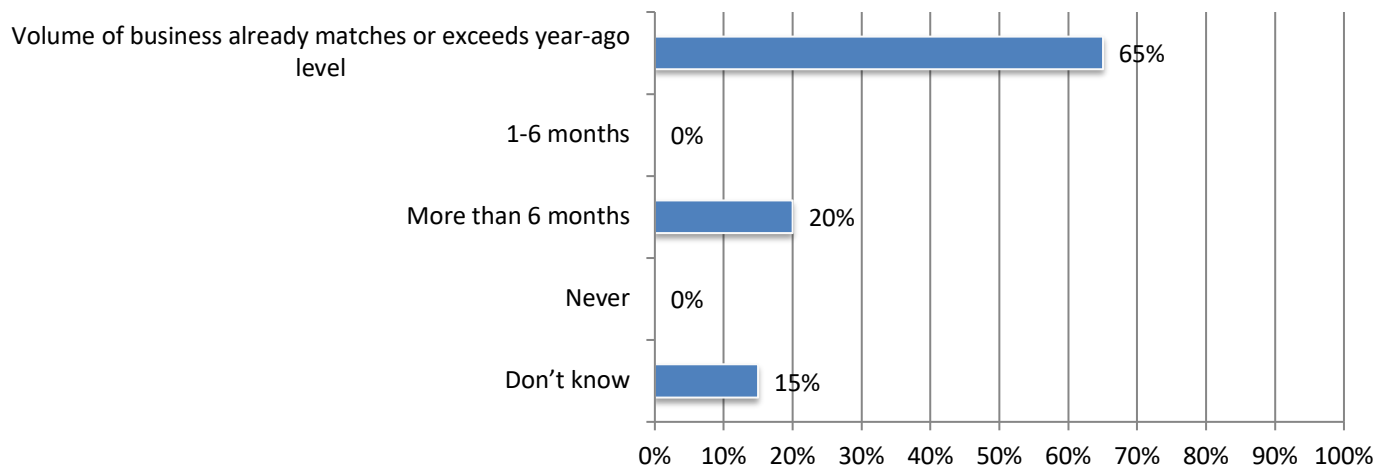
12. If Congress takes further action to address the economic fallout from the coronavirus, which of these measures would be helpful to your business? (mark all that apply)
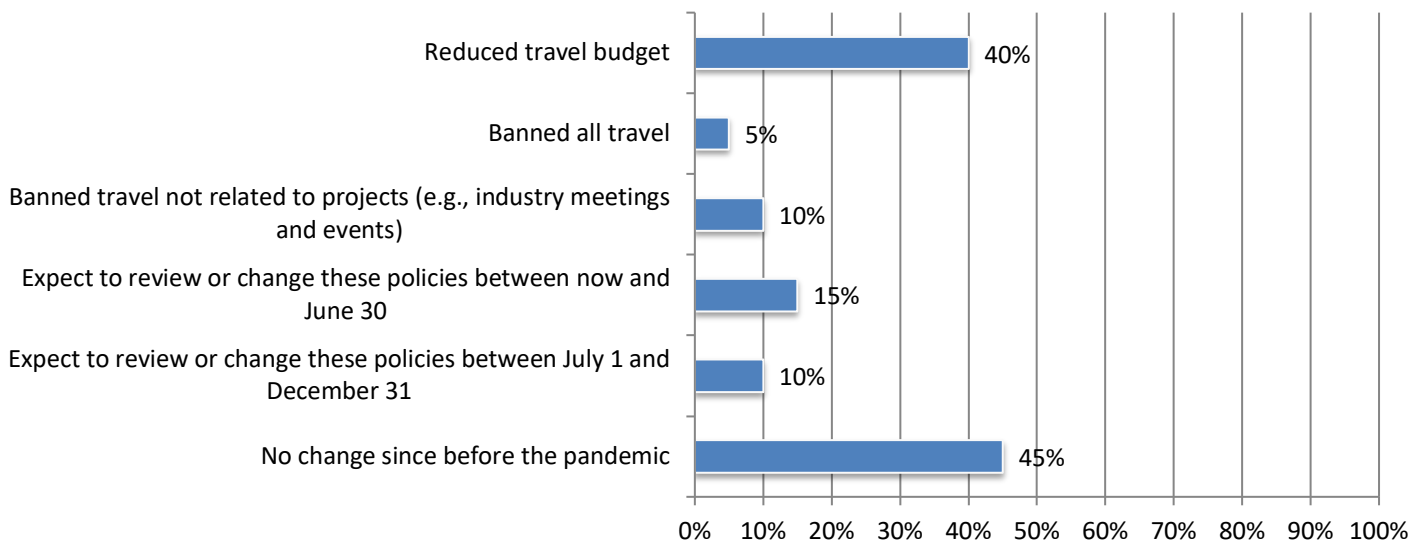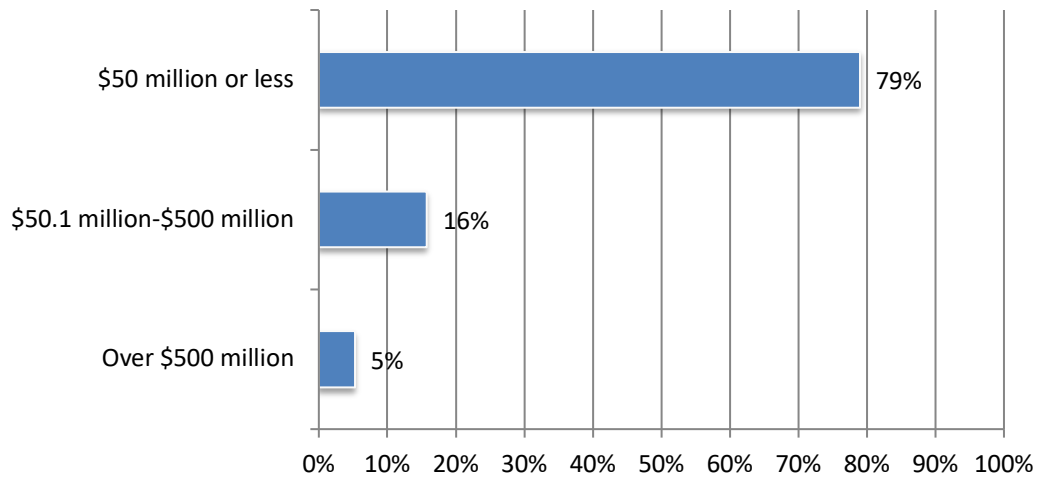
Measure	Percentage
No additional legislation is needed	32%
Larger federal investment in public infrastructure and facilities	47%
Multi-year surface transportation reauthorization with higher funding levels	26%
Funding shortfalls for multi-employer pension plans	0%
Increased funding for direct federal and federal-aid projects to compensate employers for covid-related PPE	5%
Funding for state DOTs to help prevent project delays	16%
More funding and flexibility in federal loan programs	21%
Enact a pandemic risk insurance program	11%
Enact a "safe harbor" set of protocols to provide firms with protection from tort or employment liability	32%

13. What impact, if any, has the pandemic had on your travel budget policies for the remainder of 2021? (mark all that apply)

Policy	Percentage
Reduced travel budget	40%
Banned all travel	5%
Banned travel not related to projects (e.g., industry meetings and events)	10%
Expect to review or change these policies between now and June 30	15%
Expect to review or change these policies between July 1 and December 31	10%
No change since before the pandemic	45%

14. Estimate the total dollar amount of work your firm performed during the past 12 months?

Category	Percentage
$50 million or less	79%
$50.1 million-$500 million	16%
Over $500 million	5%

(Horizontal bar chart with x-axis from 0% to 100% in 10% increments)

15. Please indicate which of the following types of construction projects your firm performs (mark all that apply):

Category	Percentage
Building construction	60%
Federal and heavy	15%
Highway and transportation	20%
Utility infrastructure	25%

(Horizontal bar chart with x-axis from 0% to 100% in 10% increments)