## Summary of results for AGC Coronavirus Surveys

<table>
<thead>
<tr>
<th>Q1. Did a government official or government agency order you to halt or cancel construction on current projects or ones expected to start in the next 30 days? (check all that apply)</th>
<th>3/17-3/19</th>
<th>3/23-3/26</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Yes</strong></td>
<td>Any state or local official or agency</td>
<td>18%</td>
</tr>
<tr>
<td></td>
<td>Governor</td>
<td>11%</td>
</tr>
<tr>
<td></td>
<td>City or county executive</td>
<td>7%</td>
</tr>
<tr>
<td></td>
<td>State DOT</td>
<td>1%</td>
</tr>
<tr>
<td></td>
<td>Other state or local agency</td>
<td>4%</td>
</tr>
<tr>
<td><strong>No</strong></td>
<td></td>
<td>82%</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Q2. Did an owner direct you to halt or cancel construction on their own current project or one expected to start in the</th>
<th>3/17-3/19</th>
<th>3/23-3/26</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Yes</strong></td>
<td></td>
<td>28%</td>
</tr>
<tr>
<td><strong>No</strong></td>
<td></td>
<td>72%</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Q3. Have you experienced any project delays or disruptions due to the following (check all that apply):</th>
<th>3/17-3/19</th>
<th>3/23-3/26</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Yes</strong></td>
<td>Any cause</td>
<td>45%</td>
</tr>
<tr>
<td></td>
<td>Shortage of materials, equipment or parts</td>
<td>16%</td>
</tr>
<tr>
<td></td>
<td>Shortage of craftworkers</td>
<td>11%</td>
</tr>
<tr>
<td></td>
<td>Shortage of government workers</td>
<td>18%</td>
</tr>
<tr>
<td></td>
<td>Potentially infected person visited jobsite</td>
<td>8%</td>
</tr>
<tr>
<td><strong>No</strong></td>
<td></td>
<td>55%</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Q4. Have any suppliers notified you or (to the best of your knowledge) your subcontractors that their deliveries will be</th>
<th>3/17-3/19</th>
<th>3/23-3/26</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Yes</strong></td>
<td></td>
<td>22%</td>
</tr>
<tr>
<td><strong>No</strong></td>
<td></td>
<td>78%</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Q5. Have you contracted to work on any additional projects as a result of the pandemic? (check all that apply)</th>
<th>3/17-3/19</th>
<th>3/23-3/26</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Yes</strong></td>
<td>Any</td>
<td>8%</td>
</tr>
<tr>
<td></td>
<td>Hospital expansion or remodeling</td>
<td>4%</td>
</tr>
<tr>
<td></td>
<td>Clinic, lab or screening facility</td>
<td>2%</td>
</tr>
<tr>
<td></td>
<td>Manufacturing plant</td>
<td>&lt;0.5%</td>
</tr>
<tr>
<td></td>
<td>New hospital, temporary residence or other</td>
<td>4%</td>
</tr>
<tr>
<td><strong>No</strong></td>
<td></td>
<td>92%</td>
</tr>
</tbody>
</table>

*Respondents were asked to select predominant area of work among 13 categories, including seven building types, highway, water/sewer, federal agencies, manufacturing, transportation and power. Building categories: hospital, K-12 school, higher education, multifamily residential, private office, public building, Note: Results from 3/17-19 survey are not directly comparable due to changes in some survey questions, mix of respondents, etc.*
AGC Coronavirus Survey Results (March 23-26)

Total Responses: 1640. Responses varied for some questions. Percentages are based on responses to each question and may not sum to 100 due to rounding.

1. Did a government official or government agency order you to halt or cancel construction on current projects or ones expected to start in the next 30 days? Responses: 1634.

2. Did an owner direct you to halt or cancel construction on their own current project or one expected to start in the next 30 days? Responses: 1555.
3. Have you experienced any project delays or disruptions due to the following? (Check all that apply)

- A shortage of materials, equipment or parts (please list specific items below, including any personal protective equipment, that have been in short supply) 23%
- Any shortage of the craftworkers that either you or your subcontractors require (please list specific crafts below) 18%
- Any shortage of government workers (whether to issue permits or certificates of occupancy, or to conduct inspections or lettings, or to make project awards) 16%
- Any information to the effect that an infected individual has entered a jobsite and at least potentially infected it 13%
- None of above 55%

4. Have any suppliers notified you or (to the best of your knowledge) your subcontractors that their deliveries will be late or cancelled? Responses: 1,432.

- No 65%
- Yes 35%
5. Have you contracted to work on any additional projects as a result of the pandemic? Responses: 1,414.
1. Did a government official or government agency order you to halt or cancel construction on current projects or ones expected to start in the next 30 days? Responses: 658.

- No: 80%
- Governor: 14%
- City or county executive: 8%
- State DOT: 1%
- Other state or local agency: 3%

2. Did an owner direct you to halt or cancel construction on their own current project or one expected to start in the next 30 days? Responses: 659.

- No: 55%
- Yes: 45%
3. Have you experienced any project delays or disruptions due to the following? (Check all that apply)

- A shortage of materials, equipment or parts (please list specific items below, including any personal protective equipment, that have been in short supply) - 26%
- Any shortage of the craftworkers that either you or your subcontractors require (please list specific crafts below) - 24%
- Any shortage of government workers (whether to issue permits or certificates of occupancy, or to conduct inspections or lettings, or to make project awards) - 17%
- Any information to the effect that an infected individual has entered a jobsite and at least potentially infected it - 13%
- None of above - 51%

4. Have any suppliers notified you or (to the best of your knowledge) your subcontractors that their deliveries will be late or cancelled? Responses: 656.

- Yes - 40%
- No - 60%
5. Have you contracted to work on any additional projects as a result of the pandemic? Responses: 655.

- No: 88%
- New hospital: 0%
- Hospital expansion or remodeling: 6%
- Clinic, lab or screening facility: 4%
- Manufacturing plant: 0%
- Housing or temporary residence: 0%
- Other: 4%
AGC Coronavirus Survey Results (March 23-26): Highway

Total Responses: 192. Responses varied for some questions. Percentages are based on responses to each question and may not sum to 100 due to rounding.

1. Did a government official or government agency order you to halt or cancel construction on current projects or ones expected to start in the next 30 days? Responses: 191.

![Bar chart showing the percentage of responses to the first question.](chart1)

2. Did an owner direct you to halt or cancel construction on their own current project or one expected to start in the next 30 days? Responses: 192.

![Bar chart showing the percentage of responses to the second question.](chart2)
3. Have you experienced any project delays or disruptions due to the following? (Check all that apply)

- A shortage of materials, equipment or parts (please list specific items below, including any personal protective equipment, that have been in short supply) 16%
- Any shortage of the craftworkers that either you or your subcontractors require (please list specific crafts below) 7%
- Any shortage of government workers (whether to issue permits or certificates of occupancy, or to conduct inspections or lettings, or to make project awards) 13%
- Any information to the effect that an infected individual has entered a jobsite and at least potentially infected it 8%
- None of above 66%

4. Have any suppliers notified you or (to the best of your knowledge) your subcontractors that their deliveries will be late or cancelled? Responses: 192.

- No 74%
- Yes 26%
5. Have you contracted to work on any additional projects as a result of the pandemic? Responses: 191.
AGC Coronavirus Survey Results (March 23-26): Water/Sewage

Total Responses: 91. Responses varied for some questions. Percentages are based on responses to each question and may not sum to 100 due to rounding.

1. Did a government official or government agency order you to halt or cancel construction on current projects or ones expected to start in the next 30 days? Responses: 91.

   - No: 85%
   - Governor: 2%
   - City or county executive: 8%
   - State DOT: 0%
   - Other state or local agency: 5%

2. Did an owner direct you to halt or cancel construction on their own current project or one expected to start in the next 30 days? Responses: 91.

   - No: 64%
   - Yes: 36%
3. Have you experienced any project delays or disruptions due to the following? (Check all that apply)

- A shortage of materials, equipment or parts (please list specific items below, including any personal protective equipment, that have been in short supply) - 18%
- Any shortage of the craftworkers that either you or your subcontractors require (please list specific crafts below) - 14%
- Any shortage of government workers (whether to issue permits or certificates of occupancy, or to conduct inspections or lettings, or to make project awards) - 16%
- Any information to the effect that an infected individual has entered a jobsite and at least potentially infected it - 12%
- None of above - 60%

4. Have any suppliers notified you or (to the best of your knowledge) your subcontractors that their deliveries will be late or cancelled? Responses: 90.

- Yes - 26%
- No - 74%
5. Have you contracted to work on any additional projects as a result of the pandemic? Responses: 89.
AGC Coronavirus Survey Results (March 23-26): Federal

Total Responses: 57. Responses varied for some questions. Percentages are based on responses to each question and may not sum to 100 due to rounding.

1. Did a government official or government agency order you to halt or cancel construction on current projects or ones expected to start in the next 30 days? Responses: 56.

2. Did an owner direct you to halt or cancel construction on their own current project or one expected to start in the next 30 days? Responses: 55.
3. Have you experienced any project delays or disruptions due to the following? (Check all that apply)

- A shortage of materials, equipment or parts (please list specific items below, including any personal protective equipment, that have been in short supply) - 20%
- Any shortage of the craftworkers that either you or your subcontractors require (please list specific crafts below) - 27%
- Any shortage of government workers (whether to issue permits or certificates of occupancy, or to conduct inspections or lettings, or to make project awards) - 35%
- Any information to the effect that an infected individual has entered a jobsite and at least potentially infected it - 27%
- None of above - 40%

4. Have any suppliers notified you or (to the best of your knowledge) your subcontractors that their deliveries will be late or cancelled? Responses: 56.

- No - 63%
- Yes - 38%
5. Have you contracted to work on any additional projects as a result of the pandemic? Responses: 56.

- No: 89%
- New hospital: 0%
- Hospital expansion or remodeling: 4%
- Clinic, lab or screening facility: 2%
- Manufacturing plant: 4%
- Housing or temporary residence: 2%
- Other: 4%