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## 2021 Construction Outlook Survey Results South Carolina Results

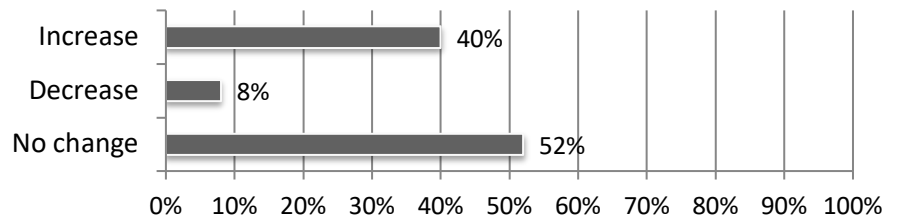
Total Responses: 25. Responses varied for some questions. Percentages are based on responses to each question and may not sum to 100 due to rounding.

### 1. Compared to 2020, do you expect the available dollar value of projects you compete for in 2021 to be (answer for all market areas in which your business operates): Responses: 25

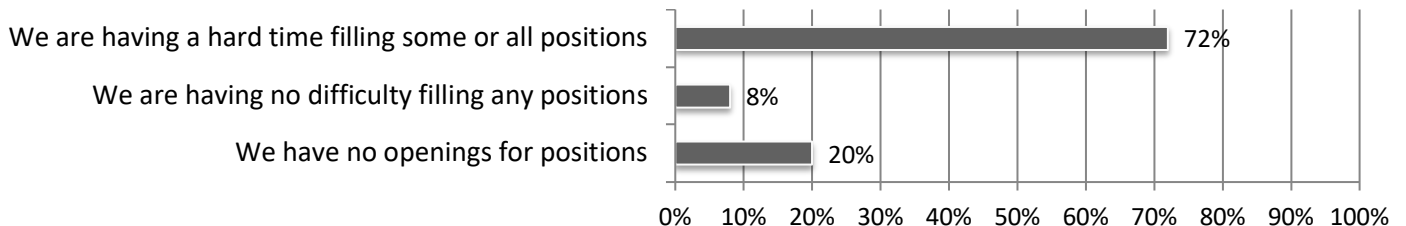
Market	Higher	Lower	Same	Net*	US Net
Other Healthcare (e.g., clinic, testing or screening facility, medical lab)	38%	15%	46%	23%	11%
Federal (e.g., VA, GSA, USACE, NAVFAC)	38%	23%	38%	15%	-10%
Warehouse	38%	23%	38%	15%	4%
Hospital	33%	25%	42%	8%	-3%
Manufacturing	38%	31%	31%	8%	-17%
Water/Sewer	8%	15%	77%	-8%	1%
Power	38%	50%	13%	-13%	-8%
K-12 School	14%	29%	57%	-14%	-27%
Bridge/Highway	23%	38%	38%	-15%	-11%
Multifamily Residential	17%	33%	50%	-17%	-8%
Transportation (e.g., transit, rail, airport)	25%	42%	33%	-17%	-19%
Public Building	8%	46%	46%	-38%	-38%
Retail	10%	60%	30%	-50%	-64%
Higher Education	7%	60%	33%	-53%	-40%
Private Office	9%	73%	18%	-64%	-58%
Lodging	0%	73%	27%	-73%	-58%

\*Net equals difference between number of "Higher" and "Lower" responses as percent of total.

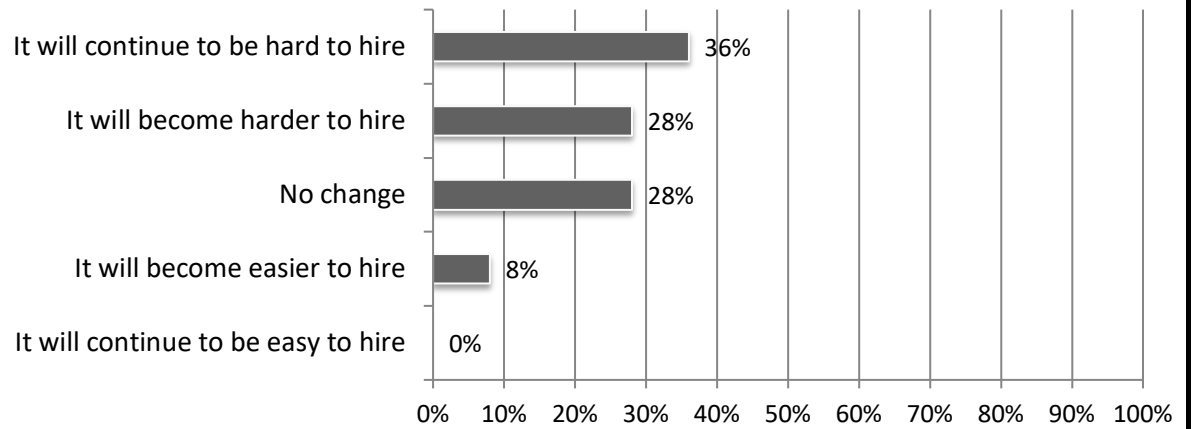
### 2. What changes do you expect in your firm's headcount in 2021? Responses: 25



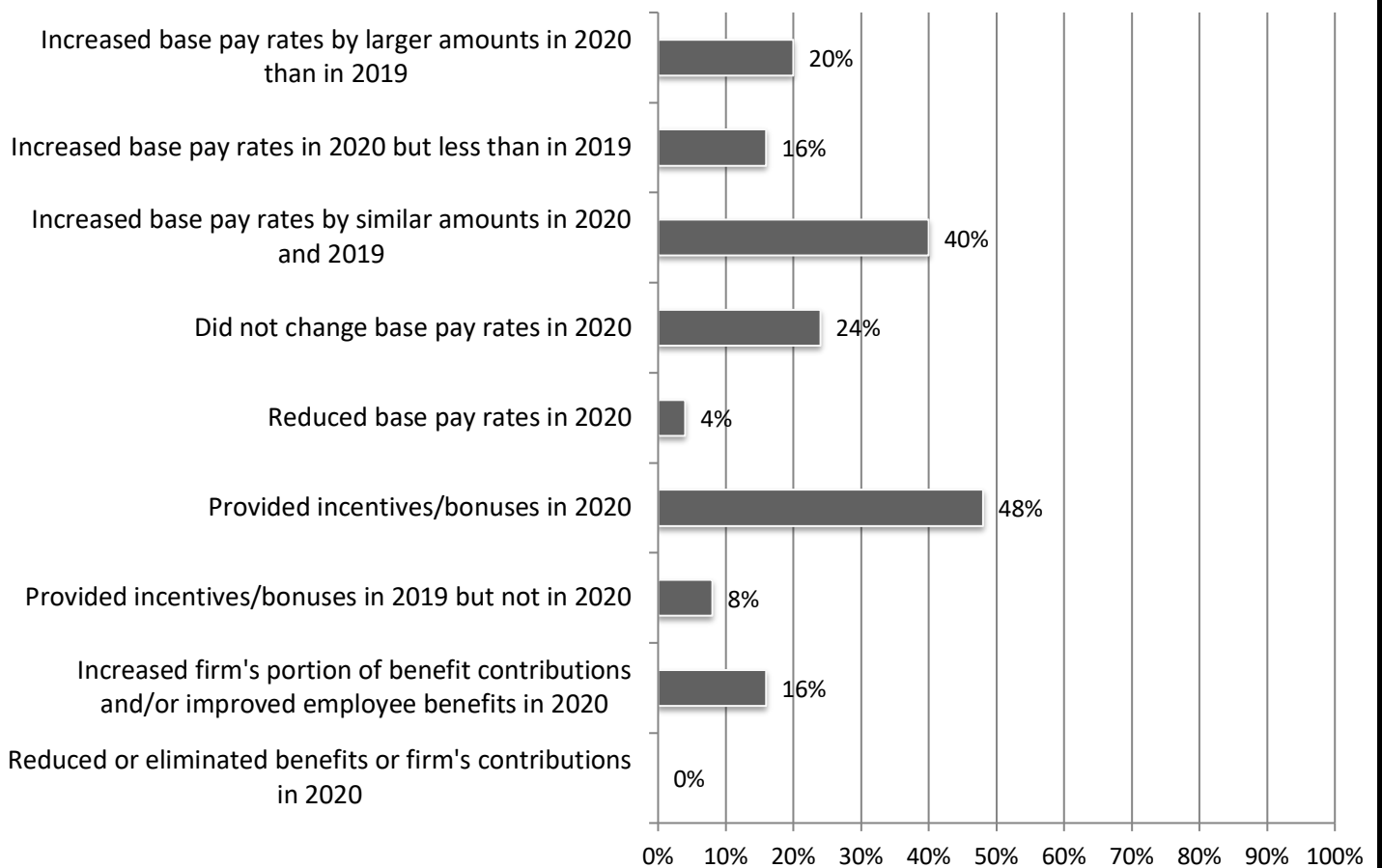
### 3. How would you describe your current situation in filling salaried and hourly craft positions? Responses: 25



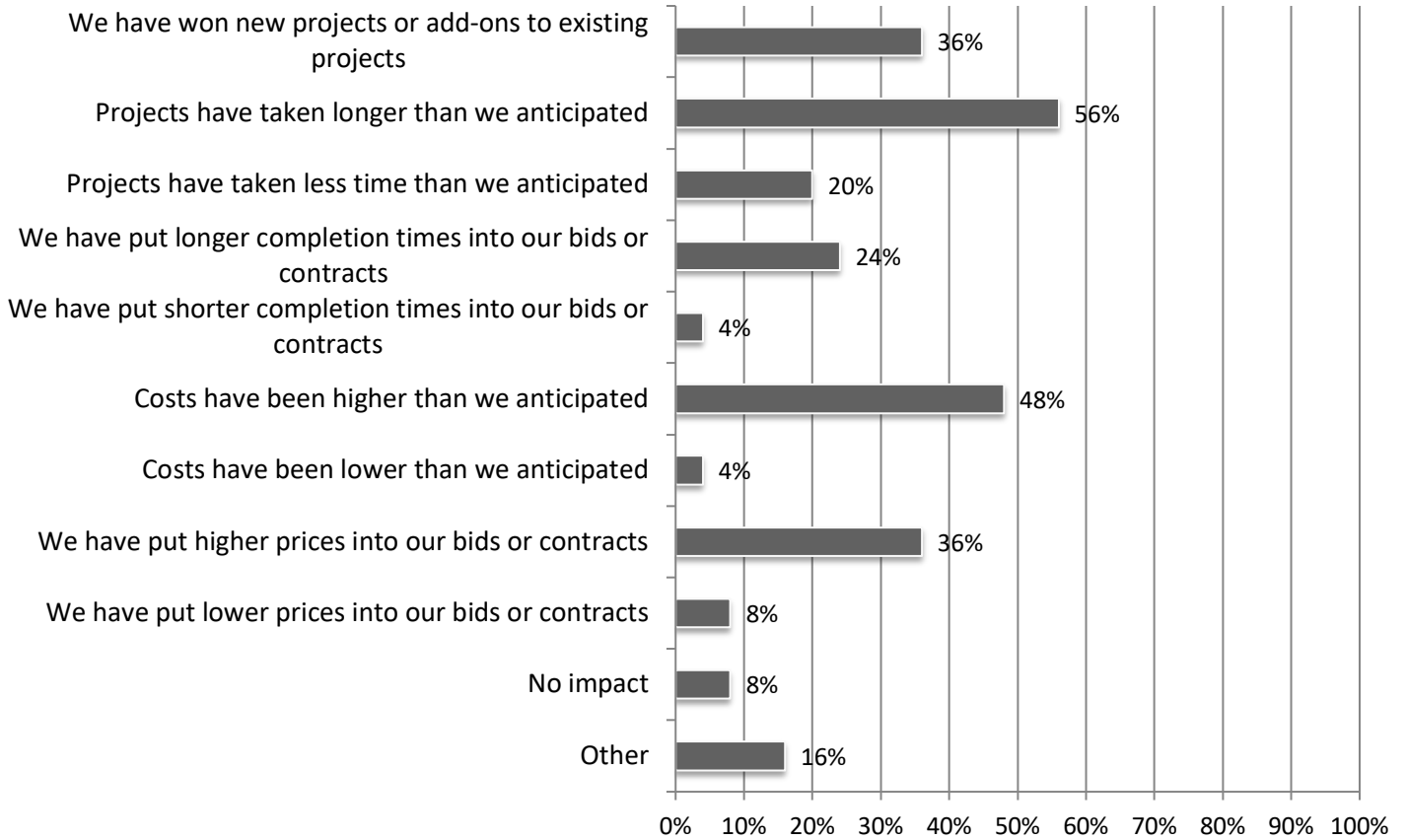
**4. Do you expect any changes in the availability of hourly craft or salaried personnel over the coming 12 months? Responses: 25**



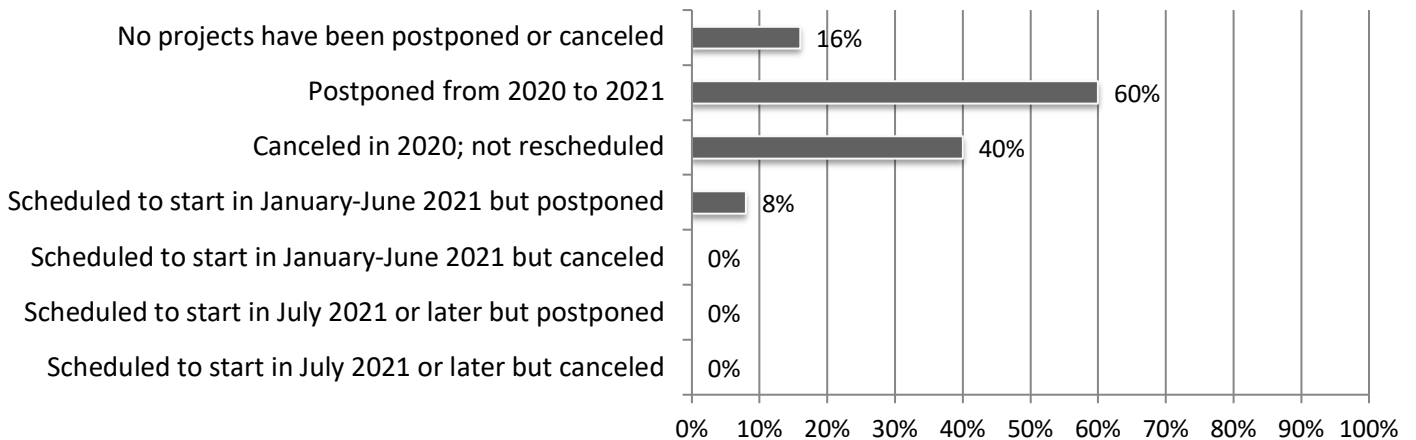
**5. Did your firm increase or decrease pay or benefits in 2020? (mark all that apply) Responses: 25**



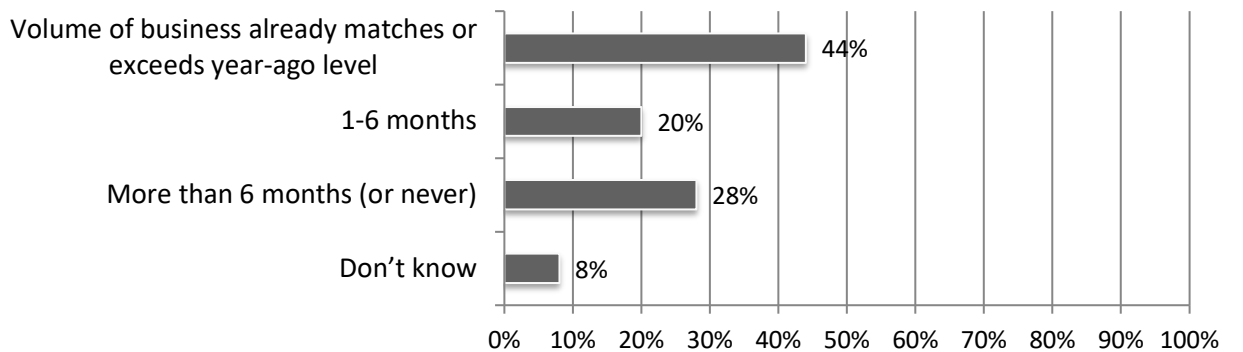
**6. What impact, if any, has the pandemic had on your projects? (mark all that apply) Responses: 25**



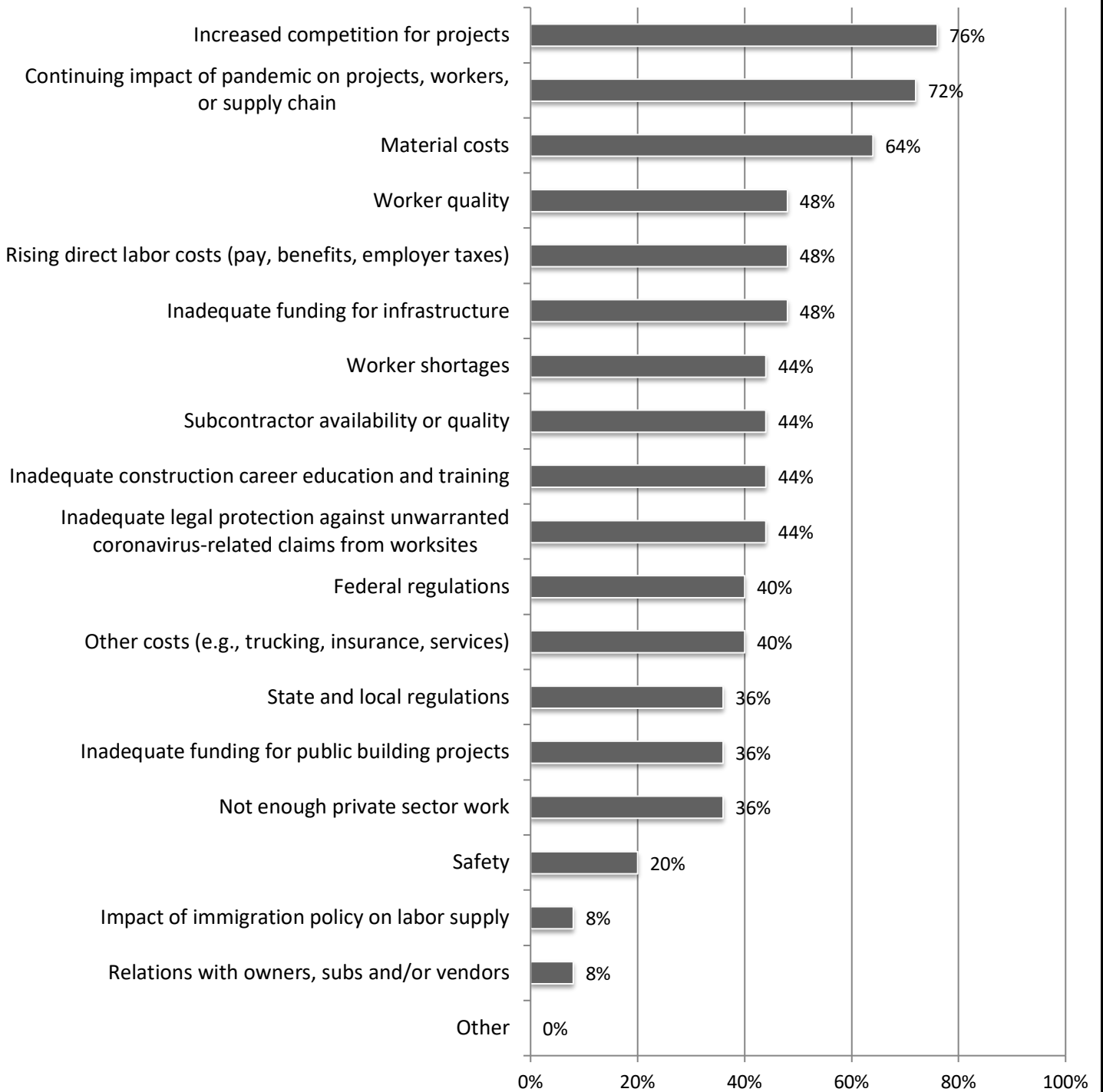
**7. Did an owner postpone or cancel any projects that were scheduled to start in 2020 or 2021? (mark all that apply) Responses: 25**



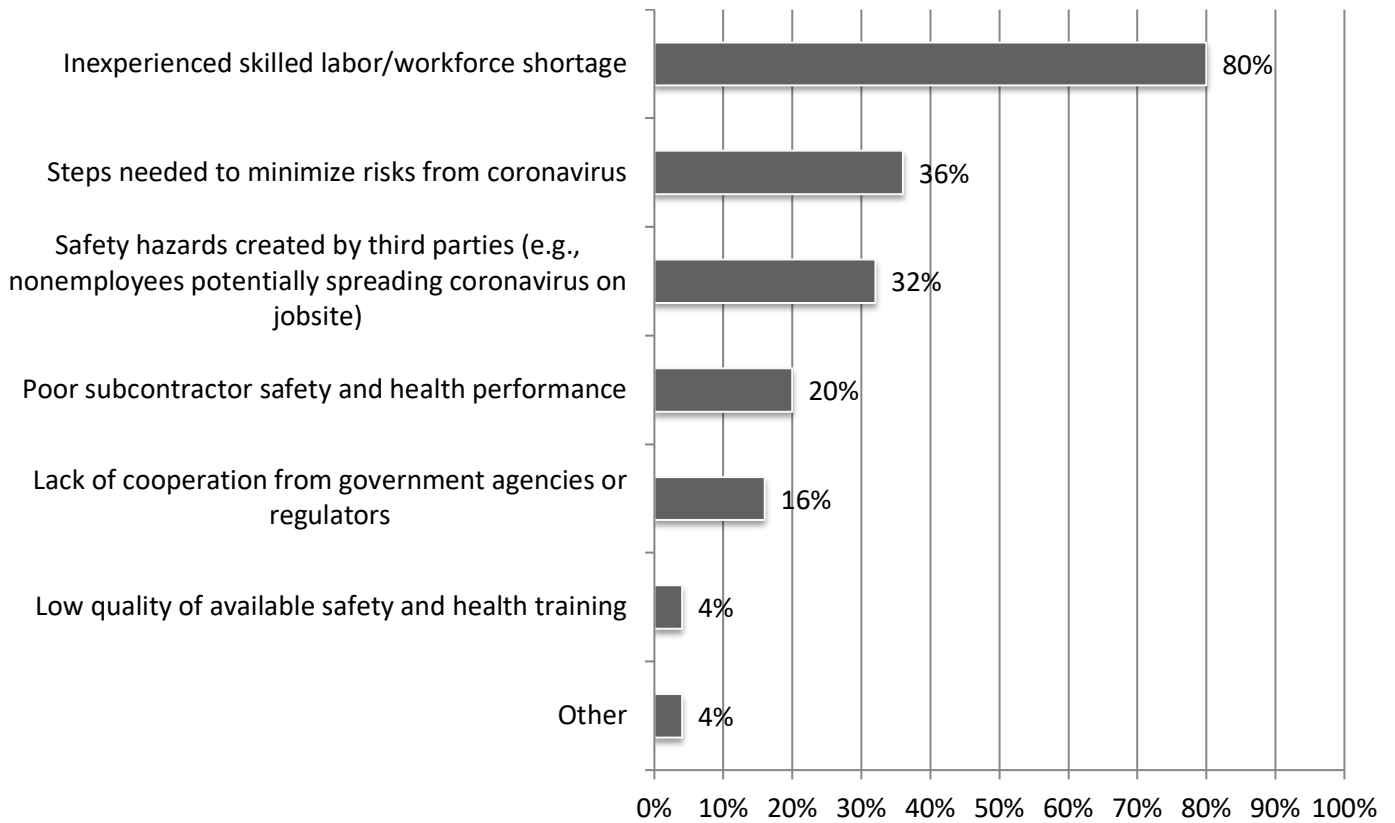
**8. When do you expect your firm's volume of business will return to its normal level relative to one year earlier? Responses: 25**



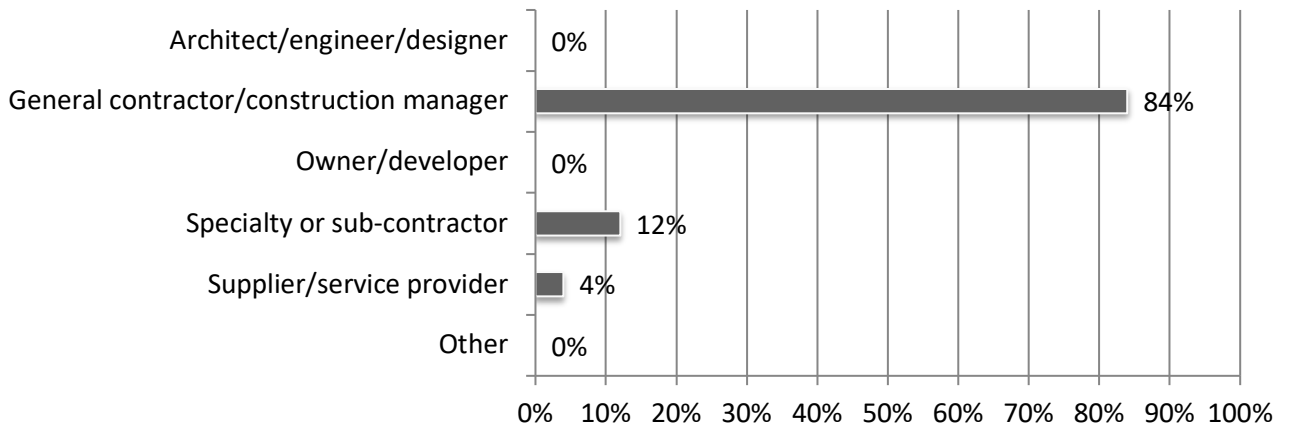
9. What are your biggest concerns for 2021? (mark all that apply) Responses: 25



**10. What challenges, if any, do you see regarding the safety and health of your firm's workers (mark all that apply)? Responses: 25**

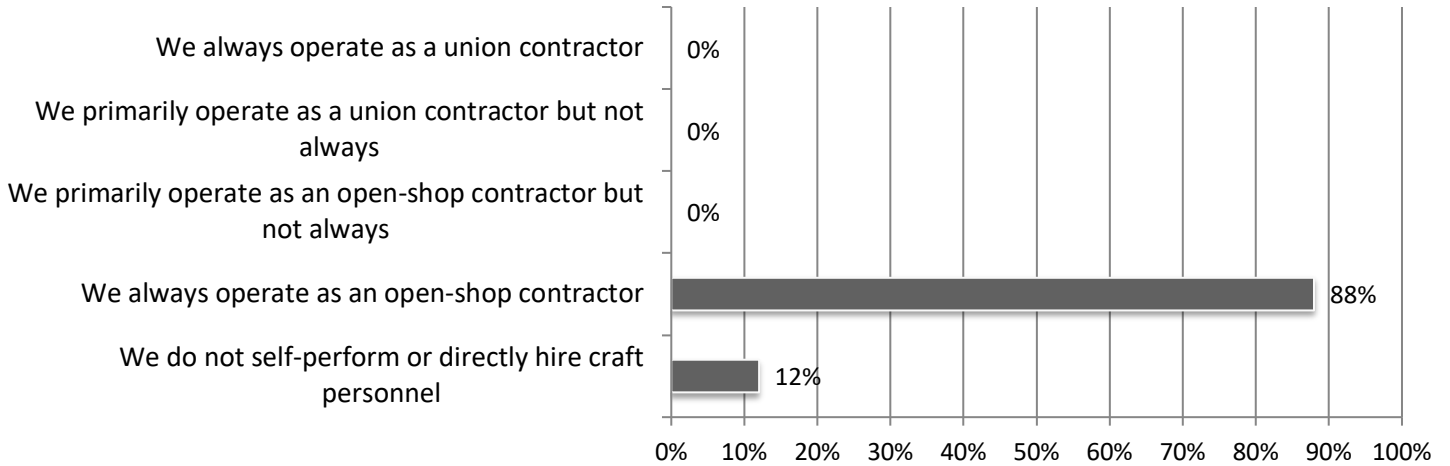


**11. What best describes your firm? Responses: 25**

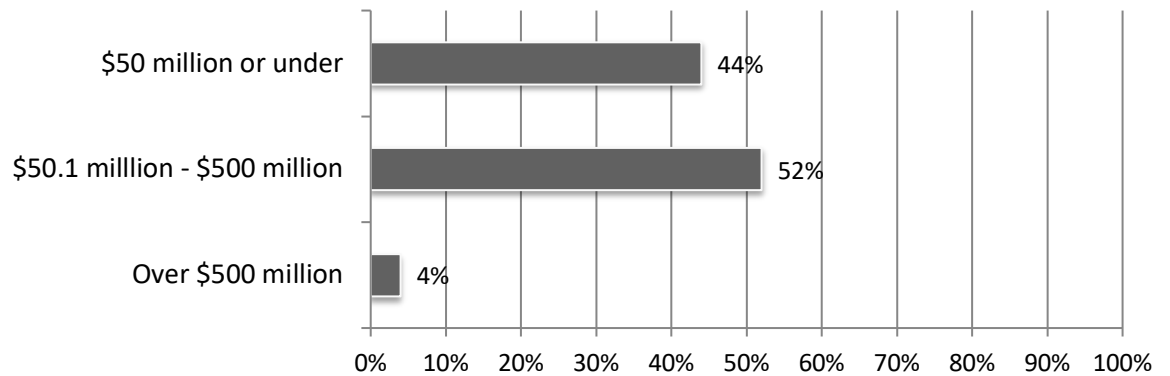


**12. When you self-perform construction work, do you operate as a union contractor or an open-shop contractor?**

**Responses: 25**



**13. Estimate the total dollar amount of work your firm performed in 2020. Responses: 25**



**14. How many total employees does your firm employ at all of its locations? Responses: 25**

