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## 2021 Construction Outlook Survey Results Oregon Results

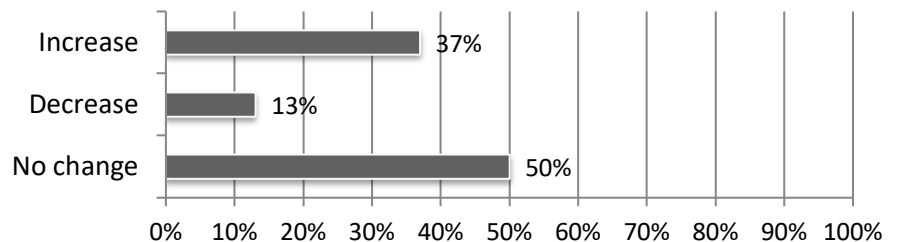
Total Responses: 46. Responses varied for some questions. Percentages are based on responses to each question and may not sum to 100 due to rounding.

### 1. Compared to 2020, do you expect the available dollar value of projects you compete for in 2021 to be (answer for all market areas in which your business operates): Responses: 45

| Market  | Higher | Lower | Same | Net* | US Net |
|---|--------|-------|------|------|--------|
| Other Healthcare (e.g., clinic, testing or screening facility, medical lab) | 33%    | 17%   | 50%  | 17%  | 11%    |
| Warehouse   | 31%    | 19%   | 50%  | 12%  | -3%    |
| Water/Sewer   | 30%    | 22%   | 48%  | 9%   | -11%   |
| Bridge/Highway  | 29%    | 25%   | 46%  | 4%   | -17%   |
| Hospital  | 29%    | 24%   | 48%  | 5%   | -19%   |
| Federal (e.g., VA, GSA, USACE, NAVFAC)                                      | 27%    | 31%   | 42%  | -4%  | -8%    |
| Manufacturing   | 25%    | 25%   | 50%  | 0%   | -10%   |
| Multifamily Residential   | 25%    | 29%   | 47%  | -4%  | 4%     |
| Power   | 25%    | 38%   | 38%  | -13% | -27%   |
| Higher Education  | 22%    | 48%   | 30%  | -26% | 1%     |
| K-12 School   | 20%    | 33%   | 47%  | -13% | -8%    |
| Private Office  | 16%    | 50%   | 34%  | -34% | -40%   |
| Public Building   | 16%    | 42%   | 42%  | -26% | -64%   |
| Transportation (e.g., transit, rail, airport)                               | 13%    | 30%   | 52%  | 17%  | -58%   |
| Retail  | 8%     | 62%   | 31%  | -54% | -38%   |
| Lodging   | 8%     | 67%   | 25%  | -58% | -58%   |

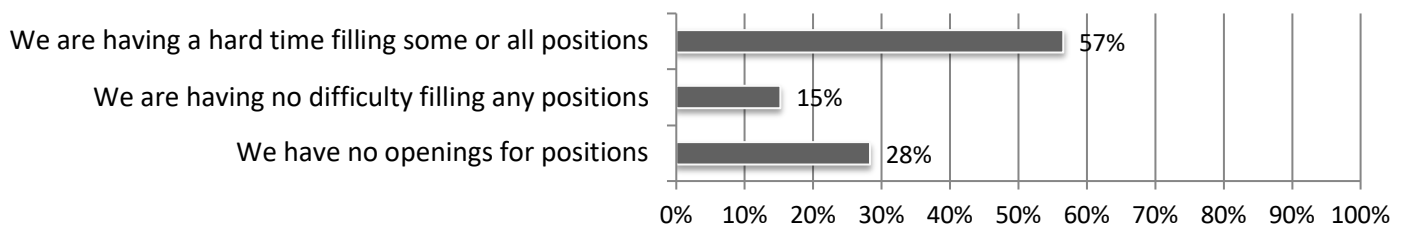
\*Net equals difference between number of "Higher" and "Lower" responses as percent of total.

### 2. What changes do you expect in your firm's headcount in 2021? Responses: 46

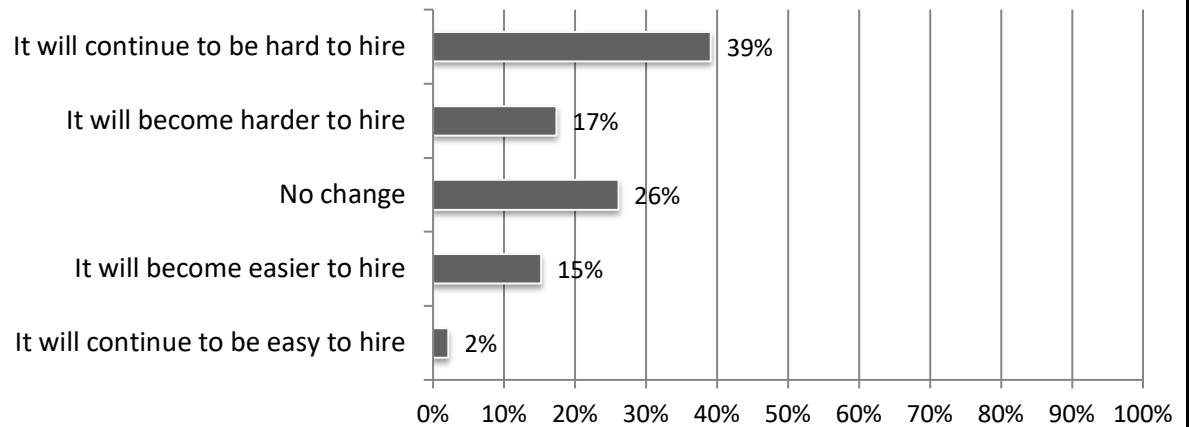


### 3. How would you describe your current situation in filling salaried and hourly craft positions? Responses: 46

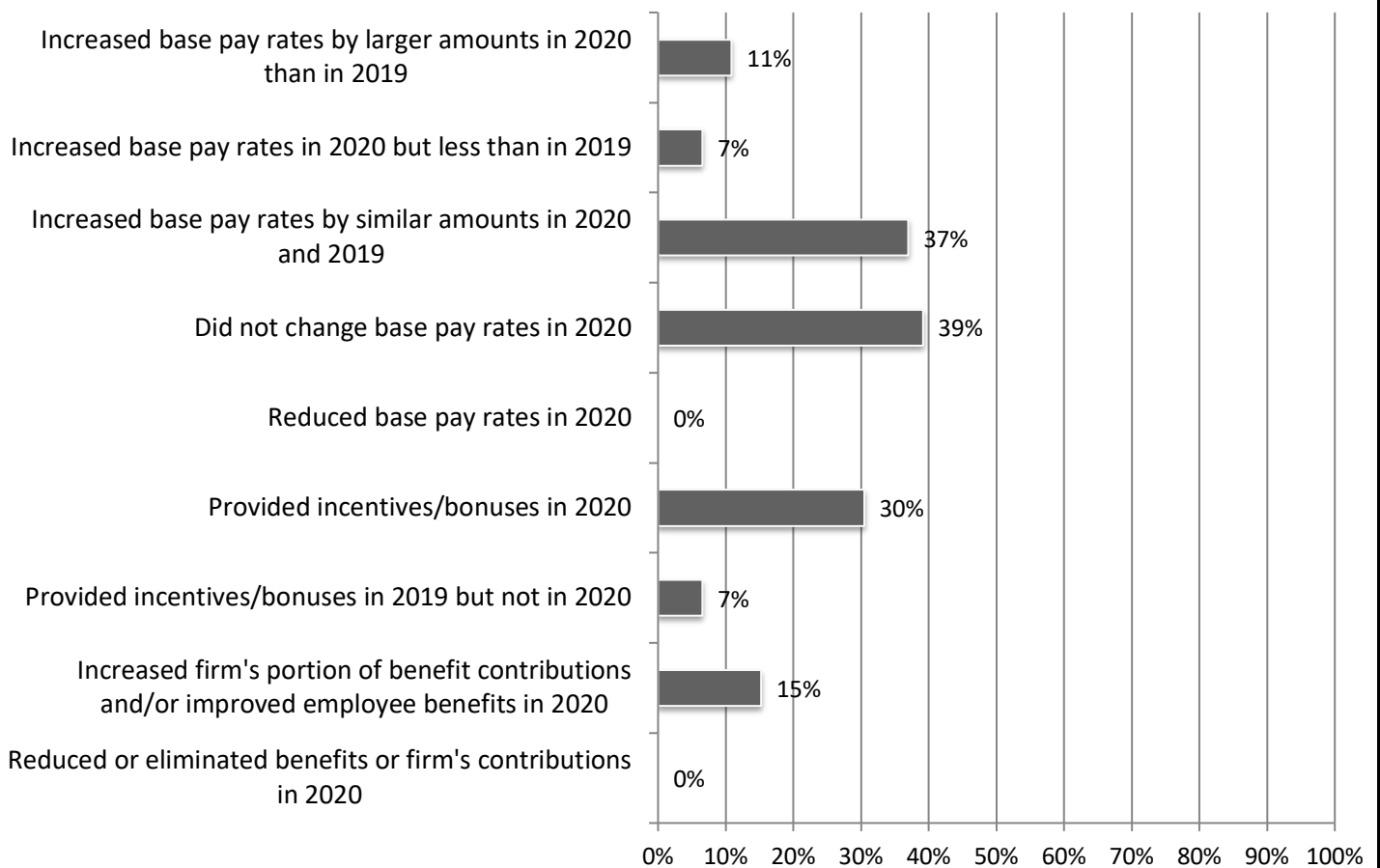
Responses: 46



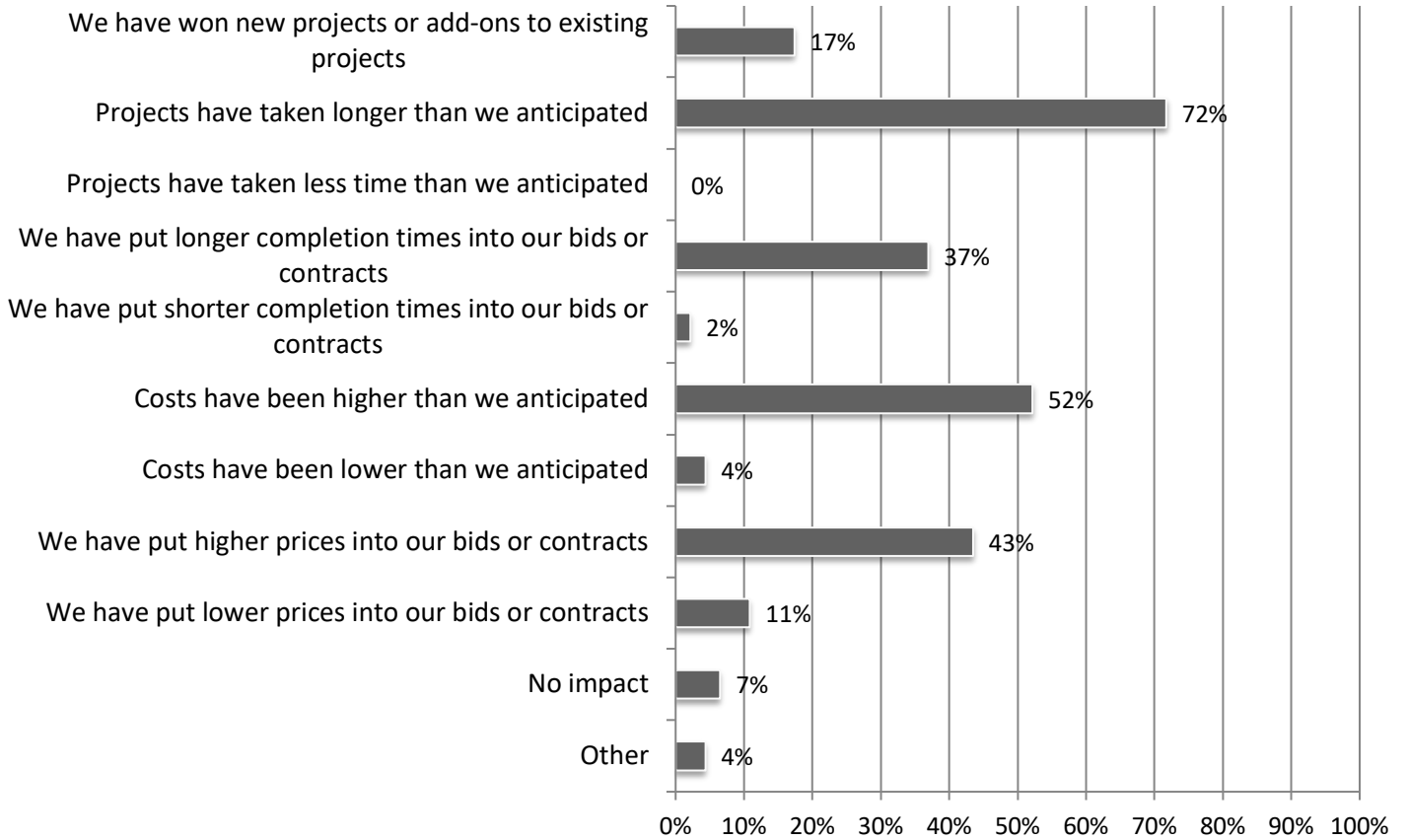
**4. Do you expect any changes in the availability of hourly craft or salaried personnel over the coming 12 months? Responses: 46**



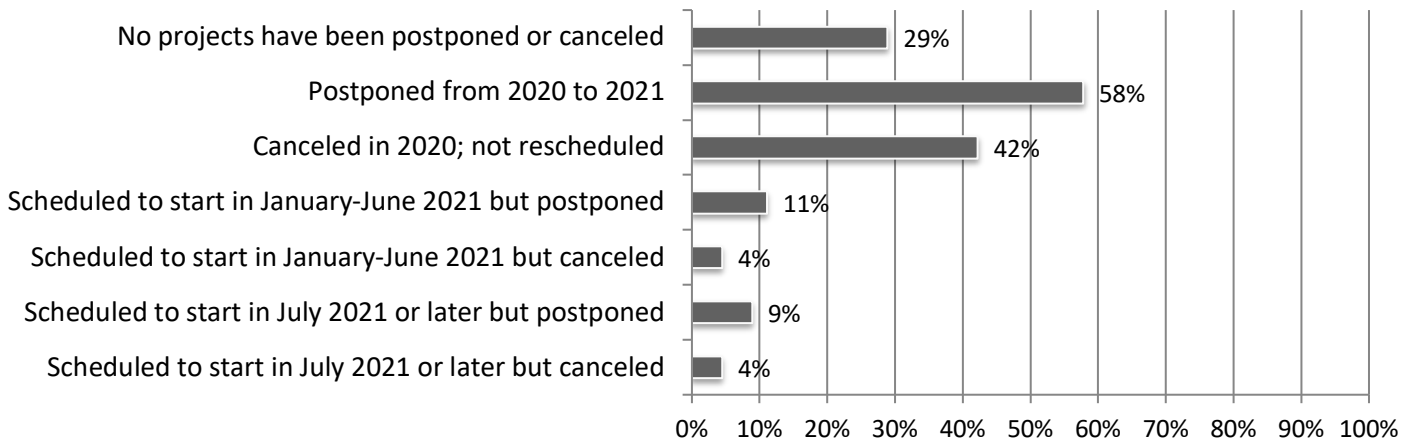
**5. Did your firm increase or decrease pay or benefits in 2020? (mark all that apply) Responses: 46**



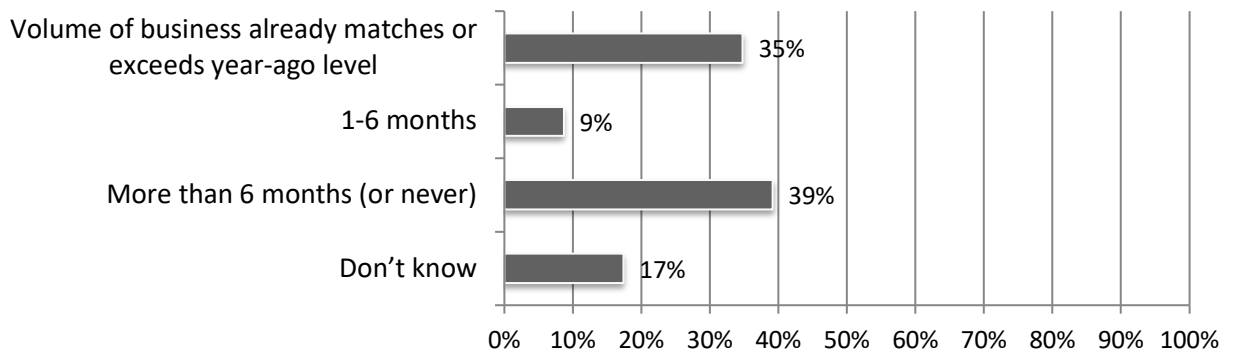
**6. What impact, if any, has the pandemic had on your projects? (mark all that apply) Responses: 46**



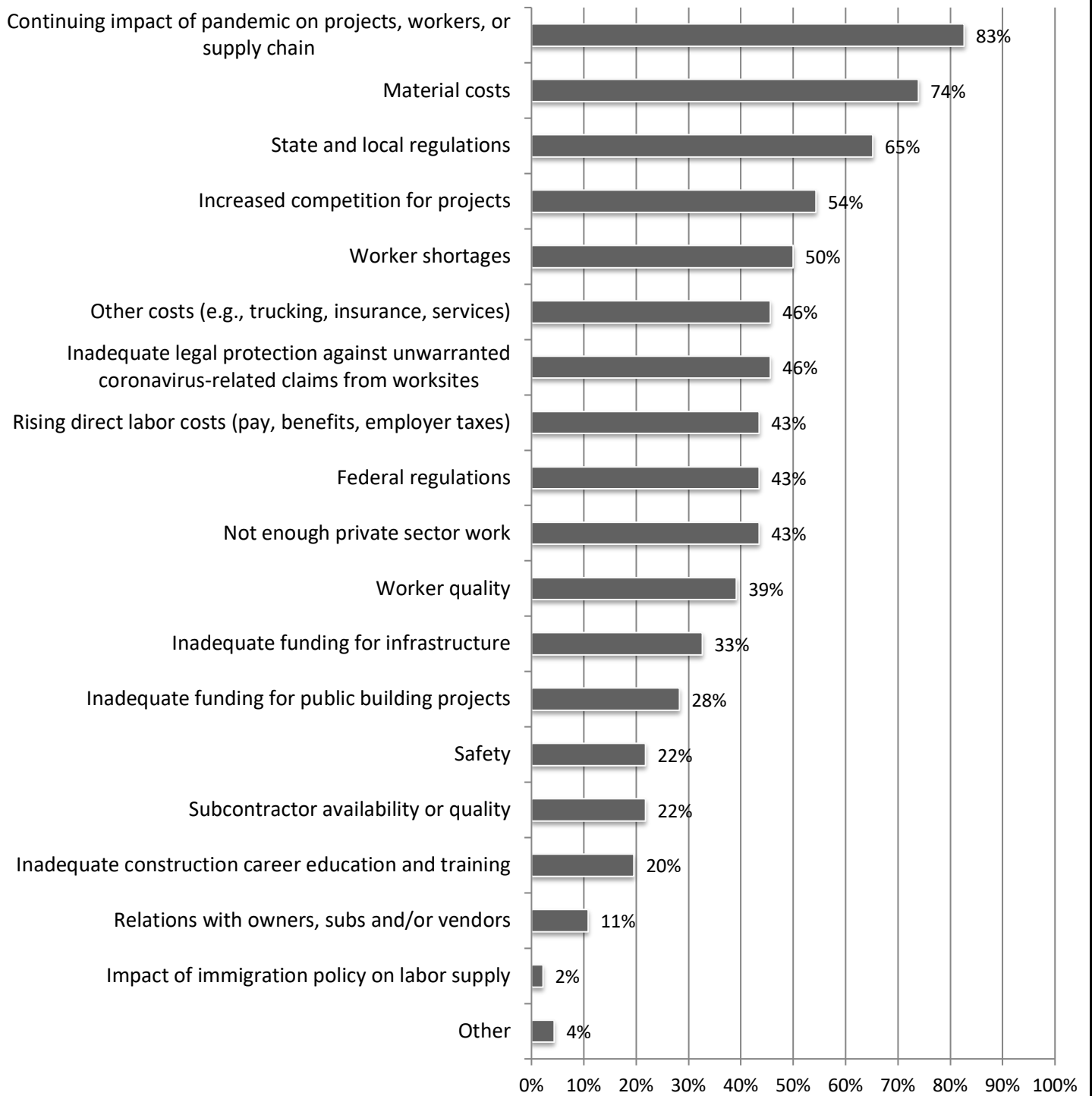
**7. Did an owner postpone or cancel any projects that were scheduled to start in 2020 or 2021? (mark all that apply) Responses: 45**



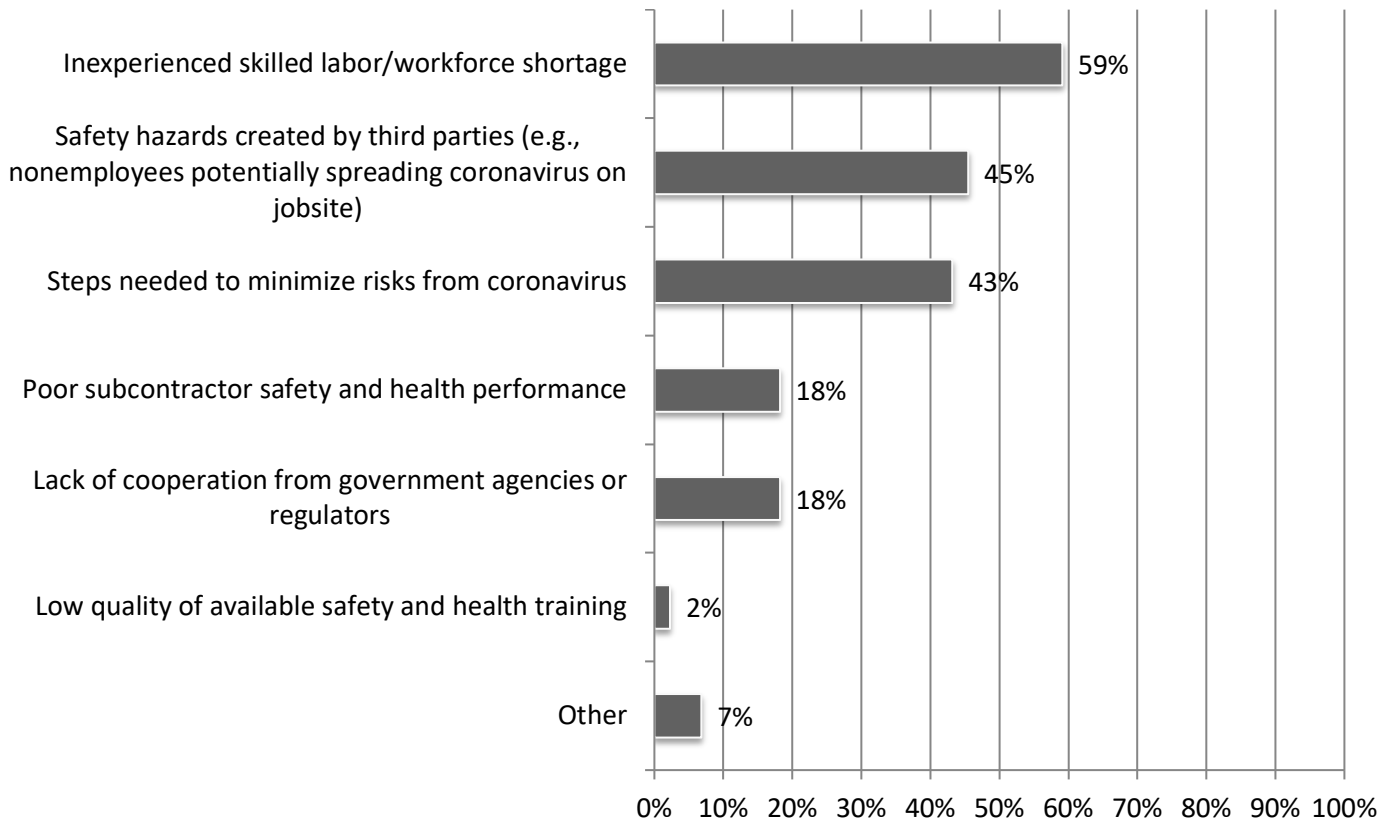
**8. When do you expect your firm's volume of business will return to its normal level relative to one year earlier? Responses: 46**



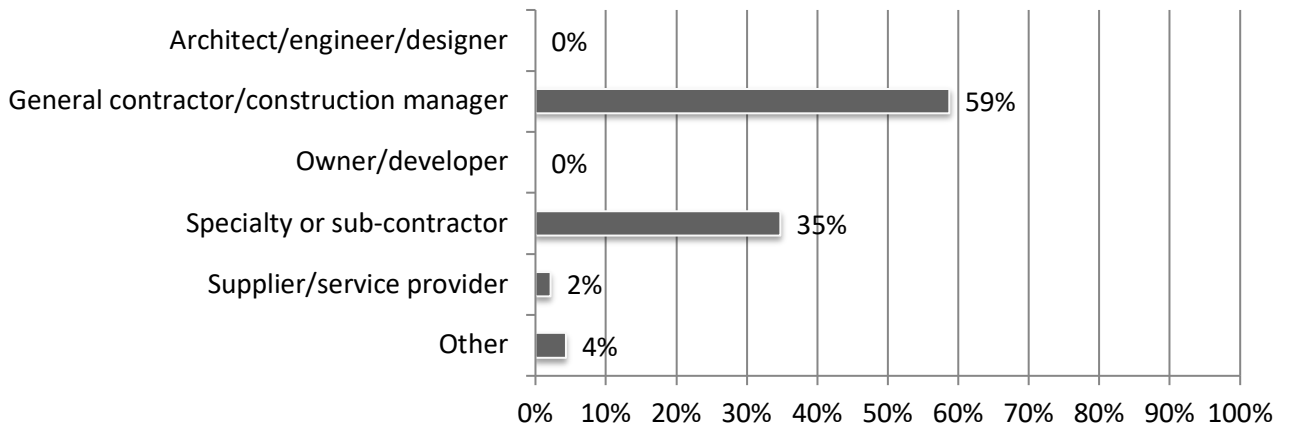
**9. What are your biggest concerns for 2021? (mark all that apply) Responses: 46**



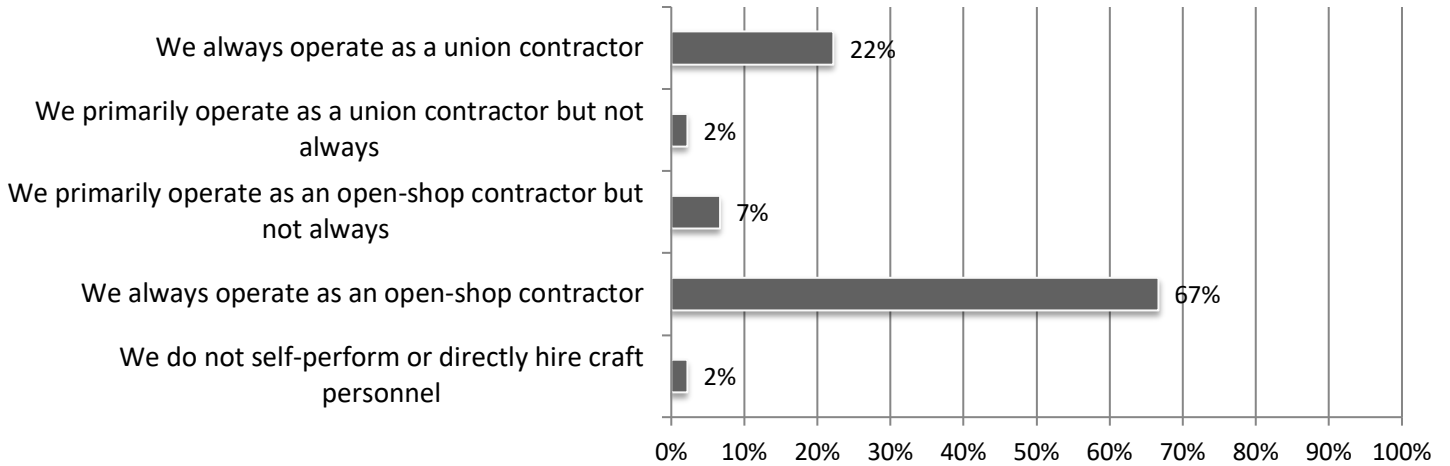
**10. What challenges, if any, do you see regarding the safety and health of your firm's workers (mark all that apply)? Responses: 44**



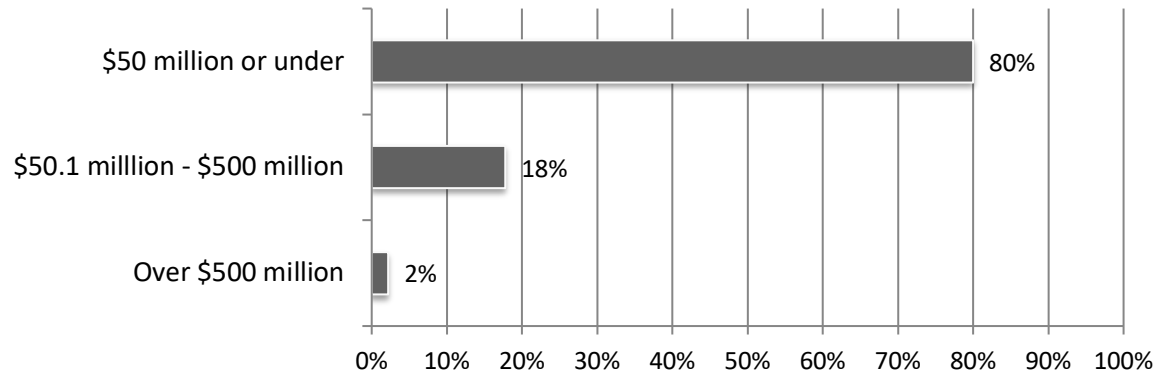
**11. What best describes your firm? Responses: 46**



**12. When you self-perform construction work, do you operate as a union contractor or an open-shop contractor?  
Responses: 45**



**13. Estimate the total dollar amount of work your firm performed in 2020. Responses: 45**



**14. How many total employees does your firm employ at all of its locations? Responses: 45**

