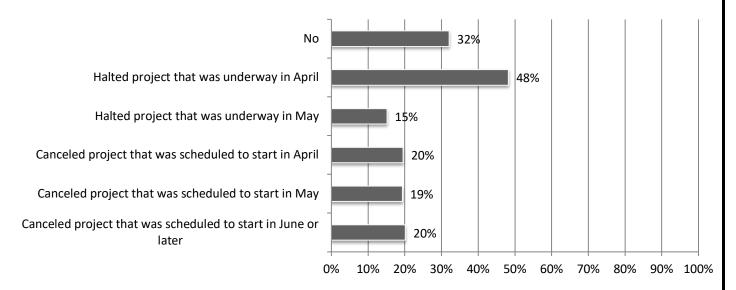


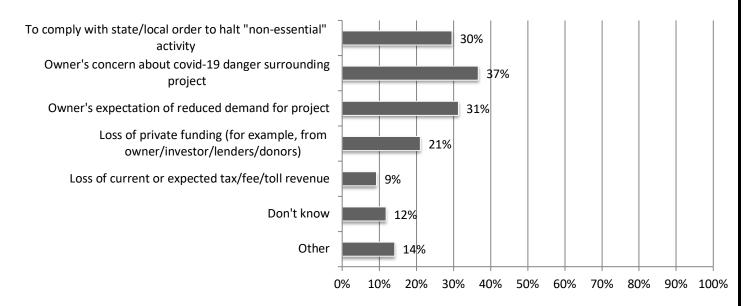
AGC Coronavirus Survey Results (May 4-7)

Total Responses: 817. Responses varied for some questions. Percentages are based on responses to each question and may not sum to 100 due to rounding.

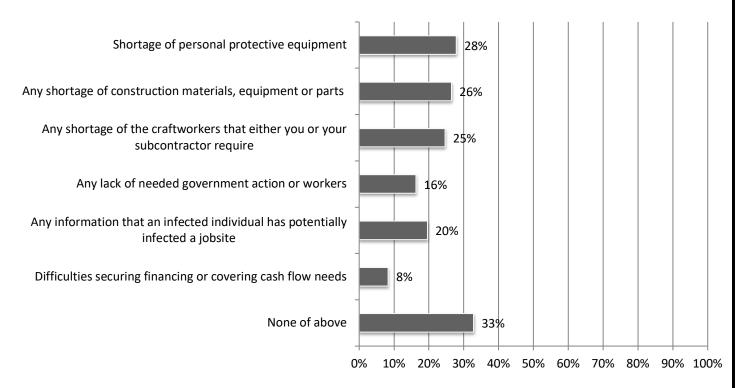
1. Did an owner (including a public owner regarding its own projects) direct you to halt or cancel work on any current or upcoming projects? (check all that apply) Responses: 813.



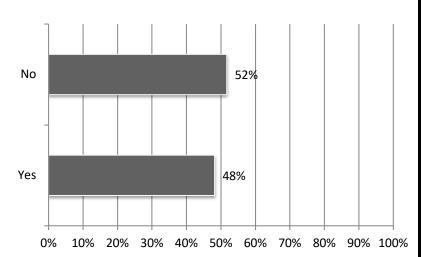
2. To the best of your knowledge, why did the owner halt construction? (check all that apply) Responses: 635.



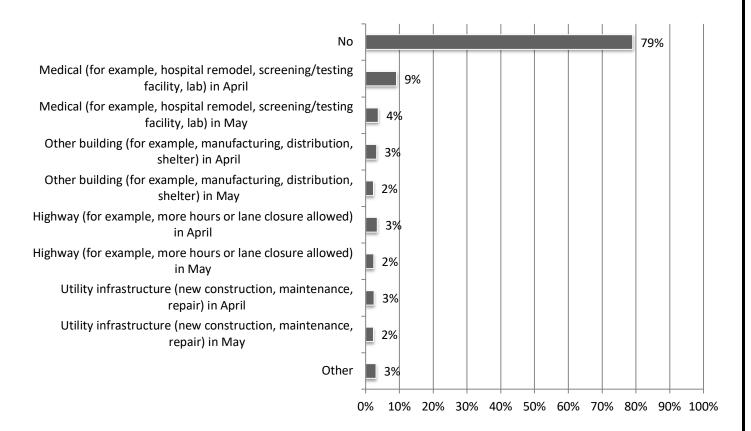
3. Are you currently experiencing any project delays or disruptions due to the following? (check all that apply) Responses: 767



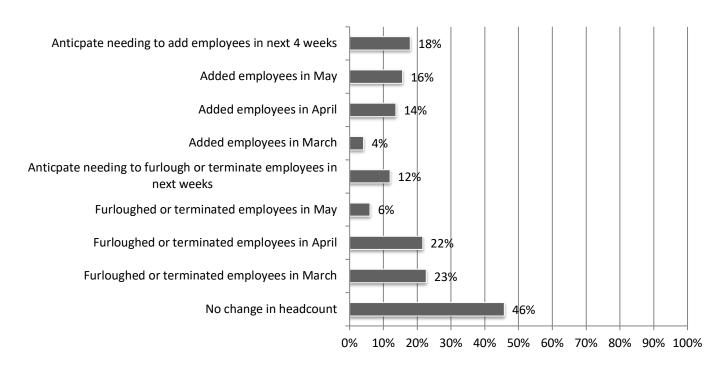
4. Have any suppliers notified you or (to the best of your knowledge) your subcontractors that their deliveries will be late or canceled? Responses: 754.



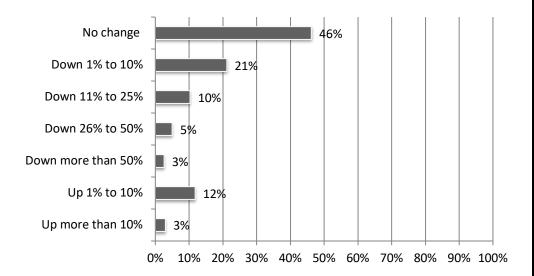
5.Did you begin working on any new or expanded construction as a result of the pandemic? Responses: 744.



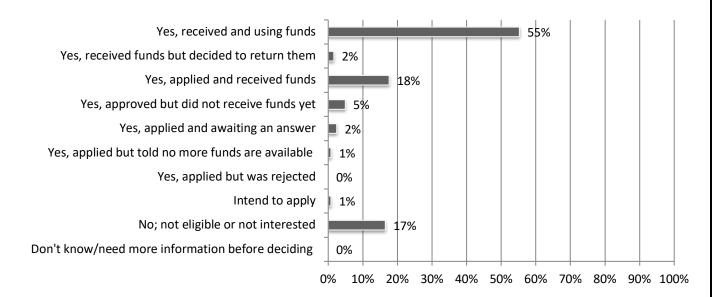
6. Has your firm's headcount changed as a result of project delays, cancellations, new federal emergency paid leave requirements, or booking new projects? (check all that apply) Responses: 745.



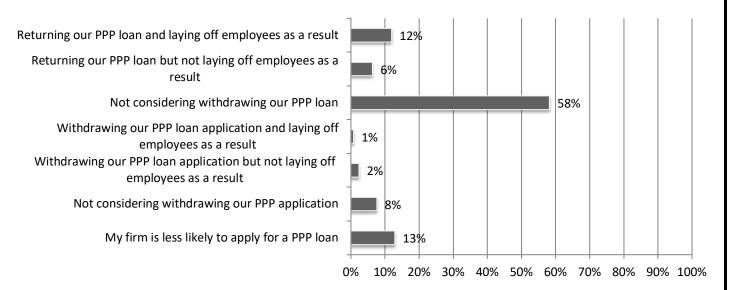
7. By what percentage has your firm's headcount changed between March 1 and May 1? Responses: 738



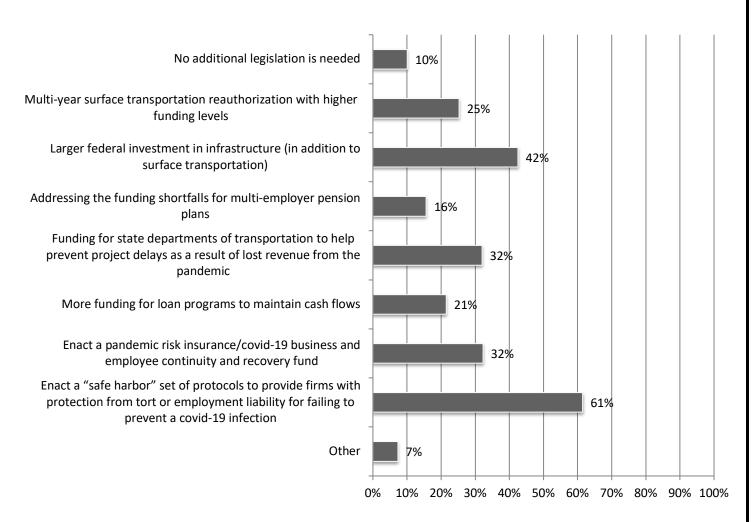
8. The Coronavirus Aid, Relief, and Economic Security Act (CARES Act) created a new forgivable loan program for businesses with 500 or fewer employees, called the Paycheck Protection Program (PPP). Did your firm apply or intend to apply for a PPP loan? Responses: 733.



9. New guidance now requires PPP loan borrowers to show at the time of application their business activity and their ability to access other sources of liquidity justified the loan. Given this new guidance, recent threats of federal audit and criminal charges, and the non-deducibility of business expenses related to these forgivable loans, which of the following best describes what your firm is considering: Responses: 646.



10. If Congress takes further action to address the economic fallout from the coronavirus, which of these measures would be helpful to your business? (check all that apply) Responses: 685.



11. Please list the principal types of owners you construct for (check all that apply) Responses: 706. Building 74% Highway 31% Utility infrastructure 29% 23% Federal Other 12% 10% 20% 30% 40% 50% 60% 70% 80% 90% 100% 0%