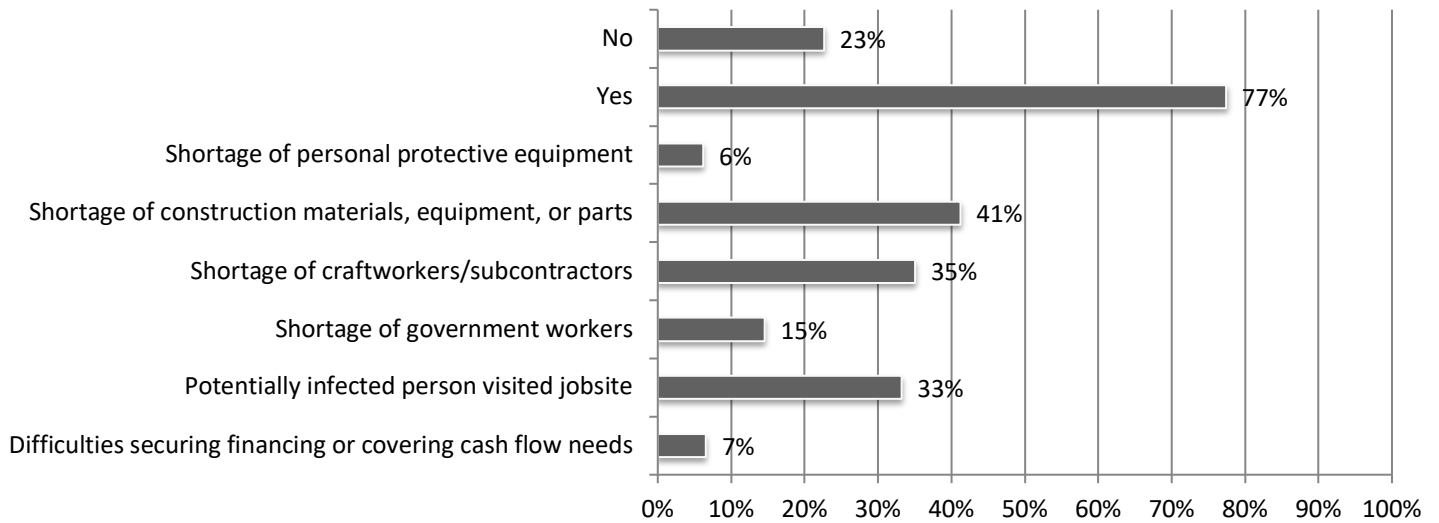




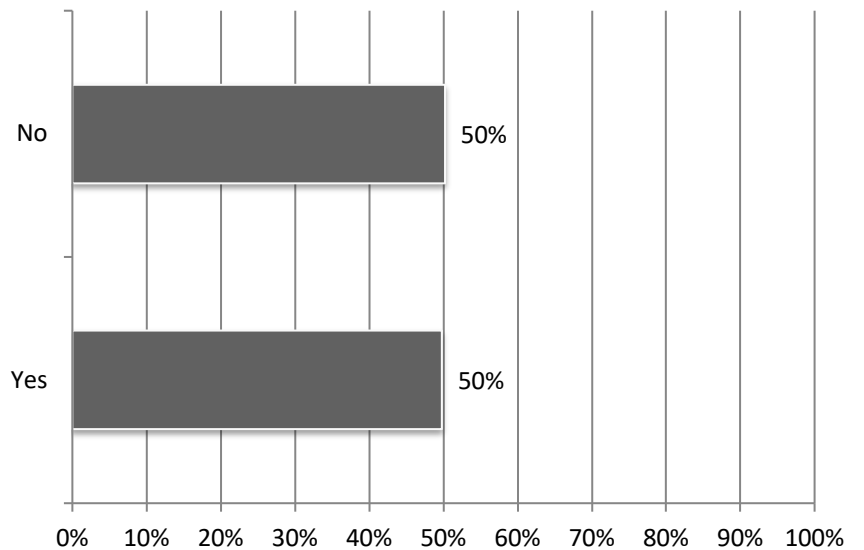
AGC Coronavirus Survey Utility Infrastructure Results (October 7-19)

Total Responses: 274. Responses varied for some questions. Percentages are based on responses to each question and may not sum to 100 due to rounding.

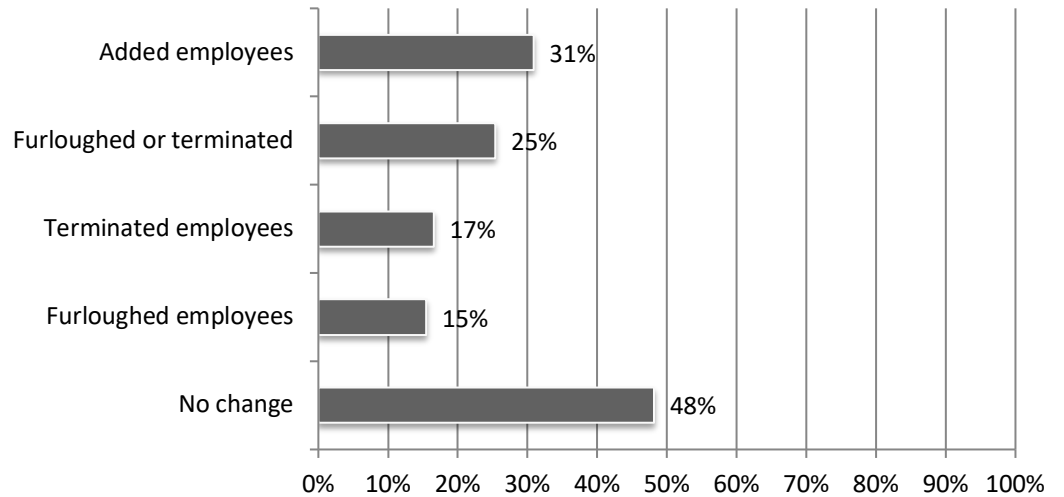
1. Are you currently experiencing any project delays or disruptions due to the following (mark all that apply):
Responses: 274.



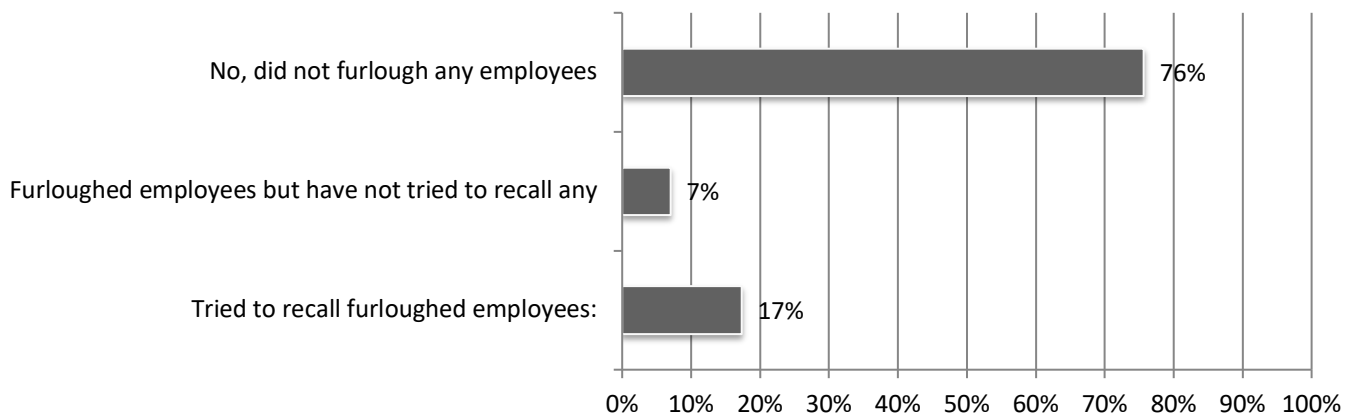
2. Have any suppliers notified you or your subcontractors that their deliveries will be late or canceled?
Responses: 273.



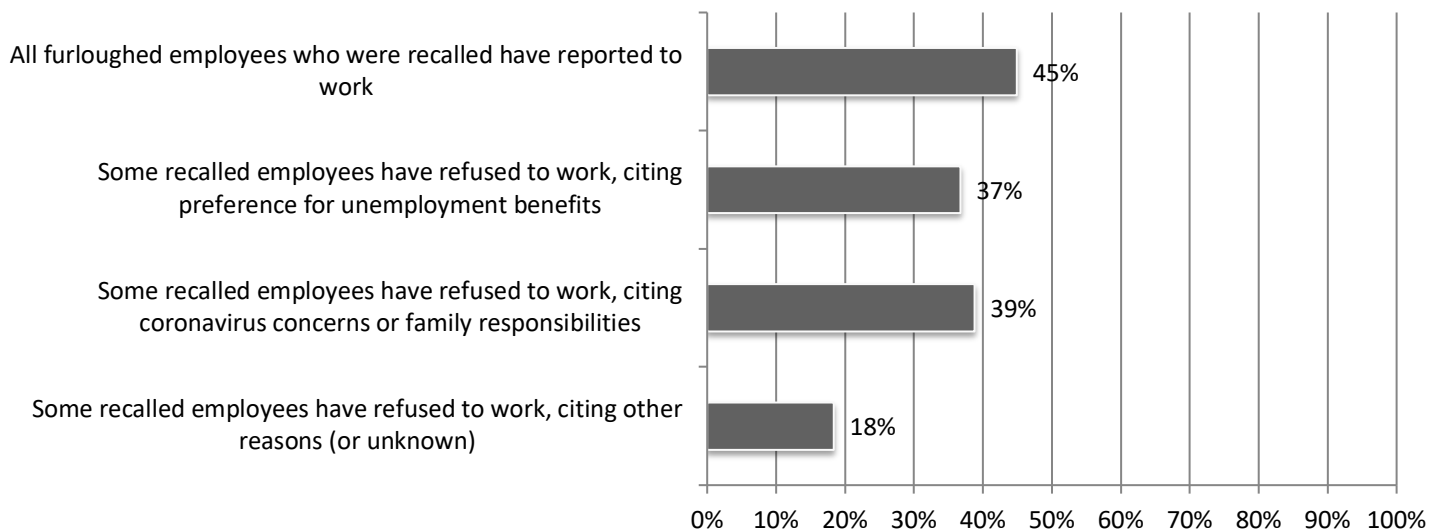
3. Aside from normal seasonal change, how has your firm's headcount changed between March 1 and October 1 as a result of the pandemic? (mark all that apply) Responses: 272.



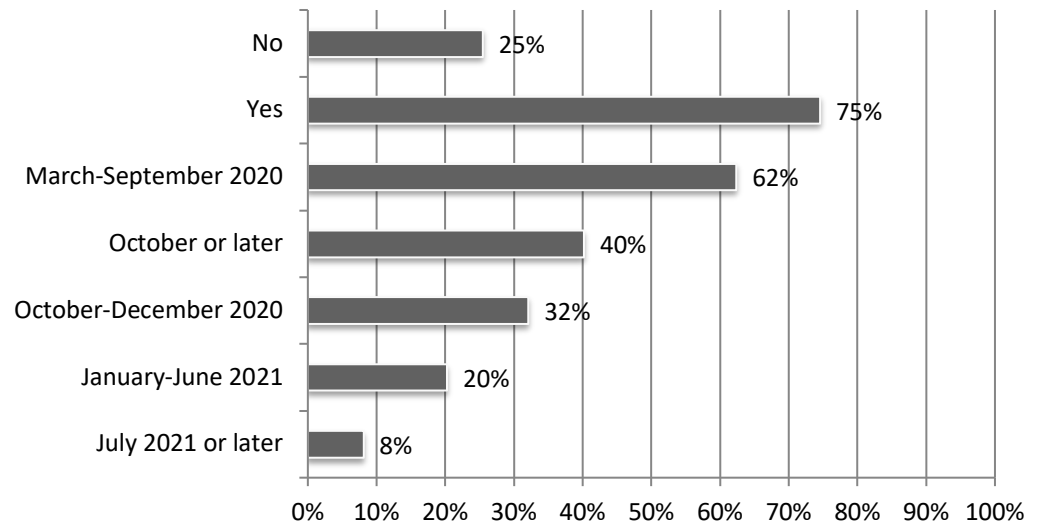
4. Did you furlough employees and then recall any? (mark all that apply) Responses: 271.



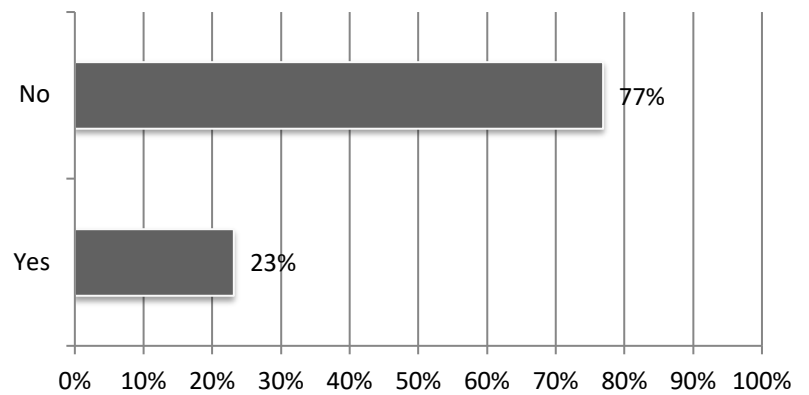
5. Please select which best describes your firm (mark all that apply): Responses: 49.



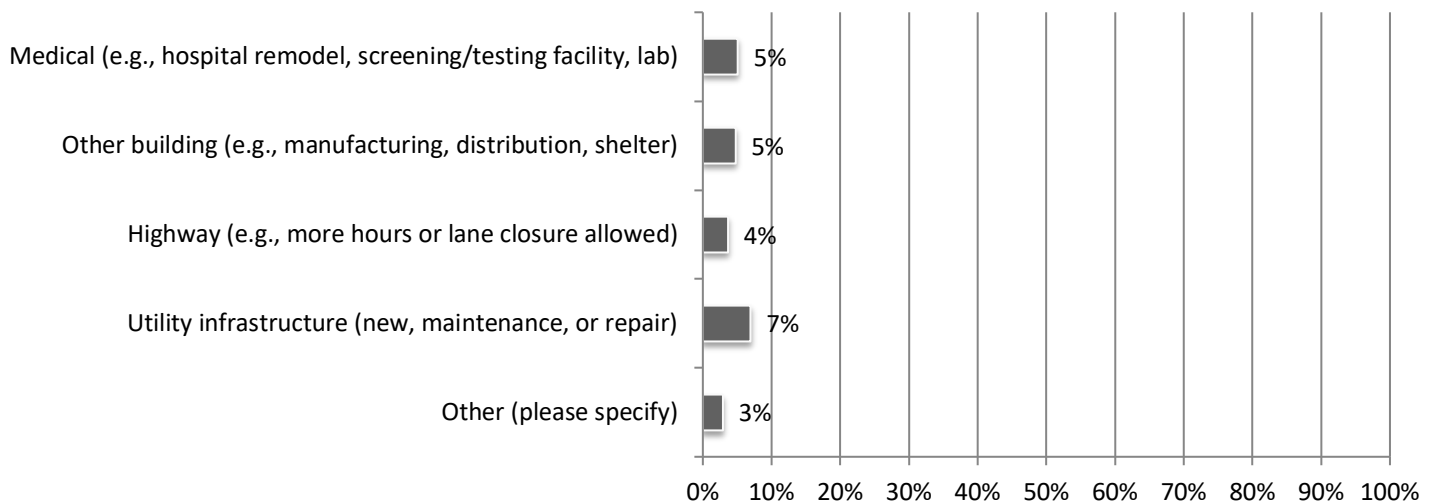
6. Did an owner postpone or cancel work on any upcoming projects? (mark all that apply) Responses: 271.



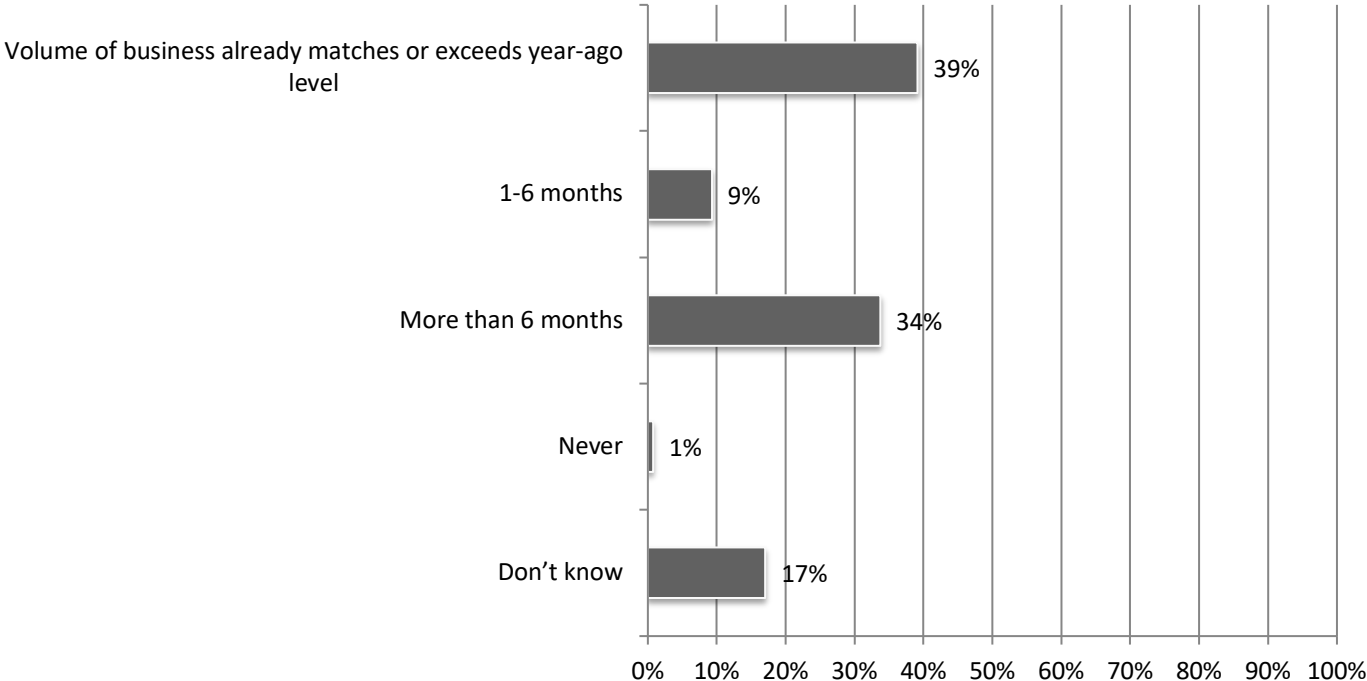
7. Since July 1, did you begin working on any new or expanded construction as a result of the pandemic? (mark all that apply) Responses: 272.



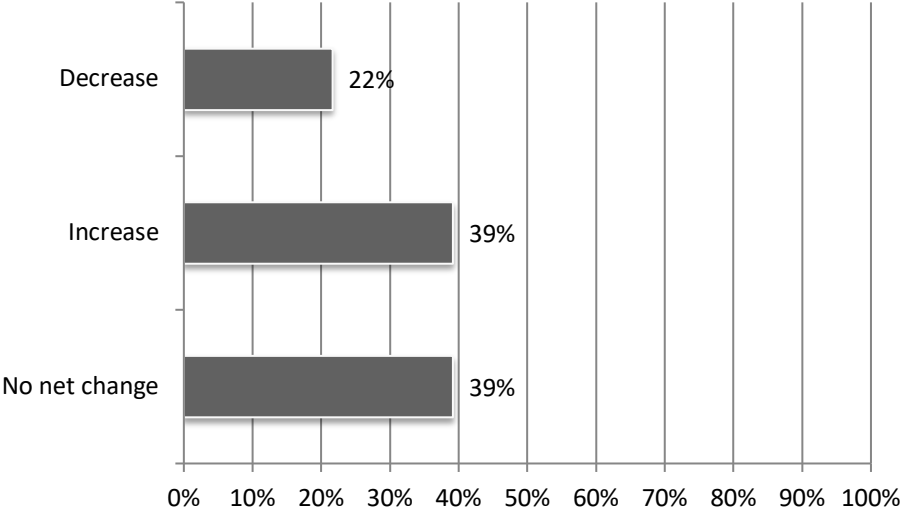
8. Please select the project types you began working on as a result of the pandemic: Responses: 64



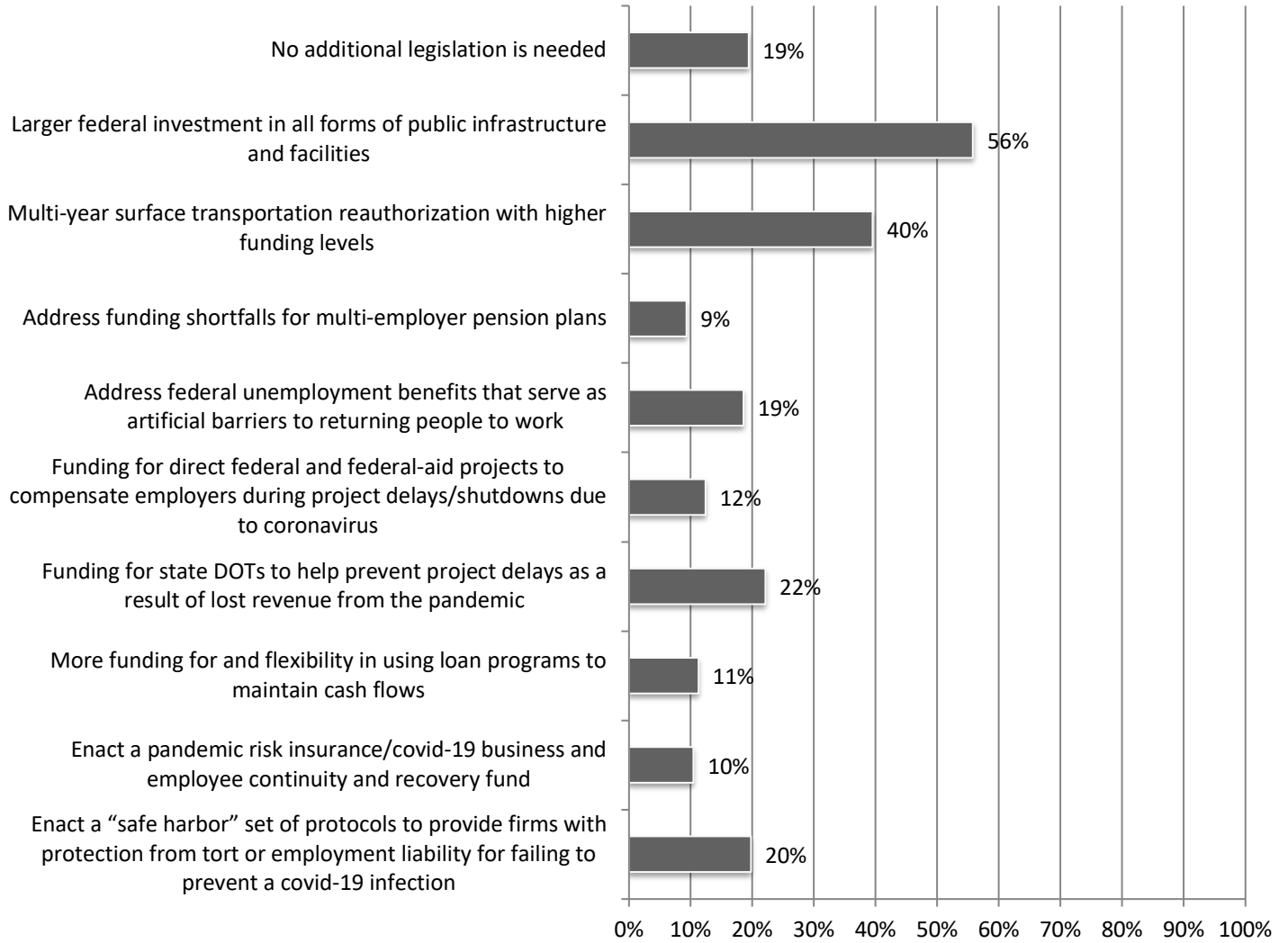
9. When do you expect your firm's volume of business will return to its normal level relative to one year earlier? Responses: 258.



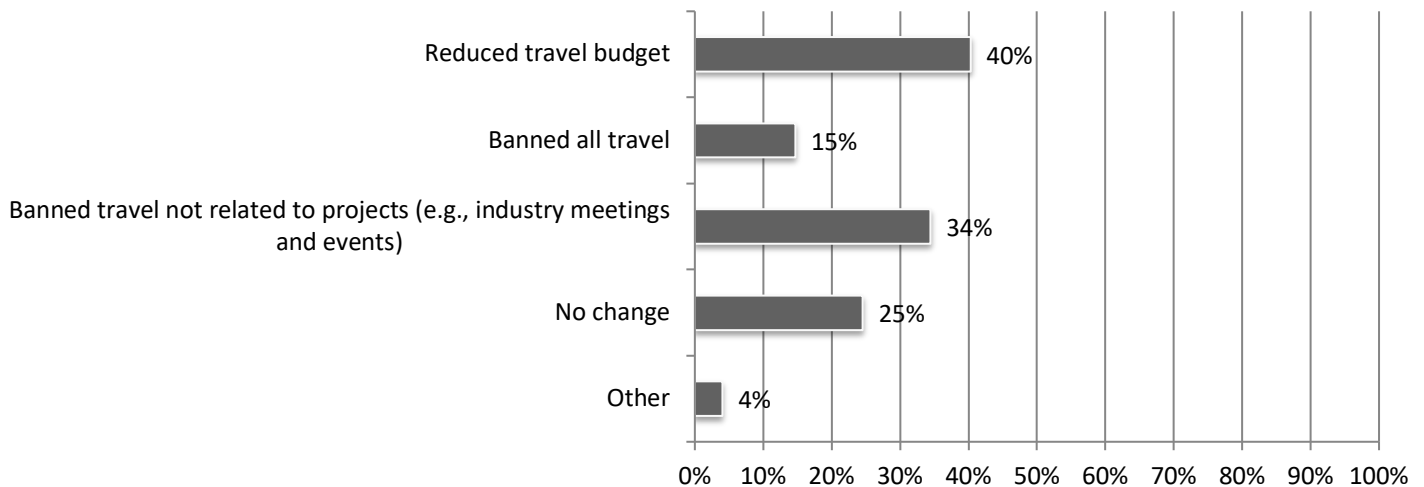
10. How do expect your firm's headcount to change in the next 12 months? Responses: 273.



11. If Congress takes further action to address the economic fallout from the coronavirus, which of these measures would be helpful to your business? (mark all that apply) Responses: 258.

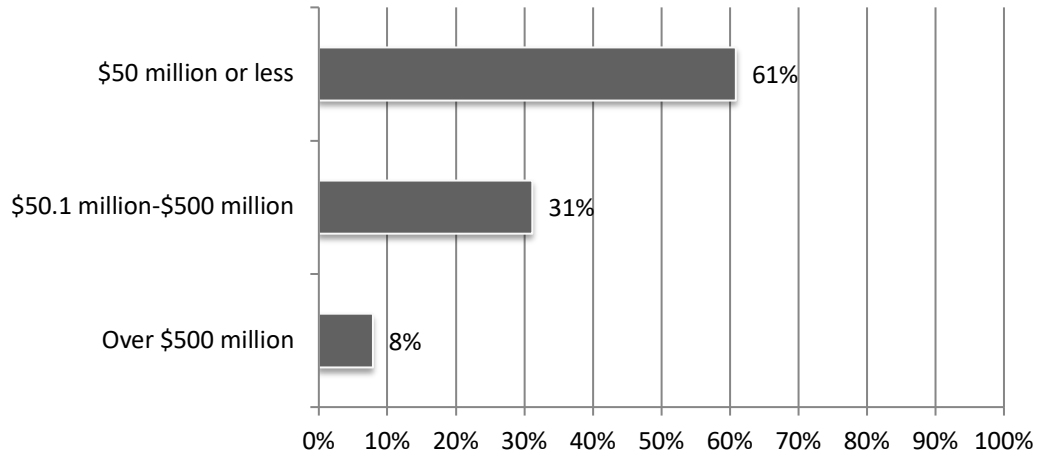


12. What impact, if any, has the pandemic had on your travel budget policies? (mark all that apply) Responses: 273.

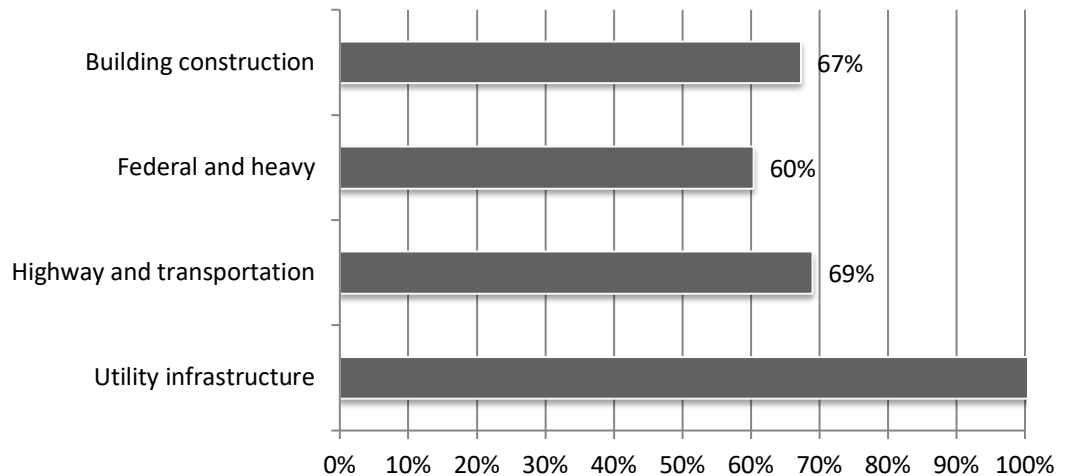


13. Estimate the total dollar amount of work your firm performed during the past 12 months?

Responses: 266.



14. Please indicate which of the following types of construction projects your firm performs (mark all that apply): Responses: 245.



15. When you self-perform construction work, do you operate as a union contractor or an open-shop contractor? Responses: 265.

