AGC Coronavirus Survey Results (June 9-17)

Total Responses: 635. Responses varied for some questions. Percentages are based on responses to each question and may not sum to 100 due to rounding.

1. Did an owner (including a public owner regarding its own projects) direct you to halt or cancel work on any current or upcoming projects? (check all that apply) Responses: 633.

   - No: 32%
   - Halted project that was underway in May or earlier: 48%
   - Canceled project that was scheduled to start in June: 15%
   - Canceled project that was scheduled to start in July: 20%
   - Canceled project that was scheduled to start in August or later: 19%

2. To the best of your knowledge, why did the owner halt construction? (check all that apply) Responses: 472.

   - To comply with state/local order to halt "non-essential" activity: 24%
   - Owner’s concern about covid-19 danger surrounding project: 33%
   - Owner’s expectation of reduced demand for project: 28%
   - Loss of private funding (for example, from owner/investor/lenders/donors): 21%
   - Loss of current or expected tax/fee/toll revenue: 14%
   - Don’t know: 15%
   - Other: 15%
3. Are you currently experiencing any project delays or disruptions due to the following? (check all that apply) Responses: 572

- Shortage of personal protective equipment: 10%
- Any shortage of construction materials, equipment or parts: 25%
- Any shortage of the craftworkers that either you or your subcontractor require: 24%
- Any lack of needed government action or workers: 14%
- Any information that an infected individual has potentially infected a jobsite: 15%
- Difficulties securing financing or covering cash flow needs: 8%
- None of above: 43%

4. Since June 1, have any suppliers notified you or (to the best of your knowledge) your subcontractors that their deliveries will be late or canceled? Responses: 563.

- Yes: 38%
- No: 62%
5. Did you begin working on any new or expanded construction as a result of the pandemic? Responses: 543.

- Medical (for example, hospital remodel, screening/testing facility, lab) in May or earlier: 9%
- Medical (for example, hospital remodel, screening/testing facility, lab) in June: 5%
- Other building (for example, manufacturing, distribution, shelter) in May or earlier: 5%
- Other building (for example, manufacturing, distribution, shelter) in June: 3%
- Highway (for example, more hours or lane closure allowed) in May or earlier: 4%
- Highway (for example, more hours or lane closure allowed) in June: 2%
- Utility infrastructure (new construction, maintenance, repair) in May or earlier: 2%
- Utility infrastructure (new construction, maintenance, repair) in June: 1%
- Other: 3%

6. Has your firm’s headcount changed as a result of pandemic-related factors such as project delays or cancellations, shortages, or booking new projects? (check all that apply) Responses: 551.

- No change in headcount on jobsite: 46%
- Furloughed or terminated employees in May or earlier: 25%
- Furloughed or terminated employees in June: 8%
- Anticipate needing to furlough or terminate employees in next 4 weeks: 16%
- Added employees in May or earlier: 21%
- Added employees in June: 12%
- Anticipate adding employees in next 4 weeks: 17%
7. By what percentage has your firm’s headcount changed between March 1 and June 9? Responses: 544.

- No change: 41%
- Down 1% to 10%: 21%
- Down 11% to 25%: 8%
- Down 26% to 50%: 2%
- Down more than 50%: 2%
- Up 1% to 10%: 20%
- Up more than 10%: 6%

8. When do you expect your firm’s volume of business will return to its normal level relative to one year earlier? Responses: 539

- Volume of business already matches or exceeds year-ago level: 26%
- One month or less: 4%
- 2-3 months: 10%
- 4-6 months: 12%
- More than 6 months: 30%
- Never: 0%
- Don’t know: 17%
9. What has been your experience since March 1 in terms of worker availability? (check all that apply)
Responses: 536

- All employees continue to be available: 41%
- Some employees refuse to work, citing coronavirus concerns or family responsibilities: 41%
- Some employees refuse to work, citing other reasons (or unknown): 6%
- Recalled laid-off employees have reported when recalled: 38%
- Recalled laid-off employees have refused to work, citing preference for unemployment benefits: 34%
- Recalled laid-off employees have refused to work, citing coronavirus concerns or family responsibilities: 24%
- Recalled laid-off employees have refused to work, citing other reasons (or unknown): 4%
- It has been easier than before to hire qualified applicants: 9%
- It has been harder than before to hire qualified applicants: 14%
- No change in availability of qualified applicants: 14%
- Have not tried to hire: 14%
10. If Congress takes further action to address the economic fallout from the coronavirus, which of these measures would be helpful to your business? (check all that apply) Responses: 512.

- No additional legislation is needed: 17%
- Multi-year surface transportation reauthorization with higher funding levels: 23%
- Larger federal investment in infrastructure (in addition to surface transportation): 34%
- Addressing the funding shortfalls for multi-employer pension plans: 10%
- Funding for state departments of transportation to help prevent project delays as a result of lost revenue from the pandemic: 29%
- More funding for loan programs to maintain cash flows: 22%
- Enact a pandemic risk insurance/covid-19 business and employee continuity and recovery fund: 28%
- Enact a “safe harbor” set of protocols to provide firms with protection from tort or employment liability for failing to prevent a covid-19 infection: 57%
- Other: 4%

11. Please list the principal types of owners you construct for (check all that apply) Responses: 519.

- Building: 74%
- Highway: 28%
- Utility infrastructure: 25%
- Federal: 24%
- Other: 13%