AGC Coronavirus Western Survey Results (June 9-17)

Total Responses: 178. Responses varied for some questions. Percentages are based on responses to each question and may not sum to 100 due to rounding.

1. Did an owner (including a public owner regarding its own projects) direct you to halt or cancel work on any current or upcoming projects? (check all that apply) Responses: 177.

![Bar chart showing responses to question 1]

2. To the best of your knowledge, why did the owner halt construction? (check all that apply) Responses: 145.

![Bar chart showing responses to question 2]
3. Are you currently experiencing any project delays or disruptions due to the following? (check all that apply) Responses: 177

- Shortage of personal protective equipment: 11%
- Any shortage of construction materials, equipment or parts: 27%
- Any shortage of the craftworkers that either you or your subcontractor require: 26%
- Any lack of needed government action or workers: 18%
- Any information that an infected individual has potentially infected a jobsite: 18%
- Difficulties securing financing or covering cash flow needs: 8%
- None of above: 37%

4. Since June 1, have any suppliers notified you or (to the best of your knowledge) your subcontractors that their deliveries will be late or canceled? Responses: 177.

- No: 60%
- Yes: 40%
5. Did you begin working on any new or expanded construction as a result of the pandemic? Responses: 176.

6. Has your firm’s headcount changed as a result of pandemic-related factors such as project delays or cancellations, shortages, or booking new projects? (check all that apply) Responses: 177.
7. By what percentage has your firm's headcount changed between March 1 and June 9? Responses: 178.

- No change: 39%
- Down 1% to 10%: 23%
- Down 11% to 25%: 8%
- Down 26% to 50%: 2%
- Down more than 50%: 3%
- Up 1% to 10%: 19%
- Up more than 10%: 6%

8. When do you expect your firm’s volume of business will return to its normal level relative to one year earlier? Responses: 178

- Volume of business already matches or exceeds year-ago level: 28%
- One month or less: 6%
- 2-3 months: 9%
- 4-6 months: 14%
- More than 6 months: 25%
- Never: 0%
- Don’t know: 19%
What has been your experience since March 1 in terms of worker availability? (check all that apply)

Responses: 177

- All employees continue to be available: 41%
- Some employees refuse to work, citing coronavirus concerns or family responsibilities: 37%
- Some employees refuse to work, citing other reasons (or unknown): 6%
- Recalled laid-off employees have reported when recalled: 40%
- Recalled laid-off employees have refused to work, citing preference for unemployment benefits: 33%
- Recalled laid-off employees have refused to work, citing coronavirus concerns or family responsibilities: 24%
- Recalled laid-off employees have refused to work, citing other reasons (or unknown): 3%
- It has been easier than before to hire qualified applicants: 10%
- It has been harder than before to hire qualified applicants: 16%
- No change in availability of qualified applicants: 12%
- Have not tried to hire: 14%
10. If Congress takes further action to address the economic fallout from the coronavirus, which of these measures would be helpful to your business? (check all that apply) Responses: 171.

- No additional legislation is needed: 14%
- Multi-year surface transportation reauthorization with higher funding levels: 27%
- Larger federal investment in infrastructure (in addition to surface transportation): 36%
- Addressing the funding shortfalls for multi-employer pension plans: 8%
- Funding for state departments of transportation to help prevent project delays as a result of lost revenue from the pandemic: 33%
- More funding for loan programs to maintain cash flows: 22%
- Enact a pandemic risk insurance/covid-19 business and employee continuity and recovery fund: 28%
- Enact a “safe harbor” set of protocols to provide firms with protection from tort or employment liability for failing to prevent a covid-19 infection: 56%
- Other: 2%

11. Please list the principal types of owners you construct for (check all that apply) Responses: 177.

- Building: 72%
- Highway: 29%
- Utility infrastructure: 27%
- Federal: 34%
- Other: 15%