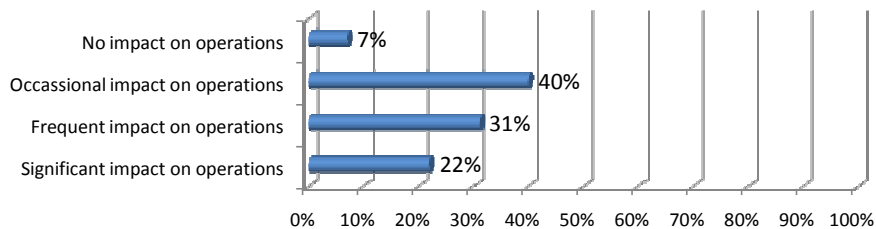




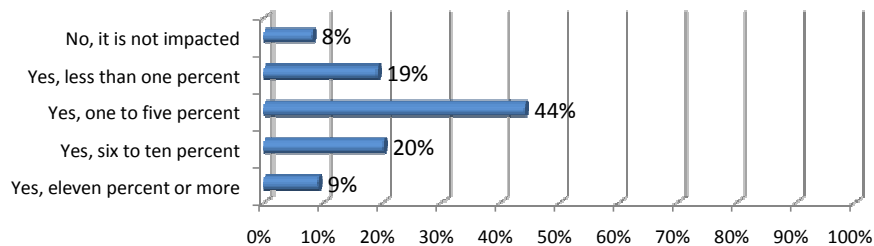
AGC NATIONAL TRAFFIC SURVEY PART ONE: MEASURING THE IMPACT OF HIGHWAY CONGESTION ON THE CONSTRUCTION INDUSTRY

The following survey results reflect the observation of nearly 1,200 construction contractors of all types on the impact traffic and congestion have on their business.

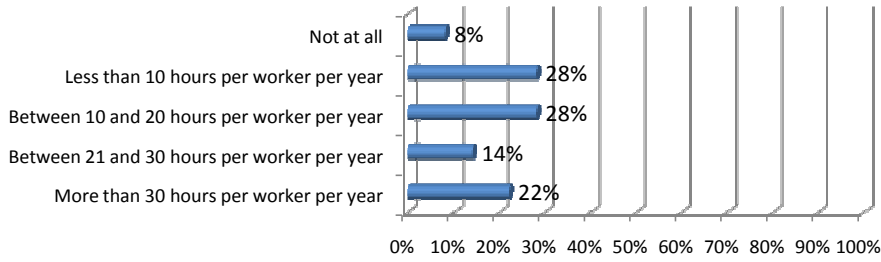
1. What impact does traffic congestion and shipping unreliability have on your business in terms of employee schedules, delivery schedules and time spent in traffic versus on job sites?



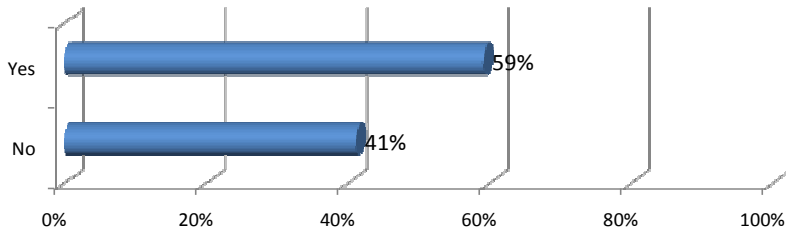
2. As a percentage, how much is your total cost of doing business increased by delays, lost productivity, wasted fuel and other impacts caused by traffic congestion where you operate?



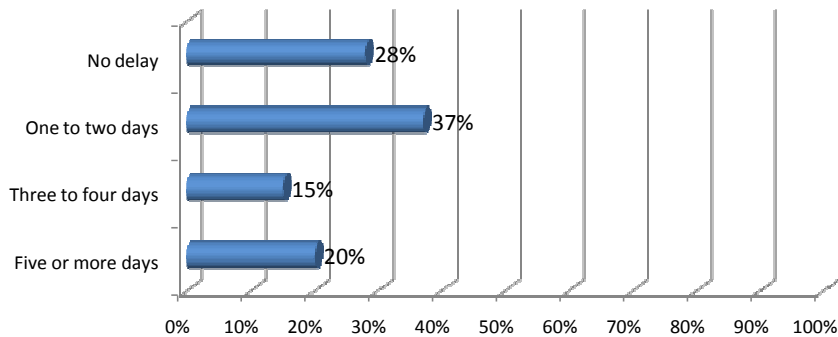
3. Estimate the total number of hours of lost productivity per worker caused by traffic delays and congestion.



4. Have you made changes to work schedules or business operations to adjust to traffic congestion and/or unreliable shipping schedules?



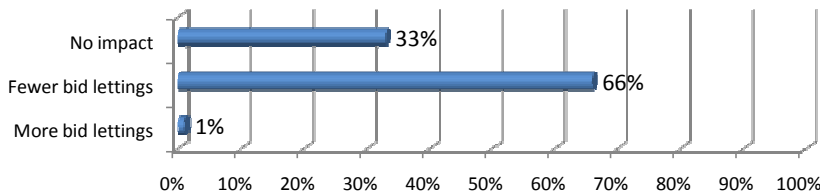
5. Estimate the additional number of days it takes to complete an average project because of the impacts on worker productivity and delivery schedules caused by traffic congestion.



AGC TRAFFIC SURVEY PART TWO: MEASURING THE IMPACT OF NO FEDERAL HIGHWAY BILL ON HIGHWAY AND TRANSPORTATION CONTRACTORS

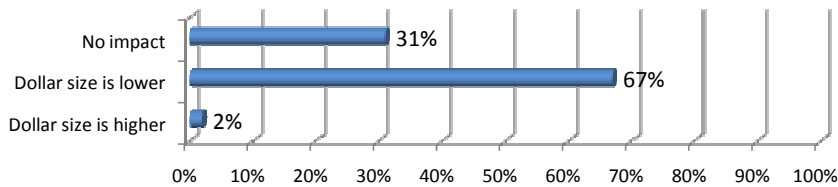
The following survey results reflect the observation of nearly 600 highway and transportation contractors on the impact of Washington's failure to re-authorize a six-year federal transportation bill almost a year after it expired.

1. How has the lack of a six-year surface transportation bill impacted the number of highway and transportation bid lettings in the states where you operate?



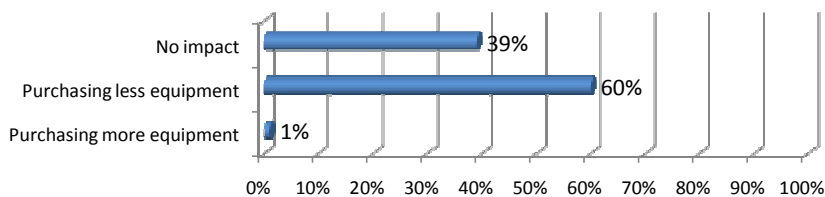
Average of bid lettings: 17 fewer

2. How has the lack of a six-year surface transportation bill impacted the dollar size of highway and transportation bid lettings in the states where you operate?



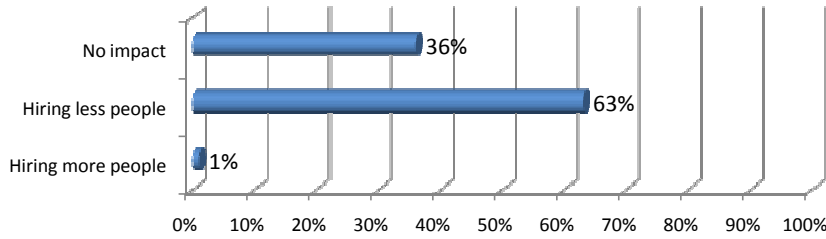
Average dollar size: 29% lower

3. What impact has the lack of a six-year surface transportation bill had on your plans to purchase construction equipment?



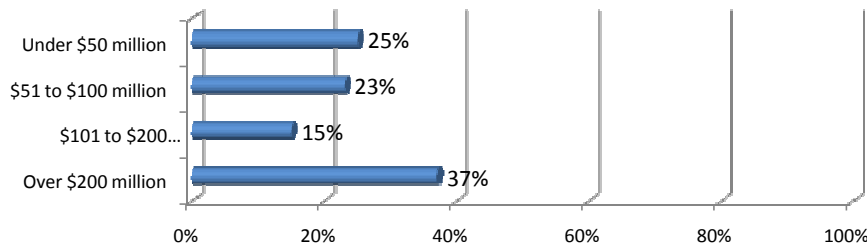
Average dollar amount for purchasing equipment: \$2.95 million less

4. What impact has the lack of a six-year surface transportation bill had on your hiring plans this year?

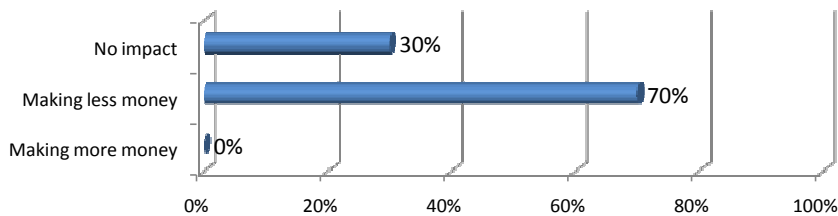


Average number of people hiring: 77 less
Average percentage of people hiring: 26% less

5. As far as you know, what is the dollar value of ready-to-go highway and transportation projects in the states where you work that are stalled because of the lack of a six-year surface transportation bill?



6. How is the lack of a six-year surface transportation bill affecting your company's revenue?



Average percentage decrease: 26%